



Atlanta Housing Authority

FY 2016

MTW Annual Plan

For Fiscal Year Beginning July 1, 2015

Board Approved March 25, 2015

Amended February 24, 2016

AHA's Mission

Board of Commissioners

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Vision

Healthy Mixed-Income Communities; Healthy Self-Sufficient Families

Mission

Provide quality affordable housing in amenity-rich, mixed-income communities for the betterment of the community

Goals

AHA's business model has positioned it to achieve three goals:

- **Quality Living Environments** – Provide quality affordable housing in healthy mixed-income communities with access to excellent quality-of-life amenities.
- **Self-Sufficiency** – (a) Facilitate opportunities for families and individuals to build economic capacity and stability that will reduce their dependency on subsidy and help them, ultimately, to become financially independent; (b) facilitate and support initiatives and strategies to support great educational outcomes for children; and (c) facilitate and support initiatives that enable the elderly and persons with disabilities to live independently with enhanced opportunities for aging well.
- **Economic Viability** – Maximize AHA's financial soundness and viability to ensure sustainability.



Guiding Principles

In approaching its work, regardless of the funding source, strategy, or programmatic initiative, AHA applies the following guiding principles:

1. End the practice of concentrating low-income families in distressed and isolated neighborhoods.
2. Create healthy mixed-use, mixed-income (children-centered) communities using a holistic and comprehensive approach to assure long-term market competitiveness and sustainability of the community and to support excellent outcomes for families (especially children), with emphasis on excellent, high-performing neighborhood schools and high quality-of-life amenities, including first-class retail and green space.
3. Create mixed-income communities with the goal of creating market-rate communities with a seamlessly integrated affordable residential component.
4. Develop communities through public/private partnerships using public and private sources of funding and private sector know-how and real estate market principles.
5. Support AHA-assisted families with strategies and programs that help them achieve their life goals, focusing on financial self-sufficiency and educational advancement of the children with expectations and standards for personal responsibility benchmarked for success.

Atlanta Housing Authority
FY 2016 MTW Annual Plan
For Fiscal Year Beginning July 1, 2015

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Message from the Board of Commissioners



Daniel J. Halpern
Chairman
Board of Commissioners

The Atlanta Housing Authority's (AHA) designation by the U.S. Department of Housing and Urban Development (HUD) as a Moving to Work (MTW) public housing authority is an honorable distinction that we take seriously. As one of nearly 40 MTW agencies in the country, AHA has been entrusted not with additional funding but with the flexibility and responsibility to use its allotted resources innovatively and efficiently. For FY 2016, AHA plans to continue its practice of administrative cost savings to allow more funding to go toward programs and services that lead to participant independence and self-sufficiency, as well as increasing the number of households served.

Many of AHA's FY 2016 plans are made possible because of its MTW flexibility. In addition to the designation allowing the agency to promote public-private partnerships that drive better outcomes from limited dollars, the agreement has helped AHA to implement programming that has removed many of the barriers historically associated with obstructing the upward trajectory of those living in subsidized housing. By equipping our participants with skills that meet the demands of our city's booming economy, AHA is helping to restore their dignity; and that accomplishment is as important as almost anything else we do.

AHA is constantly seeking ways to better help its constituents, and it continues to be my honor, along with a dedicated board of commissioners, to provide leadership to the tremendous team of professionals who give the Atlanta Housing Authority its capacity to serve and uplift the people of the City of Atlanta.

Message from the Interim President & CEO



Joy W. Fitzgerald
Interim President & CEO

Moving into FY 2016, the Atlanta Housing Authority's (AHA) goal continues to center around providing rental assistance to more low-income families and helping its participants develop the skills they need to become self-sufficient. AHA is not the only public housing agency with this type of focus. What distinguishes us, however, is our commitment of critical funding to initiatives that best support expanded, affordable housing opportunities in quality living environments, as well as to furthering AHA's case management model for human development services that support participants' economic independence and their ability to thrive.

Additionally, AHA has submitted a compelling application for one of HUD's 2015 Choice Neighborhoods Implementation Grants, which, if awarded, will allow us to carry out our plans to revitalize several communities in the west Atlanta neighborhood where the former University Homes once stood, deploy a sound educational strategy with our school district and other collaborators, and provide meaningful job training and placement in high-demand fields. This is an exciting prospect for the upcoming year, and I am hopeful that we will see the agency's plans come to fruition.

AHA does important work, and I am certain that our innovative ways will lead to even more open doors to life-changing opportunities for those who need it most.

Background on Moving to Work

Moving to Work (MTW) is a demonstration program established in 1996 by Congress and administered by the U.S. Department of Housing and Urban Development (HUD), giving certain “high performing” public housing agencies the flexibility to design and test various approaches for (a) facilitating and providing quality affordable housing opportunities in their localities; (b) facilitating opportunities for family success and self-sufficiency; and (c) achieving greater efficiency and effectiveness. AHA received its MTW designation in 2001 and executed its MTW Agreement with HUD on September 23, 2003, the initial period of which was effective from July 1, 2003, through June 30, 2010.

In response to HUD's decision to expand and extend the demonstration period until June 30, 2018, AHA and HUD negotiated and executed an Amended and Restated MTW Agreement, effective as of November 13, 2008, and further amended by that certain Second Amendment to the Moving to Work Agreement, effective as of January 16, 2009. AHA's MTW Agreement, as amended and restated is referred herein as the “MTW Agreement.” The Second Amendment (a) reinstates and expands AHA's ability to invest MTW Funds in certain types of real estate transactions, and (b) reaffirms that AHA's MTW Funds may be used for MTW Eligible Activities (as defined in the Restated MTW Agreement) and for low-income housing purposes beyond the limitations of Section 8 and Section 9 of the U.S. Housing Act of 1937, as amended (1937 Act). If the MTW Demonstration Program is extended, the MTW Agreement may be automatically extended for additional ten-year periods, subject to HUD's approval and AHA meeting certain agreed-upon conditions.

Pursuant to the authority in AHA's MTW Agreement, AHA has combined its low income operating funds, housing choice voucher funds, and certain capital funds into a single fund (“MTW Single Fund” or “MTW Funds”), which are expended on MTW Eligible Activities as set forth in AHA's Business Plan.

The MTW Agreement provides substantial statutory and regulatory relief under the 1937 Act and reaffirms, extends and expands the statutory and regulatory relief provided under AHA's original MTW Agreement. The MTW Agreement forms the statutory and regulatory framework for AHA to carry out its work during the term of the MTW Agreement, as it may be extended, as set forth in AHA's Business Plan and as amended from time to time. The statutory goals set forth by Congress are the following:

Goal 1: Reduce costs and achieve greater cost effectiveness in Federal expenditures.

Goal 2: Give incentives to families with children where the head of household is working, seeking work, or is preparing for work by participating in job training, educational programs, or programs that assist people to obtain employment and become economically self-sufficient.

Goal 3: Increase housing choices for low-income families.



In 2004, AHA submitted to HUD its first long-term strategic Business Plan, using this new statutory and regulatory framework (herein referred to as the “Business Plan”). AHA's Business Plan and its subsequent MTW annual plans on a cumulative basis outline AHA's priority projects, activities, and initiatives to be conducted during each fiscal year. Fiscal Year 2016 represents AHA's thirteenth year of participation in the MTW Demonstration.

AHA's Communities and Programs

| Housing Opportunities | | | | |
|--|--|--|--|--|
| <i>AHA-Owned Residential Communities</i> | <i>AHA-Sponsored Mixed-Use, Mixed-Income Communities</i> | <i>Project Based Rental Assistance (PBRA) Program</i> | <i>Supportive Housing Program</i> | <i>AHA's Housing Choice Tenant-Based Voucher Program</i> |
| <p>As a result of advancing AHA's Strategic Revitalization Program, since 1994, AHA has demolished or disposed of 30 obsolete public housing projects. AHA owns 13 public housing assisted residential properties, including 11 senior high-rise communities and two small family communities. Residents of the high-rise communities are elderly (age 62 or older), near elderly (age 55-61), and non-elderly disabled adults.</p> <p>AHA contracts with professional private Property Managers-Developers (PMDs) to manage each community comprehensively and in accordance with AHA's goals, policies, and priorities. In addition to day-to-day operations and capital improvements, the PMDs also provide on-site human development services that support AHA's Aging Well strategy to promote independent living at the high-rise communities. As developers, the PMDs will work with AHA to redevelop and modernize these properties.</p> | <p>AHA's Strategic Revitalization Program makes it possible for private real estate developers to create market-rate quality mixed-use, mixed-income communities on the sites of former public housing projects.</p> <p>The Master Plans for each site envision transformational community-building by:</p> <ul style="list-style-type: none"> • Developing new mixed-income rental and for-sale units – both affordable and market-rate, • Incorporating great recreational facilities and amenities, • Creating green space and parks, • Providing quality retail and commercial activities, and • Being child-centered and supporting the creation of high-performing neighborhood schools (pre-K to high school). | <p>Using MTW flexibility, in 2005 AHA created and implemented the Project Based Rental Assistance Program (PBRA) – a financial incentive and financing tool to encourage private sector developers and owners of quality multi-family developments to reserve a percentage of their units as affordable. Upon completion of the property, AHA and the owner enter into a PBRA agreement for a period up to 15 years to provide rental assistance to eligible residents in the PBRA units covered by AHA's commitment. AHA's form of PBRA agreement streamlines program activities through site-based administration delivered at the property level.</p> <p>The PBRA Program has successfully increased the long-term availability of high-quality affordable units to low-income families in Atlanta.</p> | <p>The purpose of supportive housing is to provide at-risk populations – who are often homeless or soon-to-be homeless – with a stable housing arrangement that includes intensive, often specialized support services that address individual needs. At-risk populations include homeless individuals and families, persons with physical, mental or developmental disabilities, military veterans, families separated due to the lack of housing, youth aging out of foster care, and other target groups that need quality, affordable housing.</p> <p>For AHA, Supportive Housing holds a meaningful place among the housing opportunities we make available to low-income families and individuals.</p> | <p>AHA's Housing Choice Tenant-Based Voucher Program offers families the greatest opportunity to exercise personal responsibility and preference in selecting where they live.</p> <p>Using an AHA voucher, families can identify quality housing anywhere in the city of Atlanta with the assurance that they will not have to pay more than 30 percent of adjusted income towards their rent and utilities. Families may also choose to use their AHA voucher to move outside the city limits of Atlanta.</p> <p>Property owners/landlords of single family homes and apartments manage the properties and enter into landlord/tenant relationships with the families.</p> |
| Human Development Services | | | | |
| <p>Through its network of strategic partners, service providers, and community stakeholders, AHA facilitates the provision of supportive services – including employment services and training, educational and literacy services, disability services, life skills training, homeownership counseling, childcare, mental health services and senior supportive services – leading to economic self-sufficiency for families, progression to the mainstream, and healthy aging-in-place for elderly and disabled households.</p> | | | | |

Section I.

Executive Summary

Over the past 20 years, AHA has focused on deconcentrating poverty, facilitating family self-sufficiency and developing affordable housing opportunities beyond public housing. AHA now serves more than 21,680 low-income and extremely low-income families through a wide variety of programs. During FY 2016, AHA will focus on opening the doors wider to create more housing opportunities for families, individuals, and special needs populations such as veterans, older adults and persons with disabilities.

AHA leverages all its assets – land, MTW flexibility, know-how, access to funds, partnerships, and goodwill – to develop its real estate holdings in the creation of mixed-use, mixed-income communities on the sites of former public housing projects. These longer-term investments will provide affordable housing now and for generations. In the nearer term, AHA will increase its utilization of Housing Choice vouchers (both tenant-based and project-based under its MTW-based PBRA program) to provide more affordable housing opportunities for low-income families on the waiting list. To fulfill its vision of “healthy mixed-income communities; healthy self-sufficient families,” AHA must address both the longer-range and shorter-range housing approaches.

In the provision of affordable housing AHA will also continue to invest in services that foster the growth and stability of families. It is clear that families living in poverty need community support and services to become economically self-sufficient. In order for families to grow, services must address the needs of the entire family. For work-able adults, workforce development, educational and training resources are critical. For children educational supports and afterschool programs enable academic achievement. Services that stimulate engagement and active aging can lead to greater quality of life for elderly and disabled individuals. AHA has seen the effectiveness of focused support activities and will continue to invest in these human development services.

AHA holistically operates the entire agency under its MTW authority. Utilizing its MTW flexibilities and leveraging grants and other sources of funding, AHA will target major initiatives and activities for FY 2016 in the following primary areas.

1. Housing Opportunities & Real Estate Development

- a. Advance the master plans for AHA-sponsored mixed-use, mixed-income communities.
- b. Advance longer-term real estate development strategy.
- c. Increase voucher utilization using project-based and tenant-based programs.
- d. Expand supportive housing and homelessness initiatives.
- e. Implement conversion (reformulation) demonstration for Centennial Place.
- f. Preserve and maintain AHA-Owned Residential Communities.

2. Human Development Services and Self-Sufficiency Initiatives

- a. Increase work/program participation by Housing Choice families.
- b. Promote Aging Well strategy in both AHA-Owned Residential Communities and amongst elderly Housing Choice families.
- c. Expand education partnerships with the Atlanta Public Schools and early childhood education providers and advocates.

3. Administration

- a. Continue Cash Management strategy to optimize receipt and use of Federal funds while identifying other sources of revenue.
- b. Optimize technology performance.
- c. Explore efficiencies and cost saving measures.

To create a forum for meaningful public input and feedback, these priorities are described in greater detail in Section II.

Section II.

FY 2016 Enterprise Priorities

AHA continues to exercise its full MTW flexibility and will continue its focus on implementing major initiatives that further availability of and access to affordable housing and support services. The FY 2016 priority activities are described and aligned with the MTW statutory goals. Other ongoing activities previously approved by HUD and operationalized by AHA are described in Section IV – Appendices C and H. AHA, in its entirety, will focus on these key priorities that align with AHA's goals and objectives and that are designed to address unique local challenges.

Please Note: Many of these multi-year activities were identified and approved by HUD in previous AHA MTW Annual Plans and constitute "ongoing activities" under its MTW authority. Pursuant to AHA's MTW Agreement with HUD, AHA is not requesting additional HUD approval of the activities described in this FY 2016 plan. The progression of activities described herein will be implemented under HUD's previous approvals and/or do not require HUD's approval as an MTW activity e.g., submitting an application for a Choice Neighborhoods Implementation Grant.

| Priority | | AHA Goals / MTW Statutory Goals | | |
|----------|---|---------------------------------|---|---|
| | | 1 | 2 | 3 |
| 1 | Housing Opportunities & Real Estate Development | * | | * |
| 2 | Human Development Services and Self-Sufficiency Initiatives | | * | * |
| 3 | Administration | | | * |

Legend:

AHA's Goal 1: Quality Living Environments = MTW Statutory Goal: Increase housing choices for low-income families

AHA's Goal 2: Self-Sufficiency = MTW Statutory Goal: Give incentives to families with children where the head of household is working, seeking work, or is preparing for work by participating in job training, educational programs, or programs that assist people to obtain employment and become economically self-sufficient

AHA's Goal 3: Economic Viability = MTW Statutory Goal: Reduce costs and achieve greater cost effectiveness in Federal expenditures

Priority 1:

Housing Opportunities & Real Estate Development

FY 2016 FOCUS: Expand and preserve housing opportunities while facilitating development of new mixed-income communities.

In FY 2016, AHA will continue to expand housing opportunities using its various real estate initiatives, public/private partnerships and resources, and MTW flexibility to increase households served. In addition to its continued investments in its 16 master-planned mixed-use, mixed-income communities and consistent with its previous conversion (reformulation) of subsidy at Centennial Place – the first of its master-planned, mixed-use, mixed-income communities – AHA will continue to explore the conversion of HUD-funded public housing subsidy to a Section 8-based funding platform via the use of AHA's MTW-based Project Based Rental Assistance program (PBRA) or otherwise, including HUD's Rental Assistance Demonstration (RAD) option.

In the eleven senior high-rises and two family properties owned by AHA, AHA has contracted with new property managers/developers (PMDs). The PMDs are exploring approaches to finance the rehabilitation of those properties, including potential conversion of HUD-funded public housing subsidy under HUD's RAD program. AHA will also continue to use its PBRA program to incent private-sector developers and owners to develop or rehabilitate quality rental communities that include affordable units.

Using PBRA and tenant-based Housing Choice vouchers, AHA will continue expanding its supportive housing program that combines affordable housing with intensive support services for at-risk populations. AHA will continue to use its Housing Choice tenant-based voucher program to facilitate housing opportunities in economically integrated neighborhoods.

AHA's Community-Building Vision and Real Estate Development Approach

With the goal to **create quality, mixed-use, mixed-income communities**, AHA employs a combination of strategies including the following:

1. Major revitalization using HUD funds as seed capital, Project Based Rental Assistance and/or AHA-owned land as equity to attract private-sector developer participation, private investment and stakeholder partnerships;
2. Sale of AHA-owned land (including land swaps);
3. Land banking; and/or
4. Acquisitions



A. Advance master plans for mixed-use, mixed-income communities.

Since 1995, AHA and its private sector partners have successfully created quality, mixed-use, mixed-income communities with an economic impact to date of approximately \$2 billion. As the real estate and financial markets strengthen, AHA and its development partners will continue to engage in real estate activities and advance the community sustainability aspects of the Master Plans. These strategies are intended to ensure the long-term sustainability and stability of the communities, and the families' progress toward self-sufficiency. Most of these additional aspects will be developed using non-HUD funds.

In support of the master plan developments, AHA has acquired a number of parcels of improved and unimproved real estate in neighborhoods that surround new revitalized communities. In FY 2016, AHA and its development partners will continue preliminary work related to the repurposing of these properties to align with the respective Master Plans and may seek funding to support these development activities. Subject to funding availability, AHA will continue to engage in acquisition activity during FY 2016 as necessary to support the existing Master Plans and long-term community sustainability. In addition to property acquisitions, AHA may be engaged in negotiations of land transactions with a number of entities to further support its revitalization efforts at the communities listed below in Table 1 (A complete listing of properties owned by AHA is included in Appendix D, Table 6.).

Elements of the HUD-approved revitalization plans will be advanced during FY 2016 subject to market demand, financial feasibility, funding availability, and conditions in the financial and real estate markets. The revitalization activities proposed for implementation during FY 2016 are described below in Table 1.

Table 1: Revitalization Activities Planned for FY 2016

| |
|---|
| Auburn Pointe (Grady Homes Revitalization, includes the revitalization of Antoine Graves Highrise and Antoine Graves Annex) <i>Grady Redevelopment, LLC: Integral Development, LLC, Urban Realty Partners, LLC</i> |
| <ul style="list-style-type: none">• Continue to remediate acquired properties and adaptively re-use or demolish the historic structure on one acquired property to further long-term sustainability.• Complete the potential disposition of the Antoine Graves Annex site to the City of Atlanta for development and operation of a natatorium as a public use facility that benefits the residents of Auburn Pointe and the surrounding community.• Update the Master Plan and may explore updates to revitalization plan.• Explore potential disposition of AHA-owned land for development opportunities in furtherance of the Master Plan.• Promote public school improvements and early childhood learning centers in partnership with stakeholders.• Continue to explore opportunities within the Master Plan area to further long-term sustainability. |
| Capitol Gateway (Capitol Homes Revitalization) <i>Capitol Gateway, LLC: Integral Development, LLC, Urban Realty Partners, LLC</i> |
| <ul style="list-style-type: none">• Update the Master Plan and may explore updates to revitalization plan.• Explore potential disposition of AHA-owned land for development opportunities in furtherance of the Master Plan.• Promote public school improvements and early childhood learning centers in partnership with stakeholders.• Continue to explore opportunities within the Master Plan area to further long-term sustainability. |
| The Villages at Carver (Carver Homes Revitalization) <i>Carver Redevelopment, LLC: Integral Development, LLC, H.J. Russell and Company</i> |
| <ul style="list-style-type: none">• Continue development of retail sites.• Continue collaborative planning with Atlanta-Fulton Public Library System on new regional library.• Update the Master Plan and may explore updates to revitalization plan.• Promote public school improvements and early childhood learning centers in partnership with Integral, H.J. Russell, YMCA and foundation stakeholders.• Continue to explore opportunities within the Master Plan area to further long-term sustainability. |

Centennial Place (Techwood/Clark Howell Revitalization)*Integral Partnership of Atlanta: The Integral Group, LLC, McCormack Baron Salazar*

- Facilitate public improvements on Centennial Place North parcel.
- Cupola Building under consideration for rental housing which may require a disposition action.
- Update the Master Plan and may explore updates to revitalization plan.
- Explore potential disposition of AHA-owned land for development opportunities in furtherance of the Master Plan.
- Reformulation Demonstration: With allocation of Low Income Housing Tax Credits (LIHTC), implement redevelopment of Phase I. With allocation of Low Income Housing Tax Credits, close and begin implementation of redevelopment of Phase II. May submit application for LIHTC for redevelopment of Phase III.
- Maintain active involvement in the repositioning of Centennial Place School into a premier grades K-8 STEAM (Science, Technology, Engineering, Arts and Mathematics) school supported by a top-rated Cradle-K program. AHA is a member of the Governing Board and its operating committees as well as a landlord, development partner and community stakeholder.
- To facilitate this major school and community revitalization effort, AHA may enable the sub-lease of a portion of its property, along with certain use-easement rights, to be used for temporary accommodations until the new permanent facilities are completed in approximately three years. Additionally, AHA may dispose of land currently used by Centennial Place School for green space under an easement to allow for permanent improvements to be made.

CollegeTown at West End (Harris Homes Revitalization, includes John O. Chiles main building and John O. Chiles Annex)*Harris Redevelopment, LLC: Integral Development, LLC, Real Estate Strategies, LLC*

- Update the Master Plan and may explore updates to revitalization plan.
- Explore potential disposition of AHA-owned land for development opportunities in furtherance of the Master Plan, including the development of a community garden on vacant land.
- Promote public school improvements and invest in early childhood learning centers in partnership with Atlanta Public Schools, YMCA, and other stakeholders.
- Continue to explore opportunities within the Master Plan area to further long-term sustainability.

Mechanicsville (McDaniel Glenn Revitalization)*McDaniel Glenn Revitalization, LLC: Columbia Residential, RHA, SUMMECH*

- Close transaction and ground lease and begin development of 75 scattered-site affordable rent-to-own units.
- Update the Master Plan and explore updates to revitalization plan.
- Promote public school improvements and early childhood learning centers in partnership with stakeholders.
- Continue to explore acquisitions and other opportunities within the Master Plan area to further long-term sustainability.

West Highlands at Heman E. Perry Boulevard (Perry Homes Revitalization)*Perry Housing Redevelopment, LLC: Columbia Residential, Brock Built*

- Continue with public improvements and disposition of AHA-owned land for future development of 406 for-sale homes.
- Explore potential disposition of AHA-owned land for long-term management by the Homeowner Association for non-housing purposes.
- Complete 6 for-sale affordable homes and 24 market-rate homes on the master-planned site.
- Update the Master Plan and may explore updates to revitalization plan.
- Continue to promote development of the K-8 charter school within the West Highlands Master Plan area, which may include disposition of land for a permanent location of the school.
- Continue to explore opportunities within the Master Plan area to further long-term sustainability.
- In support of the continued growth and sustainability of the Westside Atlanta Charter School ("WACS") in West Highlands, for the public benefit of the West Highlands community, AHA plans to donate approximately 7 Acres of land within West Highlands to the Atlanta Independent School System ("APS") be utilized by APS for purposes of a permanent site for the development and

operation of the charter school at West Highlands or such other Atlanta Public Schools school serving the West Highlands community as may succeed the charter school.

Scholars Landing (University Homes Revitalization)

Integral Partnership of Atlanta: The Integral Group, LLC

- Closed transaction for 60-unit affordable assisted-living community. It will be the first 100% affordable assisted-living facility in Georgia for seniors, with a focus on senior veterans. Continue public improvements, site work and vertical construction in FY 2016.
- Explore potential disposition of AHA-owned land for development opportunities consistent with the Choice Neighborhoods Implementation Grant application submitted February 7, 2015.
- Continue to explore redevelopment of Roosevelt Administration Building for use as retail, commercial/office and community meeting space.
- Continue to explore a potential land swap with Clark Atlanta University, which may include a disposition of land.
- Explore off-site neighborhood stabilization measures and homeownership for Choice Neighborhoods.
- Continue to explore acquisitions and other opportunities within the Master Plan area to further long-term sustainability.
- Continue Master Planning activities.

AHA will explore alternative funding options for the ongoing revitalization activities including, as appropriate, any sites of former public housing (as listed in Appendix D, Table 6 of this Plan). These options may include, but are not limited to, a variety of public and private sources such as MTW funds, Replacement Housing Factor funds, and a Choice Neighborhoods Planning and/or Implementation grant.

Homeownership Down Payment Assistance Program

With the exception of West Highlands (Perry Homes Revitalization), the planned on-site single-family home development activity under the various Master Plans has been delayed due to the local real estate market conditions. AHA will continue to provide down payment assistance at West Highlands to eligible homebuyers who earn up to 80 percent of Area Median Income (AMI) and desire to purchase affordable homes that are constructed within this master planned community as funds are available. Further, once the requirement that 20 percent of West Highlands homes must be sold to buyers earning up to 80 percent of AMI has been satisfied, AHA may provide down payment assistance at West Highlands to other first-time homebuyers earning up to 120 percent of AMI.

In other neighborhoods surrounding Master Planned developments, AHA will continue advancing its homeownership goals by providing down payment assistance to eligible low to moderate income first-time homebuyers who earn up to 120 percent of AMI. Down payment assistance serves as a good approach to allow affordable homebuyers to enter a recovering Atlanta real estate market at a time when mortgage interest rates are at historic lows, thus increasing affordable homeownership opportunities.

As the local market conditions improve and as new for-sale homes are developed in support of AHA revitalization programs or neighborhood stabilization, AHA may strategically re-engage its down payment assistance programs in master-planned communities other than West Highlands. Additionally, to leverage other state and local down payment assistance programs and available funds, AHA may explore expanding its down payment assistance programs throughout the city of Atlanta as funds are available.

Choice Neighborhoods Grants

In FY 2011, as part of the revitalization of University Homes, AHA applied for and was awarded a \$250,000 Choice Neighborhoods Planning grant from HUD for the former University Homes and the surrounding Atlanta University Center neighborhood. With a strong emphasis on access to high-quality educational opportunities, the planning grant provided funds to develop a Neighborhood Transformation Plan (NTP) to transform the University Homes site and the surrounding neighborhood into a healthy, sustainable mixed-

use, mixed-income neighborhood which will include AHA-assisted housing, affordable and market-rate housing. Though a finalist in the HUD 2013 Notice of Funding Availability (NOFA), AHA did not receive a Choice Neighborhoods Implementation grant. During FY 2015, AHA and the City of Atlanta jointly submitted a Choice Neighborhoods Implementation grant application in response to HUD's 2014 Choice Neighborhoods Implementation Grant Notice of Funding Availability. AHA (Applicant and People Plan Lead) and MBS-Integral UCNI, LLC (Housing Plan Lead) would work in concert with the City of Atlanta (co-applicant), Invest Atlanta (Neighborhood Plan Lead), the United Way of Greater Atlanta (Education Plan Lead), the Atlanta University Center Consortium, Atlanta Public Schools, Arthur M. Blank Family Foundation, community partners, and residents to engage in activities and transform the target area, subject to funding availability.

Applications for funding under the NOFA must present a comprehensive plan, supported by strategies and prospective funding, for the transformation of the housing, neighborhood, and people within the proposed grant area. Applications must also demonstrate leverage of the Choice Neighborhoods Implementation Grant funds with other public and private sector funds, and demonstrate support from the City of Atlanta as well as other partners and the community. In accordance with the terms of the NOFA, AHA intends to expend MTW reserve funds in an aggregate amount not to exceed \$12,500,000 (Table 2 below) towards the further transformation of the University Choice Neighborhood and towards the accomplishment of the housing, people and neighborhood strategies, all in accordance with the expenditure categories and relevant activities called for under the Neighborhood Transformation Plan. In total, AHA has committed \$37.5 million in MTW, RHF, program income and other sources of funds for future phases of the University Homes redevelopment.

Table 2: AHA Investment for Choice Neighborhoods Implementation Grant

| Investment of AHA MTW Reserves* in Support of the 2014 Choice Neighborhoods Implementation Grant | | |
|---|--|---------------------|
| Housing Strategy | Adaptive re-use of historic Roosevelt Administration Building on the site of the former University Homes with ground floor retail and office/ community use on second floor, including one year of funds to stabilize operations. | \$4,000,000 |
| Neighborhood Strategy: Critical Community Improvements | Investment in critical community improvements to support neighborhood stabilization, including acquisition and restoration of existing housing stock including owner-occupied rehabilitation and construction of new mixed-income housing. | \$2,500,000 |
| Neighborhood Strategy: Critical Community Improvements | Investment in critical community improvements to include affordable housing development, addition of greenspace, urban farming and healthy living programs, measures to enhance and recognize historic significance of the area, and enhancement of pedestrian connectivity. | \$3,000,000 |
| People Strategy | Investment in services to support families, including coaching and counseling, health and wellness, job readiness and employment. Investment in public education programming to support a quality cradle-to-career education in the University Choice Neighborhood. | \$508,078 |
| People Strategy | Sustainability of supportive services programs. | \$150,000 |
| Administrative Costs | The total administrative, staffing, consultant, support and other administrative costs aggregate to \$6,263,922, of which \$3,922,000 would be covered by Choice Neighborhood grant proceeds and \$2,341,922 would be funded with AHA MTW Reserves. | \$2,341,922 |
| TOTAL | | \$12,500,000 |

** In the event that HUD issues regulations governing the level of MTW Reserves that would serve to prevent the use of AHA's MTW Reserves for the purposes committed above, AHA shall be authorized, in the alternative, to fund such expenditures with developer fees and program income in lieu of MTW Reserves.*

Amendment

AHA is amending its FY 2016 MTW Annual Plan to include activities that will take place associated with the Choice Neighborhoods Program (“CN”). On September 28, 2015, AHA and the City of Atlanta were awarded \$30M from HUD as part of a Choice Neighborhoods Implementation Grant (“CNIG”). These funds will be utilized to redevelop the former University Homes public housing site, to revitalize the three surrounding neighborhoods of Ashview Heights, Atlanta University Center Neighborhood and Vine City (collectively referred to as the University Choice Neighborhood or “UCN”), and to develop programs and partnerships to improve the health, education and economic outcomes of the former residents of University Homes, residents of the revitalized site, and residents of the UCN.

AHA intends to initiate activities included in the CN Transformation Plan submitted as part of the CNIG and incorporated into the CNIG Agreement with HUD. The implementation of these activities may be enhanced by leveraging AHA’s MTW flexibility, and AHA may submit regulatory waiver requests to HUD as contemplated under the terms of the CNIG Agreement.

Presently contemplated CNIG activities related to real estate or planned development efforts include: (i) the disposition by AHA of approximately 5.6 acres of land in Vine City for the construction of affordable single family homes for City of Atlanta police officers in partnership with the Arthur M. Blank Family Foundation and the Atlanta Police Foundation; (ii) the acquisition by AHA or its affiliate(s) of parcels throughout the UCN for future off-site housing and neighborhood development; (iii) as part of the Critical Communities Improvement Plan incorporated into the CN Transformation Plan, the investment of funds to support the development of a community facility to serve the UCN; and (iv) in partnership with the City of Atlanta Police Department, provision of funding for code enforcement and demolition of vacant structures in support of UCN neighborhood stabilization.

B. Advance longer-term real estate development strategy.

As part of a strategic planning process, in FY 2015 AHA identified a real estate consultant to provide input for development of a longer-term real estate strategy in FY 2016. The comprehensive real estate strategy is designed to determine the relative value and opportunities for development of AHA’s real estate holdings throughout the city of Atlanta and to ensure that AHA’s land holdings are put to the “highest and best use” to the benefit of families and the community at large.

Real estate plans include creating short-term and long-term options for the sites of former public housing developments throughout Atlanta that were demolished. At this time, these sites are not part of any ongoing redevelopment plan and may require disposition actions to implement short-term and long-term options. (For a complete listing of AHA’s real estate holdings, see Appendix D, Table 6.)

AHA may engage or participate in land transactions (including acquisitions, dispositions, and swaps) to support the future revitalization of any other AHA-owned vacant land or neighborhood stabilization properties. AHA may enter into negotiations with Atlanta Public Schools (APS) for the swap or disposition of land parcels to facilitate APS’ development of a school transportation facility. AHA may enter into negotiations with Atlanta Public Schools (APS) for the disposition of a community structure owned by AHA adjacent to the former Bankhead Courts on land owned by APS to support APS’ educational operations. AHA may enter into negotiations with Invest Atlanta for the swap or disposition of land parcels to facilitate Invest Atlanta’s Economic Development strategy, providing jobs for low-income families. AHA may enter into negotiations with the City of Atlanta for the swap or disposition of land parcels to facilitate the City’s community development and neighborhood revitalization initiatives that provide benefit to low-income families. AHA may enter into negotiation with non-profits or other entities for community gardens that may involve dispositions for temporary use.

In furtherance of AHA’s objectives to increase its holdings of land suitable for housing or mixed-use development including housing, and in support of the needs and objectives of other local governmental agencies in planning for their public purpose needs, AHA may dispose of the northerly portion (approximately 10 acres) of the site of the former Bankhead Homes public housing community (the “North

Bankhead Tract"). It is likely such disposition would be accomplished via a land swap transaction between AHA and the City of Atlanta, under which the City would receive the North Bankhead Tract, and AHA, in exchange, would receive from the City land (the "swap property") acceptable to AHA for purposes of mixed-use or residential development and/or cash at least equal in value to the North Bankhead Tract. Any funds received by AHA in connection with the disposition of the North Bankhead Tract may be used to purchase land suitable for housing or mixed-use development, including housing. In the event that the current appraised fair market value of the swap property is greater than the current appraised fair market value of the North Bankhead Tract, AHA would also pay the City for the difference in value. AHA may elect to acquire excess swap property from the City, thus increasing the contiguous acreage of the swap property, and will pay the City for the fair market value of such excess swap property utilizing MTW funds or other available funding sources. It is contemplated that the swap property will be located near existing AHA landholdings, and would thus serve to enhance the development opportunities and long-term community desirability and sustainability for the existing landholdings, all in furtherance of AHA's mission. AHA has been advised by the City that the North Bankhead Tract would be conveyed by the City of Atlanta to the Atlanta Independent School System ("APS") under the terms of an existing agreement between those parties, in order to facilitate APS' contemplated development of a school transportation facility.

In FY 2016, AHA will issue Requests for Qualifications to redevelop at least two AHA-owned land or the AHA-owned former public housing sites (previously known as "Quality of Life Initiative" or "QLI" sites), subject to market demand, financial feasibility, funding availability, and conditions in the financial and real estate markets.

AHA may explore the feasibility of applying for a Choice Neighborhoods Planning Grant in FY 2016 to support the revitalization of Englewood Manor, a 21.9-acre site which was demolished as part of AHA's Quality of Life Initiative in 2009. AHA may also explore the feasibility of applying for a Choice Neighborhoods Planning Grant in FY 2016 to support the revitalization of Bankhead Courts, the site of a former public housing community.

C. Increase voucher utilization using project-based and tenant-based voucher programs.

Housing Choice Tenant-Based Voucher Program

In FY 2014, AHA began pulling from its Housing Choice waiting list and has since exhausted the list. During FY 2015, AHA opened its waiting list and began pulling from the resulting waiting list. AHA expects to continue pulling from the waiting list through FY 2016, subject to funding availability and with a goal of housing 800 new families.

AHA Project Based Rental Assistance (PBRA)

Utilizing AHA's MTW flexibility and strategic application of MTW funds, AHA designed and implemented its AHA-PBRA program to expand the availability of affordable housing throughout Atlanta. Under AHA's PBRA program and through a competitive process, AHA solicits private developers and owners interested in reserving a percentage of their multi-family rental units for low-income families for up to 15 years. Commitments for PBRA may be extended after the initial multi-year term, provided that the Owner is in compliance with the PBRA Agreement and other related conditions. AHA will continue to use PBRA to expand the availability of quality affordable housing in healthy, mixed-income communities.

D. Expand supportive housing and homelessness initiatives.

In FY 2016, AHA, in partnership with private-sector developers, will continue developing alternative service-enriched housing opportunities for persons with a variety of special needs.

PBRA for Supportive Housing

To broaden its use of MTW flexibility and further implement its policies for special needs populations, AHA may solicit, through a competitive process, additional proposals from developers and owners of supportive housing targeted for homeless families, individuals, and youth; persons with mental health or developmental disabilities; veterans; and other at-risk populations.

Citywide Homelessness Initiatives

In support of citywide efforts to reduce and prevent homelessness, AHA will use its MTW flexibility and funds to explore various rent reforms and additional pilots to assist with homelessness initiatives. AHA will also continue to collaborate with the United Way of Greater Atlanta, the City of Atlanta Continuum of Care (CoC), the U.S. Department of Veterans Affairs, HUD, Georgia Division of Family and Children Services and various state and local entities to address the housing needs of various at-risk populations.

- In FY 2014, AHA became the first housing authority to utilize the Homeless Management Information System (HMIS) which was used initially for the HUD-VASH program. AHA will expand its use of HMIS for other programs in alignment with the City of Atlanta's CoC coordinated assessment system.
- AHA will continue implementing with the City of Atlanta's Continuum of Care the "Flow" pilot, a new supportive housing pilot that provides up to 50 vouchers for individuals and families that successfully "graduate" from a permanent supportive housing community into living independently.
- Working with the United Way of Greater Atlanta, AHA launched in FY 2015 a Short-Term Housing Assistance pilot to prevent homelessness and to support rapid re-housing of families dealing with temporary setbacks.

Affordable Assisted-Living Demonstration Project and Other Medicaid-Funded Services

During FY 2015, AHA, its private-sector developer partner, and a consultant with a strong track record in providing affordable assisted-living communities substantially completed construction of Oasis at Scholars Landing – a 60-unit affordable assisted-living community targeting veterans who can use Aid and Attendance benefits from the U.S. Veterans Administration to cover the cost of support services. AHA will continue exploring opportunities to use Medicaid funds for assisted-living supportive services. AHA and its partner are exploring a proposal for a demonstration project to be considered by the Georgia legislature, so as to allow the use of Medicaid funding to cover services in an assisted-living setting.

AHA will continue to use MTW funds to support housing and supportive services for persons with mental or developmental disabilities at The Gardens at CollegeTown (formerly the John O. Chiles Annex building), a 26-unit supportive services community. AHA will also explore Medicaid and other programs to provide funding for these services.

Veterans Affairs Supportive Housing

AHA expects to utilize all 210 Veterans Affairs Supportive Housing (VASH) Program tenant-based vouchers in FY 2015. During FY 2016, AHA may seek additional VASH vouchers, which can also be project-based under AHA's PBRA program.

E. Implement conversion (reformulation) demonstration for Centennial Place.

On November 2, 2012, HUD approved AHA's proposal to pilot AHA's Reformulation Demonstration Program at Centennial Place under the auspices of its MTW Agreement. Of the 738 residential units in four development phases, 301 units receive public housing operating subsidy pursuant to Section 9 of the U.S. Housing Act of 1937, as amended (the Act). Under the Reformulation Demonstration Program, the operating subsidy for the 301 public housing-assisted units will be converted to project based rental assistance (PBRA) as designed and implemented by AHA using its MTW flexibility. On April 23, 2013, AHA received additional Housing Choice voucher funding, which will be used as part of the PBRA funding to replace the public housing operating subsidy upon conversion. In FY 2015, AHA's developer partner received Low Income Housing Tax Credits for Phase I, setting the stage to complete the conversion of all 301 units.

During FY 2016, AHA will continue to implement the reformulation program at Centennial Place while exploring reformulation strategies that will improve the long-term financial sustainability and preserve public and private investments in its other 15 mixed-income rental communities, as anticipated in and pursuant to AHA's MTW Agreement.

F. Preserve and maintain AHA-Owned Residential Communities.

For the 13 AHA-Owned Residential Communities, AHA utilizes third-party professional property management firms to handle comprehensive site-based management in accordance with AHA's goals, policies, and financial resources. AHA uses its MTW flexibility to supplement the costs of operations and preserve the real estate and the human development services programming for the seniors and families in these communities. Following a competitive solicitation in FY 2013, AHA selected new Property Manager-Developer (PMD) partners – The Integral Group, The Michaels Organization, and Columbia Residential – for comprehensive professional property management and real estate development services.

Per the terms of their agreements with AHA, PMDs are expected to create development plans to attract private funding for updating and modernizing the properties. During FY 2016, AHA and the PMDs will explore development options for two or more of the AHA-Owned Residential Communities based on development plans submitted by the PMDs. These plans may include exploring demonstration programs to convert the subsidy from Section 9 to Section 8 and timelines for redevelopment, modernization and conversion based on funding, market conditions and feasibility. AHA and the PMDs will incorporate results from the Green Physical Needs Assessments (PNAs) to determine the long-term strategy for redevelopment and modernization of the properties. Notwithstanding AHA's continuing implementation of its HUD-approved Reformulation Demonstration Program, AHA may support a PMD's desire to undertake a conversion project under HUD's Rental Assistance Demonstration (RAD) as an option for converting subsidy funding at one or more of these properties.

AHA will also continue with the implementation of the HUD's flat rent requirements. AHA will adjust the flat rents based on either AHA's flat rent study or the new HUD Fair Market Rents (FMRs) published during the fiscal year.

Rental Assistance Demonstration (RAD) Significant Amendment for AHA-Owned Communities at Juniper and Tenth and Piedmont Road.

Atlanta Housing Authority (AHA) is amending its FY 2016 Moving to Work (MTW) Plan pursuant to HUD's approval of AHA's application for property conversion of Juniper & Tenth Highrise under HUD's Rental Assistance Demonstration (RAD), and in anticipation of HUD's approval of AHA's application for property conversion of Piedmont Road Highrise. As a result, AHA will be converting the public housing assisted units at both of these properties to Project Based Vouchers (PBV) under the RAD guidelines in PIH Notice 2012-32, REV-2 and any successor notices as may be applicable to AHA pursuant to AHA's Amended and Restated MTW Agreement and any successor MTW agreement.

Upon conversion to Project Based Vouchers, AHA will adopt the PBV resident rights, participation, waiting list and grievance procedures for the RAD developments, unless otherwise waived by HUD. AHA is currently working with HUD to request HUD approval by waiver under RAD (to the extent necessary) of AHA's MTW Project Based Rental Assistance (MTW PBRA) program, which would authorize AHA to administer the resident rights, participation, waiting list and grievance procedures in accordance with AHA's MTW PBRA program policies and procedures currently practiced by AHA using its MTW flexibility. HUD guidelines for resident rights, participation, waiting list and grievance procedures are set forth in Section 1.6 of PIH Notice 2012-32, REV-2; and Joint Housing PIH Notice H-2014-09/PIH-2014-17, which are appended to this Attachment. AHA certifies that it is currently compliant with all fair housing and civil rights requirements.

RAD was designed by HUD to assist in addressing the capital needs of public housing by providing public housing agencies like AHA with access to private sources of capital to repair and preserve the agencies' affordable housing assets. Please be aware that upon conversion, AHA's Capital Fund Budget will be reduced by the pro rata share of Public Housing Developments converted as part of the Demonstration, and that AHA's development partner for each property may borrow funds to address the capital needs at the properties. AHA will also be contributing an estimated \$5,800,000 in MTW Funds and/or Replacement Housing Factor (RHF) Funds towards the RAD conversion of the two properties. The RAD conversions of these two properties will have no direct impact on HUD funding to AHA for property operating expenses, because at RAD conversion, the public housing operating subsidy currently being received will be replaced with an equal amount of Housing Choice voucher funding for the PBV properties.

AHA has outstanding debt under an Energy Performance Contract affecting public housing properties it owns, and will be working with Johnson Controls Inc. and Bank of America, N. A., to pay off the relevant share of outstanding debt for each of the Juniper and Tenth and Piedmont Road properties when they convert under RAD. The estimated total loan payoff for those two properties is \$1,600,000.

As an MTW agency, AHA may use its MTW Funds to supplement contract rents for the RAD developments. With the exception of periodic adjustments to reflect increases in area operating costs, no additional voucher funding in excess of current rental subsidy will be provided by HUD. Given these funding changes that may occur as a result of conversion under RAD, AHA will be researching all options. While maintaining continued service levels at the properties will be a high priority for the agency, AHA does not presently anticipate any service reductions required due to RAD conversions.

Below, please find specific information related to the Public Housing Developments selected for RAD in FY 2016:

| Name | PIC Dev ID | Conversion Type | Transfer of Assistance |
|--------------------------|--|---------------------------------|---------------------------|
| Juniper & Tenth Highrise | GA006000430 | PBV | No |
| Total Units | Pre-RAD Unit Type | Post-RAD Unit Type | Capital Fund Allocation |
| 149 | Near Elderly, Elderly and Non-Elderly Disabled | Housing for Elderly Persons | \$181,428 |
| Bedroom Type: | Number of Units Pre-Conversion | Number of Units Post-Conversion | Change in Number of Units |
| Studio* | 86 | 86 | No change |
| One Bedroom | 63 | 63 | No change |

**A current unit Out of Occupancy (UOO) will continue to remain a common area and serve as a computer lab. This unit is not included in the unit count above for either pre or post-RAD.*

| Name | PIC Dev ID | Conversion Type | Transfer of Assistance |
|------------------------|--|---------------------------------|--|
| Piedmont Road Highrise | GA006000480 | PBV | No |
| Total Units | Pre-RAD Unit Type | Post-RAD Unit Type | Capital Fund Allocation |
| 208 | Near Elderly, Elderly and Non-Elderly Disabled | Housing for Elderly Persons | \$271,796 |
| Bedroom Type: | Number of Units Pre-Conversion | Number of Units Post-Conversion | Change in Number of Units |
| One Bedroom* | 207 | 206 | De Minimis Reduction: A unit that serves as an essential employee unit will continue to serve in the same capacity and will not receive PBRA subsidy |
| Two Bedroom | 1 | 1 | No change |

**A current unit Out of Occupancy (UOO) will continue to remain a common area and serve as a laundry room. This unit is not included in the unit count above for either pre- or post-RAD.*

Resident Rights, Participation, Waiting List and Grievance Procedures

PIH Notice 2012-32, REV-2 Section 1.6.C & Section 1.6.D is attached. Joint Housing/PIH Notice H-2014-09/ PIH-2014-17 is incorporated, as a whole, by reference herein.

Significant Amendment Definition

As part of the Rental Assistance Demonstration (RAD), AHA is redefining the definition of a substantial deviation from the PHA Plan to exclude the following RAD-specific items:

- a. The decision to convert to either Project Based Rental Assistance (as defined under RAD) or Project Based Voucher Assistance;
- b. Changes to the Capital Fund Budget produced as a result of each approved RAD Conversion, regardless of whether the proposed conversion will include use of additional Capital Funds or RHF Funds;
- c. Changes to the construction and rehabilitation plan for each approved RAD conversion; and
- d. Changes to the financing structure for each approved RAD conversion

Attachment to RAD Significant Amendment: HUD Notice PIH-2012-32 (HA), REV-2

1.6 Special Provisions Affecting Conversions to PBVs

C. PBV Resident Rights and Participation.

- 1. No Re-screening of Tenants upon Conversion.** Pursuant to the RAD statute, at conversion, current households are not subject to rescreening, income eligibility, or income targeting. Consequently, current households will be grandfathered for conditions that occurred prior to conversion but will be subject to any ongoing eligibility requirements for actions that occur after conversion. For example, a unit with a household that was over-income at time of conversion would continue to be treated as an assisted unit. Thus, 24 CFR § 982.201, concerning eligibility and targeting, will not apply for current households.² Once that remaining household moves out, the unit must be leased to an eligible family. MTW agencies may not alter this requirement.
- 2. Right to Return.** See section 1.4.A.4(b) regarding a resident's right to return.
- 3. Renewal of Lease.** Since publication of the PIH Notice 2012-32 Rev 1, the regulations under 24 CFR § 983.257(b)(3) have been amended requiring Project Owners to renew all leases upon lease expiration, unless cause exists. MTW agencies may not alter this requirement.
- 4. Phase-in of Tenant Rent Increases.** If a tenant's monthly rent increases by more than the greater of 10 percent or \$25 purely as a result of conversion, the rent increase will be phased in over 3 or 5 years. To implement this provision, HUD is specifying alternative requirements for section 3(a)(1) of the Act, as well as 24 CFR § 983.3 (definition of "total tenant payment" (TTP)) to the extent necessary to allow for the phase-in of tenant rent increases. A PHA must create a policy setting the length of the phase in period at three years, five years or a combination depending on circumstances. For example, a PHA may create a policy that uses a three year phase- in for smaller increases in rent and a five year phase-in for larger increases in rent. This policy must be in place at conversion and may not be modified after conversion.

The method described below explains the set percentage-based phase-in a Project Owner must follow according to the phase-in period established. For purposes of this section "standard TTP" refers to the TTP calculated in accordance with regulations at 24 CFR §5.628 and the "most recently paid TTP" refers to the TTP recorded on line 9j of the family's most recent HUD Form 50058. If a family in a project converting from Public Housing to PBV was paying a flat rent immediately prior to conversion, the PHA should use the flat rent amount to calculate the phase-in amount for Year 1, as illustrated below.

Three Year Phase-in:

- Year 1: Any recertification (interim or annual) performed prior to the second annual recertification after conversion – 33% of difference between most recently paid TTP or flat rent and the standard TTP
- Year 2: Year 2 Annual Recertification (AR) and any Interim Recertification (IR) prior to Year 3 AR – 66% of difference between most recently paid TTP and the standard TTP
- Year 3: Year 3 AR and all subsequent recertifications – Full standard TTP

Five Year Phase in:

- Year 1: Any recertification (interim or annual) performed prior to the second annual recertification after conversion – 20% of difference between most recently paid TTP or flat rent and the standard TTP
- Year 2: Year 2 AR and any IR prior to Year 3 AR – 40% of difference between most recently paid TTP and the standard TTP
- Year 3: Year 3 AR and any IR prior to Year 4 AR – 60% of difference between most recently paid TTP and the standard TTP
- Year 4: Year 4 AR and any IR prior to Year 5 AR – 80% of difference between most recently paid TTP and the standard TTP
- Year 5 AR and all subsequent recertifications – Full standard TTP

Please Note: In either the three year phase-in or the five-year phase-in, once the standard TTP is equal to or less than the previous TTP, the phase-in ends and tenants will pay full TTP from that point forward. MTW agencies may not alter this requirement.

- 5. Family Self Sufficiency (FSS) and Resident Opportunities and Self Sufficiency Service Coordinator (ROSS-SC) programs.** Public Housing residents that are current FSS participants will continue to be eligible for FSS once their housing is converted under RAD, and PHAs will be allowed to use any remaining PH FSS funds, to serve those FSS participants who live in units converted by RAD. Due to the program merger between PH FSS and HCV FSS that took place pursuant to the FY14 Appropriations Act (and was continued in the FY15 Appropriations Act), no special provisions are required to continue serving FSS participants that live in public housing units converting to PBV under RAD.

However, PHAs should note that there are certain FSS requirements (e.g. escrow calculation and escrow forfeitures) that apply differently depending on whether the FSS participant is a participant under the HCV program or a public housing resident, and PHAs must follow such requirements accordingly. All PHAs will be required to administer the FSS program in accordance with FSS regulations at 24 CFR Part 984, the participants' contracts of participation, and the alternative requirements established in the "Waivers and Alternative Requirements for the FSS Program" Federal Register notice, published on December 29, 2014, at 79 FR 78100. Further, upon conversion to PBV, already escrowed funds for FSS participants shall be transferred into the HCV escrow account and be considered TBRA funds, thus reverting to the HAP account if forfeited by the FSS participant.

Current ROSS-SC grantees will be able to finish out their current ROSS-SC grants once their housing is converted under RAD. However, once the property is converted, it will no longer be eligible to be counted towards the unit count for future ROSS-SC grants, nor will its residents be eligible to be served by future ROSS-SC grants, which, by statute, can only serve public housing residents.

- 6. Resident Participation and Funding.** In accordance with Attachment 1B, residents of Covered Projects with converted PBV assistance will have the right to establish and operate a resident organization for the purpose of addressing issues related to their living environment and be eligible for resident participation funding.

- 7. Resident Procedural Rights.** The following items must be incorporated into both the Section 8 Administrative Plan and the Project Owner's lease, which includes the required tenancy addendum, as appropriate. Evidence of such incorporation may be requested by HUD for purposes of monitoring the program.

- i. **Termination Notification.** HUD is incorporating additional termination notification requirements to comply with section 6 of the Act for public housing projects that convert assistance under RAD. In addition to the regulations at 24 CFR § 983.257 related to Project Owner termination of tenancy and eviction (which MTW agencies may not alter) the termination procedure for RAD conversions to PBV will require that PHAs provide adequate written notice of termination of the lease which shall not be less than:
 - a. A reasonable period of time, but not to exceed 30 days:
 - i. If the health or safety of other tenants, PHA employees, or persons residing in the immediate vicinity of the premises is threatened; or
 - ii. In the event of any drug-related or violent criminal activity or any felony conviction;
 - b. 14 days in the case of nonpayment of rent; and
 - c. 30 days in any other case, except that if a State or local law provides for a shorter period of time, such shorter period shall apply.
- ii. **Grievance Process.** Pursuant to requirements in the RAD Statute, HUD is establishing additional procedural rights to comply with section 6 of the Act.

For issues related to tenancy and termination of assistance, PBV program rules require the Project Owner to provide an opportunity for an informal hearing, as outlined in 24 CFR § 982.555. RAD will specify alternative requirements for 24 CFR § 982.555(b) in part, which outlines when informal hearings are not required, to require that:

- a. In addition to reasons that require an opportunity for an informal hearing given in 24 CFR § 982.555(a)(1)(i)-(vi), an opportunity for an informal hearing must be given to residents for any dispute that a resident may have with respect to a Project Owner action in accordance with the individual's lease or the contract administrator in accordance with RAD PBV requirements that adversely affect the resident's rights, obligations, welfare, or status.
 - i. For any hearing required under 24 CFR § 982.555(a)(1)(i)-(vi), the contract administrator will perform the hearing, as is the current standard in the program. The hearing officer must be selected in accordance with 24 CFR § 982.555(e)(4)(i).
 - ii. For any additional hearings required under RAD, the Project Owner will perform the hearing.
- b. There is no right to an informal hearing for class grievances or to disputes between residents not involving the Project Owner or contract administrator.
- c. The Project Owner gives residents notice of their ability to request an informal hearing as outlined in 24 CFR § 982.555(c)(1) for informal hearings that will address circumstances that fall outside of the scope of 24 CFR § 982.555(a)(1)(i)-(vi).
- d. The Project Owner provides opportunity for an informal hearing before an eviction.

Current PBV program rules require that hearing procedures must be outlined in the PHA's Section 8 Administrative Plan.

- 8. Earned Income Disregard (EID).** Tenants who are employed and are currently receiving the EID exclusion at the time of conversion will continue to receive the EID after conversion, in accordance with regulations at 24 CFR § 5.617. Upon the expiration of the EID for such families, the rent adjustment shall not be subject to rent phase-in, as described in Section 1.6.C.4; instead, the rent will automatically rise to the appropriate rent level based upon tenant income at that time.

Under the Housing Choice Voucher program, the EID exclusion is limited only to persons with disabilities (24 CFR § 5.617(b)). In order to allow all tenants (including non-disabled persons) who are employed and currently receiving the EID at the time of conversion to continue to benefit from this exclusion in the PBV project, the provision in section 5.617(b) limiting EID to disabled persons is waived. The waiver, and resulting alternative requirement, apply only to tenants receiving the EID at the time of conversion. No other tenant (e.g., tenants who at one time received the EID but are not receiving the EID exclusion at the time of conversion e.g., due to loss of employment; tenants that move into the property following conversion, etc.) is covered by this waiver.

- 9. Jobs Plus.** Jobs Plus grantees awarded FY14 and future funds that convert the Jobs Plus target projects(s) under RAD will be able to finish out their Jobs Plus period of performance at that site unless significant re-location and/or change in building occupancy is planned. If either is planned at the Jobs Plus target project(s), HUD may allow for a modification of the Jobs Plus work plan or may, at the Secretary's discretion, choose to end the Jobs Plus program at that project.

- 10. When Total Tenant Payment Exceeds Gross Rent.** Under normal PBV rules, the PHA may only select an occupied unit to be included under the PBV HAP contract if the unit's occupants are eligible for housing assistance payments (24 CFR §983.53(d)). Also, a PHA must remove a unit from the contract when no assistance has been paid for 180 days because the family's TTP has risen to a level that is equal to or greater than the contract rent, plus any utility allowance, for the unit (i.e., the Gross Rent)) (24 CFR §983.258). Since the rent limitation under this Section of the Notice may often result in a family's TTP equaling or exceeding the gross rent for the unit, for current residents (i.e residents living in the public housing property prior to conversion), HUD is waiving both of these provisions and requiring that the unit for such families be placed on and/or remain under the HAP contract when TTP equals or exceeds than the Gross Rent. Further, HUD is establishing the alternative requirement that the rent to owner for the unit equal the family's TTP until such time that the family is eligible for a housing assistance payment. HUD is waiving as necessary to implement this alternative provision, the provisions of Section 8(o)(13)(H) of the Act and the implementing regulations at 24 CFR 983.301 as modified by Section 1.6.B.5 of this Notice. In such cases, the resident is considered a participant under the program and all of the family obligations and protections under RAD and PBV apply to the resident. Likewise, all requirements with respect to the unit, such as compliance with the HQS requirements, apply as long as the unit is under HAP contract. Assistance may subsequently be reinstated if the tenant becomes eligible for assistance. The PHA is required to process these individuals through the Form- 50058 submodule in PIC.

Following conversion, 24 CFR §983.53(d) applies, and any new families referred to the RAD PBV project must be initially eligible for a HAP payment at admission to the program, which means their TTP may not exceed the gross rent for the unit at that time. Further, a PHA must remove a unit from the contract when no assistance has been paid for 180 days. If units are removed from the HAP

contract because a new admission's TTP comes to equal or exceed the gross rent for the unit and if the project is fully assisted, HUD is imposing an alternative requirement that the PHA must reinstate the unit after the family has vacated the property; and, if the project is partially assisted, the PHA may substitute a different unit for the unit on the HAP contract in accordance with 24 CFR §983.207 or, where "floating" units have been permitted, Section 1.6.B.10 of this Notice.

- 11. Under-Occupied Unit.** If a family is in an under-occupied unit under 24 CFR 983.259 at the time of conversion, the family may remain in this unit until an appropriate-sized unit becomes available in the Covered Project. When an appropriate sized unit becomes available in the Covered Project, the family living in the under-occupied unit must move to the appropriate-sized unit within a reasonable period of time, as determined by the administering Voucher Agency. In order to allow the family to remain in the under-occupied unit until an appropriate-sized unit becomes available in the Covered Project, 24 CFR 983.259 is waived. MTW agencies may not modify this requirement.

D. PBV: Other Miscellaneous Provisions

- 1. Access to Records, Including Requests for Information Related to Evaluation of Demonstration.** PHAs must agree to any reasonable HUD request for data to support program evaluation, including but not limited to project financial statements, operating data, Choice-Mobility utilization, and rehabilitation work. Please see Appendix IV for reporting units in Form HUD-50058.
- 2. Additional Monitoring Requirement.** The PHA's Board must approve the operating budget for the Covered Project annually in accordance with HUD requirements.
- 3. Davis-Bacon Act and Section 3 of the Housing and Urban Development Act of 1968 (Section 3).** This section has been moved to 1.4.A.13 and 1.4.A.14.
- 4. Establishment of Waiting List.** 24 CFR § 983.251 sets out PBV program requirements related to establishing and maintaining a voucher-wide, PBV program-wide, or site-based waiting list from which residents for the Covered Project will be admitted. These provisions will apply unless the project is covered by a remedial order or agreement that specifies the type of waiting list and other waiting list policies. The PHA shall consider the best means to transition applicants from the current public housing waiting list, including:
 - i. Transferring an existing site-based waiting list to a new site-based waiting list. If the PHA is transferring the assistance to another neighborhood, the PHA must notify applicants on the wait-list of the transfer of assistance, and on how they can apply for residency at the new project site or other sites. Applicants on a project-specific waiting list for a project where the assistance is being transferred shall have priority on the newly formed waiting list for the new project site in accordance with the date and time of their application to the original project's waiting list.
 - ii. Informing applicants on the site-based waiting list on how to apply for a PBV program-wide or HCV program-wide waiting list.
 - iii. Informing applicants on a public housing community-wide waiting list on how to apply for a voucher-wide, PBV program-wide, or site-based waiting list. If using a site-based waiting list, PHAs shall establish a waiting list in accordance with 24 CFR § 903.7(b)(2)(ii)-(iv) to ensure that applicants on the PHA's public housing community-wide waiting list have been offered placement on the converted project's initial waiting list. In all cases, PHAs have the discretion to determine the most appropriate means of

informing applicants on the public housing community-wide waiting list given the number of applicants, PHA resources, and admissions requirements of the projects being converted under RAD. A PHA may consider contacting every applicant on the public housing waiting list via direct mailing; advertising the availability of housing to the population that is less likely to apply, both minority and non-minority groups, through various forms of media (e.g., radio stations, posters, newspapers) within the marketing area; informing local non-profit entities and advocacy groups (e.g., disability rights groups); and conducting other outreach as appropriate. Applicants on the agency's public housing community-wide waiting list who wish to be placed onto the newly-established site-based waiting list must be done so in accordance with the date and time of their original application to the centralized public housing waiting list. Any activities to contact applicants on the public housing waiting list must be conducted in accordance with the requirements for effective communication with persons with disabilities at 24 CFR § 8.6 and with the obligation to provide meaningful access for persons with limited English proficiency (LEP).

A PHA must maintain any site-based waiting list in accordance with all applicable civil rights and fair housing laws and regulations unless the project is covered by a remedial order or agreement that specifies the type of waiting list and other waiting list policies.

To implement this provision, HUD is specifying alternative requirements for 24 CFR § 983.251(c)(2). However, after the initial waiting list has been established, the PHA shall administer its waiting list for the converted project in accordance with 24 CFR § 983.251(c).

- 5. Mandatory Insurance Coverage.** The Covered Project shall maintain at all times commercially available property and liability insurance to protect the project from financial loss and, to the extent insurance proceeds permit, promptly restore, reconstruct, and/or repair any damaged or destroyed project property.
- 6. Agreement Waiver.** This section has been moved to 1.6.(B)(7).
- 7. Future Refinancing.** Project Owners must receive HUD approval for any refinancing or restructuring of permanent debt during the HAP contract term, to ensure the financing is consistent with long-term preservation. (Current lenders and investors are also likely to require review and approval of refinancing of the primary permanent debt.)
- 8. Administrative Fees for Public Housing Conversions during Transition Period.** For the remainder of the Calendar Year in which the HAP Contract is effective (i.e. "transition period"), RAD PBV projects will be funded with public housing funds. For example, if the project's assistance converts effective July 1, 2015, the public housing Annual Contributions Contract (ACC) between the PHA and HUD will be amended to reflect the number of units under HAP contract, but will be for zero dollars, and the RAD PBV contract will be funded with public housing money for July through December 2015. Since TBRA is not the source of funds, PHAs should not report leasing and expenses into VMS during this period, and PHAs will not receive section 8 administrative fee funding for converted units during this time.

For fiscal years 2014 and 2015, PHAs operating HCV program received administrative fees for units under a HAP contract, consistent with recent appropriation act references to "section 8(q) of the [United States Housing Act of 1937] and related appropriations act provisions in effect

immediately before the Quality Housing and Responsibility Act of 1998" and 24 CFR § 982.152(b). During the transition period mentioned in the preceding paragraph, these provisions are waived, and PHAs will not receive section 8 ongoing administrative fees for PBV RAD units.

After this transition period, the section 8 ACC will be amended to include section 8 funding that corresponds to the units covered by the section 8 ACC. At that time, the regular section 8 administrative fee funding provisions will apply.

- 9. Choice-Mobility.** One of the key features of the PBV program is the mobility component, which provides that if the family has elected to terminate the assisted lease at any time after the first year of occupancy in accordance with program requirements, the PHA must offer the family the opportunity for continued tenant- based rental assistance, in the form of either assistance under the voucher program or other comparable tenant-based rental assistance.

If as a result of participation in RAD a significant percentage of the PHA's HCV program becomes PBV assistance, it is possible for most or all of a PHA's turnover vouchers to be used to assist those RAD PBV families who wish to exercise mobility. While HUD is committed to ensuring mobility remains a cornerstone of RAD policy, HUD recognizes that it remains important for the PHA to still be able to use tenant- based vouchers to address the specific housing needs and priorities of the community. Therefore, HUD is establishing an alternative requirement for PHAs where, as a result of RAD, the total number of PBV units (including RAD PBV units) under HAP contract administered by the PHA exceeds 20 percent of the PHA's authorized units under its HCV ACC with HUD.

The alternative mobility policy provides that an eligible voucher agency would not be required to provide more than three-quarters of its turnover vouchers in any single year to the residents of Covered Projects. While a voucher agency is not required to establish a voucher inventory turnover cap, if such a cap is implemented, the voucher agency must create and maintain a waiting list in the order in which the requests from eligible households were received. In order to adopt this provision, this alternative mobility policy must be included in an eligible PHA's administrative plan.

To effectuate this provision, HUD is providing an alternative requirement to Section 8(o)(13)(E) and 24 CFR part 983.261(c). Please note that this alternative requirement does not apply to PBVs entered into outside of the context of RAD. MTW agencies may not alter this requirement.

- 10. Reserve for Replacement.** The Project Owner shall establish and maintain a replacement reserve in an interest-bearing account to aid in funding extraordinary maintenance and repair and replacement of capital items in accordance with applicable regulations. The reserve must be built up to and maintained at a level determined by HUD to be sufficient to meet projected requirements. For FHA transactions, Replacement Reserves shall be maintained in accordance with the FHA Regulatory Agreement. For all other transactions, Replacement Reserves shall be maintained in a bank account covered under a General Depository Agreement (HUD- 51999) or similar instrument, as approved by HUD, where funds will be held by the Project Owner or mortgagee and may be drawn from the reserve account and used subject to HUD guidelines and as directed by HUD.

Priority 2:

Human Development Services and Self-Sufficiency Initiatives

FY 2016 FOCUS: Increase the number of Housing Choice households that are compliant with AHA's Work/Program Requirement through enhanced services coordination, contract service providers, and expanded partnerships.

Over the last 20 years, AHA has successfully deconcentrated poverty through relocation of families from public housing sites primarily by using Housing Choice vouchers. While many families are making progress, many families are struggling to maintain their assistance and to move toward self-sufficiency. AHA understands that to be successful in mainstream America, long-term, outcome-based human development services for the entire family must be sustained until the desired outcomes are achieved.

Over the last 13 years, AHA has used its MTW flexibility to design and implement innovative strategies that facilitate family self-sufficiency. AHA's policies have contributed significantly to improved outcomes for families. As the environment changed, a greater need emerged to identify strategies that will further advance the well-being of families assisted by AHA now and in the future. Therefore, AHA's human development services focus on its strategic role in breaking the cycle of intergenerational poverty through cradle-to-college education strategies and workforce development initiatives as well as assisting elderly and disabled residents to lead active and healthy lives.

A. Increase work/program participation by Housing Choice families

A hallmark of AHA's success has been the implementation of AHA's work/program requirement, which applies to all non-elderly and non-disabled adults in all AHA programs. AHA continues to believe strongly in the value, dignity, and economic independence that work provides.

Demonstrating the impact of mixed-income environments, 96 percent of AHA-assisted households with Target Adults¹ in AHA-Sponsored Mixed-Income Communities, and 95 percent of households in PBRA Communities were in compliance with AHA's work/program requirement. By contrast, only 37 percent of Housing Choice households were in compliance.

Because the primary paths to self-sufficiency are work and education, in FY 2014, AHA began implementing its Human Development Services strategy to assist families in the Housing Choice Voucher Program with achieving compliance with the work/program requirement within 6 to 12 months and maintain their housing assistance.

First, a temporary deferment process was created for non-compliant households in the Housing Choice Voucher Program. These non-compliant households were subdivided into two categories: progressing and non-compliant.

- Progressing households are households in which all Target Adults are engaged in a minimum of 15 hours per week of work, training, and/or school. These households are encouraged to continue improvements and are not referred for support services until their next recertification.

Work/Program Requirement

As a condition of receiving the housing subsidy:

(a) **one** non-elderly (18 to 61 years old), non-disabled **adult** household member must maintain continuous **full-time employment** (at least 30 hours per week)

and

(b) **all other** non-elderly, non-disabled **household members** must also maintain employment with a minimum of 30 hours per week or **participate in a combination of school, job training and/or part-time employment.**

¹ Target Adults are non-elderly, non-disabled adults ages 18 – 61 years who are subject to the work/program requirement.

- Non-compliant households are households in which Target Adults are not working or meeting any of the work/program requirements.

Second, AHA began utilizing an expanded Human Development Services staff (including two Family Self-Sufficiency Coordinators) to assess the specific needs of the whole family in support of Target Adults transitioning to the workforce.

Recognizing that chronic unemployment may be related to long-term, complex barriers, AHA refers the families “most in need” to contracted service providers that specialize in particular issues (See Table 3 below). AHA staff provide service coordination, monitor the family’s progress, and provide guidance for up to 12 months. To ensure better outcomes, the contracted service providers are compensated using a pay-for-performance model.

Table 3: Contracted Service Providers for Human Development Services

| Contracted Service Providers | Services Provided |
|---------------------------------------|---|
| Atlanta Workforce Development Agency | <ul style="list-style-type: none"> • Job Placement • GED Preparation • Job Training and Certifications |
| Boys and Girls Clubs of Metro Atlanta | <ul style="list-style-type: none"> • After-School Programming |
| Center for Working Families | <ul style="list-style-type: none"> • Job Placement for Long-term Unemployed |
| Literacy Action | <ul style="list-style-type: none"> • GED Preparation • Adult Literacy |
| Meals on Wheels Atlanta | <ul style="list-style-type: none"> • Adult Day Care Services |
| Mercy Care Services | <ul style="list-style-type: none"> • Therapeutic Services |
| Urban League of Greater Atlanta | <ul style="list-style-type: none"> • GED Preparation and Adult Literacy • Expungement and Job Placement • Job Placement for Long-term Unemployed • Vocational Counseling Services |

For families whose reasons for unemployment may be related to other issues, such as job skills development or access to quality affordable child care, AHA has expanded its Service Provider Network (Table 4) to include over 85 community organizations that address a broad spectrum of support services, including services that address the needs of senior and disabled household members. AHA staff also conduct resource briefings and workshops on topics such as résumé writing and how to enter the State’s child care lottery.

During FY 2015, AHA has seen the effectiveness of this human development services approach, with several families already becoming compliant. AHA will continue to advance the strategy in FY 2016.

Table 4: Service Provider Network

| Service Provider Network | |
|--|--|
| <ul style="list-style-type: none"> • AARP Foundation, Senior Community Services • AGL Resources, Inc. • American Association of Retired Persons (AARP) • Atlanta Community Food Bank • Atlanta Habitat for Humanity • Atlanta Job Corps • Atlanta Legal Aid Society, Inc. • Atlanta Metropolitan State College • Atlanta Public Schools - Adult Education Division • Atlanta Regional Commission Area Agency on Aging • Atlanta Technical College • Atlanta Workforce Development Agency • Atlanta-Fulton Public Library System • Bobby Dodd Institute • Boys and Girls Club of Metropolitan Atlanta • Buckhead Christian Ministries • Cambridge Heights Academy • Care Improvement Plus • CareNet Pregnancy Resource Center of Atlanta • Catholic Charities Atlanta • Center for the Visually Impaired • Changing Phases Behavioral Support • Children's Healthcare of Atlanta at Hughes Spalding • City of Atlanta, Department of Watershed Management • City of Refuge • CitySide Healthcare • Community Life Concepts • Connecting Communities, LLC • East Lake Foundation • Families First • Foster Grandparents Program • Fulton County Cooperative Extension • Fulton County Housing and Human Services • Fulton-Atlanta Community Action Authority • Fuqua Center for Late Life Depression, Emory University • Furniture Bank of Metro Atlanta • Gate City Day Nursery Association • Georgia Crisis/Access Line Behavioral Health Line • Georgia Department of Behavioral Health and Development • Georgia Department of Human Resources, Adult Protective Services • Georgia Department of Early Care and Learning • Georgia Department of Family and Children Services | <ul style="list-style-type: none"> • Georgia Department of Labor • Georgia Department of Labor Vocational Rehabilitation • Georgia Family Council Center for Community Initiatives • Georgia Power • Georgia Public Service Commission • Georgia State University • Georgia State University Center of Adult Literacy • Georgia State University Educational Opportunity Center • Georgia State University National Debate Project • Goodwill of North Georgia • Grady Health System • Heating Energy Assistance Team, Inc. (H.E.A.T.) • Jewish Family and Career Services • Literacy Action, Inc. • Literacy Volunteers of Atlanta • Mercy Care Services, Inc. • MIA Senior Living Solutions • Open Hand • Operation HOPE Financial Dignity Center • Peach Care for Kids • Peach State Health Plan • Project Healthy Grandparents • Quality Care for Children • Quality Living Services, Inc. • Safe Families for Children • Salvation Army Atlanta Emergency Services Center • Salvation Army Ray and Joan Kroc Center • SCANA Energy • Senior Citizen Services d/b/a Meals on Wheels • Senior Citizen Services, Inc. • Senior Connections • Sheltering Arms Early Education and Family Centers • Society of St. Vincent de Paul Georgia • The Center for Working Families • Traime Behavioral Health • UniHealth Source • United Way Making Wages Work Program • United Way of Metropolitan Atlanta • Urban League of Greater Atlanta • Year Up Atlanta • YMCA Early Childhood Development (Head Start) • Youthbuild Atlanta • YWCA of Greater Atlanta |

B. Promote Aging Well strategy

A significant concern as people grow older is that they may have to leave their home – leaving behind a comfortable setting, familiar community, and many memories. In addition, a certain amount of control is lost when one leaves home. This control underpins feelings of dignity, security, quality of life and independence. Residents wish to successfully “age in place,” i.e. to live where they have lived for many years and use products, services, and conveniences to enable them to remain in the high-rise communities even as their circumstances change.

AHA will continue to promote active aging at the AHA-Owned Residential Communities balancing this initiative with the limited funding for operating and managing the properties. AHA will work with the PMDs, AHA’s network of service providers and local universities: (i) to provide activities and learning experiences for the residents that address the “7 Dimensions of Whole Person Wellness,” and (ii) to connect residents with resources to support their physical and mental wellness.

In the Housing Choice Voucher Program, case management services and resource connections are provided by a gerontologist who specializes in this target population. Due to specific and unique barriers faced by AHA seniors, elderly, fragile, and adults with disabilities in the Housing Choice Voucher program, AHA has tailored a case management response that allows for the gerontologist to assess their needs and provide specific resource connections. Of the 313 seniors and adult disabled served by the gerontologist, 89% have achieved stabilization.

In addition, and as part of the Aging Well Strategy, AHA has expanded its aging well resource providers by 38 organizations as listed below in Table 5.

Table 5: Aging Well Resource Providers

| Aging Well Resource Providers | |
|--|--|
| <ul style="list-style-type: none">• AARP Foundation – Senior Community Service Employment Program• Adesse Healthcare Solutions• AID Atlanta• Alzheimer’s Association, Georgia Chapter• Atlanta Legal Aid Society – Senior Citizen’s Law Project• Atlanta Regional Commission – AgeWise Connection Aging & Disability Resource Center• Behavioral Health Link – Georgia Crisis & Access Line• Bobby Dodd Institute• Center for the Visually Impaired• City of Atlanta Department of Watershed Management – Senior Outreach Unit• CitySide Healthcare, Inc.• Corporation for National and Community Service – Senior Corps Program• Emory University – Fuqua Center for Late Life Depression• Friends of Disabled Adults and Children• Fulton Community Action Authority• Fulton County Department of Children and Family Services (DCFS)• Fulton County Housing and Human Services – Office of Aging• Georgia Council for the Hearing Impaired, Inc. (GACHI)• Georgia Department of Behavioral Health & Developmental Disabilities• Georgia Department of Human Resources – Division of Aging Services• Georgia Department of Labor – Vocational Rehabilitation Division• Georgia State University – Project Healthy Grandparents• Grady Health System – Behavioral Health Services, Senior Services• Hospice Advantage• Jencare Primary Care | |

Aging Well Resource Providers *(Continued)*

- Kate's Club
- MARTA – Travel Training Program
- MARTA Mobility
- Meals on Wheels Atlanta
- Mercy Care Atlanta
- Piedmont Healthcare – Piedmont 60+ P
- Quality Living Services, Inc.
- SAGE Atlanta
- Senior Connections
- The Center for Black Women's Wellness, Inc.
- The Health Initiative
- Traime Behavioral Health, Inc.
- UniHealth Solutions, Inc. – SOURCE Program

C. Expand education partnerships.

As AHA has expanded its Service Provider Network, it has sought ways to both broaden the services provided while deepening the relationships beyond simply referring families. Based on the needs assessments completed in FY 2015, AHA has identified extended educational activities with key partners. Specifically, AHA has identified that young adults ages 18 to 25 often are unprepared to enter the workforce. Many have not completed high school and may be unable to obtain a GED or other certification because of literacy or other learning deficiencies. Remedial education resources are necessary to prepare them to enter the workforce or further their education. AHA is working closely with its partners – Literacy Action, Atlanta Workforce Development Agency and Urban League – to address the needs of these young adults.

To further support AHA's efforts to assist families, AHA signed a data-sharing agreement with the Atlanta Public Schools (APS). The purpose of the agreement is to inform decision-making with the aim of improving educational opportunities for AHA-assisted youth. The APS data will support AHA's Human Development goals and initiatives with measurable outcomes: (i) achieving educational benchmarks, (ii) increasing graduation rates, (iii) increasing participation in post-high school technical training and education, (iv) reducing truancy rates, and (v) increasing participation in recreational and after-school programs. Based on analysis of this data and its administrative data, AHA will leverage its technology investments to anticipate family needs and provide guidance and case management. Data may also be used to enhance future research studies.

From the needs assessments, AHA also learned that many parents were unaware of affordable early childhood education resources. During FY 2016, working with Sheltering Arms and other providers, AHA will continue to help parents navigate Georgia's lottery system for early childhood education, as well as identify resources available under the Affordable Healthcare Act.

Priority 3: Administration

FY 2016 FOCUS: Optimize systems investments and identify efficiencies and cost savings throughout the agency.

A. Continue Cash Management strategy.

As an MTW agency, AHA's financial management practices enable investment opportunities to use its MTW Single Fund dollars for both traditional affordable housing programs and innovative programs that strengthen external and community partnerships in support of neighborhood stabilization efforts in and around the city of Atlanta.

AHA has taken a strategic and operational approach toward compliance with HUD's Cash Management requirements. Cash Management is a HUD-mandated practice with the ultimate goal of improving control over timing of receipts of funding and disbursement methods, and maximizing return (or yield) on temporary surplus funds at housing authorities. AHA practices a streamlined approach to managing MTW funds, adhering to HUD outlined controls while employing business practices that leverage established AHA working relationships and maintain accessibility of adequate funds for our operational needs.

Furthermore, as an MTW Agency, AHA is uniquely positioned to use innovative strategies to ensure our long-term financial sustainability. Our MTW status affords AHA the fiduciary responsibility to actively seek new and innovative sources of revenue for our agency. This includes pursuing competitive grant opportunities and the ability to engage in entrepreneurial opportunities to generate new sources of revenue. This approach leverages an optimal mix of AHA's strategic, operational and subject matter expertise and capabilities into compelling grant applications leading to successful awards, or services that generate revenue to augment funding for our various affordable housing programs.

Ultimately, AHA will continue to deliver execution of a cash management strategy and process that informs agency executive decision-making with respect to finding new, innovative sources of funds, establishing appropriate federal funding levels, and tracking the timely expenditure, commitment, and obligation of budgeted dollars.

B. Optimize technology performance.

In FY 2015, AHA completed a multi-year business transformation effort that included deployment of new processing and accounting systems, process improvements, organizational refinements and increased employee engagement. While AHA expects cost savings over the next 3 to 5 years, AHA will continue to seek efficiencies in its business processes in order to better leverage its use of Federal funds to the benefit of families. During FY 2016, AHA will continue to optimize performance of the newly introduced business processes and Yardi system based on identified key performance indicators. AHA will also implement online self-service capabilities, online document management, and enhanced data analysis tools.

C. Explore efficiencies and cost saving measures.

In further support of AHA's ability to implement an increased voucher utilization approach, during the FY 2015 budget cycle, AHA deliberately reduced certain administrative costs and activities by \$9.2 million over previous years' trends. The effect of these reductions will allow AHA to use the MTW Single Fund to go further towards accomplishing AHA's MTW-eligible activities. Despite these reductions, AHA is providing housing opportunities for additional needy families, and investing \$1.8 million in human development services that foster self-sufficiency among AHA families. In FY 2016, AHA will continue to identify and implement measures to reduce administration costs while continuing to provide assistance to families.

Section III.

MTW Policy Innovations

As an MTW agency, AHA has developed and implemented innovative strategies and created policy documents to capture MTW policy innovations. Policies that AHA is proposing for implementation are included in its MTW Annual Plan. AHA policies are effective only after approval by the AHA Board of Commissioners who, in doing so, authorize the president and chief executive officer to execute and provide administrative direction in the implementation of those policies through standard operating procedures and guidelines. For a detailed description of key innovations or reforms AHA has implemented as a result of its participation in the MTW Demonstration, see AHA's *FY 2014 MTW Annual Report* at www.atlantahousing.org.

As part of the submission of this Plan, AHA is submitting the *Amended and Restated Statement of Corporate Policies* ("Statement of Corporate Policies") in Appendix G. AHA's key policy document has been consolidated to ensure consistent and less redundant language across all AHA programs. AHA has determined that these policies sufficiently allow AHA to implement its mission in the coming fiscal year. If it is determined that additional policy changes are necessary, AHA will follow the appropriate protocols to seek approval from the AHA Board of Commissioners.

Innovations Implemented under AHA's MTW Agreement

Under the MTW Agreement, AHA has strategically implemented most housing policy reforms across all programs. This consistency serves multiple purposes: One, families can expect to rise to the same standards that AHA believes lead to self-sufficiency. Two, AHA can align its values and goals with contract terms in partner agreements with developers, owner entities, and service providers. Three, AHA gains economies from systematic implementation across the enterprise and by minimizing redundancy, overhead, and system changes.

- **Use of MTW Funds** to support MTW Eligible Activities (as defined in the MTW Agreement) including, but not limited to, development and/or preservation of mixed-income communities in partnership with private owners and developers; support for human development services to facilitate family self-sufficiency and housing stability; and preservation and operation of public housing communities.
- **Local Housing Policy Reforms** that promote resident accountability, responsibility, and self-sufficiency, and help stabilize the amount that low-income households pay for rent and utilities.
- **Housing Choice Voucher Program** designed and implemented with the goals of mainstreaming families and facilitating progressive "choices" of housing opportunities in economically integrated neighborhoods, with better quality-of-life amenities.
- **Expanding Housing Opportunities** and the availability of affordable housing seamlessly in mixed-income communities and neighborhoods using market principles and approaches in administering the subsidy and landlord/tenant relations.
- **Human Development** services, initiatives, and programs that further promote family self-sufficiency, independent living, and aging in place.
- **Work/Program Requirement** that, as an AHA-wide work requirement, applies to all non-elderly and non-disabled adults in all AHA programs.
- **Economic Viability** and organization-level operational enhancements that improve the efficiency of AHA's financial and business operations.

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1. AHA Legacy Attachment B Requirements

Source: Legacy Attachment B, AHA - Elements for the Annual MTW Plan and Annual MTW Report

Reference: AHA's Amended and Restated Moving to Work Agreement, January 16, 2009

Description: The following table outlines AHA's MTW reporting requirements per AHA's MTW Agreement. Cross-references are provided specifying the location, within the MTW Annual Plan, where the item can be found.

| Annual Plan Element | Location in FY 2016 MTW Plan |
|---|---|
| I. Households Served | |
| A. Number and characteristics of households served at beginning of period, by: - unit size - family type (family vs. elderly or disabled) - income group (<30: 30-50; 50-80;>80) - housing type (LRPH, leased, other) - race & ethnicity | Appendix D: Housing Opportunities |
| B. Identify number and characteristics of households on waiting lists (all housing types). Discuss waiting list issues and proposed actions | Appendix D: Housing Opportunities |
| C. Number projected to be served at end of period | Appendix D: Housing Opportunities |
| D. Narrative discussion/explanation of change | |
| II. Occupancy Policies | |
| A. Statement of policies governing eligibility, selection, admissions, assignment, and occupancy of families, including the admissions policy under section 16(a)(3)(B) for deconcentration of lower-income families | Appendix G: <i>AHA Amended and Restated Statement of Corporate Policies</i> |
| B. Statement of Rent Policy | |
| III. Changes in the Housing Stock | |
| A. Number of units in inventory at beginning of period by program (LRPH, leased, other) | Appendix D: Housing Opportunities |
| B. Projected number at end of period by program | Public Housing inventory is reported to HUD through HUD's Inventory Management System (IMS)/ PIH Information Center (PIC) system. Housing Choice unit leasing information is submitted through the Voucher Management System (VMS). |
| IV. Sources and Amounts of Funding | |
| A. Identify/discuss all sources and amounts of funding included in consolidated budget statement | Appendix F: Financial Analysis |
| B. Identify/discuss sources, amounts, and planned uses of special purpose funds outside the consolidated budget (e.g., DEP) | |
| C. Consolidated Budget Statement | |

1. AHA Legacy Attachment B Requirements

Appendix A
2 of 8

| Annual Plan Element | Location in FY 2016 MTW Plan |
|--|--|
| V. Uses of Funds | |
| A. Previous year expenditures by line item | Appendix F: Financial Analysis |
| B. Planned expenditures by line item | |
| C. Description of proposed activities/investments by line item/explanation of change from previously approved plan | |
| D. Reserve balance at beginning of year. Discuss adequacy of reserves. | |
| VI. Capital Planning | |
| A. Describe major capital needs and projects, estimated costs, and proposed timetables | Appendix F: Financial Analysis |
| B. Identify planned expenditures | |
| C. Demolition and Disposition Requests, if planned | Appendix D: Housing Opportunities |
| D. Homeownership activities, if any | Appendix D: Housing Opportunities Section II. 2016 Priorities |
| VII. Management Information for Owned/Managed Units | |
| A. Vacancy (Occupancy) Rates | Appendix E: Management Information for Owned / Managed Units at AHA-Owned Residential Communities and Assisted Units at Mixed-Income Communities |
| 1. Occupancy rates by property beginning of period | |
| 2. Narrative: issues and proposed action | |
| 3. Target rates by property at end of period | |
| B. Rent Collections | |
| 1. Rents uncollected (%) beginning of period | |
| 2. Narrative: issues and proposed actions | |
| 3. Target % at end of period | |
| C. Work Orders | |
| 1. Response rates beginning of period <ul style="list-style-type: none">% emergency within 24 hrs% regular within 30 days | |
| 2. Narrative: issues and proposed actions | |
| 3. Target rates at end of period | |
| D. Inspections | |
| 1. Description of inspection strategy | |
| 2. Planned inspections (% this FY) | |
| E. Security | |
| 1. Narrative: security issues and proposed actions | |

1. AHA Legacy Attachment B Requirements

Appendix A
3 of 8

| Annual Plan Element | Location in FY 2016 MTW Plan |
|--|--|
| VIII. Management Information for Leased Housing | |
| A. Leasing Information | |
| 1. Units under lease (%) beginning of period | Appendix D: Housing Opportunities Public Housing inventory is reported to HUD through HUD's Inventory Management System (IMS)/ PIH Information Center (PIC) system. Housing Choice unit leasing information is submitted through the Voucher Management System (VMS). |
| 2. Target lease up rate at end of period | |
| 3. Plans regarding: <ul style="list-style-type: none">Ensuring rent reasonablenessExpanding housing opportunitiesDeconcentration of low-income families | Section III. MTW Policy Innovations Appendix C: Ongoing Activities |
| 4. Issues and proposed actions | |
| B. Inspection Strategy | |
| 1. Description of inspection strategy, including: a) Planned inspections completed (% this FY) by category: <ul style="list-style-type: none">Annual HQS InspectionsPre-contract HQS InspectionsHQS Quality Control Inspections b) HQS Enforcement | AHA will continue to refine its Housing Choice Inspections Standards to ensure that Housing Choice participants have the opportunity to reside in quality living environments including quality housing units and quality neighborhoods. AHA established higher inspection standards than HUD's Housing Quality Standards with a focus on improving the quality of the units on the Housing Choice Voucher Program. Section III. MTW Policy Innovations Appendix C: Ongoing Activities |
| IX. Resident Programs | |
| 1. Description of activities | Section II. 2016 Priorities |
| 2. Issues and proposed actions | Appendix C: Ongoing Activities Appendix H: HUD Information Reporting Requirement |

1. AHA Legacy Attachment B Requirements

| Annual Plan Element | Location in FY 2016 MTW Plan |
|--|--|
| X. Other Information as Required | |
| <p>A. Board Resolution</p> <ul style="list-style-type: none"> ▪ Adopting Plan ▪ Certifying that Public Hearing Requirements were met | <p>Appendix B: FY 2016 MTW Plan Resolution & Certifications</p> |
| <p>B. Required Certifications and other submissions from which the Agency is not exempted by the MTW Agreement</p> | <p>Appendix B: FY 2016 MTW Plan Resolution & Certifications</p> <ol style="list-style-type: none"> 1. Secretary's Certificate 3. Certification Regarding Substantive Information Reporting Requirements 4. Certifications of Compliance with Regulations 5. Certification of Payments to Influence Federal Transactions 6. Certification for a Drug Free Workplace <p>NOTE: AHA has replaced HUD's "Disclosure of Lobbying Activities" Certification with HUD Form 50071: "Certification of Payments to Influence Federal Transactions" because AHA does not engage in lobbying activities. This action is consistent with AHA's current business practice.</p> |
| <p>C. Submissions required for the receipt of funds</p> | <p>HUD no longer requires an annual submission from AHA to request Housing Choice funds; AHA submitted the CY 2015 Public Housing Operating Subsidy Calculations to HUD in January 2015.</p> <p>AHA cannot submit a request for Capital Fund Program (CFP) funds or Replacement Housing Factor (RHF) funds for AHA's FY 2016 Annual Plan since HUD has not yet released the amount of the 2015 grant awards. AHA will submit the required amendments to the Capital Fund Annual Contributions Contract (ACC) and Performance and Evaluation reports to HUD as soon as HUD provides the funding levels.</p> |

2. HUD Form 50900 Attachment B

Source: HUD Form 50900, Elements for the Annual MTW Plan and Annual MTW Report

Reference: OMB Approval Number 2577-0216 (expires 5/31/2016)

Description: The following cross-reference chart is provided as a convenience for HUD review. Per AHA's Amended and Restated MTW Agreement, AHA's reporting requirements are based only on Legacy Attachment B (Attachment B to AHA's MTW Agreement).

| Annual Plan Element | Location in FY 2016 MTW Plan |
|---|--|
| I. Introduction | |
| A. Table of Contents, which includes all the required elements of the Annual MTW Plan; and | Annual Plan Table of Contents Annual Plan Appendices Table of Contents |
| B. Overview of the PHA's short-term and long-term MTW goals and objectives. Short-term goals and objectives include those that the PHA plans to accomplish within the fiscal year. Long-term goals and objectives include those that the PHA plans to accomplish beyond the current fiscal year. PHAs have the ability to define the level of specificity in the short-term and long-term goals and objectives. | Section I. Executive Summary Section II. 2016 Priorities |
| II. General Housing Authority Operating Information | |
| A. Housing Stock Information: | |
| Planned new public housing units to be added during the fiscal year | Appendix D: Housing Opportunities Information Appendix H: HUD Information Reporting Requirement |
| Planned public housing units to be removed during the fiscal year | |
| New Housing Choice Vouchers to be project-based during the fiscal year | |
| Other changes to the housing stock anticipated during the fiscal year | |
| General description of all planned capital fund expenditures during the plan year | Appendix F: Financial Analysis |
| B. Leasing Information | |
| Planned number of households served at the end of the fiscal year | Appendix D: Housing Opportunities Information |
| Reporting Compliance with Statutory MTW Requirements | AHA does not have any non-MTW public housing units in its inventory. |
| Description of any anticipated issues related to leasing of public housing, Housing Choice vouchers and/or local, non-traditional units and possible solutions | Appendix D: Housing Opportunities Information |

| Annual Plan Element | Location in FY 2016 MTW Plan | |
|---|--|--|
| C. Wait List Information | | |
| Wait list information projected for the beginning of the fiscal year by program | Appendix D: Housing Opportunities Information | |
| Description of changes to the wait list or policy changes. | | |
| III. Proposed MTW Activities: HUD approval requested | | |
| Provide the listed items below grouped by each MTW activity. | | |
| A. Describe each proposed MTW activity; | N/A | |
| B. Describe how each proposed activity will achieve one or more of the three statutory objectives; | | |
| C. Identify and discuss the anticipated impact of each proposed MTW activity on the stated objective(s); | | |
| D. Provide the anticipated schedules for achieving the stated objective(s) | | |
| D. Provide the metric(s) from the "Standard HUD Metrics" section, baseline performance level, yearly benchmarks, final projected outcome(s), and data source for metrics. | | |
| F. Cite the authorization(s) detailed in Attachment C or D of the Standard MTW Agreement that gives the PHA the flexibility to conduct the activity. Explain why the cited authorization from Attachment C or D is needed to engage in this activity. | N/A | |
| G. Provide the following information for all rent reform activities: impact analysis, hardship case criteria, annual reevaluation of rent reform activity, transition period. | | |
| IV. Approved MTW Activities: HUD approval previously granted | | |
| Provide the listed items below grouped by each MTW activity. | | |
| A. Implemented Activities | | |
| 1. List approved, implemented, ongoing activities continued from the prior plan year(s) that are actively utilizing flexibility from the MTW Agreement; specify the Plan Year in which the activity was first identified and implemented; | Section II. 2016 Priorities Appendix C: Ongoing Activities Appendix H: HUD Information Reporting Requirement | |
| 2. Provide a description of the activity and an update on its status; | | |
| 3. Indicate if the PHA anticipates any non-significant changes or modifications, to the activity during the plan year; | | |
| 4. any changes or modifications to the metrics, baselines or benchmarks during the plan year; | | |

| Annual Plan Element | Location in FY 2016 MTW Plan |
|---|--|
| <p>5. If the PHA requires a different authorization from Attachment C or D when implementing the activity than was initially proposed, the PHA must re-propose the activity and include all required elements in Section (III) Proposed Activities; and</p> | <p>On November 13, 2008, AHA and HUD executed AHA's Amended and Restated MTW Agreement. On January 16, 2009, AHA and HUD executed a further amendment to the Amended and Restated MTW Agreement (collectively, the "Amended and Restated MTW Agreement"), which clarified and expanded AHA's ability to use MTW Funds outside of Section 9 and Section 8 of the U.S. Housing Act of 1937, as amended ("1937 Act"). The Amended and Restated MTW Agreement re-affirmed, in all material respects, all of the authorizations set forth in Appendix A of the Original MTW Agreement and includes these authorizations in Attachment D. AHA has all of the authorizations needed from HUD under the Amended and Restated MTW Agreement to implement the activities described in AHA's FY 2016 MTW Annual Plan.</p> |
| B. Not Yet Implemented Activities | |
| <p>1. Describe any approved activities that have been implemented that the PHA has stopped implementing but has plans to reactivate in the future; specify the Plan Year in which the activity was first approved, implemented, and placed on hold;</p> | <p>Appendix H: HUD Information Reporting Requirement</p> |
| <p>2. Provide an update on the plan for implementation of the activity;</p> | |
| <p>3. Provide a timeline for implementation;</p> | |
| <p>4. Provide an explanation of any non-significant changes or modifications to the activity since it was approved;</p> | |
| C. Activities On Hold | |
| <p>1. Describe any approved activities that have been implemented that the PHA has stopped implementing but has plans to reactivate in the future; specify the Plan Year in which the activity was first approved, implemented, and placed on hold;</p> | <p>Appendix H: HUD Information Reporting Requirement</p> |
| <p>2. Discuss why these activities have been placed on hold;</p> | |
| <p>3. Provide an update on the plan for reactivating the activity;</p> | |
| <p>4. Provide a timeline for re-implementation; and</p> | |
| <p>5. Provide an explanation of any non-significant changes or modifications to the activity since it was approved.</p> | |

| Annual Plan Element | Location in FY 2016 MTW Plan | |
|--|--|--|
| C. Closed Out Activities | | |
| 1. List any approved activities that have been closed out, including activities that have never been implemented, that the PHA does not plan to implement and obsolete activities; specify the Plan Year in which the activity was first approved and implemented (if applicable); | Appendix H: HUD Information Reporting Requirement | |
| 2. Explain why these activities were closed out; and | | |
| 3. Provide the year the activity was closed out. | | |
| V. Sources and Uses of Funds | | |
| PHAs shall provide the estimated sources and amounts of MTW funding by FDS line item. | | |
| Estimated sources of MTW funding for the fiscal year | Appendix C: Ongoing Activities | |
| Estimated uses of MTW funding for the fiscal year | Appendix F: Financial Analysis | |
| Describe activities that will use only MTW Single Fund flexibility | | |
| Local Asset Management Plan | Appendix H: HUD Information Reporting Requirement | |
| VI. Administrative | | |
| A. Resolution signed by the Board of Commissioners, or other authorized PHA official if there is no Board of Commissioners, adopting the Annual MTW Plan Certification of Compliance (provided at the end of this Attachment B); | Appendix B: FY 2016 MTW Plan Resolution & Certifications | |
| B. The beginning and end dates of when the Annual MTW Plan was made available for public review, the dates, locations of public hearings and total number of attendees for the draft Annual MTW Plan, (to ensure PHAs have met the requirements for public participation, HUD reserves the right to request additional information to verify PHAs have complied with all requirements as set forth in the Standard MTW Agreement); | Appendix B: FY 2016 MTW Plan Resolution & Certifications | |

SECRETARY'S CERTIFICATE

I, JOY W. FITZGERALD, DO HEREBY CERTIFY that:

1. I am the presently appointed and qualified Secretary of the Board of Commissioners of The Housing Authority of the City of Atlanta, Georgia ("AHA"). In such capacity, I am custodian of its records and I am familiar with its organization, membership and activities.
2. Attached hereto as Exhibit 1 is a true and correct copy of the resolution authorizing AHA to submit its Fiscal Year 2016 Moving To Work Annual Implementation Plan to the United States Department of Housing and Urban Development and to implement the projects, activities, initiatives and any policy changes described therein, and other related matters.
3. This resolution was presented to the AHA Board of Commissioners (the "Board") at its Regular Meeting on March 25, 2015 (the "Meeting").
4. The following Board members were present for the Meeting:

Daniel Halpern, Chair
James Allen, Jr.
Margarette Paulyne Morgan White
Dr. Christopher Edwards
5. At the Meeting, the Board unanimously adopted and approved the resolution attached hereto as Exhibit 1.

IN WITNESS WHEREOF, I have hereunto set my hand and the duly adopted official seal of The Housing Authority of the City of Atlanta, Georgia this 25 day of March 2015.


JOY W. FITZGERALD,
Secretary

SEAL



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EXHIBIT 1
RESOLUTION ADOPTED AT THE REGULAR MEETING
OF THE BOARD OF COMMISSIONERS HELD ON
WEDNESDAY, MARCH 25, 2015

RESOLUTION

WHEREAS, The Housing Authority of the City of Atlanta, Georgia (AHA) executed its Amended and Restated Moving to Work Agreement, effective as of November 13, 2008, as further amended by that certain Second Amendment to the Moving to Work Agreement, effective as of January 16, 2009 (MTW Agreement) with the United States Department of Housing and Urban Development (HUD);

WHEREAS, the MTW Agreement is effective through June 30, 2018, unless further extended;

WHEREAS, the MTW Agreement requires AHA to submit an MTW Annual Implementation Plan to HUD in lieu of the Five-Year Plan and Annual Plan traditionally required by Section 5A of the United States Housing Act of 1937, as amended;

WHEREAS, during each year of the MTW demonstration period, an MTW Annual Implementation Plan must be submitted to HUD with a resolution adopted by the AHA Board of Commissioners approving the plan and certifying that a public hearing has been held regarding the plan;

WHEREAS, AHA has prepared its Fiscal Year (FY) 2016 MTW Annual Implementation Plan (also referred to herein as the FY 2016 MTW Annual Plan);

WHEREAS, the FY 2016 MTW Annual Plan identifies AHA's priorities, projects, activities, and initiatives for AHA's FY 2016 and any policy changes to be implemented during FY 2016;

WHEREAS, the Amended and Restated Statement of Corporate Policies is the controlling policy document governing the rental assistance programs administered by AHA;

WHEREAS, the Amended and Restated Statement of Corporate Policies, which is incorporated into the FY 2016 MTW Annual Plan, captures the Moving to Work Demonstration policy innovations in effect for the AHA-Sponsored Mixed-Income Residential Communities, AHA-Owned Residential Communities, rental assistance under the tenant-based Housing Choice Voucher Program and properties utilizing Project Based Rental Assistance as designed and implemented by AHA;

WHEREAS, the Amended and Restated Statement of Corporate Policies is comprised of three sections: the Amended and Restated Statement of Policies Governing the Leasing and Residency of Assisted Apartments, the Amended and Restated Statement of Policies Governing the Housing Choice Tenant-Based Program and the Amended and Restated Statement of Policies for Supportive Housing;

WHEREAS, during FY 2016, AHA will continue to improve and strengthen its corporate infrastructure and information technology environment, advance its real estate initiatives and advance its human development services initiatives;

WHEREAS, AHA's Senior Management consulted with the Board of Commissioners to solicit their input, guidance and direction regarding the proposed projects, activities, initiatives and policy changes that will be implemented during FY 2016, as described in Exhibit EO-1-A;

WHEREAS, AHA's FY 2016 MTW Annual Plan is the product of a comprehensive planning process in which AHA's Senior Management consulted with AHA's Board of Commissioners, resident association leaders, public housing-assisted residents, Housing Choice participants and landlords, AHA employees, Atlanta Legal Aid, Georgia Law Center for the Homeless, AHA's private sector development partners, members of the Service Provider Network, local political and government officials, various city and state agencies, other stakeholders and members of the public;

WHEREAS, comments and suggestions were made at those various meetings, all of which were considered by Senior Management of AHA and incorporated as deemed appropriate;

WHEREAS, the consultation process included a properly advertised and noticed public hearing held on March 10, 2015; and

WHEREAS, Senior Management of AHA is now recommending that the Board of Commissioners: (i) approve AHA's FY 2016 MTW Annual Plan; (ii) authorize the submission of AHA's FY 2016 MTW Annual Plan to HUD; (iii) authorize the Chair or the Vice Chair of the Board of Commissioners and AHA's Interim President and Chief Executive Officer/Secretary to execute the HUD Certifications of Compliance, attached as Exhibit EO-1-B; (iv) approve the implementation of the projects, activities, initiatives and any policy changes set forth in the FY 2016 MTW Annual Plan; and (v) approve the adoption and implementation of the Amended and Restated Statement of Corporate Policies as set forth in the FY 2016 MTW Annual Plan.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COMMISSIONERS OF THE HOUSING AUTHORITY OF THE CITY OF ATLANTA, GEORGIA, THAT:

1. AHA's FY 2016 MTW Annual Plan, including the projects, activities, initiatives and any policy changes that will be implemented during FY 2016 as described in Exhibit EO-1-A is hereby approved.
2. Each of the Chair or the Vice Chair of the Board of Commissioners, as required, and the Interim President and Chief Executive Officer/Secretary is hereby authorized to execute Exhibit EO-1-B and any other required documents, certifications or United States Department of Housing and Urban Development (HUD) forms related to the approval and filing of AHA's FY 2016 MTW Annual Plan.
3. The Amended and Restated Statement of Corporate Policies, as set forth in AHA's

FY 2016 MTW Annual Plan, is hereby approved in conjunction with AHA's FY 2016 Annual Plan, and AHA is hereby authorized to adopt and implement such policies.

4. The Interim President and Chief Executive Officer is authorized to submit AHA's FY 2016 MTW Annual Plan and such other required documents, certifications or forms to HUD with such changes, additions, corrections or amendments as she shall deem necessary or appropriate or as may be required by HUD.
5. The Interim President and Chief Executive Officer and any person or persons designated and authorized to so act by the Interim President and Chief Executive Officer are hereby authorized to implement the projects, activities, initiatives and any policy changes set forth in the FY 2016 MTW Annual Plan.

**FY 2016 MTW Annual Plan Resolution
Exhibit EO-1-A**



**Atlanta Housing Authority
FY 2016 MTW Annual Plan**

Public Hearing
March 3, 2015

GLORIA BROWN
Jurisdiction-Wide Council

**FY 2016 MTW Annual Plan Resolution
Exhibit EO-1-A**

JOY W. FITZGERALD

Interim President & Chief Executive Officer

► March, 2015

FY 2016 MTW Annual Plan

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Vision

Healthy Mixed-Income Communities;
Healthy Self-Sufficient Families

Mission

Provide quality affordable housing in
amenity-rich, mixed-income communities
for the betterment of the community

► March, 2015

FY 2016 MTW Annual Plan

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FY 2016 MTW Annual Plan Resolution

Exhibit EO-1-A

AHA Snapshot



9,595

Housing Choice
vouchers

315

Low-income, first-time
homebuyers

1,058

Supportive Housing
for homeless,
disabled persons
and at-risk youth

AHA Serves
21,680

Households:
Families, Seniors,
Persons with
Disabilities

16 mixed-use, mixed-income communities
11 senior high-rise communities
2 family communities



► March, 2015

FY 2016 MTW Annual Plan

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FY 2016 Focus: Opening Doors to Opportunity

Key Priorities

- 1** Housing Opportunities and Real Estate Development
- 2** Human Development Services and Self-Sufficiency Initiatives
- 3** Administration

► March, 2015

FY 2016 MTW Annual Plan

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**FY 2016 MTW Annual Plan Resolution
Exhibit EO-1-A**

PATRICIA O'CONNELL

Vice President

Real Estate Development & Acquisitions

► March, 2015

FY 2016 MTW Annual Plan

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1

**Housing Opportunities and
Real Estate Development**

**Expand and preserve housing
opportunities while facilitating
development of new mixed-income
communities.**

► March, 2015

FY 2016 MTW Annual Plan

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FY 2016 MTW Annual Plan Resolution

Exhibit EO-1-A



Housing Opportunities and Real Estate Development

- A. Advance master plans for mixed-use, mixed-income communities.
- B. Advance long-term real estate development strategy.
- C. Increase voucher utilization.
- D. Expand supportive housing and homelessness initiatives.
- E. Implement subsidy conversion demonstration for Centennial Place.
- F. Preserve and maintain AHA-Owned Communities.

► March, 2015

FY 2016 MTW Annual Plan

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AHA-Sponsored Mixed-Income Communities

All Communities

- Update the Master Plan and explore updates to revitalization plan.
- Continue to explore acquisitions and other opportunities within the Master Plan area to further long-term sustainability.
- Promote public school improvements and early childhood learning centers in partnership with stakeholders.
- Explore development of community gardens on vacant land which may require dispositions for temporary use.

► March, 2015

FY 2016 MTW Annual Plan

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FY 2016 MTW Annual Plan Resolution

Exhibit EO-1-A

AHA-Sponsored Mixed-Income Communities

Auburn Pointe

- Complete the potential disposition of the Antoine Graves Annex site to the City of Atlanta for development of a natatorium.
- Continue to remediate acquired properties and adaptively re-use or demolish the historic structure on one acquired property to further long-term sustainability.



► March, 2015

FY 2016 MTW Annual Plan

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AHA-Sponsored Mixed-Income Communities

Villages at Carver

- Continue planning of retail sites.
- Continue collaborative planning with Atlanta-Fulton Public Library System for new regional library.
- Promote public school improvements and early childhood learning centers in partnership with Integral, H.J. Russell, YMCA and foundation stakeholders.



Regional Public Library
(rendering)

► March, 2015

FY 2016 MTW Annual Plan

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FY 2016 MTW Annual Plan Resolution

Exhibit EO-1-A

AHA-Sponsored Mixed-Income Communities

Mechanicsville

- Begin development of 75 scattered-site affordable rent-to-own units.

West Highlands

- Continue public improvements for future development of 406 for-sale homes.
- Complete 6 for-sale affordable homes, and 24 market-rate homes.
- Potential dispositions of land to:
 - Homeowner Association for non-housing purposes.
 - Westside Atlanta Charter School for permanent location



Westside Atlanta Charter School

AHA-Sponsored Mixed-Income Communities

Centennial Place

- ✓ Reusing Zell Miller building for human development strategy.
- Facilitate public improvements on Centennial Place North parcel.
- Cupola Building under consideration for rental housing which may require a disposition.
- Maintain involvement in Centennial Place School as K-8 S.T.E.A.M. school
 - Governing Board
 - Sub-lease for temporary facilities
 - Green space



Centennial Place Student

FY 2016 MTW Annual Plan Resolution

Exhibit EO-1-A

AHA-Sponsored Mixed-Income Communities

Scholars Landing

- Continue construction on Oasis at Scholars Landing, 60-unit affordable assisted-living building
- Potential dispositions of land to:
 - Clark/Atlanta University
 - Developments as identified in Choice Neighborhoods grant application
- Explore redevelopment of Roosevelt Administration Building for use as retail, commercial/office and community meeting space



Oasis at Scholars Landing

► March, 2015

FY 2016 MTW Annual Plan

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Choice Neighborhoods Grants

- Submitted grant application February 7th.
- Comprehensive Neighborhood Transformation Plan
- Committed \$37.5 million in MTW and other funds for future phases of University redevelopment

Key Partners on Grant Application

AHA

(Applicant and People Plan Lead)

MBS-Integral UCNI, LLC

(Housing Plan Lead)

City of Atlanta

(Co-Applciant)

Invest Atlanta

(Neighborhood Plan Lead)

United Way of Greater Atlanta

(Education Plan Lead)

► March, 2015

FY 2016 MTW Annual Plan

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FY 2016 MTW Annual Plan Resolution

Exhibit EO-1-A

Advance longer-term real estate development strategy.

- Advance longer-term real estate development strategy.
- Potential dispositions or swaps include:
 - Atlanta Public Schools for school transportation facility
 - Invest Atlanta for jobs initiative
 - City of Atlanta
- Potential redevelopment of two QLI sites
- Explore applying for Choice Neighborhoods Planning Grant for Englewood Manor and Bankhead Courts.

► March, 2015

FY 2016 MTW Annual Plan

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1 Housing Opportunities and Real Estate Development

- Implement subsidy conversion (reformulation) demonstration for Centennial Place.
- Preserve and maintain AHA-Owned Communities.



Marietta Road Highrise

► March, 2015

FY 2016 MTW Annual Plan

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FY 2016 MTW Annual Plan Resolution

Exhibit EO-1-A

RENEÉ BENTLEY

Senior Vice President
Customer Services Group

► March, 2015

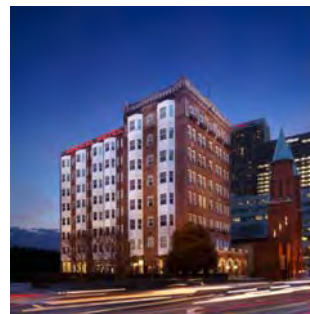
FY 2016 MTW Annual Plan

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Housing Opportunities and Real Estate Development

- Increase voucher utilization.
 - Goal: house **800 new families** from the Housing Choice waiting list.
 - Expand PBRA partners.
- Expand supportive housing and homelessness initiatives.
 - PBRA for Supportive Housing
 - Homelessness Pilot Programs



Commons at Imperial Hotel

► March, 2015

FY 2016 MTW Annual Plan

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FY 2016 MTW Annual Plan Resolution Exhibit EO-1-A

2 Human Development Services and Self-Sufficiency Initiatives

Increase the number of Housing Choice households that are compliant with AHA's Work/Program Requirement through enhanced services coordination, contract service providers, and expanded partnerships.

- A. Increase work/program participation by Housing Choice families.
- B. Promote Aging Well Strategy.
- C. Expand educational partnerships.

► March, 2015

FY 2016 MTW Annual Plan

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Case Management and Service Providers



100+
Organizations in
Service Provider
Network

- GED Preparation and Adult Literacy
- Job Training and Certifications
- Job Placement for Long-Term Unemployed
- Expungement and Job Placement
- Vocational Counseling Services
- Therapeutic Services
- After-School Programming
- Adult Day Care Services

► March, 2015

FY 2016 MTW Annual Plan

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FY 2016 MTW Annual Plan Resolution

Exhibit EO-1-A

Promote Aging Well Strategy

- Continue to implement **7 Dimensions of Whole Person Wellness** in AHA high-rise communities.
- Expand resources for seniors in Service Provider Network.
 - Added 37 new organizations.



► March, 2015

FY 2016 MTW Annual Plan

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Expand Education Partnerships

- Services for teens and young adults
- Atlanta Public Schools data-sharing agreement
- Affordable early childhood education



► March, 2015

FY 2016 MTW Annual Plan

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**FY 2016 MTW Annual Plan Resolution
Exhibit EO-1-A**

MARK KEMP

Senior Vice President
Administration

► March, 2015

FY 2016 MTW Annual Plan

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3 Administration

Optimize systems investments and identify
efficiencies and cost savings throughout the
agency.

- A. Continue Cash Management strategy to optimize receipt and use of Federal funds while identifying other sources of revenue.
- B. Optimize technology performance.
- C. Explore efficiencies and cost savings measures.

► March, 2015

FY 2016 MTW Annual Plan

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**FY 2016 MTW Annual Plan Resolution
Exhibit EO-1-A**



Questions & Comments

► March, 2015 FY 2016 MTW Annual Plan 27

Public Comment Period

February 11 – March 15, 2015

Provide comments via the following:

www.atlantahousing.org

strategy@atlantahousing.org

MTW Plan Message Line: 404-817-7458

March, 2015 FY 2016 MTW Annual Plan 28

FY 2016 MTW Annual Plan Resolution
Exhibit EO-1-A



THANK YOU

**Annual Moving to Work Plan
Certifications of Compliance**U.S. Department of Housing and Urban Development
Office of Public and Indian Housing**Certifications of Compliance with Regulations:
Board Resolution to Accompany the Annual Moving to Work Plan***

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioners, I approve the submission of the Annual Moving to Work Plan for the PHA fiscal year beginning July 1, 2015, hereinafter referred to as "the Plan", of which this document is a part and make the following certifications and agreements with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

1. The PHA published a notice that a hearing would be held, that the Plan and all information relevant to the public hearing was available for public inspection for at least 30 days, that there were no less than 15 days between the public hearing and the approval of the Plan by the Board of Commissioners, and that the PHA conducted a public hearing to discuss the Plan and invited public comment.
2. The PHA took into consideration public and resident comments (including those of its Resident Advisory Board or Boards) before approval of the Plan by the Board of Commissioners or Board of Directors in order to incorporate any public comments into the Annual MTW Plan.
3. The PHA certifies that the Board of Directors has reviewed and approved the budget for the Capital Fund Program grants contained in the Capital Fund Program Annual Statement/Performance and Evaluation Report, form HUD-50075.1.
4. The PHA will carry out the Plan in conformity with Title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and Title II of the Americans with Disabilities Act of 1990.
5. The Plan is consistent with the applicable comprehensive housing affordability strategy (or any plan incorporating such strategy) for the jurisdiction in which the PHA is located.
6. The Plan contains a certification by the appropriate State or local officials that the Plan is consistent with the applicable Consolidated Plan, which includes a certification that requires the preparation of an Analysis of Impediments to Fair Housing Choice, for the PHA's jurisdiction and a description of the manner in which the PHA Plan is consistent with the applicable Consolidated Plan.
7. The PHA will affirmatively further fair housing by examining its programs or proposed programs, identify any impediments to fair housing choice within those programs, address those impediments in a reasonable fashion in view of the resources available and work with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement and maintain records reflecting these analyses and actions.
8. The PHA will comply with the prohibitions against discrimination on the basis of age pursuant to the Age Discrimination Act of 1975.
9. The PHA will comply with the Architectural Barriers Act of 1968 and 24 CFR Part 41, Policies and Procedures for the Enforcement of Standards and Requirements for Accessibility by the Physically Handicapped.
10. The PHA will comply with the requirements of section 3 of the Housing and Urban Development Act of 1968, Employment Opportunities for Low-or Very-Low Income Persons, and with its implementing regulation at 24 CFR Part 135.
11. The PHA will comply with requirements with regard to a drug free workplace required by 24 CFR Part 24, Subpart F.
12. The PHA will comply with requirements with regard to compliance with restrictions on lobbying required by 24 CFR Part 87, together with disclosure forms if required by this Part, and with restrictions on payments to

influence Federal Transactions, in accordance with the Byrd Amendment and implementing regulations at 49 CFR Part 24.

13. The PHA will comply with acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 and implementing regulations at 49 CFR Part 24 as applicable.
14. The PHA will take appropriate affirmative action to award contracts to minority and women's business enterprises under 24 CFR 5.105(a).
15. The PHA will provide HUD or the responsible entity any documentation needed to carry out its review under the National Environmental Policy Act and other related authorities in accordance with 24 CFR Part 58. Regardless of who acts as the responsible entity, the PHA will maintain documentation that verifies compliance with environmental requirements pursuant to 24 Part 58 and 24 CFR Part 50 and will make this documentation available to HUD upon its request.
16. With respect to public housing the PHA will comply with Davis-Bacon or HUD determined wage rate requirements under section 12 of the United States Housing Act of 1937 and the Contract Work Hours and Safety Standards Act.
17. The PHA will keep records in accordance with 24 CFR 85.20 and facilitate an effective audit to determine compliance with program requirements.
18. The PHA will comply with the Lead-Based Paint Poisoning Prevention Act and 24 CFR Part 35.
19. The PHA will comply with the policies, guidelines, and requirements of OMB Circular No. A-87 (Cost Principles for State, Local and Indian Tribal Governments) and 24 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements to State, Local and Federally Recognized Indian Tribal Governments).
20. The PHA will undertake only activities and programs covered by the Plan in a manner consistent with its Plan and will utilize covered grant funds only for activities that are approvable under the Moving to Work Agreement and Statement of Authorizations and included in its Plan.
21. All attachments to the Plan have been and will continue to be available at all times and all locations that the Plan is available for public inspection. All required supporting documents have been made available for public inspection along with the Plan and additional requirements at the primary business office of the PHA and at all other times and locations identified by the PHA in its Plan and will continue to be made available at least at the primary business office of the PHA.

The Housing Authority of the
City of Atlanta, Georgia

PHA Name

GA 006

PHA Number/HA Code

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official

Chair, Board of Commissioners
Title

Signature

Date

*Must be signed by either the Chairman or Secretary of the Board of the PHA's legislative body. This certification cannot be signed by an employee unless authorized by the PHA Board to do so. If this document is not signed by the Chairman or Secretary, documentation such as the by-laws or authorizing board resolution must accompany this certification.

**CERTIFICATION TO THE U.S. DEPARTMENT OF HOUSING AND URBAN
DEVELOPMENT REGARDING THE HOUSING AUTHORITY OF
THE CITY OF ATLANTA, GEORGIA'S
FY 2016 MOVING TO WORK ANNUAL PLAN**

On behalf of The Housing Authority of the City of Atlanta, Georgia ("AHA"), and in accordance with AHA's Amended and Restated Moving to Work ("MTW") Agreement, effective as of November 13, 2008, as further amended by that certain Second Amendment to the Moving to Work Agreement, effective as of January 16, 2009 (the "MTW Agreement"), I hereby certify that AHA's FY 2016 MTW Annual Plan (the "FY 2016 MTW Annual Plan") meets the substantive information reporting requirements of the Paperwork Reduction Act for the MTW Demonstration Program and HUD Form 50900 (OMB Control Number 2577-0216).

**THE HOUSING AUTHORITY OF THE
CITY OF ATLANTA, GEORGIA**

By: 

Name: Joy W. Fitzgerald

Title: Interim President and CEO

Date: March 25, 2015

**Annual Moving to Work Plan
Certifications of Compliance**

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

**Certifications of Compliance with Regulations:
Board Resolution to Accompany the Annual Moving to Work Plan***

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioners, I approve the submission of the Annual Moving to Work Plan for the PHA fiscal year beginning July 1, 2016, hereinafter referred to as "the Plan", of which this document is a part and make the following certifications and agreements with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

1. The PHA published a notice that a hearing would be held, that the Plan and all information relevant to the public hearing was available for public inspection for at least 30 days, that there were no less than 15 days between the public hearing and the approval of the Plan by the Board of Commissioners, and that the PHA conducted a public hearing to discuss the Plan and invited public comment.
2. The PHA took into consideration public and resident comments (including those of its Resident Advisory Board or Boards) before approval of the Plan by the Board of Commissioners or Board of Directors in order to incorporate any public comments into the Annual MTW Plan.
3. The PHA certifies that the Board of Directors has reviewed and approved the budget for the Capital Fund Program grants contained in the Capital Fund Program Annual Statement/Performance and Evaluation Report, form HUD-50075.1.
4. The PHA will carry out the Plan in conformity with Title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990.
5. The Plan is consistent with the applicable comprehensive housing affordability strategy (or any plan incorporating such strategy) for the jurisdiction in which the PHA is located.
6. The Plan contains a certification by the appropriate State or local officials that the Plan is consistent with the applicable Consolidated Plan, which includes a certification that requires the preparation of an Analysis of Impediments to Fair Housing Choice, for the PHA's jurisdiction and a description of the manner in which the PHA Plan is consistent with the applicable Consolidated Plan.
7. The PHA will affirmatively further fair housing by examining its programs or proposed programs, identify any impediments to fair housing choice within those programs, address those impediments in a reasonable fashion in view of the resources available and work with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement and maintain records reflecting these analyses and actions.
8. The PHA will comply with the prohibitions against discrimination on the basis of age pursuant to the Age Discrimination Act of 1975.
9. The PHA will comply with the Architectural Barriers Act of 1968 and 24 CFR Part 41, Policies and Procedures for the Enforcement of Standards and Requirements for Accessibility by the Physically Handicapped.
10. The PHA will comply with the requirements of section 3 of the Housing and Urban Development Act of 1968, Employment Opportunities for Low-or Very-Low Income Persons, and with its implementing regulation at 24 CFR Part 135.
11. The PHA will comply with requirements with regard to a drug free workplace required by 24 CFR Part 24, Subpart F.
12. The PHA will comply with requirements with regard to compliance with restrictions on lobbying required by 24 CFR Part 87, together with disclosure forms if required by this Part, and with restrictions on payments to influence Federal Transactions, in accordance with the Byrd Amendment and implementing regulations at 49 CFR Part 24.

13. The PHA will comply with acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 and implementing regulations at 49 CFR Part 24 as applicable.
14. The PHA will take appropriate affirmative action to award contracts to minority and women's business enterprises under 24 CFR 5.105(a).
15. The PHA will provide HUD or the responsible entity any documentation needed to carry out its review under the National Environmental Policy Act and other related authorities in accordance with 24 CFR Part 58. Regardless of who acts as the responsible entity, the PHA will maintain documentation that verifies compliance with environmental requirements pursuant to 24 Part 58 and 24 CFR Part 50 and will make this documentation available to HUD upon its request.
16. With respect to public housing the PHA will comply with Davis-Bacon or HUD determined wage rate requirements under section 12 of the United States Housing Act of 1937 and the Contract Work Hours and Safety Standards Act.
17. The PHA will keep records in accordance with 24 CFR 85.20 and facilitate an effective audit to determine compliance with program requirements.
18. The PHA will comply with the Lead-Based Paint Poisoning Prevention Act and 24 CFR Part 35.
19. The PHA will comply with the policies, guidelines, and requirements of OMB Circular No. A-87 (Cost Principles for State, Local and Indian Tribal Governments) and 24 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements to State, Local and Federally Recognized Indian Tribal Governments).
20. The PHA will undertake only activities and programs covered by the Plan in a manner consistent with its Plan and will utilize covered grant funds only for activities that are approvable under the Moving to Work Agreement and Statement of Authorizations and included in its Plan.
21. All attachments to the Plan have been and will continue to be available at all times and all locations that the Plan is available for public inspection. All required supporting documents have been made available for public inspection along with the Plan and additional requirements at the primary business office of the PHA and at all other times and locations identified by the PHA in its Plan and will continue to be made available at least at the primary business office of the PHA.

The Housing Authority of the
City of Atlanta, Georgia

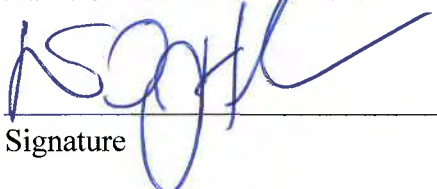
PHA Name

GA 006

PHA Number/HA Code

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Daniel Halpern
Name of Authorized Official


Signature

Chair, Board of Commissioners
Title

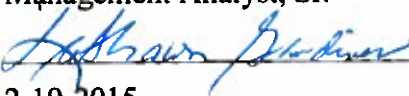
3/25/15
Date

*Must be signed by either the Chairman or Secretary of the Board of the PHA's legislative body. This certification cannot be signed by an employee unless authorized by the PHA Board to do so. If this document is not signed by the Chairman or Secretary, documentation such as the by-laws or authorizing board resolution must accompany this certification.

**Certifications of Consistency with the Consolidated Plan and
Analysis of Impediments to Fair Housing Choice**

I certify that the Atlanta Housing Authority Moving to Work Annual Plan for Fiscal Year 2016 is consistent with the City of Atlanta's current Consolidated Plan (2010-2014). In particular, AHA's MTW FY 2016 Annual Plan supports the City of Atlanta's Rehabilitation and Infill Housing, Cost-Burdened and Affordable Housing Needs, Special Needs Housing, Elderly Housing as well as other areas of the Consolidated Plan. I further certify that an Analysis of Impediments to Fair Housing Choice has been completed.

Applicant Name: The Housing Authority of the City of Atlanta, Georgia
Project Name: Moving to Work Annual Plan for Fiscal Year 2016
Location of the Project: City of Atlanta, Georgia
Federal Program: Moving to Work Demonstration

Certifying Jurisdiction: City of Atlanta
Certifying Official: LaShawn Gardiner
Title: Management Analyst, Sr.
Signature: _____
Date: 2-19-2015

Certification of Payments to Influence Federal Transactions

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 01/31/2017)

Applicant Name

The Housing Authority of the City of Atlanta, Georgia (AHA)

Program/Activity Receiving Federal Grant Funding

Moving to Work Demonstration Program

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, Disclosure Form to Report Lobbying, in accordance with its instructions.

(3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all sub recipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.
Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

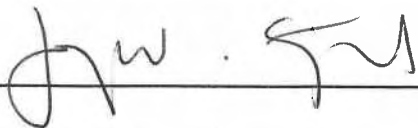
Name of Authorized Official

Joy W. Fitzgerald

Title

Interim President and CEO

Signature



Date (mm/dd/yyyy)

03/25/2015

Certification for a Drug-Free Workplace

U.S. Department of Housing
and Urban Development

Applicant Name

The Housing Authority of the City of Atlanta, Georgia (AHA)

Program/Activity Receiving Federal Grant Funding

Moving to Work Demonstration Program

Acting on behalf of the above named Applicant as its Authorized Official, I make the following certifications and agreements to the Department of Housing and Urban Development (HUD) regarding the sites listed below:

I certify that the above named Applicant will or will continue to provide a drug-free workplace by:

a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the Applicant's workplace and specifying the actions that will be taken against employees for violation of such prohibition.

b. Establishing an on-going drug-free awareness program to inform employees ---

(1) The dangers of drug abuse in the workplace;

(2) The Applicant's policy of maintaining a drug-free workplace;

(3) Any available drug counseling, rehabilitation, and employee assistance programs; and

(4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace.

c. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph a.;

d. Notifying the employee in the statement required by paragraph a. that, as a condition of employment under the grant, the employee will ---

(1) Abide by the terms of the statement; and

(2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;

e. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph d.(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;

f. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph d.(2), with respect to any employee who is so convicted ---

(1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or

(2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;

g. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs a. thru f.

2. Sites for Work Performance. The Applicant shall list (on separate pages) the site(s) for the performance of work done in connection with the HUD funding of the program/activity shown above: Place of Performance shall include the street address, city, county, State, and zip code. Identify each sheet with the Applicant name and address and the program/activity receiving grant funding.)

See attached listing.

Check here ☐ if there are workplaces on file that are not identified on the attached sheets.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.

(18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official

Joy W. Fitzgerald

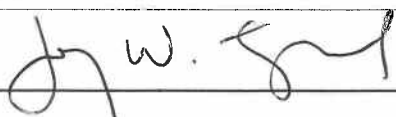
Title

Interim President and CEO

Signature

Date

X



03/25/2015

Attachment, Certification for a Drug-Free Workplace (HUD-50070)
AHA-Owned Facilities and Land (as of March 10, 2015)

** AHA provides grounds maintenance but does not own these parcels.*

| Parcel ID | Address | City | State | Zip Code |
|--------------------|---------------------------------|---------|-------|----------|
| 14-0117-0003-055-2 | 0 Abbott St | Atlanta | GA | 30310 |
| 14-0117-0003-017-2 | 320 Abbott St | Atlanta | GA | 30310 |
| 15-180-02-025 | 0 Alston Dr SE | Atlanta | GA | 30317 |
| 14-0072-0006-094-1 | 257 Amal Dr | Atlanta | GA | 30315 |
| 17-0225-LL-103-6 | 1525 Argule Lane NW | Atlanta | GA | 30318 |
| 14-0072-0002-032-5 | 0 Arthur J. Langford Rd | Atlanta | GA | 30315 |
| 14-0116-0003-078-5 | 0 Ashby St | Atlanta | GA | 30314 |
| 14-0046-0010-140-9 | 0 Auburn Ave NE | Atlanta | GA | 30303 |
| 14-0046-0010-141-7 | 333 Auburn Ave NE | Atlanta | GA | 30303 |
| 14-0046-0010-197-9 | 333 Auburn Ave NE | Atlanta | GA | 30303 |
| 14-0117-0002-037-1 | 0 Baldwin St SW | Atlanta | GA | 30310 |
| 14-0117-0002-038-9 | 0 Baldwin St SW | Atlanta | GA | 30310 |
| 14-0117-0002-039-7 | 0 Baldwin St SW | Atlanta | GA | 30310 |
| 14-0117-0002-040-5 | 1047 Baldwin St SW | Atlanta | GA | 30310 |
| 14-0117-0002-095-9 | 1059 Baldwin St SW | Atlanta | GA | 30310 |
| 17-0267-LL-075-5 | 3475 Bankhead Hwy NW | Atlanta | GA | 30331 |
| 17-0267-LL-083-9 | 3476 Bankhead Hwy NW | Atlanta | GA | 30331 |
| 14-0252-LL-064-3 | 2440 Barge Rd SW | Atlanta | GA | 30331 |
| 14-0047-0001-093-0 | 0 Bedford Pl NE | Atlanta | GA | 30303 |
| 14-0110-0004-034-3 | 875 Booker Washington Dr | Atlanta | GA | 30314 |
| 14-0110-0007-007-6 | 880 Booker Washington Dr | Atlanta | GA | 30314 |
| 14-0110-0004-036-8 | 883 Booker Washington Dr | Atlanta | GA | 30314 |
| 14-0110-0007-006-8 | 886 Booker Washington Dr | Atlanta | GA | 30314 |
| 14-0110-0007-004-3 | 890 Booker Washington Dr | Atlanta | GA | 30314 |
| 14-0042-0004-080-9 | 951 Boulevard SE | Atlanta | GA | 30312 |
| 14-0051-0009-159-4 | 0 Butler St | Atlanta | GA | 30303 |
| 14-0051-0009-160-2 | 0 Butler St | Atlanta | GA | 30303 |
| 14-0110-0009-017-3 | 757 Carter St | Atlanta | GA | 30314 |
| 14-0110-0009-019-9 | 765 Carter St | Atlanta | GA | 30314 |
| 14-0110-0009-018-1 | 767 Carter St | Atlanta | GA | 30314 |
| 14-0079-0006-003-5 | 0 Centennial Olympic Park Dr NW | Atlanta | GA | 30313 |
| 14-0079-0011-059-0 | 0 Centennial Olympic Park Dr NW | Atlanta | GA | 30313 |
| 17-0005-LL-085-1 | 0 Cheshire Bridge Rd | Atlanta | GA | 30324 |
| 17-0005-LL-086-9 | 2170 Cheshire Bridge Rd | Atlanta | GA | 30324 |
| 17-0227-LL-018-4 | 0 Clarissa Dr NW | Atlanta | GA | 30318 |
| 14-0041-0002-035-6 | 0 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-052-1 | 373 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-029-9 | 374 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-051-3 | 379 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-030-7 | 380 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-050-5 | 385 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-031-5 | 388 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-049-7 | 393 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-032-3 | 394 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-033-1 | 400 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-034-9 | 406 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-048-9 | 407 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-047-1 | 411 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-036-4 | 412 Climax St SE | Atlanta | GA | 30315 |

Attachment, Certification for a Drug-Free Workplace (HUD-50070)
AHA-Owned Facilities and Land (as of March 10, 2015)

| Parcel ID | Address | City | State | Zip Code |
|--------------------|------------------------|---------|-------|----------|
| 14-0041-0002-046-3 | 417 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-037-2 | 418 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-038-0 | 424 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-045-5 | 425 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-039-8 | 430 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-044-8 | 431 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-040-6 | 436 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-043-0 | 437 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-041-4 | 442 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-042-2 | 443 Climax St SE | Atlanta | GA | 30315 |
| 17-0225-LL-052-5 | 1532 Craftsman Rd NW | Atlanta | GA | 30318 |
| 14-0085-0013-115-0 | 330 Crumley St SW | Atlanta | GA | 30312 |
| 14-0085-0013-088-9 | 376 Crumley St SW | Atlanta | GA | 30312 |
| 14-0085-0013-085-5 | 390 Crumley St SW | Atlanta | GA | 30312 |
| 14-0085-0013-084-8 | 394 Crumley St SW | Atlanta | GA | 30312 |
| 14-0117-0003-061-0 | 950 Cunningham Pl | Atlanta | GA | 30310 |
| 14-0081-0001-110-9 | 0 Curran St NW | Atlanta | GA | 30318 |
| 14-0081-0004-107-2 | 0 Curran St NW | Atlanta | GA | 30318 |
| 14-0041-0002-057-0 | 0 Dalton St SE | Atlanta | GA | 30315 |
| 14-0041-0002-053-9 | 374 Dalton St SE | Atlanta | GA | 30315 |
| 14-0041-0002-060-4 | 375 Dalton St SE | Atlanta | GA | 30315 |
| 14-0041-0002-054-7 | 380 Dalton St SE | Atlanta | GA | 30315 |
| 14-0041-0002-059-6 | 381 Dalton St SE | Atlanta | GA | 30315 |
| 14-0041-0002-055-4 | 386 Dalton St SE | Atlanta | GA | 30315 |
| 14-0041-0002-058-8 | 387 Dalton St SE | Atlanta | GA | 30315 |
| 14-0041-0002-056-2 | 394 Dalton St SE | Atlanta | GA | 30315 |
| 14-0045-0006-037-4 | 380 Decatur St SE | Atlanta | GA | 30312 |
| 14-0075-0008-075-5 | 0 Doane St | Atlanta | GA | 30312 |
| 17-0227-LL-003-6 | 590 Dobbs Circle | Atlanta | GA | 30318 |
| 17-0224-0003-216-3 | 0 Drew Drive | Atlanta | GA | 30318 |
| 17-0227-LL-075-4 | 0 Drew Pl | Atlanta | GA | 30318 |
| 15-180-03-023 | 380 East Lake Blvd SE | Atlanta | GA | 30317 |
| 15-180-02-016 | 421 East Lake Blvd SE | Atlanta | GA | 30317 |
| 15-180-03-025 | 457 East Lake Blvd SE | Atlanta | GA | 30317 |
| 15-180-03-020 | 460 East Lake Blvd SE | Atlanta | GA | 30317 |
| 14-0109-0005-061-8 | 170 Elm St SW * | Atlanta | GA | 30314 |
| 14-0109-0005-076-6 | 178 Elm St SW | Atlanta | GA | 30314 |
| 14-0109-0005-075-8 | 180 Elm St SW | Atlanta | GA | 30314 |
| 14-0109-0005-074-1 | Corner of Elm & Fair * | Atlanta | GA | 30314 |
| 14-0041-LL-011-0 | 0 Englewood Ave SE | Atlanta | GA | 30315 |
| 14-0041-LL-013-6 | 0 Englewood Ave SE | Atlanta | GA | 30315 |
| 14-0041-LL-010-2 | 505 Englewood Ave SE | Atlanta | GA | 30315 |
| 14-0041-LL-012-8 | 505 Englewood Ave SE | Atlanta | GA | 30315 |
| 14-0109-0005-083-2 | 0 Fair St SW | Atlanta | GA | 30314 |
| 14-0084-0005-041-9 | 605-607 Fair St SW | Atlanta | GA | 30314 |
| 14-0084-0005-043-5 | 615 Fair St SW | Atlanta | GA | 30314 |
| 14-0109-0005-062-6 | 653 Fair St SW | Atlanta | GA | 30314 |
| 14-0109-0005-073-3 | 655 Fair St SW | Atlanta | GA | 30314 |
| 14-0109-LL-013-5 | 668 Fair St SW | Atlanta | GA | 30314 |
| 14-0109-LL-033-3 | 668 Fair St SW | Atlanta | GA | 30314 |

Attachment, Certification for a Drug-Free Workplace (HUD-50070)
AHA-Owned Facilities and Land (as of March 10, 2015)

| Parcel ID | Address | City | State | Zip Code |
|--------------------|----------------------|---------|-------|----------|
| 14-0055-0004-166-0 | 0 Fern Ave | Atlanta | GA | 30315 |
| 14-0081-0004-104-9 | 0 Fifth St | Atlanta | GA | 30305 |
| 14-0081-0004-105-6 | 0 Fifth St | Atlanta | GA | 30305 |
| 14-0075-0001-078-6 | 0 Formwalt St SW | Atlanta | GA | 30312 |
| 14-0075-0001-156-0 | 629 Formwalt St SW | Atlanta | GA | 30312 |
| 14-0116-0010-082-8 | 0 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-083-6 | 0 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-084-4 | 928 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-058-8 | 931 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-059-6 | 937 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-081-0 | 940 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-060-4 | 941 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-080-2 | 944 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-061-2 | 945 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-079-4 | 948 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-078-6 | 952 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-077-8 | 954 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-076-0 | 960 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-075-2 | 964 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-074-5 | 968 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-109-9 | 980 Frank St | Atlanta | GA | 30314 |
| 14-0085-LL-019-0 | 0 Fulton St | Atlanta | GA | 30312 |
| 14-0085-LL-020-8 | 0 Fulton St | Atlanta | GA | 30312 |
| 14-0085-LL-021-6 | 0 Fulton St | Atlanta | GA | 30312 |
| 14-0045-0002-090-7 | 0 Gartrell St SE | Atlanta | GA | 30312 |
| 14-0054-0003-075-5 | 0 Georgia Ave | Atlanta | GA | 30312 |
| 14-0054-0002-082-2 | 142 Georgia Ave | Atlanta | GA | 30312 |
| 14-0054-0002-083-0 | 174 Georgia Ave | Atlanta | GA | 30312 |
| 14-0085-0013-101-0 | 0 Glenn St SW | Atlanta | GA | 30312 |
| 14-0075-0001-159-4 | 254 Glenn St SW | Atlanta | GA | 30312 |
| 14-0085-0013-102-8 | 1186 Glenn St SW | Atlanta | GA | 30312 |
| 15-180-03-019 | 0 Glenwood Ave | Atlanta | GA | 30317 |
| 14-0026-0001-073-7 | 0 Grange Dr | Atlanta | GA | 30315 |
| 14-0026-0001-067-9 | 863 Grange Court | Atlanta | GA | 30315 |
| 14-0054-0009-089-0 | 865 Grant Terrace | Atlanta | GA | 30315 |
| 14-0082-0006-002-2 | 467 Gray St NW | Atlanta | GA | 30318 |
| 14-0108-LL-025-0 | 565 Greensferry Road | Atlanta | GA | 30314 |
| 14-0108-LL-023-5 | 600 Greensferry Road | Atlanta | GA | 30314 |
| 14-0085-0009-083-6 | 19 Gregg St SW | Atlanta | GA | 30312 |
| 17-0225-LL-015-2 | 0 Grove Park Pl NW | Atlanta | GA | 30318 |
| 17-0225-LL-034-6 | 0 Grove Park Pl NW | Atlanta | GA | 30318 |
| 17-0226-LL-019-3 | 0 Habershal Dr NW | Atlanta | GA | 30318 |
| 17-0224-0003-214-8 | 1575 Habershal Dr NW | Atlanta | GA | 30318 |
| 14-0007-0013-019-9 | 1150 Henry Thomas Dr | Atlanta | GA | 30315 |
| 14-0055-0006-065-2 | 0 Hill St SE | Atlanta | GA | 30312 |
| 14-0045-LL-480-3 | 0 Hilliard St SE | Atlanta | GA | 30312 |
| 14-0045-LL-481-1 | 0 Hilliard St SE | Atlanta | GA | 30312 |
| 14-0045-LL-482-9 | 0 Hilliard St SE | Atlanta | GA | 30312 |
| 14-0046-0010-204-3 | 15 Hilliard St SE | Atlanta | GA | 30312 |
| 14-0045-0001-058-5 | 20 Hilliard St SE | Atlanta | GA | 30312 |

Attachment, Certification for a Drug-Free Workplace (HUD-50070)
AHA-Owned Facilities and Land (as of March 10, 2015)

| Parcel ID | Address | City | State | Zip Code |
|--------------------|--------------------------------|---------|-------|----------|
| 14-0045-0001-059-3 | 20 Hilliard St SE | Atlanta | GA | 30312 |
| 14-0045-LL-474-6 | 109 Hilliard St SE | Atlanta | GA | 30312 |
| 14-0045-0001-057-7 | 110 Hilliard St SE | Atlanta | GA | 30312 |
| 14-0045-LL-475-3 | 115 Hilliard St SE | Atlanta | GA | 30312 |
| 14-0045-0006-036-6 | 126 Hilliard St SE | Atlanta | GA | 30312 |
| 17-0251-LL-007-6 | 1580 Hollywood Rd NW | Atlanta | GA | 30318 |
| 14-0085-LL-007-5 | 0 Humphries St | Atlanta | GA | 30312 |
| 14-0085-LL-013-3 | 568 Humphries St | Atlanta | GA | 30312 |
| 14-0079-0006-018-3 | 0 Hunnicutt St NW | Atlanta | GA | 30313 |
| 14-0079-0006-019-1 | 0 Hunnicutt St NW | Atlanta | GA | 30313 |
| 14-0079-0006-020-9 | 0 Hunnicutt St NW | Atlanta | GA | 30313 |
| 14-0079-0006-021-7 | 0 Hunnicutt St NW | Atlanta | GA | 30313 |
| 14-0079-0006-022-5 | 0 Hunnicutt St NW | Atlanta | GA | 30313 |
| 14-0079-0006-023-3 | 0 Hunnicutt St NW | Atlanta | GA | 30313 |
| 14-0085-0013-095-4 | 0 Ira St SW | Atlanta | GA | 30312 |
| 14-0085-0013-096-2 | 0 Ira St SW | Atlanta | GA | 30312 |
| 14-0085-0013-100-2 | 0 Ira St SW | Atlanta | GA | 30312 |
| 14-0085-0013-092-1 | 579 Ira St SW | Atlanta | GA | 30312 |
| 14-0085-0013-094-7 | 587 Ira St SW | Atlanta | GA | 30312 |
| 14-0085-0013-097-0 | 595 Ira St SW | Atlanta | GA | 30312 |
| 14-0085-0013-098-8 | 599 Ira St SW | Atlanta | GA | 30312 |
| 14-0085-0013-099-6 | 603 Ira St SW | Atlanta | GA | 30312 |
| 17-0259-LL-163-9 | 0 James Jackson Pkwy NW | Atlanta | GA | 30318 |
| 14-0110-0009-021-5 | 81 James P. Brawley Dr NW | Atlanta | GA | 30314 |
| 14-0110-0009-022-3 | 87 James P. Brawley Dr NW | Atlanta | GA | 30314 |
| 14-0110-0009-023-1 | 91 James P. Brawley Dr NW | Atlanta | GA | 30314 |
| 14-0110-0009-025-6 | 99 James P. Brawley Dr NW | Atlanta | GA | 30314 |
| 14-0110-0009-024-9 | 93 - 95 James P. Brawley Dr NW | Atlanta | GA | 30314 |
| 14-0110-0009-158-5 | 103-111 James P. Brawley Dr NW | Atlanta | GA | 30314 |
| 14-0082-0006-008-9 | 0 John St | Atlanta | GA | 30314 |
| 14-0082-0006-009-7 | 0 John St | Atlanta | GA | 30314 |
| 14-0082-0006-011-3 | 0 John St | Atlanta | GA | 30314 |
| 14-0051-0009-151-1 | 230 John Wesley Dobbs Ave | Atlanta | GA | 30303 |
| 17-0225-LL-038-4 | 0 Johnson Rd NW | Atlanta | GA | 30318 |
| 17-0225-LL-040-0 | 0 Johnson Rd NW | Atlanta | GA | 30318 |
| 17-0225-LL-025-1 | 1125 Johnson Rd NW | Atlanta | GA | 30318 |
| 14-0027-LL-134-8 | 2291 Jonesboro Rd | Atlanta | GA | 30315 |
| 14-0028-LL-061-2 | 2471 Jonesboro Rd | Atlanta | GA | 30315 |
| 14-0116-0010-085-1 | 0 Joseph E. Lowery Blvd SW | Atlanta | GA | 30310 |
| 14-0117-0003-013-1 | 0 Joseph E. Lowery Blvd SW | Atlanta | GA | 30310 |
| 14-0110-0007-015-9 | 135 Joseph E. Lowery Blvd SW | Atlanta | GA | 30310 |
| 14-0116-0010-086-9 | 285 Joseph E. Lowery Blvd SW | Atlanta | GA | 30310 |
| 14-0116-0010-119-8 | 295 Joseph E. Lowery Blvd SW | Atlanta | GA | 30310 |
| 14-0117-0003-054-5 | 325 Joseph E. Lowery Blvd SW | Atlanta | GA | 30310 |
| 14-0117-0003-057-8 | 435 Joseph E. Lowery Blvd SW | Atlanta | GA | 30310 |
| 14F-0029-LL-039-1 | 0 Kimberly Rd | Atlanta | GA | 30331 |
| 14F-0029-LL-040-9 | 0 Kimberly Rd | Atlanta | GA | 30331 |
| 14F-0029-LL-038-3 | 1371 Kimberly Rd | Atlanta | GA | 30331 |
| 14F-0029-LL-041-7 | 1371 Kimberly Rd | Atlanta | GA | 30331 |
| 14F-0029-LL-029-2 | 1381 Kimberly Rd | Atlanta | GA | 30331 |

Attachment, Certification for a Drug-Free Workplace (HUD-50070)
AHA-Owned Facilities and Land (as of March 10, 2015)

| Parcel ID | Address | City | State | Zip Code |
|--------------------|----------------------------------|---------|-------|----------|
| 15-180-01-006 | 0 Lakeside Village Dr | Atlanta | GA | 30317 |
| 14-0117-LL-001-0 | 406 Lawton St | Atlanta | GA | 30310 |
| 14-0108-0007-049-2 | 0 Lee St SW | Atlanta | GA | 30310 |
| 14-0005-0002-066-5 | 2413 Leila Lane | Atlanta | GA | 30315 |
| 14-0047-0004-099-4 | 0 Linden Ave | Atlanta | GA | 30308 |
| 14-0006-LL-065-9 | 2405 Locust Lane SE | Atlanta | GA | 30315 |
| 17-0190-LL-040-1 | 0 Lois St NW | Atlanta | GA | 30318 |
| 14-0117-0006-094-8 | 0 Lucile Ave | Atlanta | GA | 30310 |
| 14-0117-0006-103-7 | 0 Lucile Ave | Atlanta | GA | 30310 |
| 14-0079-0006-017-5 | 0 Luckie St NW | Atlanta | GA | 30313 |
| 14-0079-0001-021-2 | 523 Luckie St NW | Atlanta | GA | 30313 |
| 14-0110-0007-058-9 | 0 Magnolia St NW | Atlanta | GA | 30314 |
| 14-0110-0009-003-3 | 760 Magnolia St | Atlanta | GA | 30314 |
| 14-0110-0009-002-5 | 768 Magnolia St | Atlanta | GA | 30314 |
| 14-0110-0007-056-3 | 892 Magnolia St | Atlanta | GA | 30314 |
| 17-0048-LL-035-5 | 760 Marian Rd | Atlanta | GA | 30324 |
| 17-0244-0001-029-8 | 2295 Marietta Rd NW | Atlanta | GA | 30318 |
| 14-0053-0002-003-9 | 0 Martin St | Atlanta | GA | 30312 |
| 14-0053-0002-067-4 | 0 Martin St | Atlanta | GA | 30312 |
| 14-0053-0001-101-2 | 371 Martin St | Atlanta | GA | 30312 |
| 14-0205-0001-076-3 | 2610 Martin Luther King Jr Dr SW | Atlanta | GA | 30311 |
| 14-0085-LL-006-7 | 0 McDaniel St | Atlanta | GA | 30312 |
| 14-0085-LL-028-1 | 0 McDaniel St | Atlanta | GA | 30310 |
| 14-0085-LL-029-9 | 0 McDaniel St | Atlanta | GA | 30310 |
| 14-0085-LL-030-7 | 0 McDaniel St | Atlanta | GA | 30310 |
| 14-0085-LL-031-5 | 0 McDaniel St | Atlanta | GA | 30310 |
| 14-0108-LL-002-9 | 365 McDaniel St | Atlanta | GA | 30313 |
| 14-0086-0002-081-6 | 749 McDaniel St | Atlanta | GA | 30310 |
| 14-0008-LL-016-0 | 0 McDonough Blvd | Atlanta | GA | 30315 |
| 14-0008-LL-022-8 | 0 McDonough Blvd | Atlanta | GA | 30315 |
| 14-0072-LL-043-5 | 0 Meldon Ave | Atlanta | GA | 30315 |
| 15-180-02-018 | 0 Memorial Dr SE | Atlanta | GA | 30317 |
| 14-0044-0001-109-7 | 0 Memorial Dr SE | Atlanta | GA | 30312 |
| 14-0052-0008-040-6 | 0 Memorial Dr SE | Atlanta | GA | 30312 |
| 14-0053-0002-066-6 | 0 Memorial Dr SE | Atlanta | GA | 30312 |
| 14-0052-0008-034-9 | 22 Memorial Dr SE | Atlanta | GA | 30312 |
| 14-0053-0002-001-3 | 175 Memorial Dr SE | Atlanta | GA | 30312 |
| 14-0044-0001-016-4 | 341 Memorial Dr SE | Atlanta | GA | 30312 |
| 14-0044-0001-108-9 | 359 Memorial Dr SE | Atlanta | GA | 30312 |
| 14-0044-0001-101-4 | 361 Memorial Dr SE | Atlanta | GA | 30312 |
| 14-0044-0001-099-0 | 363 Memorial Dr SE | Atlanta | GA | 30312 |
| 14-0044-0001-022-2 | 381 Memorial Dr SE | Atlanta | GA | 30312 |
| 15-180-01-005 | 2143 Memorial Dr SE | Atlanta | GA | 30317 |
| 14-0079-0002-024-5 | 0 Merritts Ave | Atlanta | GA | 30313 |
| 14-0008-LL-015-2 | 1773 Moreland Ave | Atlanta | GA | 30315 |
| 14-0072-LL-044-3 | 0 Moury Ave SE | Atlanta | GA | 30315 |
| 14-0072-LL-045-0 | 0 Moury Ave SE | Atlanta | GA | 30315 |
| 14-0072-LL-046-8 | 0 Moury Ave SE | Atlanta | GA | 30315 |
| 14-0072-LL-047-6 | 0 Moury Ave SE | Atlanta | GA | 30315 |
| 14-0072-LL-048-4 | 0 Moury Ave SE | Atlanta | GA | 30315 |

Attachment, Certification for a Drug-Free Workplace (HUD-50070)
AHA-Owned Facilities and Land (as of March 10, 2015)

| Parcel ID | Address | City | State | Zip Code |
|--------------------|------------------------------|---------|-------|----------|
| 14-0072-LL-049-2 | 0 Moury Ave SE | Atlanta | GA | 30315 |
| 14-0072-LL-050-0 | 0 Moury Ave SE | Atlanta | GA | 30315 |
| 14-0072-LL-051-8 | 0 Moury Ave SE | Atlanta | GA | 30315 |
| 14-0072-LL-023-7 | 174 Moury St | Atlanta | GA | 30315 |
| 14-0072-0006-089-1 | 0 New South Pryor Rd | Atlanta | GA | 30315 |
| 14-0072-0006-095-8 | 1765 New South Pryor Rd | Atlanta | GA | 30315 |
| 14-0047-0001-001-3 | 301 North Ave NE | Atlanta | GA | 30354 |
| 14-0047-0001-092-2 | 311 North Ave NE | Atlanta | GA | 30354 |
| 14-0047-LL-001-5 | 361 North Ave NE | Atlanta | GA | 30308 |
| 14-0081-0001-112-5 | 0 Northside Dr | Atlanta | GA | 30318 |
| 17-0149-0008-125-3 | 0 Northside Dr | Atlanta | GA | 30318 |
| 14-0044-0001-024-8 | 0 Oakland Ave SE | Atlanta | GA | 30312 |
| 14-0044-0001-023-0 | 303 Oakland Ave SE | Atlanta | GA | 30312 |
| 14-0108-0003-050-4 | 899 Park St SW | Atlanta | GA | 30310 |
| 14-0109-LL-032-5 | 700 Parsons Street | Atlanta | GA | 30314 |
| 14-0110-LL-001-7 | 60 Paschal Blvd | Atlanta | GA | 30314 |
| 14-0110-LL-003-3 | 60 Paschal Blvd | Atlanta | GA | 30314 |
| 17-0111-0005-066-6 | 2240 Peachtree Rd NW | Atlanta | GA | 30309 |
| 17-0227-LL-073-9 | 0 Perry Blvd NW | Atlanta | GA | 30318 |
| 17-0227-LL-077-0 | 0 Perry Blvd NW | Atlanta | GA | 30318 |
| 17-0227-LL-011-9 | 1800 Perry Blvd NW | Atlanta | GA | 30318 |
| 17-0227-LL-026-7 | 1810 Perry Blvd NW | Atlanta | GA | 30318 |
| 17-0228-LL-022-5 | 2000 Perry Blvd NW | Atlanta | GA | 30318 |
| 17-0055-0002-018-8 | 1422 Piedmont Ave NE | Atlanta | GA | 30309 |
| 17-0098-LL-062-8 | 3603 Piedmont Rd NE | Atlanta | GA | 30305 |
| 14-0079-0002-010-4 | 0 Pine St NW | Atlanta | GA | 30313 |
| 14-0079-0002-011-2 | 0 Pine St NW | Atlanta | GA | 30313 |
| 14-0079-0002-012-0 | 0 Pine St NW | Atlanta | GA | 30313 |
| 14-0079-0002-013-8 | 0 Pine St NW | Atlanta | GA | 30313 |
| 14-0079-0002-014-6 | 0 Pine St NW | Atlanta | GA | 30313 |
| 14-0072-0002-031-7 | 0 Pryor Rd SW | Atlanta | GA | 30315 |
| 14-0072-LL-057-8 | 0 Pryor Rd SW | Atlanta | GA | 30315 |
| 14-0072-LL-033-6 | 0 Pryor St SE | Atlanta | GA | 30315 |
| 14-0072-LL-034-4 | 0 Pryor St SE | Atlanta | GA | 30315 |
| 14-0072-LL-035-1 | 0 Pryor St SE | Atlanta | GA | 30315 |
| 14-0072-LL-036-9 | 0 Pryor St SE | Atlanta | GA | 30315 |
| 14-0072-LL-038-5 | 0 Pryor St SE | Atlanta | GA | 30315 |
| 14-0072-LL-040-1 | 0 Pryor St SE | Atlanta | GA | 30315 |
| 14-0072-LL-041-9 | 0 Pryor St SE | Atlanta | GA | 30315 |
| 14-0072-LL-042-7 | 0 Pryor St SE | Atlanta | GA | 30315 |
| 14-0072-LL-058-3 | 0 Pryor St SE | Atlanta | GA | 30315 |
| 14-0072-0002-023-4 | 1531 Pryor Rd SW | Atlanta | GA | 30315 |
| 14-0072-0002-007-7 | 1569 Pryor Rd SW | Atlanta | GA | 30315 |
| 14-0072-0002-008-5 | 1599 Pryor Rd SW | Atlanta | GA | 30315 |
| 14-0072-0002-012-7 | 1623 Pryor Rd SW | Atlanta | GA | 30315 |
| 14-0075-0001-160-2 | 0 Ralph D. Abernathy Blvd SW | Atlanta | GA | 30312 |
| 14-0053-0001-107-9 | 0 Rawson St | Atlanta | GA | 30312 |
| 14-0053-LL-006-5 | 101 Rawson St | Atlanta | GA | 30312 |
| 14-0085-0013-083-0 | 0 Ray Alley SW | Atlanta | GA | 30312 |
| 14-0085-0013-113-5 | 0 Ray Alley SW | Atlanta | GA | 30312 |

Attachment, Certification for a Drug-Free Workplace (HUD-50070)
AHA-Owned Facilities and Land (as of March 10, 2015)

| Parcel ID | Address | City | State | Zip Code |
|--------------------|-------------------------|---------|-------|----------|
| 14-0076-0007-118-3 | 250 Richardson St | Atlanta | GA | 30312 |
| 17-0190-LL-035-1 | 0 Rockdale St NW | Atlanta | GA | 30318 |
| 14-0033-0001-054-8 | 3698 Ruby H Harper Blvd | Atlanta | GA | 30354 |
| 14-0072-0002-010-1 | 1543-1549 S Pryor Rd | Atlanta | GA | 30315 |
| 14-0072-0002-033-3 | 1543-1549 S Pryor Rd | Atlanta | GA | 30315 |
| 14-0117-0003-019-8 | 0 Sells Ave SW | Atlanta | GA | 30310 |
| 14-0117-0003-067-7 | 0 Sells Ave SW | Atlanta | GA | 30310 |
| 14-0117-0003-068-5 | 0 Sells Ave SW | Atlanta | GA | 30310 |
| 14-0117-0003-069-3 | 0 Sells Ave SW | Atlanta | GA | 30310 |
| 14-0110-0005-089-6 | 791 Spencer St NW | Atlanta | GA | 30314 |
| 14-0110-0005-021-9 | 797 Spencer St NW | Atlanta | GA | 30314 |
| 14-0110-0005-022-7 | 801 Spencer St NW | Atlanta | GA | 30314 |
| 14-0110-0004-059-0 | 835 Spencer St NW | Atlanta | GA | 30314 |
| 14-0110-0004-060-8 | 843 Spencer St NW | Atlanta | GA | 30314 |
| 14-0110-0004-048-3 | 847 Spencer St NW | Atlanta | GA | 30314 |
| 14-0110-0004-056-6 | 855 Spencer St NW | Atlanta | GA | 30314 |
| 14-0110-0004-057-4 | 859 Spencer St NW | Atlanta | GA | 30314 |
| 14-0110-0004-015-2 | 883 Spencer St NW | Atlanta | GA | 30314 |
| 14-0110-0004-016-0 | 887 Spencer St NW | Atlanta | GA | 30314 |
| 14-0110-0004-018-6 | 895 Spencer St NW | Atlanta | GA | 30314 |
| 14-0079-0003-075-6 | 0 Techwood Dr | Atlanta | GA | 30313 |
| 17-0106-0009-118-8 | 150 Tenth St NE | Atlanta | GA | 30309 |
| 14-0026-0005-026-1 | 0 Thomasville Blvd | Atlanta | GA | 30315 |
| 14-0026-0005-027-9 | 0 Thomasville Blvd | Atlanta | GA | 30315 |
| 14-0026-LL-051-5 | 0 Thomasville Blvd | Atlanta | GA | 30315 |
| 14-0110-0005-006-0 | 804 Thurmond St NW | Atlanta | GA | 30314 |
| 14-0110-0004-053-3 | 834 Thurmond St NW | Atlanta | GA | 30314 |
| 14-0110-0004-054-1 | 838 Thurmond St NW | Atlanta | GA | 30314 |
| 14-0110-0004-064-0 | 842 Thurmond St NW | Atlanta | GA | 30314 |
| 14-0110-0004-061-6 | 846 Thurmond St NW | Atlanta | GA | 30314 |
| 14-0110-0004-062-4 | 850 Thurmond St NW | Atlanta | GA | 30314 |
| 14-0007-0005-025-6 | 0 Velma St | Atlanta | GA | 30315 |
| 14-0084-0005-090-6 | 136 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-091-4 | 138 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-051-8 | 140 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-050-0 | 146 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-049-2 | 152 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-048-4 | 158 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-095-5 | 162 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-096-3 | 162 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-046-8 | 168 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-044-3 | 172 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-034-4 | 175 Walnut St | Atlanta | GA | 30314 |
| 14-0117-0005-061-8 | 0 West End Pl SW | Atlanta | GA | 30310 |
| 14-0116-0010-027-3 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-093-5 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-096-8 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-099-2 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-114-9 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-003-3 | 0 Westview Dr SW | Atlanta | GA | 30310 |

Attachment, Certification for a Drug-Free Workplace (HUD-50070)
AHA-Owned Facilities and Land (as of March 10, 2015)

| Parcel ID | Address | City | State | Zip Code |
|--------------------|---------------------------|---------|-------|----------|
| 14-0117-0002-007-4 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-008-2 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-014-0 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-104-9 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0003-008-1 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0003-010-7 | 926 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0003-009-9 | 930 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-089-3 | 931 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-090-1 | 935 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0003-007-3 | 938 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-091-9 | 939 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0003-064-4 | 940 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-092-7 | 943 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0003-004-0 | 944 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0003-003-2 | 948 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-094-3 | 949 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0003-002-4 | 952 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-095-0 | 953 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-108-1 | 961 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-100-8 | 975 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-030-7 | 981 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-029-9 | 985 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-028-1 | 993 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-016-5 | 1006 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-015-7 | 1012 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-013-2 | 1018 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-012-4 | 1020 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-011-6 | 1022 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-010-8 | 1026 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-009-0 | 1030 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-006-6 | 1040 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-005-8 | 1044 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-004-1 | 1048 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-002-5 | 1056 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-001-7 | 1060 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0085-0013-079-8 | 0 Whitehall Terrace SW | Atlanta | GA | 30312 |
| 14-0085-0013-081-4 | 0 Whitehall Terrace SW | Atlanta | GA | 30312 |
| 14-0085-0013-082-2 | 0 Whitehall Terrace SW | Atlanta | GA | 30312 |
| 14-0085-0013-105-1 | 0 Whitehall Terrace SW | Atlanta | GA | 30312 |
| 14-0085-0013-107-7 | 0 Whitehall Terrace SW | Atlanta | GA | 30312 |
| 14-0085-0013-110-1 | 0 Whitehall Terrace SW | Atlanta | GA | 30312 |
| 14-0085-0013-108-5 | 584 Whitehall Terrace SW | Atlanta | GA | 30312 |
| 14-0085-0013-114-3 | 592 Whitehall Terrace SW | Atlanta | GA | 30312 |
| 14-0085-0013-119-2 | 602 Whitehall Terrace SW | Atlanta | GA | 30312 |
| 14-0045-0001-029-6 | 0 Wm Holmes Borders Sr Dr | Atlanta | GA | 30312 |
| 14-0053-0001-105-3 | 0 Woodward Ave SE | Atlanta | GA | 30312 |
| 14-0053-0001-106-1 | 0 Woodward Ave SE | Atlanta | GA | 30312 |
| 14-0053-0001-103-8 | 79 Woodward Ave SE | Atlanta | GA | 30312 |

7. Public Review and Plan Changes

Public Review

Atlanta Housing Authority's (AHA) Fiscal Year 2016 Moving to Work (MTW) Annual Plan is the product of an inclusive annual planning process involving consultation with AHA's Board of Commissioners, executive leadership and employees, as well as AHA-assisted families. AHA further collaborates with strategic partners and service providers, state and local agencies, elected and public officials, as well as local community and housing advocacy organizations.

Notification of the FY 2016 MTW Annual Plan Availability and Public Hearing was communicated externally via public notices, letters, electronic mail correspondence, and the *A-HA Newsletter*, which is mailed to approximately 5,000 individuals including Housing Choice Voucher Program participants, residents of AHA-Owned Residential Communities, AHA's Service Provider Network, and other key stakeholders. Additionally, to address the diversity of AHA residents in the AHA-Owned Residential Communities, the public hearing notice was distributed in English, Chinese, Korean, Russian and Spanish.

Notices appeared as advertisements in the following mass media publications on the dates specified below:

The Atlanta Journal-Constitution

February 15, 2015

March 1, 2015

Atlanta Daily World

February 19, 2015

The Atlanta Voice

February 20, 2015

Fulton County Daily Report

February 18, 2015

February 23, 2015

March 2, 2015

Mundo Hispanico

February 26, 2015

The Champion Newspaper

February 19, 2015

February 26, 2015

On Tuesday, March 3, 2015, AHA held a public hearing to present its proposed FY 2016 MTW Annual Plan and policy changes. The public hearing was held at AHA's corporate office (230 John Wesley Dobbs Avenue, Atlanta, Georgia), where 47 people attended. For elderly and disabled residents living in the AHA-Owned Residential Communities who were unable to attend the public hearing, AHA broadcast a video of the event on AHA's local community channel until the public comment period closed. AHA provided sign-language interpretation at the public hearing and incorporated it in the broadcast video.

The comment and review period for the draft FY 2016 MTW Annual Plan was February 11, 2015 through March 15, 2015 (32 days). The Plan was made available in printed form at AHA's corporate office and AHA-Owned Residential Communities and electronically via AHA's website. Additionally, printed and electronic copies were provided to organizations that participated in briefing sessions, as listed below. Comments could be submitted in-person at the hearing or briefing; in writing (hand-delivered or via U.S. mail to AHA's corporate office); electronically via fax, the website, or email; or by phone on a dedicated voice mailbox.

During the public review period ended March 15, 2015, comments and suggestions were received by AHA and were considered in the final version of the Plan as presented for approval by the AHA Board of Commissioners.

| BRIEFING SESSIONS FOR FY 2016 MTW ANNUAL PLAN | |
|---|--|
| February 11, 2015 | Research and Academia Partners |
| February 11, 2015 | Atlanta Legal Aid Society Georgia Law Center for the Homeless |
| February 17, 2015 | Jurisdiction-wide Resident Council |
| February 17, 2015 | Housing Choice Landlord Advisory Group |
| February 18, 2015 | HUD Atlanta Field Office Local Elected and Public Officials <ul style="list-style-type: none"> • Atlanta City Council • Atlanta Police Department • City of Atlanta – Office of the Mayor • Department of Watershed Management • MARTA |
| Quarterly Meetings January-February, 2015 | Property Management/Developers (PMDs) <ul style="list-style-type: none"> • Columbia Residential • The Integral Group • The Michaels Group |
| March 3, 2015 | Email notice and link to the Draft Plan sent to: <ul style="list-style-type: none"> • AHA Service Provider Network • Other AHA partners • Community stakeholders |
| March 3, 2015 | Public Hearing |

Plan Changes

Moving forward, AHA may make changes to the MTW Annual Plan without a public hearing or resident consultation provided that such changes do not constitute a “substantial deviation” or “significant amendment or modification.” A “substantial deviation” or “significant amendment or modification” to the Plan is defined as changes, modifications, or amendments that materially and significantly modify AHA’s business plan goals or priority activities. A change in AHA’s objectives or strategies in reaching those goals will not be considered a “substantial deviation” or “significant amendment or modification.”

AHA Program Benchmarks

Source: Legacy Attachment D, MTW Program Benchmarks and MTW Program Benchmark Definitions

Reference: AHA's Amended and Restated Moving to Work Agreement, January 16, 2009

Description: The following table outlines AHA's performance benchmarks as set forth in Legacy Attachment D.

| Performance Measure Definition | FY 2016 Benchmark |
|--|-------------------|
| Public Housing Program | |
| Percent Rents Uncollected Gross tenant rents receivable for the Fiscal Year (FY) divided by the amount of tenant rents billed during the FY shall be less than or equal to the target benchmark. | ≤2% |
| Occupancy Rate The ratio of occupied public housing units to available units as of the last day of the FY will be greater than or equal to the target benchmark. | ≥98% |
| Emergency Work Orders Completed or Abated in <24 Hours The percentage of emergency work orders that are completed or abated within 24 hours of issuance of the work order shall be greater than or equal to the target benchmark. (Abated is defined as "emergency resolved through temporary measure, and a work order for long term resolution has been issued.") | ≥99% |
| Routine Work Orders Completed in ≤ 7 Days The average number of days that all non-emergency work orders will be active during the FY shall be less than or equal to 7 days. | ≤7 days |
| Percent Planned Inspections Completed The percentage of all occupied units and common areas that are inspected during the FY shall be greater than or equal to the target benchmark. | 100% |
| Housing Choice Program (Section 8) | |
| Budget Utilization Rate The expenditure of FY 2016 Housing Choice MTW vouchers annual budget allocation (i.e. HUD disbursements) for MTW-eligible activities will be greater than or equal to the target benchmark of 98%. | ≥98% |
| Percent Planned Annual Inspections Completed The percentage of all occupied units under contract that are inspected directly by AHA or any other agency responsible for monitoring the property during the FY shall be greater than or equal to the target benchmark by the last day of the Fiscal Year. | ≥98% |
| Quality Control Inspections The percentage of all previously inspected units having a quality control inspection during the FY shall be greater than or equal to the target benchmark. | ≥1.4% |

AHA Program Benchmarks

| Performance Measure Definition | FY 2016 Benchmark |
|---|-------------------|
| Community and Supportive Services | |
| Resident Homeownership The number of Public Housing residents or Housing Choice Voucher participants, and other income eligible families who closed on purchasing a home during the Fiscal Year, regardless of participation in a homeownership counseling program, shall be greater than or equal to the target benchmark. | 12 |
| Household Work / Program Compliance The annual percentage of Public Housing and Housing Choice assisted households that are Work/Program compliant (excluding elderly and disabled members of the households) through the last day of the Fiscal Year shall be greater than or equal to the target benchmark. | 75% |
| Finance | |
| Project Based Financing Closings The annual number of projects to which AHA will commit project-based rental assistance and/or make an investment of MTW funds. | 6 |

Approved MTW Implementation Protocols

Source: Legacy Attachment E, Implementation Protocols

Reference: AHA's Amended and Restated Moving to Work Agreement, January 16, 2009

Description: As set forth in Legacy Attachment E of AHA's MTW Agreement, AHA has developed, in collaboration with HUD, implementation protocols related to the authorizations set for the in AHA's Legacy and Community Specific Authorizations as set forth in Attachment D. Specific sources and references are included in each description below.

| MTW Implementation Protocol | Amended and Restated MTW Agreement Reference |
|---|--|
| ACC Waiver | <i>Article I - Statutory Authorizations; Legacy Attachment A - Calculation of Subsidies; Legacy Attachment B - Elements for the Annual MTW Plan and Annual MTW Report; Attachment D - Legacy and Community Specific Authorizations; Attachment E – Implementation Protocols; and the Second Amendment.</i> |
| Alternate Resident Survey | <i>Legacy Attachment B - Elements for the Annual MTW Plan and Annual MTW Report, Section IX.</i> |
| Designation of Senior Public Housing Developments | <i>In accordance with the provision of the MTW Agreement's Statement of Authorizations, Section III.A, AHA is authorized to define its own occupancy policies. AHA discussed its plans to implement designations in its FY 2005, FY 2006, and FY 2007 Implementation Plans.</i> |
| Disposition of Public Housing Operating Subsidy in AHA-Owned Affordable Communities | <i>Pursuant to Article VI, Section C of the Statement of Authorizations (Appendix A of the MTW Agreement), AHA, in consultation with HUD, may convert, as appropriate and feasible, all or a portion of its public housing assisted units from public housing operating subsidy under Section 9 of the 1937 Act to project-based rental assistance under Section 8 of the 1937 Act. This initiative is referred to as the Project Based Financing Demonstration in the MTW Agreement.</i> |
| Disposition of Public Housing Operating Subsidy in AHA-Sponsored Mixed-Finance Communities | <i>Pursuant to Article VI, Section C of the Statement of Authorizations (Appendix A of the MTW Agreement), AHA, in consultation with HUD, may convert, as appropriate and feasible, all or a portion of its public housing assisted units from public housing operating subsidy under Section 9 of the 1937 Act to project-based rental assistance under Section 8 of the 1937 Act. This initiative is referred to as the Project Based Financing Demonstration in the MTW Agreement.</i> |
| Fee for Service Methodology | <i>Attachment D - Legacy and Community Specific Authorizations, Sections V.A.2 and VI; and First Amendment, Section 4.</i> |
| HOPE VI and Other HUD-Funded Master Planned On and Off-site Developments Site and Neighborhood Standards | <i>In accordance with the provision of the Section VIII.C.1 of Attachment D of the AHA's MTW Agreement, the regulatory requirements of 24 CFR Part 941 shall not apply to the implementation of the activities of AHA except for the provisions of 24 CFR 941.202, 24 CFR 941.207, 24 CFR 941.208, 24 CFR 941.209, 24 CFR 941.602(d), 24 CFR 941.610(b) all as modified by the terms of Attachment D; provided, however, that in determining the location of six or more newly constructed or substantially rehabilitated units or developments, AHA is authorized to adopt the alternative Site and Neighborhood Standards set forth in Section VII.B.3 of Attachment D of AHA's MTW Agreement.</i> |
| HUD Funding Availability | <i>In accordance with the provisions of Sections I.I, III.A, V.A of Attachment D of AHA's MTW Agreement, AHA has the flexibility to pursue locally driven policies, procedures and programs to develop more efficient ways of providing housing assistance to low- and very-low income families; to expand, improve and diversify AHA's portfolio and to provide flexibility in the design and administration of housing assistance to eligible families while reducing costs and achieving greater cost effectiveness.</i> |

Approved MTW Implementation Protocols

| MTW Implementation Protocols | Amended and Restated MTW Agreement Reference |
|--|--|
| Identity of Interest | <i>Attachment D - Legacy and Community Specific Authorizations, Section VIII.C.</i> |
| MTW Mixed-Finance Closing Procedures | <i>Attachment D - Legacy and Community Specific Authorizations, Section V.A.2.</i> |
| Process for Managing Replacement Housing Factor (RHF) Funds | <i>In accordance with Section V.A.1 of Attachment D of AHA's MTW Agreement, AHA is authorized to combine operating subsidies provided under Section 9 of the 1937 Act (42 U.S.C. 1437g), capital funding (including development and replacement housing factor funds) provided under Section 14 of the 1937 Act (42 U.S.C. 1437l) and assistance provided under Section 8 of the 1937 Act for the voucher programs (42 U.S.C. 1437f) to fund HUD approved MTW activities. AHA has elected to follow HUD guidance in its use as outlined in Sections V.A.1 and V.A.5 of AHA's MTW Agreement and this protocol.</i> |
| Program Flexibility for Special Purpose Vouchers | <i>Article I - Statutory Authorizations, Section D; and Attachment D - Legacy and Community Specific Authorizations, Sections V.A.I VII.A.</i> |
| Project-Based Rental Assistance Developer Selection | <i>Section VII.B of Attachment D of AHA's MTW Agreement authorizes AHA to develop and adopt a reasonable policy and process for providing Section 8 project-based rental assistance during the term of AHA's MTW Agreement; this includes the establishment of a reasonable competitive process for selection of developers. AHA is also authorized to exempt itself or development sponsors from the need to participate in a competitive process to provide project-based rental assistance at a community where (i) AHA has a direct or indirect ownership interest in the entity that owns the community; (ii) AHA owns the land on which the community has been or is to be developed; or (iii) AHA is funding a portion of the construction costs of the community and subsidizing the operating costs or rents of the community for low-income families. Project Based Rental Assistance as a Development Tool has been included in AHA's Annual MTW Plans since FY 2006.</i> |
| Project-Based Rental Assistance Subsidy Layering Review | <i>In accordance with the provisions of AHA's Amended and Restated MTW Agreement, Attachment D, Section VII. B.10, "AHA shall be authorized to perform subsidy layering reviews for Section 8 project-based rental assistance properties; provided, however, that AHA shall identify and engage in independent third party to do the subsidy layering review where AHA is the direct or indirect owner of the property."</i> |
| Revision of MTW Benchmarks | <i>Legacy Attachment D - MTW Program Benchmarks and MTW Program Benchmark Definitions</i> |
| Use of MTW Funds | <i>Recitals; Article I - Statutory Authorizations, Sections A, B and D; Article II - Requirements and Covenants, Sections B and D; Attachment D - Legacy and Community Specific Authorizations, Sections I.G, I.I, V.A.1, V.A.2, V.A.4, V.A.5, V.C.2, V.C.3, VII.B.4, VII.C.4, and VIII.B.5; Legacy Attachment G, Good Cause Justification for the Waiver of Sections of 24 CFR 941 and the Second Amendment.</i> |

Local Asset Management Program

Background and Introduction

The Amended and Restated Moving to Work Agreement, effective as of November 13, 2008, as further amended by that certain Second Amendment to the Moving to Work Agreement, effective as of January 16, 2009 authorizes AHA to design and implement a Local Asset Management Program for its Public Housing Program and describe such program in its Annual MTW Implementation Plan. The term “Public Housing Program” means the operation of properties owned or units in mixed-income communities subsidized under Section 9 of the U.S. Housing Act of 1937, as amended (“1937 Act”) by the Agency that are required by the 1937 Act to be subject to a public housing declaration of trust in favor of HUD. The Agency’s Local Asset Management Program shall include a description of how it’s implementing project-based property management, budgeting, accounting, and financial management and any deviations from HUD’s asset management requirements. Under the First Amendment to the MTW Agreement, AHA agreed to describe its cost accounting plan as part of its Local Asset Management Program including how the indirect cost fee for service rate is determined and applied.

Project-Based Approach for Public Housing Program

AHA maintains a project-based management approach by decentralizing property operations to each property and by contracting with private management companies to professionally manage each of the AHA owned properties under the Public Housing Program. Project level budgeting and accounting is maintained for these properties. In addition, each mixed-income, mixed-financed rental community that contain authority assisted units under the Public Housing Program are owned, managed and operated by third party partnerships as established at the time each of the transactions were structured. AHA maintains a separate budget and accounting for the operating subsidy paid to the owners of these communities, but does not maintain the accounting for property operations as AHA does not own or operate these properties.

Identification of Cost Allocation Approach

AHA approached its cost allocation plan with consideration to the entire operation of AHA, rather than a strict focus on only the MTW Program. The MTW Agreement addresses the cost accounting system in reference to the MTW Program without consideration to the entire operation of the Agency. This cost allocation plan addresses the entire AHA operation as well as the specific information required for the MTW Program.

Under the MTW Agreement, the cost accounting options available to AHA include either a “fee-for-service” methodology or an “indirect cost rate” methodology. AHA can establish multiple cost objectives or a single cost objective for its MTW Program. AHA opted to use the “fee for service” methodology and establish the MTW Program as a single cost objective, as further described below.

Classification of Costs

There is no universal rule for classifying certain costs as either direct or indirect under every accounting system. A cost may be direct with respect to some specific service or function, but indirect with respect to the Federal award or other final cost objective. Therefore, the definitions and guidelines provided in this Local Asset Management Program are used for determining direct and indirect costs charged to the cost objectives.

Definitions:

Cost Objective – Cost objective is a function, organizational subdivision, contract, grant, or other activity for which cost data are needed and for which costs are incurred.

Direct Costs – Direct costs are those that can be identified specifically with a particular final cost objective.

Local Asset Management Program

Indirect Costs – Indirect costs are those: (a) incurred for a common or joint purpose benefitting more than one cost objective, and (b) not readily assignable to the cost objectives specifically benefitted, without effort disproportionate to the results achieved. After direct costs have been determined and assigned directly to Federal awards and other activities as appropriate, indirect costs are determined as those remaining cost to be allocated to the benefitted cost objectives.

Indirect Cost Fee for Service Rates – Fee for service is used for determining in a reasonable manner, the proportion of indirect costs each cost objective should bear. It is the ratio (expressed as a percentage) of the indirect costs to a direct cost base.

Cost Base – A cost base is the accumulated direct costs (normally either total direct salaries and wages or total direct costs exclusive of any extraordinary or distorting expenditures) used to distribute indirect costs to cost objectives (Federal awards). Generally, the direct cost base selected should result in each award bearing a fair share of the indirect costs in reasonable relation to the benefits received from the costs.

AHA Cost Objectives

AHA has identified the following cost objectives:

Direct Cost:

MTW Program - MTW Program and all associated activities funded under the MTW Single Fund authority as a **single cost objective**. The single cost objective is the eligible MTW activities as articulated in AHA's MTW Agreement and Annual MTW Implementation Plan.

Indirect Costs:

Revitalization Program – The Revitalization Program includes the development related activity funded from HOPE VI and other local funds. Generally, AHA will capture costs by development and will include the ability to track charges to specific funding sources.

Special Purpose Housing Choice Tenant-based Vouchers – Special Purpose Vouchers includes, but is not limited to, the Family Unification Program vouchers, and the 1-year and 5-year Mainstream vouchers.

American Recovery and Reinvestment Act (ARRA) Grant – The ARRA grant is a one-time grant which will be used for demolition, rehabilitation of existing AHA-owned Public Housing properties, and gap funding related to the public housing-assisted units inside of mixed-income, mixed-finance developments.

Other Federal, State and Local Awards – AHA may be the recipient of other Federal, State (CDBG) and local awards from time to time. Each of these awards will be a separate cost objective as necessary.

Non Federal Programs – This relates to entrepreneurial activities, Affiliate/Component Units, Georgia HAP, and the Mark-to-Market program that will be cost objectives.

Local Asset Management Program

AHA Direct Costs

AHA direct costs are defined in conjunction with the cost objectives defined in this Cost Allocation Plan. Under A-87, there is no universal rule for classifying costs as either direct or indirect. A cost may be direct with respect to some specific service or function, but indirect with respect to the final cost objective.

MTW Program direct costs include, but are not limited to:

1. Contract costs readily identifiable with delivering housing assistance to low income families under the MTW Program,
2. Housing Assistance Payments (including utility allowances) for tenant based voucher and PBRA,
3. Portability administrative fees,
4. Homeownership voucher funding,
5. Foreclosure and emergency assistance for low income families served under the HC voucher program,
6. The Housing Choice department costs for administering Housing Choice tenant based vouchers including inspection activities
7. Operating costs directly attributable to operating AHA-owned properties,
8. Capital improvement costs at AHA-owned properties, (this would not be expensed)
9. Operating subsidies paid to Mixed-income, mixed-finance (MIMF) communities,
10. The Real Estate Management department costs associated with managing the AHA-owned properties,
11. The Asset Management department costs attributable to PBRA, HC tenant based vouchers, AHA-owned properties, mixed-income, mixed-finance properties and other AHA assets
12. The Relocation and Resident Services department costs directly attributable to MTW Program activities,
13. Gap financing in (qualified) real estate transactions,
14. Acquisition costs funded from MTW funds,
15. Demolition, relocation and leasing incentive fees in repositioning AHA-owned real estate,
16. Homeownership activities for low-income families,
17. Real Estate Development and Acquisition department costs associated with MTW funded development activity, homeownership initiatives, PBRA as a development tool, and acquisition activity, and
18. Any other activities that can be readily identifiable with delivering housing assistance to low-income families under the MTW Program.

AHA Indirect Costs

Revitalization Program direct costs include, but are not limited to:

1. Leasing incentive fees
2. Legal expenses
3. Professional services
4. Contract cost (case management)
5. Relocation
6. Extraordinary site work
7. Demolition
8. Other revitalization expenditures (such as homeownership mortgage assistance and down payment assistance)
9. Acquisitions
10. Program Administration
11. Investments (loans, grants, etc.)

Local Asset Management Program

Special Purpose Housing Choice Tenant-based Vouchers direct costs include, but are not limited to:

1. Housing assistance payments (HAP), and
2. Program Administration Costs

American Recovery and Reinvestment Act (ARRA) Grant direct costs include, but are not limited to:

1. Demolition of AHA-owned Public Housing properties and related fees and costs
2. Rehabilitation of existing AHA-owned Public Housing properties and related fees and costs
3. Gap funding related to the Public Housing-assisted units inside of mixed-income, mixed-finance developments.

Other Federal and State Awards direct cost include, but are not limited to:

1. Any cost identified for which the award is made. Such costs will be determined as AHA receives awards.

Non-Federal Programs direct costs include, but are not limited to:

1. Legal expenses
2. Professional services
3. Utilities (gas, water, electric, other utilities expense)
4. Real estate taxes
5. Insurance
6. Bank charges
7. Staff training
8. Interest expense
9. Contract cost for CDBG, and
10. Any other costs required of a specific program, award or contract.

Direct Costs – Substitute System for Compensation of Personnel Services

In addition to the direct costs identified previously, AHA will allocate direct salary and wages based upon quantifiable measures (substitute system) of employee effort rather than timesheets. This substitute system is allowed under OMB Circular A-87 Attachment B Part 8 paragraph (h)(6). The substitute system allows AHA to more efficiently and effectively allocate direct costs on measures that are readily determined for each department. Those departments and measures will be re-evaluated periodically and updated as necessary. The departments and measures effective July 1, 2009 are listed below:

| Business Unit / Department | Quantifiable Measure |
|----------------------------|------------------------|
| Asset Management | Number or properties |
| Real Estate Development | Active revitalizations |
| Real Estate Management | Leased units |
| Housing Choice | Leased vouchers |
| Relocation | Impacted families |
| Resident services | Families served |

AHA Fee for Service

AHA will establish a Fee for Service Rate based on the anticipated indirect cost for the fiscal year. The fee for service rate is determined in a reasonable manner where the proportion of indirect costs for each cost objective is determined as a ratio of the indirect costs to a direct cost base. The resulting amount is the fee for service amount to be charged to each program. Based on current budget estimates, AHA projects the indirect cost fee to be approximately 10% of total direct costs. This percentage will be finalized once the FY 2010 budget is complete.

Local Asset Management Program

Limitation on indirect cost or administrative costs – AHA recognizes that there may be limitations on the amount of administrative or indirect costs that can be charged to specific grant awards. Should such limitations prevent the charging of direct and indirect costs to a grant award, AHA will charge such costs to the remaining cost objectives as defined in the Local Asset Management Program.

AHA will begin accounting for costs under this Local Asset Management Program beginning July 1, 2009 and will begin reporting under the Financial Data Schedule (FDS) for its fiscal year ending June 30, 2010. Such reporting will include the reporting of property level financial information for those properties under the Public Housing Program.

Explanation of Differences

AHA has the ability to define direct costs differently than the standard definitions published in HUD's Financial Management Guidebook pertaining to the implementation of 24 CFR Part 990.

AHA is required to describe any differences between the Local Asset Management Program and HUD's asset management requirements in its Annual MTW Plan in order to facilitate the recording of actual property costs and submission of such cost information to HUD:

1. AHA determined to implement a fee for service system that was more comprehensive than HUD's asset management system. HUD's system was limited in focusing only on a fee-for-service system at the property level and failed to address AHA's comprehensive operation which includes other programs and business activities. AHA's MTW Program is much broader than Public Housing properties and includes activities not found in traditional HUD Programs. This Local Asset Management Program Plan addresses the entire AHA operation.
2. AHA defined its cost objectives at a different level than HUD's asset management system. Specifically, AHA defined the MTW Program as a cost objective which is consistent with the issuance of the CFDA number. HUD defined its cost objective at the property level which fails to recognize the overall effort required to deliver the housing resources to Low Income families under the MTW Program. Because the cost objectives are defined differently, direct and indirect costs are defined based on the cost objectives identified in this Local Asset Management Program.

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Appendix D: Housing Opportunities Information

1. Housing Opportunities and Households Served

As defined in AHA's MTW Agreement, Households Served includes all AHA-assisted households ("AHA Families") plus low-income families living in affordable housing facilitated by AHA's investments. This includes Low-Income Housing Tax Credit units, down payment assistance (homeownership), and other services and forms of assistance.

| Community & Program Type | Type of Assistance ⁽⁵⁾ | Household Totals | | |
|--|-----------------------------------|------------------------|--------------------------|--------------------------|
| | | Actual End of FY 2014* | Projected End of FY 2015 | Projected End of FY 2016 |
| AHA-Owned Residential Communities | PH | 1,942 | 1,942 | 1,942 |
| AHA-Sponsored Mixed-Income Communities | PH ⁽¹⁾ | 2,522 | 2,221 | 2,221 |
| | PBRA ^(1,6) | 1,387 | 1,748 | 1,748 |
| | LIHTC-only ⁽⁶⁾ | 1,176 | 1,169 | 1,169 |
| PBRA Communities | PBRA ⁽⁶⁾ | 3,040 | 3,133 | 3,133 |
| | LIHTC-only ⁽⁶⁾ | 1,644 | 1,554 | 1,554 |
| Housing Choice Tenant-Based ⁽²⁾ | HCV | 7,292 | 7,458 | 7,628 |
| Housing Choice Ports ⁽³⁾ | HCV | 2,303 | 2,120 | 1,970 |
| Housing Choice Homeownership | HCV | 59 | 40 | 30 |
| Homeownership - Other ⁽⁴⁾ | Down-payment | 315 | 345 | 385 |
| TOTAL ⁽⁷⁾ | | 21,680 | 21,730 | 21,780 |

NOTES:

PH = Public Housing (ACC-assisted), PBRA= Project Based Rental Assistance, LIHTC-only = Low-Income Housing Tax Credits only, HCV= Housing Choice Voucher

* Sources: FY 2014 MTW Annual Report.

⁽¹⁾ PH Unites decreasing due to implementation of AHA's Reformulation Demonstration Program at Centennial Place.

⁽²⁾ Housing Choice Tenant-Based includes 300 Family Unification Program (FUP) vouchers, 225 Mainstream vouchers, 210 HUD VASH vouchers and port-ins being administered by AHA for other PHAs.

⁽³⁾ Changes in Housing Choice Ports are partially due to absorption of the vouchers by other PHAs and households with AHA vouchers that return to AHA's jurisdiction (i.e. no longer porting).

⁽⁴⁾ Homeownership - Other category includes down payment assistance through various AHA programs.

⁽⁵⁾ AHA does not have any non-MTW PH or PBRA units in its portfolio. Most PH and PBRA-assisted units in mixed-income, mixed-finance communities are developed using low income housing tax credit equity and are also tax credit units. For reporting purposes, these units are categorized only as PH or PBRA units (not as LIHTC-only units).

⁽⁶⁾ Changes in PBRA and LIHTC-only are due to added units and shifts between types of assistance on a unit within a community.

⁽⁷⁾ Overall, AHA projects an increase in households served in the Housing Choice Voucher Program, Supportive Housing Programs and new units from development in AHA-Sponsored Mixed-Income Communities.

Appendix D: Housing Opportunities Information

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2. Household Characteristics (actuals as of June 30, 2014)

| Community & Program Type | Number of Households | | | | | | | | | |
|---|----------------------|--------------|--------------|--------------|------------|---|--------------|------------|-----------|---------------|
| | by Unit/Family Size | | | | | by Income Group (percent of Area Median Income (AMI)) | | | | TOTAL |
| | 0/1 | 2 | 3 | 4 | >4 | < 30% | 30 - 50% | 50 - 80% | > 80% | |
| AHA-Owned Residential Communities | 1,841 | 46 | 20 | 29 | 0 | 1,557 | 326 | 43 | 10 | 1,936 |
| AHA-Sponsored Mixed-Income Communities ⁽¹⁾ | 1,690 | 1,538 | 570 | 47 | 0 | 2,473 | 1,119 | 244 | 9 | 3,845 |
| PBRA Communities ⁽¹⁾ | 1,671 | 1,118 | 162 | 4 | 0 | 2,104 | 716 | 133 | 2 | 2,955 |
| Housing Choice Tenant-Based | 1,458 | 2,406 | 2,480 | 802 | 146 | 5,418 | 1,413 | 422 | 39 | 7,292 |
| Housing Choice ⁽²⁾ Ports | 286 | 757 | 965 | 249 | 46 | 1,866 | 331 | 98 | 8 | 2,303 |
| TOTAL | 6,946 | 5,865 | 4,197 | 1,131 | 192 | 13,418 | 3,905 | 940 | 68 | 18,331 |

NOTES:

⁽¹⁾ AHA does not capture household characteristics for LIHTC-only units within AHA-Sponsored Mixed-Income Communities and PBRA Mixed-Income Developments.

Appendix D: Housing Opportunities Information

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3. Waiting List Characteristics (actuals as of June 30, 2014)

| Community & Program Type* | Waiting List Households by Income Group (% of Area Median Income) | | | | Waiting List Households by Unit Size Requested (# of Bedrooms) | | | | | Waiting List Households by Family Size (# of Members) | | | | | TOTAL |
|--|--|---------------|--------------|------------|---|---------------|--------|--------------|------------|--|------------|------------|------------|------------|---------------|
| | <30% | 30-50% | 50-80% | >80% | Studio | 1 BR | 2 BR | 3 BR | 4+ BR | 1 | 2 | 3 | 4 | 5+ | |
| AHA-Owned Residential Communities | 2,935 | 298 | 58 | 2 | | 2,982 | 200 | 69 | 42 | | | | | | 3,293 |
| AHA-Sponsored Mixed-Income Communities | 11,127 | 11,671 | 1,126 | 182 | 12 | 7,428 | 10,606 | 5,979 | 81 | | | | | | 24,106 |
| PBRA Communities ⁽¹⁾ | 2,726 | 3,766 | 1,418 | 0 | 199 | 2,515 | 2,844 | 2,043 | 309 | | | | | | 7,910 |
| Housing Choice ⁽²⁾⁽³⁾ Tenant-Based | 569 | 198 | 16 | 0 | | | | | | 140 | 180 | 220 | 128 | 114 | 783 |
| TOTAL | 17,357 | 15,933 | 2,618 | 184 | 211 | 12,925 | | 8,091 | 432 | 140 | 180 | 220 | 128 | 114 | 36,092 |

NOTES:

* Using flexibilities afforded to AHA under its MTW Agreement with HUD, waiting lists (except the Housing Choice Tenant-Based Program) are maintained by respective Owners and Management Agents as part of AHA's site-based administration policies.

⁽¹⁾ Numbers shown do not include data for Supportive Housing communities that are leased through referrals from a contracted service provider that provides supportive services to the target population.

⁽²⁾ AHA does not capture waiting list data on the Mainstream waiting list and does not maintain FUP or VASH waiting lists, as these special purpose vouchers are issued through referrals from the public child welfare agency (PCWA) under agreement with AHA or the Veterans Administration, respectively.

⁽³⁾ The FY 2014 Area Median Income information shown was estimated by applying the percent allocation across Unit Size from FY 2013.

Appendix D: Housing Opportunities Information

4 of 20

4. PH and PBRA Units to be Added or Removed (during FY 2016)

| | | Units by Bedroom Size | | | | | TOTAL Units |
|-----------|-----------------------|-----------------------|---------|---------|---------|----------|----------------|
| Community | Type of Assistance | Studio | 1 BR | 2 BR | 3 BR | 4+ BR | |
| N/A | | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | | 0 | 0 | 0 | 0 | 0 | 0 |

NOTES:

PH = Public Housing (ACC-assisted), PBRA= Project Based Rental Assistance, HCV= Housing Choice Voucher

5. Leasing and Waiting List Information

Since the start of the Moving To Work Demonstration, AHA has gauged its progress annually through established performance benchmark goals guided by AHA's Revision of the MTW Benchmarks Protocol which outlines a set of performance measures and target goals for AHA's reporting.

| Community & Program Type | Potential Issues Leasing Units | Potential Changes in Waiting Lists |
|---|--|--|
| AHA-Owned Residential Communities | AHA may stop leasing units at one or more properties in order to create vacancies to facilitate movement of residents during the renovation projects planned for the communities. | AHA engages in recurring dialog with its Property Manager-Developer (PMD) partners to ensure that they maintain adequate and appropriate waiting lists to optimize community occupancy at AHA-Owned Residential Communities. procedures relative to waiting lists are working well and will continue in FY 2016. AHA does not anticipate any significant changes to the number of families on the waiting list. |
| AHA-Sponsored Mixed-Income Communities, PBRA Communities, & Supportive Housing | The Owners and Management Agents are responsible for all aspects of leasing and occupancy of the assisted units. While it is difficult to project any potential leasing issues, AHA's Real Estate Oversight Services group, through its Portfolio Management function and property management oversight functions, will continue to monitor the performance benchmarks for the entire portfolio and work with the Owners and Management Agents to address any adverse trends. Centennial Place Phase I has stopped leasing in FY 2015 in order to support the rehabilitation work that is planned to begin in the next few months. The property will likely not begin leasing again until well into FY 2016 when the majority of the work is done and the property begins reopening units. Centennial Place Phase II may stop leasing in FY 2016 if the property is granted tax credits and can begin the rehabilitation work in FY 2016. | The waiting lists at these communities are administered at the sites by the respective Owners and Management Agents. Each is responsible for the opening, closing, ongoing maintenance and purging the site-based waiting list pursuant to their business needs and as defined in their management procedures. AHA is not able to assess the potential change in the number of families on the waiting list since the Owners and Management Agents may, at any time, decide to open or purge the site-based waiting list. |
| Housing Choice Tenant-Based | AHA does not anticipate any issues for Housing Choice participants in leasing quality rental units in the Atlanta Metropolitan market and will continue to monitor market conditions. | AHA exhausted the existing Housing Choice waiting list during the first half FY 2015. In January 2015, AHA opened its Housing Choice waiting list and created a new list with 10,000 households. AHA will begin pulling from its new waiting list in the second half of FY 2015 and expects to continue doing so throughout FY 2016. |

6. AHA-Owned, Managed, and Sponsored Communities and Properties (as of March 10, 2015)

Definitions:

- PH = Public Housing (ACC-assisted) units
- PBRA = Project Based Rental Assistance units
- LIHTC = Low-Income Housing Tax Credit units. Most PH and PBRA-assisted units in mixed-income, mixed-finance communities are developed using low income tax credit equity and are also tax credit units. For reporting purposes, these units are categorized as PH or PBRA units (not as LIHTC-only units).

AHA-Owned Residential Communities

AHA's public housing residential communities serving mostly seniors and disabled adults (11 high-rises) and families (2 communities). Units are under Section 9 Annual Contributions Contracts (ACC).

These communities are candidates for demolition, disposition, subsidy reformulation, and/or other repositioning activities.

| # | Community | Type of Assistance | |
|----|-----------------------------------|--------------------|------|
| | | PH | PBRA |
| 1 | Barge Road Highrise | X | |
| 2 | Cheshire Bridge Road Highrise | X | |
| 3 | Cosby Spear Highrise | X | |
| 4 | East Lake Highrise ⁽¹⁾ | X | |
| 5 | Georgia Avenue Highrise | X | |
| 6 | Hightower Manor Highrise | X | |
| 7 | Juniper and Tenth Highrise | X | |
| 8 | Marian Road Highrise | X | |
| 9 | Marietta Road Highrise | X | |
| 10 | Peachtree Road Highrise | X | |
| 11 | Piedmont Road Highrise | X | |
| 12 | Martin Street Plaza | X | |
| 13 | Westminster | X | |

⁽¹⁾ All communities are located in Fulton County, except East Lake Highrise which is located in DeKalb County.

6. AHA-Owned, Managed, and Sponsored Communities and Properties (as of March 10, 2015)

AHA Sponsored Mixed-Income, Mixed-Finance Communities

AHA's Strategic Revitalization Program facilitates, by private real estate developers, the creation of market-rate quality mixed-use, mixed-income communities associated with the sites of former public housing projects. Portions of the sites have been disposed of to new owner entities to facilitate the development of the rental phases below. Development of the rental phases is funded through conventional debt, HUD funds, and Low Income Housing Tax Credits (LIHTC).

| # | Community | Former Public Housing Community | Type of Assistance | |
|----|--|---------------------------------|--------------------|------|
| | | | PH | PBRA |
| 1 | Ashley Auburn Pointe I | Grady Homes | X | X |
| 2 | Ashley Auburn Pointe II | Grady Homes | X | X |
| 3 | Ashley CollegeTown I | Harris Homes | X | |
| 4 | Ashley CollegeTown II | Harris Homes | X | X |
| 5 | Ashley Courts at Cascade I | Kimberly Courts | X | X |
| 6 | Ashley Courts at Cascade II | Kimberly Courts | X | X |
| 7 | Ashley Courts at Cascade III | Kimberly Courts | X | X |
| 8 | Ashley Terrace at West End | Kimberly Courts | X | |
| 9 | Atrium at CollegeTown | Harris Homes | X | X |
| 10 | Capitol Gateway I | Capitol Homes | X | X |
| 11 | Capitol Gateway II | Capitol Homes | X | X |
| 12 | Centennial Place I | Clark Howell Techwood Homes | | X |
| 13 | Centennial Place II | Clark Howell Techwood Homes | | X |
| 14 | Centennial Place III | Clark Howell Techwood Homes | | X |
| 15 | Centennial Place IV | Clark Howell Techwood Homes | | X |
| 16 | Columbia Commons | East Lake | X | X |
| 17 | Columbia Creste at West Highlands | Perry Homes | X | |
| 18 | Columbia Estates at West Highlands | Perry Homes | X | |
| 19 | Columbia Grove at West Highlands | Perry Homes | X | |
| 20 | Columbia Heritage | Perry Homes | | X |
| 21 | Columbia High Point Senior | Carver Homes | | X |
| 22 | Columbia Mechanicsville (Family) Apartments | McDaniel Glenn | X | X |
| 23 | Columbia Park Citi at West Highlands | Perry Homes | X | |
| 24 | Columbia Senior Residences at Mechanicsville | McDaniel Glenn | X | X |

6. AHA-Owned, Managed, and Sponsored Communities and Properties (as of March 10, 2015)

AHA Sponsored Mixed-Income, Mixed-Finance Communities

| # | Community | Former Public Housing Community | Type of PH | PBRA |
|----|--|---------------------------------|------------|------|
| 25 | Columbia Senior Residences at MLK | Capitol Homes | | X |
| 26 | Columbia Tower at MLK Village | Capitol Homes | | X |
| 27 | Columbia Village ⁽¹⁾ | East Lake | X | |
| 28 | Gardens at CollegeTown | Harris Homes | X | |
| 29 | Magnolia Park I | John Eagan Homes | X | |
| 30 | Magnolia Park II | John Eagan Homes | X | |
| 31 | Mechanicsville Crossing | McDaniel Glenn | X | X |
| 32 | Mechanicsville Station | McDaniel Glenn | X | X |
| 33 | Oasis at Scholars Landing ⁽²⁾ | University Homes | | X |
| 34 | Parkside at Mechanicsville | McDaniel Glenn | X | X |
| 35 | Veranda at Auburn Pointe | Grady Homes | X | X |
| 36 | Veranda at Auburn Pointe II | Grady Homes | | X |
| 37 | Veranda at Auburn Pointe III | Grady Homes | | X |
| 38 | Veranda at Carver | Carver Homes | | X |
| 39 | Veranda at CollegeTown | Harris Homes | | X |
| 40 | Veranda at Scholars Landing | University Homes | | X |
| 41 | Village at Castleberry Hill I | John Hope Homes | X | |
| 42 | Village at Castleberry Hill II | John Hope Homes | X | |
| 43 | Villages at Carver I | Carver Homes | X | |
| 44 | Villages at Carver II | Carver Homes | X | |
| 45 | Villages at Carver III | Carver Homes | X | |
| 46 | Villages at Carver V | Carver Homes | X | |
| 47 | Villages of East Lake I ⁽¹⁾ | East Lake | X | |
| 48 | Villages of East Lake II ⁽¹⁾ | East Lake | X | |

⁽¹⁾ All communities are located in Fulton County, except Columbia Village and Villages of East Lake I and II, which are located in DeKalb County.

⁽²⁾ Oasis at Scholars Landing is still under development.

Note: The former public housing communities Grady Homes, Carver Homes, Capitol Homes, Harris Homes, McDaniel Glenn, Perry Homes, University Homes, and Clark Howell/Techwood Homes are all in an active redevelopment process, which includes one or more of the following phases: master planning, resident relocation, demolition, disposition, construction, lease-up, and/or subsidy reformulation.

6. AHA-Owned, Managed, and Sponsored Communities and Properties (as of March 10, 2015)

PBRA Communities and Supportive Housing

Using the flexibility under its MTW Agreement, AHA has designed its own Project Based Rental Assistance (PBRA) program. The program leverages and/or incents development by local Atlanta private real estate developers and Owner Entities to create additional mixed-income developments and supportive housing opportunities. AHA contracts with them for up to 15 years to provide rental assistance that guarantees the availability of affordable units to low-income families for the life of the agreement. Development funding may consist of conventional debt, HUD funds, and Low Income Housing Tax Credits (LIHTC).

| # | Community | Type of Assistance | |
|----|---|--------------------|------|
| | | PH | PBRA |
| 1 | Adamsville Green | | X |
| 2 | Arcadia at Parkway Village | | X |
| 3 | Ashton Browns Mill | | X |
| 4 | Auburn Glenn | | X |
| 5 | Avalon Park Family | | X |
| 6 | Avalon Park Senior | | X |
| 7 | Avalon Ridge | | X |
| 8 | Campbell Stone | | X |
| 9 | Columbia at Sylvan Hills | | X |
| 10 | Columbia Colony Senior | | X |
| 11 | Columbia Senior Residences at Blackshear | | X |
| 12 | Columbia Senior Residences at Edgewood ⁽¹⁾ | | X |
| 13 | Columbia South River Gardens | | X |
| 14 | Commons at Imperial Hotel | | X |
| 15 | Constitution Avenue Apartments | | X |
| 16 | Crogman School Apartments | | X |
| 17 | First Step | | X |
| 18 | Gateway at East Point | | X |
| 19 | GE Towers | | X |

6. AHA-Owned, Managed, and Sponsored Communities and Properties (as of March 10, 2015)

PBRA Communiities and Supportive Housing

| # | Community | Type of Assistance | |
|----|------------------------------------|--------------------|------|
| | | PH | PBRA |
| 20 | Heritage Green | | X |
| 21 | Heritage Station I | | X |
| 22 | Heritage Station II | | X |
| 23 | Highbury Terraces | | X |
| 24 | Legacy at Walton Lakes | | X |
| 25 | Manor at Scott's Crossing | | X |
| 26 | Odyssey Villas | | X |
| 27 | O'Hern House | | X |
| 28 | Park Commons HFOP | | X |
| 29 | Park Commons HFS | | X |
| 30 | Pavilion Place | | X |
| 31 | Peaks at MLK | | X |
| 32 | Quest Village III | | X |
| 33 | Renaissance at Park Place South | | X |
| 34 | Retreat at Edgewood ⁽¹⁾ | | X |
| 35 | Seven Courts | | X |
| 36 | Summit Trail ⁽¹⁾ | | X |
| 37 | Villas of H.O.P.E. | | X |
| 38 | Welcome House | | X |
| 39 | Woodbridge at Parkway Village | | X |
| 40 | Woods at Glenrose | | X |

⁽¹⁾ All communities are located in Fulton County, except Columbia Senior Residences at Edgewood, Retreat at Edgewood and Summit Trail, which are located in DeKalb County.

6. AHA-Owned, Managed, and Sponsored Communities and Properties (as of March 10, 2015)

Former Public Housing Communities

These former public housing communities are all vacant and demolished. These properties are all candidates for partial or full disposition and/or other repositioning activities.

| # | Former Public Housing Community | HUD Project Number |
|----|---------------------------------|--------------------|
| 1 | Palmer House Highrise | GA006000140 |
| 2 | Bankhead Courts | GA006000280 |
| 3 | Bowen Homes | GA006000120 |
| 4 | Herndon Homes | GA006000592 |
| 5 | Hollywood Courts | GA006000200 |
| 6 | Thomasville Heights | GA006000170 |
| 7 | Englewood Manor | GA0060230 |
| 8 | Jonesboro North | GA0060320 |
| 9 | Jonesboro South | GA0060310 |
| 10 | U-Rescue Villa | GA0060240 |
| 11 | Leila Valley | GA006029 |

6. AHA-Owned, Managed, and Sponsored Communities and Properties (as of March 10, 2015)

Facilities and Land Owned or Acquired by AHA

| Parcel ID | Address | City | State | Zip Code |
|---|---------------------------------|---------|-------|----------|
| <i>These properties are all candidates for demolition and/or disposition or will be used to expand AHA's real estate portfolio, provide affordable and/or mixed-income, mixed-use housing opportunities, and support local revitalization initiatives to stabilize local neighborhoods.</i> | | | | |
| NOTE: For the listing and description of any planned Land Swaps transactions or other actions, refer to the HUD-approved Revitalization Plan and Section II. 2016 Priorities | | | | |
| 14-0117-0003-055-2 | 0 Abbott St | Atlanta | GA | 30310 |
| 14-0117-0003-017-2 | 320 Abbott St | Atlanta | GA | 30310 |
| 15-180-02-025 | 0 Alston Dr SE | Atlanta | GA | 30317 |
| 14-0072-0006-094-1 | 257 Amal Dr | Atlanta | GA | 30315 |
| 17-0225-LL-103-6 | 1525 Argule Lane NW | Atlanta | GA | 30318 |
| 14-0072-0002-032-5 | 0 Arthur J. Langford Rd | Atlanta | GA | 30315 |
| 14-0116-0003-078-5 | 0 Ashby St | Atlanta | GA | 30314 |
| 14-0046-0010-140-9 | 0 Auburn Ave NE | Atlanta | GA | 30303 |
| 14-0046-0010-141-7 | 333 Auburn Ave NE | Atlanta | GA | 30303 |
| 14-0046-0010-197-9 | 333 Auburn Ave NE | Atlanta | GA | 30303 |
| 14-0117-0002-037-1 | 0 Baldwin St SW | Atlanta | GA | 30310 |
| 14-0117-0002-038-9 | 0 Baldwin St SW | Atlanta | GA | 30310 |
| 14-0117-0002-039-7 | 0 Baldwin St SW | Atlanta | GA | 30310 |
| 14-0117-0002-040-5 | 1047 Baldwin St SW | Atlanta | GA | 30310 |
| 14-0117-0002-095-9 | 1059 Baldwin St SW | Atlanta | GA | 30310 |
| 17-0267-LL-075-5 | 3475 Bankhead Hwy NW | Atlanta | GA | 30331 |
| 17-0267-LL-083-9 | 3476 Bankhead Hwy NW | Atlanta | GA | 30331 |
| 14-0252-LL-064-3 | 2440 Barge Rd SW | Atlanta | GA | 30331 |
| 14-0047-0001-093-0 | 0 Bedford Pl NE | Atlanta | GA | 30303 |
| 14-0110-0004-034-3 | 875 Booker Washington Dr | Atlanta | GA | 30314 |
| 14-0110-0007-007-6 | 880 Booker Washington Dr | Atlanta | GA | 30314 |
| 14-0110-0004-036-8 | 883 Booker Washington Dr | Atlanta | GA | 30314 |
| 14-0110-0007-006-8 | 886 Booker Washington Dr | Atlanta | GA | 30314 |
| 14-0110-0007-004-3 | 890 Booker Washington Dr | Atlanta | GA | 30314 |
| 14-0042-0004-080-9 | 951 Boulevard SE | Atlanta | GA | 30312 |
| 14-0051-0009-159-4 | 0 Butler St | Atlanta | GA | 30303 |
| 14-0051-0009-160-2 | 0 Butler St | Atlanta | GA | 30303 |
| 14-0110-0009-017-3 | 757 Carter St | Atlanta | GA | 30314 |
| 14-0110-0009-019-9 | 765 Carter St | Atlanta | GA | 30314 |
| 14-0110-0009-018-1 | 767 Carter St | Atlanta | GA | 30314 |
| 14-0079-0006-003-5 | 0 Centennial Olympic Park Dr NW | Atlanta | GA | 30313 |
| 14-0079-0011-059-0 | 0 Centennial Olympic Park Dr NW | Atlanta | GA | 30313 |
| 17-0005-LL-085-1 | 0 Cheshire Bridge Rd | Atlanta | GA | 30324 |
| 17-0005-LL-086-9 | 2170 Cheshire Bridge Rd | Atlanta | GA | 30324 |
| 17-0227-LL-018-4 | 0 Clarissa Dr NW | Atlanta | GA | 30318 |
| 14-0041-0002-035-6 | 0 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-052-1 | 373 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-029-9 | 374 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-051-3 | 379 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-030-7 | 380 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-050-5 | 385 Climax St SE | Atlanta | GA | 30315 |

6. AHA-Owned, Managed, and Sponsored Communities and Properties (as of March 10, 2015)

Facilities and Land Owned or Acquired by AHA

| Parcel ID | Address | City | State | Zip Code |
|--------------------|-----------------------|---------|-------|----------|
| 14-0041-0002-031-5 | 388 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-049-7 | 393 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-032-3 | 394 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-033-1 | 400 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-034-9 | 406 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-048-9 | 407 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-047-1 | 411 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-036-4 | 412 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-046-3 | 417 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-037-2 | 418 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-038-0 | 424 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-045-5 | 425 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-039-8 | 430 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-044-8 | 431 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-040-6 | 436 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-043-0 | 437 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-041-4 | 442 Climax St SE | Atlanta | GA | 30315 |
| 14-0041-0002-042-2 | 443 Climax St SE | Atlanta | GA | 30315 |
| 17-0225-LL-052-5 | 1532 Craftsman Rd NW | Atlanta | GA | 30318 |
| 14-0085-0013-115-0 | 330 Crumley St SW | Atlanta | GA | 30312 |
| 14-0085-0013-088-9 | 376 Crumley St SW | Atlanta | GA | 30312 |
| 14-0085-0013-085-5 | 390 Crumley St SW | Atlanta | GA | 30312 |
| 14-0085-0013-084-8 | 394 Crumley St SW | Atlanta | GA | 30312 |
| 14-0117-0003-061-0 | 950 Cunningham Pl | Atlanta | GA | 30310 |
| 14-0081-0001-110-9 | 0 Curran St NW | Atlanta | GA | 30318 |
| 14-0081-0004-107-2 | 0 Curran St NW | Atlanta | GA | 30318 |
| 14-0041-0002-057-0 | 0 Dalton St SE | Atlanta | GA | 30315 |
| 14-0041-0002-053-9 | 374 Dalton St SE | Atlanta | GA | 30315 |
| 14-0041-0002-060-4 | 375 Dalton St SE | Atlanta | GA | 30315 |
| 14-0041-0002-054-7 | 380 Dalton St SE | Atlanta | GA | 30315 |
| 14-0041-0002-059-6 | 381 Dalton St SE | Atlanta | GA | 30315 |
| 14-0041-0002-055-4 | 386 Dalton St SE | Atlanta | GA | 30315 |
| 14-0041-0002-058-8 | 387 Dalton St SE | Atlanta | GA | 30315 |
| 14-0041-0002-056-2 | 394 Dalton St SE | Atlanta | GA | 30315 |
| 14-0045-0006-037-4 | 380 Decatur St SE | Atlanta | GA | 30312 |
| 14-0075-0008-075-5 | 0 Doane St | Atlanta | GA | 30312 |
| 17-0227-LL-003-6 | 590 Dobbs Circle | Atlanta | GA | 30318 |
| 17-0224-0003-216-3 | 0 Drew Drive | Atlanta | GA | 30318 |
| 17-0227-LL-075-4 | 0 Drew Pl | Atlanta | GA | 30318 |
| 15-180-03-023 | 380 East Lake Blvd SE | Atlanta | GA | 30317 |
| 15-180-02-016 | 421 East Lake Blvd SE | Atlanta | GA | 30317 |
| 15-180-03-025 | 457 East Lake Blvd SE | Atlanta | GA | 30317 |
| 15-180-03-020 | 460 East Lake Blvd SE | Atlanta | GA | 30317 |
| 14-0109-0005-076-6 | 178 Elm St SW | Atlanta | GA | 30314 |
| 14-0109-0005-075-8 | 180 Elm St SW | Atlanta | GA | 30314 |

6. AHA-Owned, Managed, and Sponsored Communities and Properties (as of March 10, 2015)

Facilities and Land Owned or Acquired by AHA

| Parcel ID | Address | City | State | Zip Code |
|--------------------|----------------------|---------|-------|----------|
| 14-0041-LL-011-0 | 0 Englewood Ave SE | Atlanta | GA | 30315 |
| 14-0041-LL-013-6 | 0 Englewood Ave SE | Atlanta | GA | 30315 |
| 14-0041-LL-010-2 | 505 Englewood Ave SE | Atlanta | GA | 30315 |
| 14-0041-LL-012-8 | 505 Englewood Ave SE | Atlanta | GA | 30315 |
| 14-0109-0005-083-2 | 0 Fair St SW | Atlanta | GA | 30314 |
| 14-0084-0005-041-9 | 605-607 Fair St SW | Atlanta | GA | 30314 |
| 14-0084-0005-043-5 | 615 Fair St SW | Atlanta | GA | 30314 |
| 14-0109-0005-062-6 | 653 Fair St SW | Atlanta | GA | 30314 |
| 14-0109-0005-073-3 | 655 Fair St SW | Atlanta | GA | 30314 |
| 14-0109-LL-013-5 | 668 Fair St SW | Atlanta | GA | 30314 |
| 14-0109-LL-033-3 | 668 Fair St SW | Atlanta | GA | 30314 |
| 14-0055-0004-166-0 | 0 Fern Ave | Atlanta | GA | 30315 |
| 14-0081-0004-104-9 | 0 Fifth St | Atlanta | GA | 30305 |
| 14-0081-0004-105-6 | 0 Fifth St | Atlanta | GA | 30305 |
| 14-0075-0001-078-6 | 0 Formwalt St SW | Atlanta | GA | 30312 |
| 14-0075-0001-156-0 | 629 Formwalt St SW | Atlanta | GA | 30312 |
| 14-0116-0010-082-8 | 0 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-083-6 | 0 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-084-4 | 928 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-058-8 | 931 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-059-6 | 937 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-081-0 | 940 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-060-4 | 941 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-080-2 | 944 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-061-2 | 945 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-079-4 | 948 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-078-6 | 952 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-077-8 | 954 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-076-0 | 960 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-075-2 | 964 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-074-5 | 968 Frank St | Atlanta | GA | 30314 |
| 14-0116-0010-109-9 | 980 Frank St | Atlanta | GA | 30314 |
| 14-0085-LL-019-0 | 0 Fulton St | Atlanta | GA | 30312 |
| 14-0085-LL-020-8 | 0 Fulton St | Atlanta | GA | 30312 |
| 14-0085-LL-021-6 | 0 Fulton St | Atlanta | GA | 30312 |
| 14-0045-0002-090-7 | 0 Gartrell St SE | Atlanta | GA | 30312 |
| 14-0054-0003-075-5 | 0 Georgia Ave | Atlanta | GA | 30312 |
| 14-0054-0002-082-2 | 142 Georgia Ave | Atlanta | GA | 30312 |
| 14-0054-0002-083-0 | 174 Georgia Ave | Atlanta | GA | 30312 |
| 14-0085-0013-101-0 | 0 Glenn St SW | Atlanta | GA | 30312 |
| 14-0075-0001-159-4 | 254 Glenn St SW | Atlanta | GA | 30312 |
| 14-0085-0013-102-8 | 1186 Glenn St SW | Atlanta | GA | 30312 |
| 15-180-03-019 | 0 Glenwood Ave | Atlanta | GA | 30317 |
| 14-0026-0001-073-7 | 0 Grange Dr | Atlanta | GA | 30315 |
| 14-0026-0001-067-9 | 863 Grange Court | Atlanta | GA | 30315 |

6. AHA-Owned, Managed, and Sponsored Communities and Properties (as of March 10, 2015)

Facilities and Land Owned or Acquired by AHA

| Parcel ID | Address | City | State | Zip Code |
|--------------------|--------------------------------|---------|-------|----------|
| 14-0054-0009-089-0 | 865 Grant Terrace | Atlanta | GA | 30315 |
| 14-0082-0006-002-2 | 467 Gray St NW | Atlanta | GA | 30318 |
| 14-0108-LL-025-0 | 565 Greensferry Road | Atlanta | GA | 30314 |
| 14-0108-LL-023-5 | 600 Greensferry Road | Atlanta | GA | 30314 |
| 14-0085-0009-083-6 | 19 Gregg St SW | Atlanta | GA | 30312 |
| 17-0225-LL-015-2 | 0 Grove Park Pl NW | Atlanta | GA | 30318 |
| 17-0225-LL-034-6 | 0 Grove Park Pl NW | Atlanta | GA | 30318 |
| 17-0226-LL-019-3 | 0 Habershal Dr NW | Atlanta | GA | 30318 |
| 17-0224-0003-214-8 | 1575 Habershal Dr NW | Atlanta | GA | 30318 |
| 14-0007-0013-019-9 | 1150 Henry Thomas Dr | Atlanta | GA | 30315 |
| 14-0055-0006-065-2 | 0 Hill St SE | Atlanta | GA | 30312 |
| 14-0045-LL-480-3 | 0 Hilliard St SE | Atlanta | GA | 30312 |
| 14-0045-LL-481-1 | 0 Hilliard St SE | Atlanta | GA | 30312 |
| 14-0045-LL-482-9 | 0 Hilliard St SE | Atlanta | GA | 30312 |
| 14-0046-0010-204-3 | 15 Hilliard St SE | Atlanta | GA | 30312 |
| 14-0045-0001-058-5 | 20 Hilliard St SE | Atlanta | GA | 30312 |
| 14-0045-0001-059-3 | 20 Hilliard St SE | Atlanta | GA | 30312 |
| 14-0045-LL-474-6 | 109 Hilliard St SE | Atlanta | GA | 30312 |
| 14-0045-0001-057-7 | 110 Hilliard St SE | Atlanta | GA | 30312 |
| 14-0045-LL-475-3 | 115 Hilliard St SE | Atlanta | GA | 30312 |
| 14-0045-0006-036-6 | 126 Hilliard St SE | Atlanta | GA | 30312 |
| 17-0251-LL-007-6 | 1580 Hollywood Rd NW | Atlanta | GA | 30318 |
| 14-0085-LL-007-5 | 0 Humphries St | Atlanta | GA | 30312 |
| 14-0085-LL-013-3 | 568 Humphries St | Atlanta | GA | 30312 |
| 14-0079-0006-018-3 | 0 Hunnicutt St NW | Atlanta | GA | 30313 |
| 14-0079-0006-019-1 | 0 Hunnicutt St NW | Atlanta | GA | 30313 |
| 14-0079-0006-020-9 | 0 Hunnicutt St NW | Atlanta | GA | 30313 |
| 14-0079-0006-021-7 | 0 Hunnicutt St NW | Atlanta | GA | 30313 |
| 14-0079-0006-022-5 | 0 Hunnicutt St NW | Atlanta | GA | 30313 |
| 14-0079-0006-023-3 | 0 Hunnicutt St NW | Atlanta | GA | 30313 |
| 14-0085-0013-095-4 | 0 Ira St SW | Atlanta | GA | 30312 |
| 14-0085-0013-096-2 | 0 Ira St SW | Atlanta | GA | 30312 |
| 14-0085-0013-100-2 | 0 Ira St SW | Atlanta | GA | 30312 |
| 14-0085-0013-092-1 | 579 Ira St SW | Atlanta | GA | 30312 |
| 14-0085-0013-094-7 | 587 Ira St SW | Atlanta | GA | 30312 |
| 14-0085-0013-097-0 | 595 Ira St SW | Atlanta | GA | 30312 |
| 14-0085-0013-098-8 | 599 Ira St SW | Atlanta | GA | 30312 |
| 14-0085-0013-099-6 | 603 Ira St SW | Atlanta | GA | 30312 |
| 17-0259-LL-163-9 | 0 James Jackson Pkwy NW | Atlanta | GA | 30318 |
| 14-0110-0009-021-5 | 81 James P. Brawley Dr NW | Atlanta | GA | 30314 |
| 14-0110-0009-022-3 | 87 James P. Brawley Dr NW | Atlanta | GA | 30314 |
| 14-0110-0009-023-1 | 91 James P. Brawley Dr NW | Atlanta | GA | 30314 |
| 14-0110-0009-025-6 | 99 James P. Brawley Dr NW | Atlanta | GA | 30314 |
| 14-0110-0009-024-9 | 93 - 95 James P. Brawley Dr NW | Atlanta | GA | 30314 |
| 14-0110-0009-158-5 | 103-111 James P. Brawley Dr NW | Atlanta | GA | 30314 |

6. AHA-Owned, Managed, and Sponsored Communities and Properties (as of March 10, 2015)

Facilities and Land Owned or Acquired by AHA

| Parcel ID | Address | City | State | Zip Code |
|--------------------|----------------------------------|---------|-------|----------|
| 14-0082-0006-008-9 | 0 John St | Atlanta | GA | 30314 |
| 14-0082-0006-009-7 | 0 John St | Atlanta | GA | 30314 |
| 14-0082-0006-011-3 | 0 John St | Atlanta | GA | 30314 |
| 14-0051-0009-151-1 | 230 John Wesley Dobbs Ave | Atlanta | GA | 30303 |
| 17-0225-LL-038-4 | 0 Johnson Rd NW | Atlanta | GA | 30318 |
| 17-0225-LL-040-0 | 0 Johnson Rd NW | Atlanta | GA | 30318 |
| 17-0225-LL-025-1 | 1125 Johnson Rd NW | Atlanta | GA | 30318 |
| 14-0027-LL-134-8 | 2291 Jonesboro Rd | Atlanta | GA | 30315 |
| 14-0028-LL-061-2 | 2471 Jonesboro Rd | Atlanta | GA | 30315 |
| 14-0116-0010-085-1 | 0 Joseph E. Lowery Blvd SW | Atlanta | GA | 30310 |
| 14-0117-0003-013-1 | 0 Joseph E. Lowery Blvd SW | Atlanta | GA | 30310 |
| 14-0110-0007-015-9 | 135 Joseph E. Lowery Blvd SW | Atlanta | GA | 30310 |
| 14-0116-0010-086-9 | 285 Joseph E. Lowery Blvd SW | Atlanta | GA | 30310 |
| 14-0116-0010-119-8 | 295 Joseph E. Lowery Blvd SW | Atlanta | GA | 30310 |
| 14-0117-0003-054-5 | 325 Joseph E. Lowery Blvd SW | Atlanta | GA | 30310 |
| 14-0117-0003-057-8 | 435 Joseph E. Lowery Blvd SW | Atlanta | GA | 30310 |
| 14F-0029-LL-039-1 | 0 Kimberly Rd | Atlanta | GA | 30331 |
| 14F-0029-LL-040-9 | 0 Kimberly Rd | Atlanta | GA | 30331 |
| 14F-0029-LL-038-3 | 1371 Kimberly Rd | Atlanta | GA | 30331 |
| 14F-0029-LL-041-7 | 1371 Kimberly Rd | Atlanta | GA | 30331 |
| 14F-0029-LL-029-2 | 1381 Kimberly Rd | Atlanta | GA | 30331 |
| 15-180-01-006 | 0 Lakeside Village Dr | Atlanta | GA | 30317 |
| 14-0117-LL-001-0 | 406 Lawton St | Atlanta | GA | 30310 |
| 14-0108-0007-049-2 | 0 Lee St SW | Atlanta | GA | 30310 |
| 14-0005-0002-066-5 | 2413 Leila Lane | Atlanta | GA | 30315 |
| 14-0047-0004-099-4 | 0 Linden Ave | Atlanta | GA | 30308 |
| 14-0006-LL-065-9 | 2405 Locust Lane SE | Atlanta | GA | 30315 |
| 17-0190-LL-040-1 | 0 Lois St NW | Atlanta | GA | 30318 |
| 14-0117-0006-094-8 | 0 Lucile Ave | Atlanta | GA | 30310 |
| 14-0117-0006-103-7 | 0 Lucile Ave | Atlanta | GA | 30310 |
| 14-0079-0006-017-5 | 0 Luckie St NW | Atlanta | GA | 30313 |
| 14-0079-0001-021-2 | 523 Luckie St NW | Atlanta | GA | 30313 |
| 14-0110-0007-058-9 | 0 Magnolia St NW | Atlanta | GA | 30314 |
| 14-0110-0009-003-3 | 760 Magnolia St | Atlanta | GA | 30314 |
| 14-0110-0009-002-5 | 768 Magnolia St | Atlanta | GA | 30314 |
| 14-0110-0007-056-3 | 892 Magnolia St | Atlanta | GA | 30314 |
| 17-0048-LL-035-5 | 760 Marian Rd | Atlanta | GA | 30324 |
| 17-0244-0001-029-8 | 2295 Marietta Rd NW | Atlanta | GA | 30318 |
| 14-0053-0002-003-9 | 0 Martin St | Atlanta | GA | 30312 |
| 14-0053-0002-067-4 | 0 Martin St | Atlanta | GA | 30312 |
| 14-0053-0001-101-2 | 371 Martin St | Atlanta | GA | 30312 |
| 14-0205-0001-076-3 | 2610 Martin Luther King Jr Dr SW | Atlanta | GA | 30311 |
| 14-0085-LL-006-7 | 0 McDaniel St | Atlanta | GA | 30312 |
| 14-0085-LL-028-1 | 0 McDaniel St | Atlanta | GA | 30310 |
| 14-0085-LL-029-9 | 0 McDaniel St | Atlanta | GA | 30310 |

6. AHA-Owned, Managed, and Sponsored Communities and Properties (as of March 10, 2015)

Facilities and Land Owned or Acquired by AHA

| Parcel ID | Address | City | State | Zip Code |
|--------------------|-------------------------|---------|-------|----------|
| 14-0085-LL-030-7 | 0 McDaniel St | Atlanta | GA | 30310 |
| 14-0085-LL-031-5 | 0 McDaniel St | Atlanta | GA | 30310 |
| 14-0108-LL-002-9 | 365 McDaniel St | Atlanta | GA | 30313 |
| 14-0086-0002-081-6 | 749 McDaniel St | Atlanta | GA | 30310 |
| 14-0008-LL-016-0 | 0 McDonough Blvd | Atlanta | GA | 30315 |
| 14-0008-LL-022-8 | 0 McDonough Blvd | Atlanta | GA | 30315 |
| 14-0072-LL-043-5 | 0 Meldon Ave | Atlanta | GA | 30315 |
| 15-180-02-018 | 0 Memorial Dr SE | Atlanta | GA | 30317 |
| 14-0044-0001-109-7 | 0 Memorial Dr SE | Atlanta | GA | 30312 |
| 14-0052-0008-040-6 | 0 Memorial Dr SE | Atlanta | GA | 30312 |
| 14-0053-0002-066-6 | 0 Memorial Dr SE | Atlanta | GA | 30312 |
| 14-0052-0008-034-9 | 22 Memorial Dr SE | Atlanta | GA | 30312 |
| 14-0053-0002-001-3 | 175 Memorial Dr SE | Atlanta | GA | 30312 |
| 14-0044-0001-016-4 | 341 Memorial Dr SE | Atlanta | GA | 30312 |
| 14-0044-0001-108-9 | 359 Memorial Dr SE | Atlanta | GA | 30312 |
| 14-0044-0001-101-4 | 361 Memorial Dr SE | Atlanta | GA | 30312 |
| 14-0044-0001-099-0 | 363 Memorial Dr SE | Atlanta | GA | 30312 |
| 14-0044-0001-022-2 | 381 Memorial Dr SE | Atlanta | GA | 30312 |
| 15-180-01-005 | 2143 Memorial Dr SE | Atlanta | GA | 30317 |
| 14-0079-0002-024-5 | 0 Merritts Ave | Atlanta | GA | 30313 |
| 14-0008-LL-015-2 | 1773 Moreland Ave | Atlanta | GA | 30315 |
| 14-0072-LL-044-3 | 0 Moury Ave SE | Atlanta | GA | 30315 |
| 14-0072-LL-045-0 | 0 Moury Ave SE | Atlanta | GA | 30315 |
| 14-0072-LL-046-8 | 0 Moury Ave SE | Atlanta | GA | 30315 |
| 14-0072-LL-047-6 | 0 Moury Ave SE | Atlanta | GA | 30315 |
| 14-0072-LL-048-4 | 0 Moury Ave SE | Atlanta | GA | 30315 |
| 14-0072-LL-049-2 | 0 Moury Ave SE | Atlanta | GA | 30315 |
| 14-0072-LL-050-0 | 0 Moury Ave SE | Atlanta | GA | 30315 |
| 14-0072-LL-051-8 | 0 Moury Ave SE | Atlanta | GA | 30315 |
| 14-0072-LL-023-7 | 174 Moury St | Atlanta | GA | 30315 |
| 14-0072-0006-089-1 | 0 New South Pryor Rd | Atlanta | GA | 30315 |
| 14-0072-0006-095-8 | 1765 New South Pryor Rd | Atlanta | GA | 30315 |
| 14-0047-0001-001-3 | 301 North Ave NE | Atlanta | GA | 30354 |
| 14-0047-0001-092-2 | 311 North Ave NE | Atlanta | GA | 30354 |
| 14-0047-LL-001-5 | 361 North Ave NE | Atlanta | GA | 30308 |
| 14-0081-0001-112-5 | 0 Northside Dr | Atlanta | GA | 30318 |
| 17-0149-0008-125-3 | 0 Northside Dr | Atlanta | GA | 30318 |
| 14-0044-0001-024-8 | 0 Oakland Ave SE | Atlanta | GA | 30312 |
| 14-0044-0001-023-0 | 303 Oakland Ave SE | Atlanta | GA | 30312 |
| 14-0108-0003-050-4 | 899 Park St SW | Atlanta | GA | 30310 |
| 14-0109-LL-032-5 | 700 Parsons Street | Atlanta | GA | 30314 |
| 14-0110-LL-001-7 | 60 Paschal Blvd | Atlanta | GA | 30314 |
| 14-0110-LL-003-3 | 60 Paschal Blvd | Atlanta | GA | 30314 |
| 17-0111-0005-066-6 | 2240 Peachtree Rd NW | Atlanta | GA | 30309 |
| 17-0227-LL-073-9 | 0 Perry Blvd NW | Atlanta | GA | 30318 |

6. AHA-Owned, Managed, and Sponsored Communities and Properties (as of March 10, 2015)

Facilities and Land Owned or Acquired by AHA

| Parcel ID | Address | City | State | Zip Code |
|--------------------|------------------------------|---------|-------|----------|
| 17-0227-LL-077-0 | 0 Perry Blvd NW | Atlanta | GA | 30318 |
| 17-0227-LL-011-9 | 1800 Perry Blvd NW | Atlanta | GA | 30318 |
| 17-0227-LL-026-7 | 1810 Perry Blvd NW | Atlanta | GA | 30318 |
| 17-0228-LL-022-5 | 2000 Perry Blvd NW | Atlanta | GA | 30318 |
| 17-0055-0002-018-8 | 1422 Piedmont Ave NE | Atlanta | GA | 30309 |
| 17-0098-LL-062-8 | 3603 Piedmont Rd NE | Atlanta | GA | 30305 |
| 14-0079-0002-010-4 | 0 Pine St NW | Atlanta | GA | 30313 |
| 14-0079-0002-011-2 | 0 Pine St NW | Atlanta | GA | 30313 |
| 14-0079-0002-012-0 | 0 Pine St NW | Atlanta | GA | 30313 |
| 14-0079-0002-013-8 | 0 Pine St NW | Atlanta | GA | 30313 |
| 14-0079-0002-014-6 | 0 Pine St NW | Atlanta | GA | 30313 |
| 14-0072-0002-031-7 | 0 Pryor Rd SW | Atlanta | GA | 30315 |
| 14-0072-LL-057-8 | 0 Pryor Rd SW | Atlanta | GA | 30315 |
| 14-0072-LL-033-6 | 0 Pryor St SE | Atlanta | GA | 30315 |
| 14-0072-LL-034-4 | 0 Pryor St SE | Atlanta | GA | 30315 |
| 14-0072-LL-035-1 | 0 Pryor St SE | Atlanta | GA | 30315 |
| 14-0072-LL-036-9 | 0 Pryor St SE | Atlanta | GA | 30315 |
| 14-0072-LL-038-5 | 0 Pryor St SE | Atlanta | GA | 30315 |
| 14-0072-LL-040-1 | 0 Pryor St SE | Atlanta | GA | 30315 |
| 14-0072-LL-041-9 | 0 Pryor St SE | Atlanta | GA | 30315 |
| 14-0072-LL-042-7 | 0 Pryor St SE | Atlanta | GA | 30315 |
| 14-0072-LL-058-3 | 0 Pryor St SE | Atlanta | GA | 30315 |
| 14-0072-0002-023-4 | 1531 Pryor Rd SW | Atlanta | GA | 30315 |
| 14-0072-0002-007-7 | 1569 Pryor Rd SW | Atlanta | GA | 30315 |
| 14-0072-0002-008-5 | 1599 Pryor Rd SW | Atlanta | GA | 30315 |
| 14-0072-0002-012-7 | 1623 Pryor Rd SW | Atlanta | GA | 30315 |
| 14-0075-0001-160-2 | 0 Ralph D. Abernathy Blvd SW | Atlanta | GA | 30312 |
| 14-0053-0001-107-9 | 0 Rawson St | Atlanta | GA | 30312 |
| 14-0053-LL-006-5 | 101 Rawson St | Atlanta | GA | 30312 |
| 14-0085-0013-083-0 | 0 Ray Alley SW | Atlanta | GA | 30312 |
| 14-0085-0013-113-5 | 0 Ray Alley SW | Atlanta | GA | 30312 |
| 14-0076-0007-118-3 | 250 Richardson St | Atlanta | GA | 30312 |
| 17-0190-LL-035-1 | 0 Rockdale St NW | Atlanta | GA | 30318 |
| 14-0033-0001-054-8 | 3698 Ruby H Harper Blvd | Atlanta | GA | 30354 |
| 14-0072-0002-010-1 | 1543-1549 S Pryor Rd | Atlanta | GA | 30315 |
| 14-0072-0002-033-3 | 1543-1549 S Pryor Rd | Atlanta | GA | 30315 |
| 14-0117-0003-019-8 | 0 Sells Ave SW | Atlanta | GA | 30310 |
| 14-0117-0003-067-7 | 0 Sells Ave SW | Atlanta | GA | 30310 |
| 14-0117-0003-068-5 | 0 Sells Ave SW | Atlanta | GA | 30310 |
| 14-0117-0003-069-3 | 0 Sells Ave SW | Atlanta | GA | 30310 |
| 14-0110-0005-089-6 | 791 Spencer St NW | Atlanta | GA | 30314 |
| 14-0110-0005-021-9 | 797 Spencer St NW | Atlanta | GA | 30314 |
| 14-0110-0005-022-7 | 801 Spencer St NW | Atlanta | GA | 30314 |
| 14-0110-0004-059-0 | 835 Spencer St NW | Atlanta | GA | 30314 |
| 14-0110-0004-060-8 | 843 Spencer St NW | Atlanta | GA | 30314 |

6. AHA-Owned, Managed, and Sponsored Communities and Properties (as of March 10, 2015)

Facilities and Land Owned or Acquired by AHA

| Parcel ID | Address | City | State | Zip Code |
|--------------------|--------------------|---------|-------|----------|
| 14-0110-0004-048-3 | 847 Spencer St NW | Atlanta | GA | 30314 |
| 14-0110-0004-056-6 | 855 Spencer St NW | Atlanta | GA | 30314 |
| 14-0110-0004-057-4 | 859 Spencer St NW | Atlanta | GA | 30314 |
| 14-0110-0004-015-2 | 883 Spencer St NW | Atlanta | GA | 30314 |
| 14-0110-0004-016-0 | 887 Spencer St NW | Atlanta | GA | 30314 |
| 14-0110-0004-018-6 | 895 Spencer St NW | Atlanta | GA | 30314 |
| 14-0079-0003-075-6 | 0 Techwood Dr | Atlanta | GA | 30313 |
| 17-0106-0009-118-8 | 150 Tenth St NE | Atlanta | GA | 30309 |
| 14-0026-0005-026-1 | 0 Thomasville Blvd | Atlanta | GA | 30315 |
| 14-0026-0005-027-9 | 0 Thomasville Blvd | Atlanta | GA | 30315 |
| 14-0026-LL-051-5 | 0 Thomasville Blvd | Atlanta | GA | 30315 |
| 14-0110-0005-006-0 | 804 Thurmond St NW | Atlanta | GA | 30314 |
| 14-0110-0004-053-3 | 834 Thurmond St NW | Atlanta | GA | 30314 |
| 14-0110-0004-054-1 | 838 Thurmond St NW | Atlanta | GA | 30314 |
| 14-0110-0004-064-0 | 842 Thurmond St NW | Atlanta | GA | 30314 |
| 14-0110-0004-061-6 | 846 Thurmond St NW | Atlanta | GA | 30314 |
| 14-0110-0004-062-4 | 850 Thurmond St NW | Atlanta | GA | 30314 |
| 14-0007-0005-025-6 | 0 Velma St | Atlanta | GA | 30315 |
| 14-0084-0005-090-6 | 136 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-091-4 | 138 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-051-8 | 140 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-050-0 | 146 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-049-2 | 152 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-048-4 | 158 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-095-5 | 162 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-096-3 | 162 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-046-8 | 168 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-044-3 | 172 Vine St | Atlanta | GA | 30314 |
| 14-0084-0005-034-4 | 175 Walnut St | Atlanta | GA | 30314 |
| 14-0117-0005-061-8 | 0 West End Pl SW | Atlanta | GA | 30310 |
| 14-0116-0010-027-3 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-093-5 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-096-8 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-099-2 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-114-9 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-003-3 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-007-4 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-008-2 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-014-0 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-104-9 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0003-008-1 | 0 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0003-010-7 | 926 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0003-009-9 | 930 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-089-3 | 931 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-090-1 | 935 Westview Dr SW | Atlanta | GA | 30310 |

6. AHA-Owned, Managed, and Sponsored Communities and Properties (as of March 10, 2015)

Facilities and Land Owned or Acquired by AHA

| Parcel ID | Address | City | State | Zip Code |
|--------------------|---------------------------|---------|-------|----------|
| 14-0117-0003-007-3 | 938 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-091-9 | 939 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0003-064-4 | 940 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-092-7 | 943 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0003-004-0 | 944 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0003-003-2 | 948 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-094-3 | 949 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0003-002-4 | 952 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-095-0 | 953 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-108-1 | 961 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-100-8 | 975 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-030-7 | 981 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-029-9 | 985 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0116-0010-028-1 | 993 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-016-5 | 1006 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-015-7 | 1012 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-013-2 | 1018 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-012-4 | 1020 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-011-6 | 1022 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-010-8 | 1026 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-009-0 | 1030 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-006-6 | 1040 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-005-8 | 1044 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-004-1 | 1048 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-002-5 | 1056 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0117-0002-001-7 | 1060 Westview Dr SW | Atlanta | GA | 30310 |
| 14-0085-0013-079-8 | 0 Whitehall Terrace SW | Atlanta | GA | 30312 |
| 14-0085-0013-081-4 | 0 Whitehall Terrace SW | Atlanta | GA | 30312 |
| 14-0085-0013-082-2 | 0 Whitehall Terrace SW | Atlanta | GA | 30312 |
| 14-0085-0013-105-1 | 0 Whitehall Terrace SW | Atlanta | GA | 30312 |
| 14-0085-0013-107-7 | 0 Whitehall Terrace SW | Atlanta | GA | 30312 |
| 14-0085-0013-110-1 | 0 Whitehall Terrace SW | Atlanta | GA | 30312 |
| 14-0085-0013-108-5 | 584 Whitehall Terrace SW | Atlanta | GA | 30312 |
| 14-0085-0013-114-3 | 592 Whitehall Terrace SW | Atlanta | GA | 30312 |
| 14-0085-0013-119-2 | 602 Whitehall Terrace SW | Atlanta | GA | 30312 |
| 14-0045-0001-029-6 | 0 Wm Holmes Borders Sr Dr | Atlanta | GA | 30312 |
| 14-0053-0001-105-3 | 0 Woodward Ave SE | Atlanta | GA | 30312 |
| 14-0053-0001-106-1 | 0 Woodward Ave SE | Atlanta | GA | 30312 |
| 14-0053-0001-103-8 | 79 Woodward Ave SE | Atlanta | GA | 30312 |

Appendix E: Management Information for Owned / Managed Units at AHA-Owned Residential Communities and Assisted Units at Mixed-Income Communities (as of June 30, 2014)

| 1. Occupancy Rate | | | |
|---|----------------------------------|----------------------------------|-------------------|
| The ratio of occupied public housing units to available units as of the last day of the fiscal year shall be greater than or equal to the target benchmark. | | | |
| Program / Community Type | AHA MTW Target (at least) | Actual Occupancy Rate (%) | Difference |
| AHA-Owned Residential Communities | | | |
| Barge Road Highrise | 98% | 98.4% | 0.4% |
| Cheshire Bridge Road Highrise | 98% | 100.0% | 2.0% |
| Cosby Spear Highrise | 98% | 99.3% | 1.3% |
| East Lake Highrise | 98% | 100.0% | 2.0% |
| Georgia Avenue Highrise | 98% | 100.0% | 2.0% |
| Hightower Manor Highrise | 98% | 100.0% | 2.0% |
| Juniper and Tenth Highrise | 98% | 100.0% | 2.0% |
| Marian Road Highrise | 98% | 99.6% | 1.6% |
| Marietta Road Highrise | 98% | 99.2% | 1.2% |
| Martin Street Plaza | 98% | 98.3% | 0.3% |
| Peachtree Road Highrise | 98% | 99.0% | 1.0% |
| Piedmont Road Highrise | 98% | 100.0% | 2.0% |
| Westminster | 98% | 100.0% | 2.0% |
| AHA-Owned Communities Average | 98% | 99.5% | 1.5% |
| AHA-Sponsored Mixed-Income Communities | | | |
| Ashley Auburn Pointe I | 98% | 98.1% | 0.1% |
| Ashley Auburn Pointe II | 98% | 100.0% | 2.0% |
| Ashley CollegeTown | 98% | 100.0% | 2.0% |
| Ashley CollegeTown II | 98% | 100.0% | 2.0% |
| Ashley Courts at Cascade I | 98% | 97.8% | -0.2% |
| Ashley Courts at Cascade II | 98% | 95.1% | -2.9% |
| Ashley Courts at Cascade III | 98% | 100.0% | 2.0% |
| Ashley Terrace at West End | 98% | 97.1% | -0.9% |
| Atrium at CollegeTown | 98% | 97.4% | -0.6% |
| Capitol Gateway I | 98% | 97.8% | -0.2% |
| Capitol Gateway II | 98% | 100.0% | 2.0% |
| Centennial Place I | 98% | 100.0% | 2.0% |
| Centennial Place II | 98% | 98.6% | 0.6% |
| Centennial Place III | 98% | 95.9% | -2.1% |
| Centennial Place IV | 98% | 98.8% | 0.8% |
| Columbia Commons | 98% | 97.9% | -0.1% |
| Columbia Creste | 98% | 100.0% | 2.0% |
| Columbia Estate | 98% | 94.0% | -4.0% |
| Columbia Grove | 98% | 96.4% | -1.6% |
| Columbia Mechanicsville Apartments | 98% | 91.9% | -6.1% |
| Columbia Park Citi | 98% | 98.4% | 0.4% |
| Columbia Senior Residences at Mechanicsville | 98% | 98.1% | 0.1% |

| Program / Community Type | AHA MTW Target (at least) | Actual Occupancy Rate (%) | Difference |
|--|---------------------------|---------------------------|--------------|
| AHA-Sponsored Mixed-Income Communities, cont. | | | |
| Columbia Village | 98% | 100.0% | 2.0% |
| Gardens at CollegeTown | 98% | 100.0% | 2.0% |
| Magnolia Park I | 98% | 98.9% | 0.9% |
| Magnolia Park II | 98% | 90.4% | -7.6% |
| Mechanicsville Crossing | 98% | 100.0% | 2.0% |
| Mechanicsville Station | 98% | 93.7% | -4.3% |
| Parkside at Mechanicsville | 98% | 100.0% | 2.0% |
| Veranda at Auburn Pointe | 98% | 100.0% | 2.0% |
| Villages at Carver I | 98% | 96.4% | -1.6% |
| Villages at Carver II | 98% | 93.9% | -4.1% |
| Villages at Carver III | 98% | 92.6% | -5.4% |
| Villages at Carver V | 98% | 94.9% | -3.1% |
| Villages at Castleberry Hill I | 98% | 97.0% | -1.0% |
| Villages at Castleberry Hill II | 98% | 97.4% | -0.6% |
| Villages of East Lake I | 98% | 100.0% | 2.0% |
| Villages of East Lake II | 98% | 98.3% | 0.3% |
| AHA-Sponsored Communities Average | 98% | 97.6% | -0.4% |
| Public Housing-Assisted Average | 98% | 98% | 0% |

Meets
Benchmark

A. MANAGEMENT NOTES:

Overall, AHA had a combined occupancy rate of 98% for public housing assisted units in AHA-Owned Communities and AHA-Sponsored Mixed-Income Communities.

This was despite a shortfall in benchmark performance in some of the AHA-Sponsored Mixed-Income Communities (starred items above), this shortfall is generally attributable to factors such as: eligibility, turnover, and timing, which are unrelated to the viability of the communities.

The occupancy rate within communities with a low number of assisted units can often skew downward with just one or two vacancies. Vacant unit turnovers often occurred just before the end of FY 2014. Those units were subsequently leased during the first month of the new fiscal year. Also, when multiple units were vacated around the same time, the communities often fell below their occupancy target.

Perhaps more so than in previous years, property management has noticed the economy's effect on the applicants' ability to meet eligibility criteria – in particular many applicants on the waiting list do not meet credit requirements or AHA's work/program requirements, or they lack the money for a security deposit.

Additionally, situations unique to some communities, such as extraordinary repairs, age of the waiting list, and property staff turnover effected the timing of leasing units before the reporting deadline.

Property managers will continue to utilize proactive management of the waiting list to ensure a ready pool of eligible applicants when a unit becomes available. AHA's portfolio management staff will continue to monitor occupancy in collaboration with the professional management companies responsible for the AHA-Sponsored Mixed-Income Communities in order to improve performance.

Each of the AHA-Sponsored Mixed-Income Communities, developed as a result of public-private partnerships, is owned by a private sector owner entity formed as a limited partnership with a managing general partner, and is managed by the owner entity's professional property management agent. While AHA does not own these communities, AHA engages the respective owner entities and their property management agents in its capacity as both a partner and asset manager by actively monitoring performance (including conducting periodic inspections, audits, and business process reviews), reviewing monthly and quarterly reports, making site visits and consulting with management agent and owner representatives at regularly scheduled meetings with respect to management and maintenance performance, financial oversight and occupancy tracking.

* Indicates a community that has reported individual performance below the benchmark.

† The Magnolia Park community is not factored into the overall results shown above because of substantial operational and financial challenges. HUD is aware of the situation and actions taken to resolve it. AHA is working closely with the managing general partner of the owner entities and the tax credit syndicator to resolve the issues.

| 2. Percent Rents Uncollected | | | |
|---|--------------------------|------------------------------|--------------|
| Gross tenant rents receivable through the last day of the fiscal year divided by the total amount of tenant rents billed during the FY shall be less than or equal to the target benchmark. | | | |
| Program / Community Type | AHA MTW Target (at most) | Actual Rents Uncollected (%) | Difference |
| AHA-Owned Residential Communities | | | |
| Barge Road Highrise | 2% | 0.0% | -2.0% |
| Cheshire Bridge Road Highrise | 2% | 0.0% | -2.0% |
| Cosby Spear Highrise | 2% | 0.7% | -1.3% |
| East Lake Highrise | 2% | 0.0% | -2.0% |
| Georgia Avenue Highrise | 2% | 0.0% | -2.0% |
| Hightower Manor Highrise | 2% | 1.2% | -0.8% |
| Juniper and Tenth Highrise | 2% | 1.4% | -0.6% |
| Marian Road Highrise | 2% | 0.0% | -2.0% |
| Marietta Road Highrise | 2% | 0.0% | -2.0% |
| Martin Street Plaza | 2% | 0.4% | -1.6% |
| Peachtree Road Highrise | 2% | 0.0% | -2.0% |
| Piedmont Road Highrise | 2% | 0.0% | -2.0% |
| Westminster | 2% | 0.0% | -2.0% |
| AHA-Owned Communities Average | 2% | 0.3% | -1.7% |
| AHA-Sponsored Mixed-Income Communities | | | |
| Ashley Auburn Pointe I | 2% | 0.2% | -1.8% |
| Ashley Auburn Pointe II | 2% | 0.0% | -2.0% |
| Ashley CollegeTown | 2% | 0.2% | -1.8% |
| Ashley CollegeTown II | 2% | 0.6% | -1.4% |
| Ashley Courts at Cascade I | 2% | 5.5% | 3.5% * |
| Ashley Courts at Cascade II | 2% | 4.5% | 2.5% * |
| Ashley Courts at Cascade III | 2% | 4.4% | 2.4% * |
| Ashley Terrace at West End | 2% | 0.4% | -1.6% |
| Atrium at CollegeTown | 2% | 0.0% | -2.0% |
| Capitol Gateway I | 2% | 0.2% | -1.8% |
| Capitol Gateway II | 2% | 0.0% | -2.0% |
| Centennial Place I | 2% | 0.0% | -2.0% |
| Centennial Place II | 2% | 0.0% | -2.0% |
| Centennial Place III | 2% | 2.9% | 0.9% * |
| Centennial Place IV | 2% | 0.0% | -2.0% |
| Columbia Commons | 2% | 0.0% | -2.0% |
| Columbia Creste | 2% | 2.7% | 0.7% * |
| Columbia Estate | 2% | 1.8% | -0.2% |
| Columbia Grove | 2% | 0.0% | -2.0% |
| Columbia Mechanicsville Apartments | 2% | 0.0% | -2.0% |
| Columbia Park Citi | 2% | 2.4% | 0.4% * |
| Columbia Senior Residences at Mechanicsville | 2% | 1.0% | -1.0% |

| Program / Community Type | AHA MTW Target (at most) | Actual Rents Uncollected (%) | Difference |
|--|--------------------------|------------------------------|--------------|
| AHA-Sponsored Mixed-Income Communities, cont. | | | |
| Columbia Village | 2% | 2.5% | 0.5% * |
| Gardens at CollegeTown | 2% | 6.5% | 4.5% * |
| Magnolia Park I | 2% | 0.9% | -1.1% † |
| Magnolia Park II | 2% | 0.4% | -1.6% † |
| Mechanicsville Crossing | 2% | 0.0% | -2.0% |
| Mechanicsville Station | 2% | 0.2% | -1.8% |
| Parkside at Mechanicsville | 2% | 0.7% | -1.3% |
| Veranda at Auburn Pointe | 2% | 4.3% | 2.3% * |
| Villages at Carver I | 2% | 1.3% | -0.7% |
| Villages at Carver II | 2% | 3.4% | 1.4% * |
| Villages at Carver III | 2% | 0.5% | -1.5% |
| Villages at Carver V | 2% | 2.2% | 0.2% * |
| Villages at Castleberry Hill I | 2% | 0.0% | -2.0% |
| Villages at Castleberry Hill II | 2% | 0.0% | -2.0% |
| Villages of East Lake I | 2% | 0.0% | -2.0% |
| Villages of East Lake II | 2% | 0.0% | -2.0% |
| AHA-Sponsored Communities Average | 2% | 1.0% | -1.0% |
| Public Housing-Assisted Totals | 2% | 0.6% | -1.4% |

Exceeds
Benchmark

A. MANAGEMENT NOTES:

Overall, AHA exceeded this benchmark. The AHA-Sponsored Mixed-Income Communities that fell below this benchmark (starred items above) were addressing issues relating to the impact of the economic downturn on resident households. The adverse effects of a depressed economy coupled with high unemployment in the Atlanta metropolitan area contributed to the volatility of rent collections especially for low-income working families who experienced layoffs or reduced hours. Additionally, some cases of households with overdue rent are in the termination process, which can last several months, wherein some households are court-ordered not to pay rents. AHA's portfolio management staff will continue to monitor uncollected rents in collaboration with the professional management companies responsible for the AHA-Sponsored Mixed-Income Communities in order to improve performance.

Each of the AHA-Sponsored Mixed-Income Communities, developed as a result of public-private partnerships, is owned by a private sector owner entity formed as a limited partnership with a managing general partner, and is managed by the owner entity's professional property management agent. While AHA does not own these communities, AHA engages the respective owner entities and their property management agents in its capacity as both a partner and asset manager by actively monitoring performance (including conducting periodic inspections, audits, and business process reviews), reviewing monthly and quarterly reports, making site visits and consulting with management agent and owner representatives at regularly scheduled meetings with respect to management and maintenance performance, financial oversight and occupancy tracking.

* Indicates a community that has reported individual performance below the benchmark.

† The Magnolia Park community is not factored into the overall results shown above because of substantial operational and financial challenges. HUD is aware of the situation and actions taken to resolve it. AHA is working closely with the managing general partner of the owner entities and the tax credit syndicator to resolve the issues.

| 3. Emergency Work Orders Completed or Abated in <24 Hours | | | |
|--|---------------------------|--|-------------|
| The percentage of emergency work orders that are completed or abated within 24 hours of issuance of the work order shall be greater than or equal to the target benchmark. (Abated is defined as “emergency resolved through temporary measure, and a work order for long term resolution has been issued.”) | | | |
| Program / Community Type | AHA MTW Target (at least) | Actual Emergency Work Orders Completed / Abated in <24 hrs (%) | Difference |
| AHA-Owned Residential Communities | | | |
| Barge Road Highrise | 99% | 100% | 1.0% |
| Cheshire Bridge Road Highrise | 99% | 100% | 1.0% |
| Cosby Spear Highrise | 99% | 100% | 1.0% |
| East Lake Highrise | 99% | 100% | 1.0% |
| Georgia Avenue Highrise | 99% | 100% | 1.0% |
| Hightower Manor Highrise | 99% | 100% | 1.0% |
| Juniper and Tenth Highrise | 99% | 100% | 1.0% |
| Marian Road Highrise | 99% | 100% | 1.0% |
| Marietta Road Highrise | 99% | 100% | 1.0% |
| Martin Street Plaza | 99% | 100% | 1.0% |
| Peachtree Road Highrise | 99% | 100% | 1.0% |
| Piedmont Road Highrise | 99% | 100% | 1.0% |
| Westminster | 99% | 100% | 1.0% |
| AHA-Owned Communities Average | 99% | 100.0% | 1.0% |
| AHA-Sponsored Mixed-Income Communities | | | |
| Ashley Auburn Pointe I | 99% | 100% | 1.0% |
| Ashley Auburn Pointe II | 99% | 100% | 1.0% |
| Ashley CollegeTown | 99% | 100% | 1.0% |
| Ashley CollegeTown II | 99% | 100% | 1.0% |
| Ashley Courts at Cascade I | 99% | 100% | 1.0% |
| Ashley Courts at Cascade II | 99% | 100% | 1.0% |
| Ashley Courts at Cascade III | 99% | 100% | 1.0% |
| Ashley Terrace at West End | 99% | 100% | 1.0% |
| Atrium at CollegeTown | 99% | 100% | 1.0% |
| Capitol Gateway I | 99% | 100% | 1.0% |
| Capitol Gateway II | 99% | 100% | 1.0% |
| Centennial Place I | 99% | 100% | 1.0% |
| Centennial Place II | 99% | 100% | 1.0% |
| Centennial Place III | 99% | 100% | 1.0% |
| Centennial Place IV | 99% | 100% | 1.0% |
| Columbia Commons | 99% | 100% | 1.0% |
| Columbia Creste | 99% | 100% | 1.0% |
| Columbia Estate | 99% | 100% | 1.0% |
| Columbia Grove | 99% | 100% | 1.0% |
| Columbia Mechanicsville Apartments | 99% | 100% | 1.0% |
| Columbia Park Citi | 99% | 100% | 1.0% |
| Columbia Senior Residences at Mechanicsville | 99% | 100% | 1.0% |

| Program / Community Type | AHA MTW Target (at least) | Actual Emergency Work Orders Completed / Abated in <24 hrs (%) | Difference |
|--|---------------------------|--|-------------|
| AHA-Sponsored Mixed-Income Communities, cont. | | | |
| Columbia Village | 99% | 97% | -2.0% |
| Gardens at CollegeTown | 99% | 100% | 1.0% |
| Magnolia Park I | 99% | 100% | 1.0% |
| Magnolia Park II | 99% | 100% | 1.0% |
| Mechanicsville Crossing | 99% | 100% | 1.0% |
| Mechanicsville Station | 99% | 100% | 1.0% |
| Parkside at Mechanicsville | 99% | 100% | 1.0% |
| Veranda at Auburn Pointe | 99% | 100% | 1.0% |
| Villages at Carver I | 99% | 100% | 1.0% |
| Villages at Carver II | 99% | 100% | 1.0% |
| Villages at Carver III | 99% | 100% | 1.0% |
| Villages at Carver V | 99% | 100% | 1.0% |
| Villages at Castleberry Hill I | 99% | 100% | 1.0% |
| Villages at Castleberry Hill II | 99% | 99% | -0.2% |
| Villages of East Lake I | 99% | 100% | 1.0% |
| Villages of East Lake II | 99% | 100% | 1.0% |
| AHA-Sponsored Communities Average | 99% | 99.9% | 0.9% |
| Public Housing-Assisted Totals | 99% | 99.9% | 0.9% |

Exceeds
Benchmark

A. MANAGEMENT NOTES:

AHA exceeded this benchmark by completing or abating approximately 99.9% of emergency work orders within 24 hours.

This was despite a shortfall in benchmark performance at two of the AHA-Sponsored Mixed-Income Communities (starred items above).

Each of the AHA-Sponsored Mixed-Income Communities, developed as a result of public-private partnerships, is owned by a private sector owner entity formed as a limited partnership with a managing general partner, and is managed by the owner entity's professional property management agent. While AHA does not own these communities, AHA engages the respective owner entities and their property management agents in its capacity as both a partner and asset manager by actively monitoring performance (including conducting periodic inspections, audits, and business process reviews), reviewing monthly and quarterly reports, making site visits and consulting with management agents and owner representatives at regularly scheduled meetings with respect to management and maintenance performance, financial oversight and occupancy tracking.

* Indicates a community that has reported individual performance below the benchmark.

† The Magnolia Park community is not factored into the overall results shown above because of substantial operational and financial challenges. HUD is aware of the situation and actions taken to resolve it. AHA is working closely with the managing general partner of the owner entities and the tax credit syndicator to resolve the issues.

| 4. Routine Work Orders Completed in < 7 Days | | | |
|--|--------------------------|--|-------------|
| The average number of days that all non-emergency work orders will be active during the fiscal year shall be 7 days or less. | | | |
| Program / Community Type | AHA MTW Target (at most) | Actual Average Days to Complete Routine Work Orders (# days) | Difference |
| AHA-Owned Residential Communities | | | |
| Barge Road Highrise | 7 | 2 | -4.8 |
| Cheshire Bridge Road Highrise | 7 | 1 | -6.0 |
| Cosby Spear Highrise | 7 | 1 | -5.6 |
| East Lake Highrise | 7 | 1 | -5.9 |
| Georgia Avenue Highrise | 7 | 1 | -5.9 |
| Hightower Manor Highrise | 7 | 2 | -5.0 |
| Juniper and Tenth Highrise | 7 | 4 | -3.2 |
| Marian Road Highrise | 7 | 1 | -6.0 |
| Marietta Road Highrise | 7 | 2 | -4.9 |
| Martin Street Plaza | 7 | 1 | -5.9 |
| Peachtree Road Highrise | 7 | 2 | -5.3 |
| Piedmont Road Highrise | 7 | 2 | -5.4 |
| Westminster | 7 | 1 | -6.0 |
| AHA-Owned Communities Average | 7 | 1.5 | -5.5 |
| AHA-Sponsored Mixed-Income Communities | | | |
| Ashley Auburn Pointe I | 7 | 1 | -6.0 |
| Ashley Auburn Pointe II | 7 | 1 | -6.0 |
| Ashley CollegeTown | 7 | 2 | -4.9 |
| Ashley CollegeTown II | 7 | 2 | -5.1 |
| Ashley Courts at Cascade I | 7 | 1 | -5.7 |
| Ashley Courts at Cascade II | 7 | 2 | -5.4 |
| Ashley Courts at Cascade III | 7 | 1 | -5.5 |
| Ashley Terrace at West End | 7 | 1 | -5.7 |
| Atrium at CollegeTown | 7 | 1 | -6.0 |
| Capitol Gateway I | 7 | 4 | -2.6 |
| Capitol Gateway II | 7 | 4 | -2.9 |
| Centennial Place I | 7 | 1 | -6.0 |
| Centennial Place II | 7 | 1 | -6.0 |
| Centennial Place III | 7 | 1 | -5.5 |
| Centennial Place IV | 7 | 1 | -6.0 |
| Columbia Commons | 7 | 2 | -4.6 |
| Columbia Creste | 7 | 1 | -6.0 |
| Columbia Estate | 7 | 1 | -5.9 |
| Columbia Grove | 7 | 1 | -6.0 |
| Columbia Mechanicsville Apartments | 7 | 3 | -3.8 |
| Columbia Park Citi | 7 | 3 | -4.3 |
| Columbia Senior Residences at Mechanicsville | 7 | 1 | -5.5 |

| Program / Community Type | AHA MTW Target (at most) | Actual Average Days to Complete Routine Work Orders (# days) | Difference |
|--|--------------------------|--|-------------|
| AHA-Sponsored Mixed-Income Communities, cont. | | | |
| Columbia Village | 7 | 2 | -5.3 |
| Gardens at CollegeTown | 7 | 2 | -5.3 |
| Magnolia Park I | 7 | 3 | -4.2 |
| Magnolia Park II | 7 | 3 | -4.2 |
| Mechanicsville Crossing | 7 | 3 | -4.2 |
| Mechanicsville Station | 7 | 3 | -4.1 |
| Parkside at Mechanicsville | 7 | 3 | -4.1 |
| Veranda at Auburn Pointe | 7 | 3 | -4.0 |
| Villages at Carver I | 7 | 3 | -4.0 |
| Villages at Carver II | 7 | 3 | -4.0 |
| Villages at Carver III | 7 | 3 | -4.0 |
| Villages at Carver V | 7 | 3 | -4.0 |
| Villages at Castleberry Hill I | 7 | 2 | -5.1 |
| Villages at Castleberry Hill II | 7 | 2 | -5.1 |
| Villages of East Lake I | 7 | 2 | -5.1 |
| Villages of East Lake II | 7 | 1 | -5.6 |
| AHA-Sponsored Communities Average | 7 | 2.0 | -5.0 |
| Public Housing-Assisted Totals | 7 | 1.8 | -5.2 |

Exceeds
Benchmark

A. MANAGEMENT NOTES:

AHA exceeded this benchmark by fulfilling routine work orders on average within 1.8 days, which is far less time than the 7-day target.

Each of the AHA-Sponsored Mixed-Income Communities, developed as a result of public-private partnerships, is owned by a private sector owner entity formed as a limited partnership with a managing general partner, and is managed by the owner entity's professional property management agent. While AHA does not own these communities, AHA engages the respective owner entities and their property management agents in its capacity as both a partner and asset manager by actively monitoring performance (including conducting periodic inspections, audits, and business process reviews), reviewing monthly and quarterly reports, making site visits and consulting with management agent and owner representatives with respect to management and maintenance performance, financial oversight and occupancy tracking.

† The Magnolia Park community is not factored into overall result shown above because of substantial operational and financial challenges. HUD is aware of the situation and actions taken to resolve it. AHA is working closely with the managing general partner of the owner entities and the tax credit syndicator to resolve the issues.

| 5. Percent Planned Inspections Completed | | | |
|---|---------------------------|----------------------------------|------------|
| The percentage of all occupied units and common areas that are inspected during the fiscal year shall be greater than or equal to the target benchmark. | | | |
| Program / Community Type | AHA MTW Target (at least) | Actual Inspections Completed (%) | Difference |
| AHA-Owned Residential Communities | | | |
| Barge Road Highrise | 100% | 100.0% | 0% |
| Cheshire Bridge Road Highrise | 100% | 100.0% | 0% |
| Cosby Spear Highrise | 100% | 100.0% | 0% |
| East Lake Highrise | 100% | 100.0% | 0% |
| Georgia Avenue Highrise | 100% | 100.0% | 0% |
| Hightower Manor Highrise | 100% | 100.0% | 0% |
| Juniper and Tenth Highrise | 100% | 100.0% | 0% |
| Marian Road Highrise | 100% | 100.0% | 0% |
| Marietta Road Highrise | 100% | 100.0% | 0% |
| Martin Street Plaza | 100% | 100.0% | 0% |
| Peachtree Road Highrise | 100% | 100.0% | 0% |
| Piedmont Road Highrise | 100% | 100.0% | 0% |
| Westminster | 100% | 100.0% | 0% |
| AHA-Owned Communities Average | 100% | 100% | 0% |
| AHA-Sponsored Mixed-Income Communities | | | |
| Ashley Auburn Pointe I | 100% | 100% | 0% |
| Ashley Auburn Pointe I | 100% | 100% | 0% |
| Ashley CollegeTown | 100% | 100% | 0% |
| Ashley CollegeTown II | 100% | 100% | 0% |
| Ashley Courts at Cascade I | 100% | 100% | 0% |
| Ashley Courts at Cascade II | 100% | 100% | 0% |
| Ashley Courts at Cascade III | 100% | 100% | 0% |
| Ashley Terrace at West End | 100% | 100% | 0% |
| Atrium at CollegeTown | 100% | 100% | 0% |
| Capitol Gateway I | 100% | 100% | 0% |
| Capitol Gateway II | 100% | 100% | 0% |
| Centennial Place I | 100% | 100% | 0% |
| Centennial Place II | 100% | 100% | 0% |
| Centennial Place III | 100% | 100% | 0% |
| Centennial Place IV | 100% | 100% | 0% |
| Columbia Commons | 100% | 100% | 0% |
| Columbia Creste | 100% | 100% | 0% |
| Columbia Estate | 100% | 100% | 0% |
| Columbia Grove | 100% | 100% | 0% |
| Columbia Mechanicsville Apartments | 100% | 100% | 0% |
| Columbia Park Citi | 100% | 100% | 0% |
| Columbia Senior Residences at Mechanicsville | 100% | 100% | 0% |

| Program / Community Type | AHA MTW Target (at least) | Actual Inspections Completed (%) | Difference |
|--|---------------------------|----------------------------------|-------------|
| AHA-Sponsored Mixed-Income Communities, cont. | | | |
| Columbia Village | 100% | 100% | 0% |
| Gardens at CollegeTown | 100% | 100% | 0% |
| Magnolia Park I | 100% | 100% | 0% |
| Magnolia Park II | 100% | 100% | 0% |
| Mechanicsville Crossing | 100% | 100% | 0% |
| Mechanicsville Station | 100% | 100% | 0% |
| Parkside at Mechanicsville | 100% | 100% | 0% |
| Veranda at Auburn Pointe | 100% | 100% | 0% |
| Villages at Carver I | 100% | 100% | 0% |
| Villages at Carver II | 100% | 100% | 0% |
| Villages at Carver III | 100% | 100% | 0% |
| Villages at Carver V | 100% | 100% | 0% |
| Villages at Castleberry Hill I | 100% | 100% | 0% |
| Villages at Castleberry Hill II | 100% | 100% | 0% |
| Villages of East Lake I | 100% | 100% | 0% |
| Villages of East Lake II | 100% | 100% | 0% |
| AHA-Sponsored Communities Average | 100% | 100.0% | 0.0% |
| Public Housing-Assisted Totals | 100% | 100.0% | 0.0% |

Meets
Benchmark

A. MANAGEMENT NOTES:

AHA completed 100 percent of its planned inspections. Each AHA-Owned Residential Community and the Owner Entity of the AHA-Sponsored Mixed-Income Communities, through their respective property management agents, are required to inspect 10 percent of the public housing-assisted units at each property monthly. At year end, each site's agent is required to certify that 100 percent of all units, buildings, and common areas have been inspected and work orders have been completed to address deficiencies.

Each of the AHA-Sponsored Mixed-Income Communities, developed as a result of public-private partnerships, is owned by a private sector owner entity formed as a limited partnership with a managing general partner, and is managed by the owner entity's professional property management agent. While AHA does not own these communities, AHA engages the respective owner entities and their property management agents in its capacity as both a partner and asset manager by actively monitoring performance (including conducting periodic inspections, audits, and business process reviews), reviewing monthly and quarterly reports, making site visits and consulting with management agent and owner representatives at regularly scheduled meetings with respect to management and maintenance performance, financial oversight and occupancy tracking.

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Inspections Strategy

AHA Reviews of AHA-Sponsored Mixed-Income Communities

(1) **Physical Real Estate/Operational:** An annual Business Process Review is conducted at all Mixed-Income Communities. The Business Process Review includes a review of the property operations as well as a physical review of a sample of the greater of five (5) units or 5% of the AHA-Assisted Units. The purpose of the annual review is 1) to confirm that site-based administration activities are in compliance with AHA policies, federal requirements and various legal agreements defining the obligations of the owner entities and professional property management companies with respect to the management, maintenance and operations of the respective properties, and 2) to streamline and enhance the compliance review process by utilizing audits, inspections and compliance reviews conducted by other agencies and compliance contractors.

(2) **Business Process Reviews:** Through Business Process Reviews, Asset Management has been able to strengthen AHA's internal controls and external oversight of owner entity and property management performance related to maintenance of the site-based waiting list, operations, physical conditions of the portfolio, enforcement of AHA's Work / Program Requirement, rent determination, and accessibility.

(3) **Financial:** AHA also reviews the audited financial statements of the Mixed-Income Communities, identifying any trends that may affect the long-term financial viability and sustainability of the underlying asset. When there are going concerns, impairments, audit findings or material adverse changes that may impact the ability to meet current or future obligations, AHA works with the Owner to ensure the deficiencies are resolved and develop a corrective action plan, as necessary.

AHA Reviews of AHA-Owned Residential Communities

Through its quality assurance program, AHA is focused on maintaining quality living environments throughout the AHA-Owned real estate portfolio. AHA provides an integrated assessment of the status of each property, and works closely with its Property Management-Developer Company (PMD) partners to identify and proactively address issues at the properties.

The emphases and outcomes of each element of the quality assurance program are as follows:

(1) **Uniform Physical Conditions Standards (UPCS):** AHA conducts UPCS quality assurance inspections annually at each property. A minimum of 5% of the units, all common areas, and all building systems are inspected. The inspections result in a reduction of systemic maintenance issues and an overall improvement in the physical condition of the communities.

(2) **Elevator:** AHA's elevator consultant continues to provide an annual audit for each elevator at the high-rise communities, as well as to coordinate with the PMDs on equipment modernization and ongoing routine maintenance. Improved equipment maintenance has led to improved operational up-time as well as a significant decrease in resident complaints concerning elevators.

(3) **Rental Integrity Monitoring (RIM):** The RIM review, conducted annually at each property, focuses on procedures related to the complete occupancy life-cycle from the application to termination. The findings from RIM help in the design of staff training, which has, in turn, reduced the amount of errors identified.

(4) **Procurement/Contracts:** AHA conducts this regular on-site review to audit procedures related to the PMD procurements and contract management. PMD staff have made significant progress in maintaining best practices for documentation of contract administration and in public transparency and accountability.

(5) **Finance/Accounting:** This internal financial audit, conducted annually at each property, is beneficial in identifying areas of concern within the properties' fiscal operations.

(6) **Community Safety/Risk:** This inspection of requirements for property administrative, technical, and physical security systems enables the PMDs to identify and mitigate safety issues at the communities. This inspection, conducted annually at each property, also includes items in accordance with AHA's Risk/Safety program (inspections, analysis, etc.), which complies with the Insurer's Work Plan instituted by our liability insurance company. AHA insurance premiums have been reduced as a result of AHA's Risk/Safety program.

(7) **Accessibility:** Accessibility inspections are conducted at each property annually to ensure each community's compliance with applicable Fair Housing and accessibility statutes, HUD guidelines, and AHA's related policies and procedures. These inspections enable AHA to have early detection and resolution of accessibility issues, identify process improvements, and identify topics for staff training.

6. Security

AHA has continued to address crime and safety in the communities through collaborative strategies with its private development partners, PMDs, local law enforcement, and residents. AHA continues to aggressively combat crime by:

- (1) Dedicating over \$1.8 million during FY 2014 at the AHA-Owned Residential Communities to:
 - a) maintain the security presence of concierges/security staff on the properties, and
 - b) provide video surveillance and a community security channel,
- (2) Utilizing visitor management systems at the high-rise AHA-Owned Residential Communities to further monitor access to the buildings,
- (3) Collaborating with the Atlanta Police Department to identify strategies to deter crime and enhance safety and security at AHA-Owned Residential Communities and AHA-Sponsored Mixed-Income Communities,
- (4) Continuing utilization of enhanced criminal screening standards and processes and strict lease enforcement, and
- (5) Completing the necessary preventive maintenance and repairs to ensure security equipment remains operational on a routine basis.

The Housing Authority of the City of Atlanta, Georgia

Comprehensive Budget

**For the Fiscal Year
Beginning July 1, 2014 and Ending June 30, 2015**



Approved by AHA's Board of Commissioners at the June 4, 2014 Special Board Meeting

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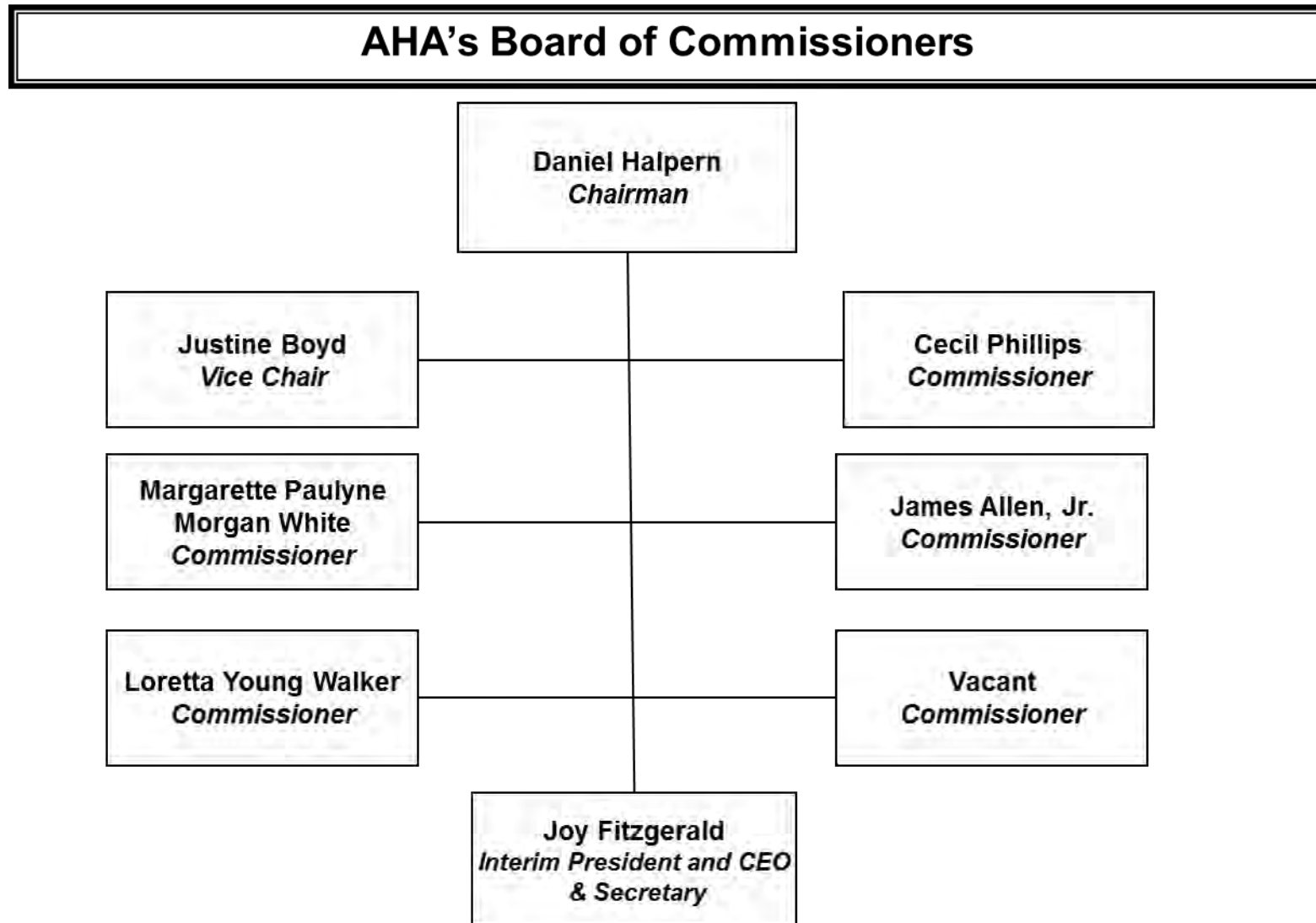
MISSION STATEMENT

Provide quality affordable housing in amenity-rich, mixed-income communities for the betterment of the community



VISION STATEMENT

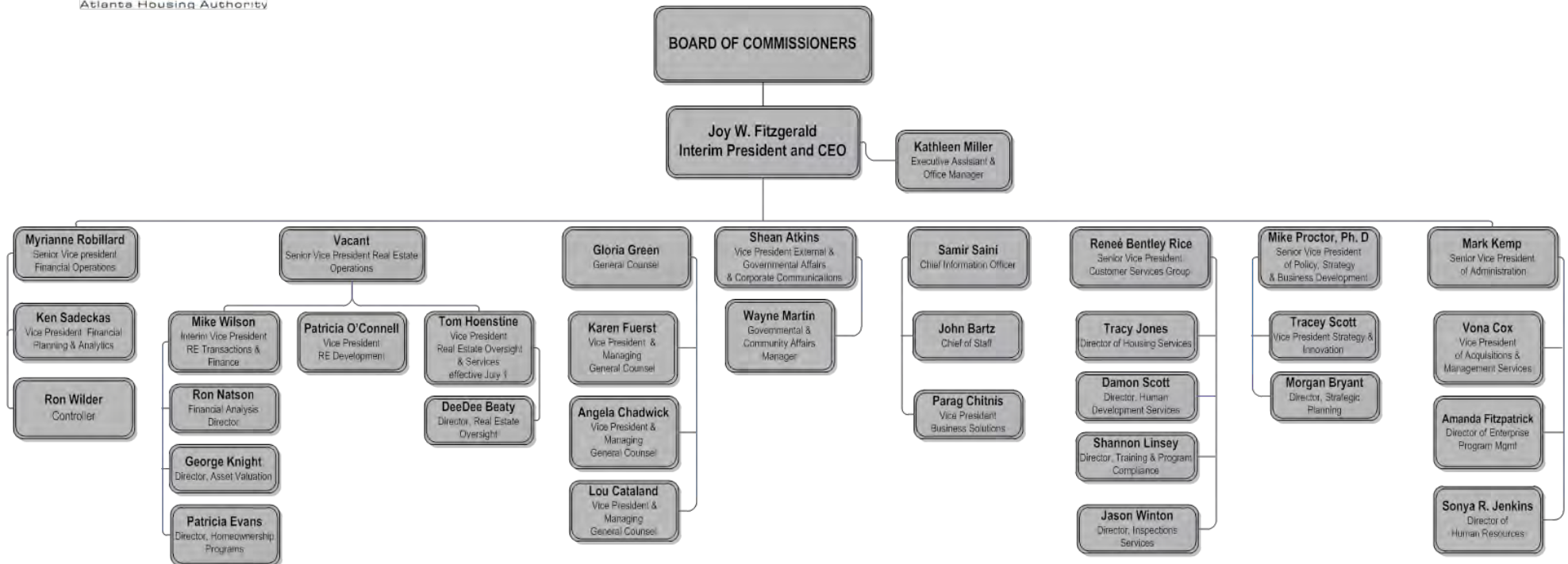
Healthy Mixed-Income Communities; Healthy Self-Sufficient Families



As of June 2014



AHA's Organization



BUDGET OVERVIEW

AHA's FY 2015 Moving to Work (MTW) Implementation Plan

The Atlanta Housing Authority's (AHA) FY 2015 Budget ("FY 2015 Budget" or "Budget") has been developed in conjunction with and as a part of our FY 2015 MTW Implementation Plan ("FY 2015 MTW Plan").

The FY 2015 MTW Plan was approved by AHA's Board of Commissioners and was submitted to the U.S. Department of Housing and Urban Development (HUD) in April 2014. The Budget must be approved by the Board and submitted to HUD by June 30, 2014.

AHA's FY 2015 Priorities

The FY 2015 Budget encompasses sources and uses of funds that support the four priorities established in the FY 2015 MTW Plan which are highlighted below:

Priority 1: Advance AHA's Real Estate Initiatives

FY 2015 FOCUS: Improve the long-term sustainability of mixed-income communities while facilitating expanded housing opportunities.

AHA will continue to expand housing opportunities using its various real estate initiatives, public/private partnerships and resources and MTW flexibility to increase households served. In addition to its 16 master-planned mixed-use, mixed-income communities, AHA will invest in quality of life improvements at

its eleven senior high-rises and two family communities. AHA will also continue to use its Project Based Rental Assistance (PBRA) program for incenting private-sector developers and owners to facilitate the development of additional quality mixed-income communities, as well as to provide quality supportive housing with intensive support services. AHA will use its Housing Choice Tenant-Based Voucher program to facilitate housing opportunities in economically integrated neighborhoods.

To facilitate this priority, AHA's FY 2015 Budget supports the following initiatives:

- a. Advance the master plans for mixed-use, mixed-income communities.
- b. Advance other real estate development initiatives.
- c. Expand housing opportunities utilizing PBRA assistance and the Housing Choice Tenant-Based Voucher program.
- d. Implement the conversion (reformulation) demonstration for Centennial Place.
- e. Expand supportive housing and homelessness initiatives.
- f. Reposition AHA-owned residential communities in partnership with property management and real estate development firms.

Priority 2: Advance AHA's Human Development Initiatives

FY 2015 FOCUS: Increase the number of Housing Choice households that are compliant with AHA's Work/Program Requirement through case management services, expanded partnerships and contract service providers.

Because the primary paths to self-sufficiency are work and education, AHA has determined a need to adjust its strategies and procedures to assist target adults in the Housing Choice Voucher Program with achieving compliance with the work/program requirement. Beginning in FY 2014 and continuing in FY 2015, AHA is implementing a temporary deferment process for non-compliant households with the goal of compliance within 6 – 12 months.




These non-compliant households can be subdivided into two categories: non-compliant and progressing, a newly introduced status. For households in which all target adults are engaged in a minimum of 15 hours per week of work, training, and/or school, AHA will designate their status as "progressing." Progressing households will be encouraged to continue improvements and will not be referred for support services until their next recertification.



For households in which Target Adults (non-elderly, non-disabled adults ages 18–61 years old subject to the work/program requirements) are not working or meeting any of the work/program requirements – i.e. “non-compliant” households – AHA will utilize an expanded Human Development Services

staff (including two additional Family Self-Sufficiency Coordinators) to provide case management services to address the needs of the whole family in support of Target Adults transitioning to the workforce. For many families, their reasons for unemployment may be related to other issues, such as access to quality affordable child care, low reading levels, or criminal backgrounds. Even for many who desire to work, families often have long-term, complex barriers (including managing the effects of previous trauma or serving as caregiver for another household member) to being successful in the mainstream. The issues also vary by age group.

AHA will provide case management and referrals for needed services as summarized below:

| | GAPS | SERVICES |
|---|---|---|
|  | <ul style="list-style-type: none"> • Low reading levels • Criminal backgrounds • Extended unemployment | <ul style="list-style-type: none"> • Adult literacy and GED • Expungement • Job placement services |
|  | <ul style="list-style-type: none"> • Affordable child care • After school programs • Transitioning adult resources | <ul style="list-style-type: none"> • Early childhood education • After-school programs • Vocational counseling |
|  | <ul style="list-style-type: none"> • Daytime supervision • Assistance with activities of daily living | <ul style="list-style-type: none"> • Adult day care • In-home ADL and respite care |

As part of a key component of its Human Development Initiatives, during FY 2015 AHA's Human Development staff will assess each family's specific needs, and then refer them to

contract service providers that specialize in particular issues. AHA will monitor the family's progress and provide guidance for up to 12 months. If a family fails to become compliant or be approved for hardship exemption, AHA may begin proceedings to terminate their assistance.

Priority 3: Complete the business transformation and integrated Enterprise Resource Planning initiative.

FY 2015 FOCUS: Optimize investments in systems and deploy new capabilities throughout the agency.

As part of a strategy to strengthen AHA's business model, AHA initiated a multi-year business transformation effort in FY 2011 to accomplish the following:

- Implement a technology-enabled and **"customer-centric" service delivery model** for voucher administration.
- Create a **"best-in-class" integrated real-estate group** including development, asset management and real estate finance.
- Implement **enterprise-wide professional services** through the consolidation and enhancement of "like" functions to better support our customers, partners and internal AHA's departments.

During FY 2015, AHA will continue to implement its ERP program with further process enhancements planned for FY 2016 and FY 2017. Below is a summary of the key planned activities for FY 2015:

Finance, Procurement and Grants (FPG)

- Implement Fixed Assets - Process & Technology
- Complete Construction & Grants Management - Process & Technology
- Implement A/P Vendor Invoice In-Take - Process & Technology
- Develop Custom Financial Reports

Housing Choice and Human Development (HCHD)

- Stabilize selected Customer Service Group (CSG) Business Processes, People, Technology and Policy
- Open Waiting List including kiosks
- Convert non-system data

Real Estate Group (REG)

- Strengthen Real Estate Skills and Capability
- Align Policies & Procedures across programs
- Establish "best practices" with partners

Document Management Automation (DMA)

- Stabilize FPG & HCHD document handling processes to meet Key Performance Indicator (KPI) targets
- Continue training of shared services & document management repository
- Complete REG digital record repository proof of concept
- Continue Archives Scanning

HUD Form 50058A Automation

- Form 50058A entry and PIC (Public & Indian Housing Information Center) submission across all HUD programs

- Enable payment application processing for PBRA and Signature
- Migrate PBRA-based Form 50058A Data to Voyager

Priority 4: Initiate a long-term strategic real estate and human development plan.

FY 2015 FOCUS: Engage partners and stakeholders in a long-term planning process.

AHA first articulated its ten-year strategic plan when it was submitted to HUD in 2004. In the ensuing years, AHA has used its MTW relief and innovations to implement successfully the strategies identified in its ten-year strategic plan to de-concentrate poverty in Atlanta. As with any plan, a refresh is in order.

During FY 2015, AHA's leadership team including the AHA Board of Commissioners will engage AHA's real estate partners and the broader stakeholder community in preparing AHA's five-year strategic plan. Targeted for completion during FY 2015 and with implementation beginning in FY 2016, the strategic plan will lay out AHA's five-year business plan, informed by best practices and lessons learned, changing demographics and trends in the real estate and financial markets.

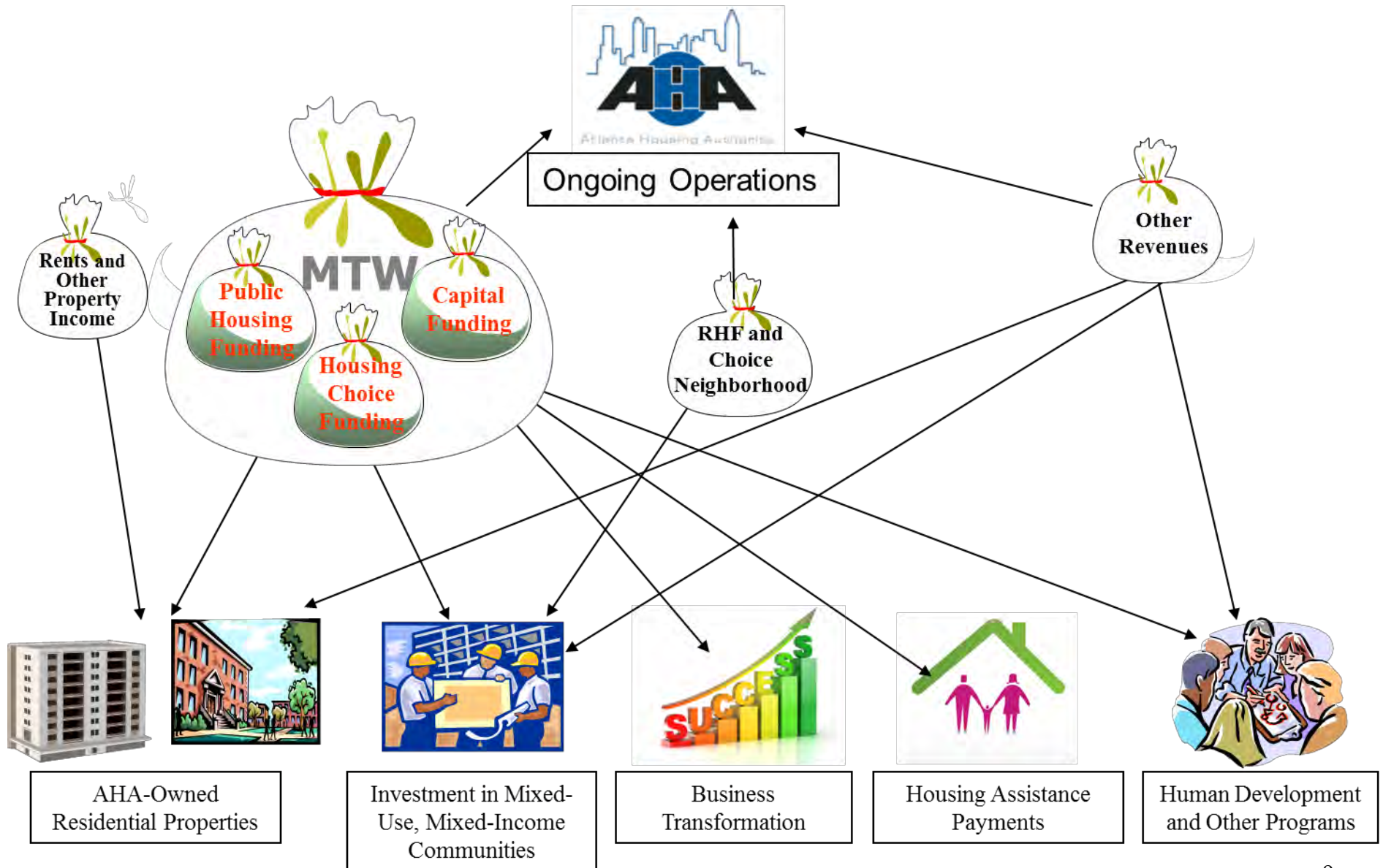
Executive Guidance for the FY 2015 Budget

In addition to the priorities summarized in the previous section, the Interim President and CEO provided the following executive guidance for the development of the FY 2015 Budget:

- AHA will continue to optimize its use of federal funds by increasing the number of families served while reducing corporate expenses.
- Budgets will be developed based only on commitments carried over from FY 2014 and new FY 2015 commitments approved by the Interim President and CEO
- Budgets should be as realistic as possible and should include only items that have a high probability of being accomplished in FY 2015.
- Budgets for AHA-owned residential communities and AHA Headquarters building should be reviewed for cost savings.
- Professional services should be evaluated to determine if they can be handled internally, reduced or eliminated.
- No new hires, including the filling of vacant positions, will be included in the Budget without the approval of the Interim President and CEO.

Please refer to the FY 2015 MTW Plan for additional information. The sources of funds to support AHA's four priorities and associated expenditures are provided in the "Sources of Funds Assumptions" and "Uses of Funds Assumptions" sections of this narrative. A flowchart illustrating the Sources and Uses of Funds is provided on the next page.

Sources and Uses of Funds



BUDGET PRESENTATION

The FY 2015 Budget is presented in a “Sources and Uses of Funds” format. Certain non-cash items such as depreciation and amortization are not included in this presentation. As a result, the financial information presented in this Budget is not intended to comply with Generally Accepted Accounting Principles.

The following sections should be read in conjunction with the FY 2015 Budget Schedules following this narrative.

In order to provide meaningful comparisons to the FY 2015 Budget, figures for FY 2014 Board Approved Budget (“FY 2014 Budget”) and FY 2014 Annual Projections (based on March 2014 Year-To-Date Actuals) are included in the majority of the FY 2015 Budget Schedules.

SOURCES OF FUNDS ASSUMPTIONS

AHA projects that it will require \$242.8 million to execute its FY 2015 Budget, a \$18.8 million decrease from the total sources of \$261.6 million projected in the FY 2014 Budget. The FY 2014 Budget included the drawdown of \$26.3 million of MTW funds accumulated in prior years in order to cover all budgeted expenditures. The FY 2015 Budget, on the other hand, uses only current year sources, augmented by non-MTW prior year funds which were accumulated in prior years for specific purposes.

CURRENT YEAR SOURCES OF FUNDS

In FY 2015, AHA projects that it will receive \$235.1 million in funds from external sources during the fiscal year, a \$2.1 million increase over the FY 2014 Budget. The details behind each of the fund components are explained in the following sections.

Moving to Work (MTW) Single Fund

Under AHA’s MTW Agreement, AHA administers its funding for the Housing Choice Vouchers Program (HCVP), Public Housing Operating Subsidy (Operating Subsidy) and Capital Fund Program (CFP) as a single fund (MTW Single Fund) in a substantially less-regulated environment with increased programmatic flexibility. Notwithstanding this increased flexibility, there remain ongoing program-specific budgeting, accounting and reporting responsibilities to HUD. AHA will continue to receive funds from these three program areas in accordance with HUD’s annual appropriations process.

Fiscal Years, the Congressional Appropriations Process and HUD Funding (See chart below)

HUD’s HCVP, Operating Subsidy and CFP are funded through the annual federal appropriations process. On January 17, 2014 the President signed the Consolidated Appropriations Act, 2014, (2014 Appropriations Act) which includes the funds that HUD is providing to public housing authorities for calendar year 2014 which is HUD’s Funding Year (HFY) 2014.

| Calendar Year 2014 | | | | | | | | | | | | Calendar Year 2015 | | | | | | | | | | | |
|--|-----|-----|-----|-----|-----|---------------------------|-----|-----|-------------------------------|-----|-----|------------------------------|-----|-----|-----|-----|-----|-------------|-----|-----|-----|-----|-----|
| Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| Oct 2013 <- Federal Fiscal Year (FFY) 2014 | | | | | | | | | Federal Fiscal Year (FFY)2015 | | | | | | | | | FFY 2016 -> | | | | | |
| HUD Funding Year (HFY) 2014 | | | | | | | | | | | | HUD Funding Year (HFY) 2015 | | | | | | | | | | | |
| <- AHA Fiscal Year (FY) 2014 | | | | | | AHA Fiscal Year (FY) 2015 | | | | | | AHA Fiscal Year (FY) 2016 -> | | | | | | | | | | | |

AHA's fiscal year begins on July 1 and ends on June 30. The AHA FY 2015 Budget, therefore, includes six months (July–December 2014) that will be funded based on HFY 2014. Based on the provisions of the 2014 Appropriations Act, HUD has established HCVP, Operating Subsidy and CFP funding levels for public housing agencies for calendar year 2014.

The last six months of AHA's FY 2015 Budget (January–June 2015) will be funded based on HFY 2015 funding. Although the Congressional Federal Fiscal Year (FFY) 2015 appropriations process has just begun, the Bipartisan Budget Agreement of 2014 provides for funding levels in the FFY 2015 Budget at substantially the same levels as FFY 2014.

AHA's FY 2015 Budget is based, therefore, on HFY 2014 funding levels on the assumption that these levels will be repeated for HFY 2015.

HUD Proration Factors and Recapture

HUD funds a public housing authority (PHA) based on its determination of the PHA's authorization using calculations unique to each HUD program. HUD compares the total authorizations for all PHAs with the funds provided by Congress for each program. HUD then applies a reduction factor, known as proration, to each PHA's authorization to determine the actual level of funding. For example, a 90% proration would provide only 90% of authorized funding to a PHA.

The 2014 Appropriations Act did not fully fund HUD programs, resulting in a 99.7% proration for HCVP funds and an 89% proration for Operating Subsidy. Capital Funds are not prorated but are allocated based on the amount of Congressional funding for those programs. The AHA FY 2015 Budget assumes that

these proration levels and Capital Fund grant award levels will be repeated for HFY 2015.

The 2014 Appropriations Act authorizes HUD to make up any shortfall in HCVP by the "recapture" of a PHA's Housing Choice reserves that exceed a level to be established by the Secretary of HUD. MTW agencies are also subject to this recapture, which in the case of AHA would impact AHA's MTW Single Fund cash balances. HUD did not recapture any AHA's MTW cash balances as a result of the 2014 Appropriations Act and the FY 2015 Budget does not anticipate any recapture in FY 2015.

To mitigate possible recapture risk and other financial exposure in an ever-changing regulatory environment, AHA commenced the development of a Cash Management Strategy during FY 2014 which will be finalized in FY 2015.

Housing Choice Voucher Program (HCVP) Funding

AHA's FY 2015 Budget includes \$200.1 million in HCVP funds, a \$15.0 million increase over the FY 2014 Budget. This is composed of \$191.1 million in funding for 19,069 MTW qualified vouchers (MTW HCVP) and \$9.0 million for non-MTW special purpose vouchers.

While AHA receives most of its HCVP funds as part of its MTW Single Fund, it also receives separate funds for 735 special-purpose non-MTW vouchers. These special-purpose non-MTW vouchers are Mainstream, Family Unification Program and Veterans Affairs Supportive Housing (VASH) vouchers. Such vouchers, by virtue of the related appropriations language, will never be eligible for inclusion in AHA's MTW Single Fund and are calculated using HUD's standard formulas. During FY 2015, AHA expects that HUD will provide \$9.0

million in HCVP funds for these non-MTW vouchers, including funds for 75 new VASH vouchers projected to be issued to AHA in early FY 2015. Participants using these special vouchers are managed within AHA's MTW program, but special accommodations apply in accordance with HUD guidance for each program.

PHAs earn administrative fees from HUD for each non-MTW voucher under contract. Included in the \$9.0 million is \$0.5 million in administrative fees to be earned during FY 2015 for special purpose vouchers. Funding for the administration of MTW vouchers is included in the calculation of HUD's MTW Housing Choice funding and is not identified separately.

HUD provides AHA with additional vouchers when property owners involved in other HUD subsidy programs in AHA's jurisdiction opt out of those programs and HUD provides funding for special-purpose tenant protection vouchers for the benefit of the affected residents. Such vouchers are administered by AHA and are not considered MTW vouchers for the first 12 months. AHA routinely elects to add these vouchers to the MTW voucher count upon the first anniversary of the voucher award. The FY 2015 Budget does not include revenue or expenses for any "Opt Out" vouchers. AHA currently is not aware of any pending Opt Outs.

For simplicity of presentation, all non-MTW vouchers and their related revenue and expenses are included as MTW Housing Choice vouchers in the Sources and Uses of Funds schedule, although they are managed as special-purpose vouchers and reported to HUD separately.

Public Housing Operating Subsidy (Operating Subsidy)

During FY 2015, AHA projects that HUD will provide \$15.0 million in Operating Subsidy, a \$1.3 million increase over the FY 2014 Budget, based on 89% proration (85% in the FY 2014 Budget) of funding calculated for 1,953 units at the 13 AHA-owned residential communities and 2,221 AHA-assisted units at 34 mixed-income, mixed-finance (MIMF) properties located in 16 master-planned communities.

Capital Fund Program (CFP) Funding

HUD establishes CFP budgets at the time of annual grant awards based on characteristics of public-housing-assisted units subsidized by AHA under its Annual Contributions Contract with HUD, as amended. While CFP funds are part of the MTW Single Fund, they are provided to AHA on a reimbursable basis. Any unexpended portion of the grant may be used for future year expenditures during the term and subject to the conditions of the grant award. AHA must expend each annual grant within four years of its award. The FY 2015 Budget projects HUD's will reimburse \$3.7 million in CFP funds, representing a decrease of \$11.5 million from the FY 2014 Budget.

Timing and Amounts of MTW Single Fund Draws

While the use of MTW Single Fund funds is fully fungible, HUD manages the three components separately with unique regulations for each HUD program. Each month, AHA may draw funds from HUD in order to meet AHA's fiscal needs, as well as to satisfy any specific requirements of a funding source. Since some of these requirements are tied to actual expenditures, draws each month and in total for FY 2015 may not align with the Budget.

It is probable that AHA will not draw all funds authorized by HUD in FY 2014 prior to June 30, 2014, in order comply with the regulatory and statutory guidelines of the HUD programs. All HUD funds not drawn in FY 2014 or FY 2015 will remain available for use in the following fiscal year.

Current Year Sources of Funds not Included in the MTW Single Fund

Tenant Dwelling Revenue

AHA projects it will receive \$5.7 million in Tenant Dwelling Revenue from the 13 AHA-owned residential communities during FY 2015. This amount reflects a slight increase over the FY 2014 Budget corresponding to the assumption of a 2% increase in Social Security benefits for the majority of residents. This rental revenue is used to fund operating expenses at those communities.

Rent collected by the Owner Entities from AHA-assisted residents in MIMF communities is not revenue to AHA because AHA does not own nor control these properties. AHA provides operating subsidy to the Owner Entities of these communities for the AHA-assisted units to the extent rent collected from the AHA-assisted residents does not cover the operating cost attributable and related to such units, pursuant to the regulatory and operating agreements or PBRA Agreements between the Owner Entities and AHA.

Replacement Housing Factor (RHF) Grants

RHF Grants are used to fund activities under AHA's Revitalization Program. HUD calculates RHF funding based on the characteristics of public-housing-assisted units subsidized by

AHA that have been demolished or sold and their replacement has not otherwise been funded by HUD. Similar to CFP funds, these funds are provided to AHA on a reimbursable basis. Any unexpended portion of the grant may be used for future year expenditures during the term and subject to the conditions of the grant award. During FY 2015, AHA projects that it will use and HUD will reimburse \$7.4 million in RHF funds related to the revitalization of AHA's master-planned communities, representing a \$4.2 million decrease from the FY 2014 Budget. Please refer to Schedule H for details by community.

Choice Neighborhoods Implementation Grant

AHA submitted an application to HUD for a Choice Neighborhoods Implementation Grant in September 2013. At the time of publication of this Budget, HUD had not yet announced the awardees of the 2013 grant awards.

In anticipation of receiving a Choice Neighborhoods Grant, the FY 2015 Budget includes \$4.2 million in expenditures, further detailed in Schedule H, to advance the planning and preliminary activities required to successfully implement the plan outlined in our grant application. The Budget anticipates using \$1.7 million in grant proceeds and \$2.5 million in MTW Single Fund for these expenditures. In the event that AHA is not awarded a Choice Neighborhoods Grant, AHA will scale back the scope of the expenditures to align with AHA's commitments toward the project.

National Housing Compliance (NHC)

AHA will continue its fee-based business relationship with Georgia HAP Administrators, Inc., *dba* National Housing Compliance (NHC). AHA, as a member of NHC, earns

unrestricted fees generated by performance-based contract administration (PBCA) services conducted by NHC on behalf of HUD. No MTW or other AHA restricted funds support NHC operations. During FY 2015, AHA projects it will receive \$0.5 million in distributions as a NHC member compared to \$0.6 million in the FY 2014 Budget. The projected FY 2015 distributions may vary depending on the duration of NHC's contract extensions and the outcome of HUD's award of pending PBCA contracts.

Development-related Fees

AHA projects that it will close the mixed-income, mixed-finance rental transaction for Centennial Place I in FY 2015 and earn \$0.4 million in Development and Transaction Fees related to the closing. In addition, AHA projects the receipt of \$0.4 million in Asset Management Fee Income related to previously closed deals.

Other Current Year Revenue

During FY 2015, AHA anticipates it will receive \$0.2 million from various sources including cell tower and other miscellaneous revenue.

Major Non-Operating Sources

Due to their uncertainty, sources from the collection of certain receivables or sale of property are excluded from the FY 2015 Budget.

SOURCES OF FUNDS FROM PRIOR YEAR ACCUMULATIONS

In addition to the use of funds received from external sources during FY 2015, AHA plans to use funds which it has accumulated or received in prior years. As described below, these funds were accumulated from a variety of sources for specific purposes and may have restrictions on their use. Accordingly, AHA has determined which funds accumulated or received in prior years are best suited for its FY 2015 Budget uses.

Funds Restricted for Revitalization Activities

AHA, in partnership with its private-sector development partners, will continue to advance its revitalization master plans for sustainable, market-rate quality, mixed-use, mixed-income communities. During FY 2015, AHA anticipates using \$6.9 million in cash that has been accumulated for these purposes, representing a \$6.7 million increase over the FY 2014 Budget. AHA will use RHF grants, MTW funds and Public Improvement funds from the City of Atlanta and its Affiliates to leverage private sources of funds raised by its private-sector development partners to advance the revitalization activities.

National Housing Compliance (NHC)

In addition to using current year revenues from NHC, during FY 2015 AHA plans to use \$0.3 million in NHC funds accumulated in prior years to fund activities which are not allowed to be funded by federal source.

Public Improvement Funds Provided by the City of Atlanta and Other City Agencies

The City of Atlanta and its Affiliates have supported AHA's Revitalization Program activities by providing funds for infrastructure and other public improvements in the public right-of-way. These funds typically have come from the sale of special purpose bonds (e.g., Tax Allocation District (TAD) bonds and Water & Sewer bonds). Depending on the source of funding, the City either provides the funds to AHA in advance of construction or as reimbursement for completed construction. During FY 2015, AHA anticipates using \$0.6 million in Public Improvement Funds provided in advance by the City of Atlanta and its Affiliates. Pursuant to agreements with the City, AHA's private-sector development partners execute the public improvement work in order to better coordinate and integrate the construction-related activities.

Drawdown of MTW Funds Accumulated in Prior Years

In accordance with the terms of AHA's MTW Agreement, HUD has provided AHA funds under the Housing Choice Voucher Program, Public Housing Operating Subsidy and Capital Fund Program each year since 2004, which are combined into AHA's MTW Single Fund. If annual MTW Single Fund revenue exceeds the MTW expenditures, the balance remains available to be used for planned MTW activities in future years and to supplement future annual HUD MTW funds when proration reduces funding below levels necessary to meet AHA's mission and MTW objectives.

In the event that sources from current year and sources from non-MTW prior year accumulations are not sufficient to cover

all uses of funds, AHA may elect to draw MTW Funds accumulated in prior years to fund MTW-eligible activities.

The FY 2015 Budget does not anticipate the use of MTW funds accumulated in prior years. However, should Congress or HUD elect to reduce funding during FY 2015 below projected levels, AHA may draw upon MTW funds accumulated in prior years to meet budgeted requirements.

USES OF FUNDS ASSUMPTIONS

AHA projects the use of \$242.0 million to support its FY 2015 Budget, representing a \$19.2 million reduction from the FY 2014 Budget, despite the planned increase in the number of families served in FY 2015.

Housing Assistance and Operating Subsidy Payments (Schedule B)

During FY 2015, AHA projects it will provide Housing Assistance and Operating Subsidy Payments totaling \$146.7 million to various Owner Entities, landlords, tenants and other housing authorities, representing a \$2.9 million increase over the FY 2014 Budget.

Tenant-Based and Homeownership Vouchers (Schedule B-1)

The Budget includes \$97.4 million to support AHA's Housing Choice Tenant-Based Voucher Program, a \$4.9 million increase over the FY 2014 Budget, which is comprised of the following:

- This Budget will fund a total of 9,818 Housing Choice participant households by fiscal year end, including 7,562 households (\$76.4 million) in AHA's jurisdiction and 2,256 households (\$19.3 million) for whom AHA is responsible, but who reside outside AHA's jurisdiction and have "ported" their voucher to that jurisdiction under HUD's voucher portability policy. AHA expects to pay \$1.1 million in Voucher Portability Administrative Fees to other public housing authorities to administer these ported vouchers.
- In its FY 2015 MTW Plan, AHA committed to increasing the total number of families served through all programs from 21,857 to 21,993 households by the end

of FY 2015. To accomplish this goal and offset attrition, AHA intends to issue 600 vouchers to eligible households drawn from AHA's Housing Choice waiting list and to also absorb 84 additional participants who "port in" to Atlanta from other public housing agencies.

- AHA plans to initiate two new programs that will use an additional 75 vouchers in FY 2015. The Tenant-Based Supportive Housing program will use 50 vouchers for individuals graduating from Shelter-Plus Supportive Housing and 25 vouchers will be used to support a program for children transitioning from foster care.
- In addition, AHA expects to complete during FY 2015 the leasing for 75 Veteran Affairs Supportive Housing (VASH) vouchers.
- The Budget includes \$0.1 million for Leasing Incentive Fees which will be used to aid AHA in negotiating rental agreements for selected hard-to-house households, where needed.
- This Budget also supports 59 homeownership vouchers (\$0.4 million) which provide payments to eligible homeowners to assist them in making their monthly mortgage payments.

Project Based Rental Assistance (PBRA) (Schedule B-2)

Under the auspices of AHA's PBRA Program, an Owner Entity agrees with AHA to set aside an agreed percentage of units in its market rate or supportive housing community in exchange for long-term PBRA assistance for such units, thereby making such units affordable to eligible low-income households.

The FY 2015 Budget includes \$36.4 million in projected PBRA payments, a \$1.2 million decrease from the FY 2014 Budget, to support 5,086 AHA-assisted households at 68 participating mixed-income and supportive housing communities.

The FY 2015 Budget reflects the conversion (reformulation) of 301 mixed-income, mixed-finance units at Centennial Place from Section 9 Operating Subsidy to Section 8 rental assistance under AHA's PBRA program. While this conversion was originally budgeted in FY 2014, the effective date has now been established as July 1, 2014.

The FY 2015 Budget includes \$0.7 million, or 2% of the PBRA budget, as a contingency for rent increases which may be approved by AHA during the fiscal year. The FY 2014 Budget reflected a \$1.5 million contingency.

Mixed-Income Communities Operating Subsidy for AHA-Assisted Units (Schedule B-3)

Each AHA-sponsored mixed-income, mixed-finance rental community is owned by a public/private partnership. As a part of the development agreement, AHA provides operating subsidy for AHA-assisted units. The Budget includes \$12.9 million in operating subsidy to support 2,221 households at 34 AHA-sponsored mixed-use, mixed-income properties, representing a \$0.8 million decrease from the FY 2014 Budget. Included in the FY 2015 operating subsidy are operating and capital reserve contingencies totaling \$1.6 million, as negotiations with partners regarding AHA's proposed new methodology for computing operating subsidy have yet to be finalized.

Operating Divisions Expense (Schedule C)

The Budget includes \$12.7 million for AHA's Operating Divisions, a \$2.7 million reduction from the FY 2014 Budget. The Operating Divisions include:

- The **Customer Services Group (CSG)**, with a FY 2015 Budget of \$7.7 million, manages the various components of AHA's Tenant-Based Voucher program and includes the departments of Customer Service Group Administration, Housing Services, Inspections Services and Human Development Services. This group is responsible for comprehensive service delivery to all AHA's Housing Choice participants. This group is a one-stop shop where clients' needs will be assessed and services effectively delivered through strategic partnership with highly skilled service providers.
- The **Real Estate Group (REG)**, with a FY 2015 Budget of \$4.5 million, includes three main functions:
 - **Real Estate Development** manages AHA's development, acquisition and revitalization activities.
 - **Real Estate Oversight & Services** provides property management oversight for AHA-owned residential communities, AHA-assisted units at MIMF communities and AHA's portfolio of PBRA communities.
 - **Real Estate Finance & Investments** manages AHA's Homeownership Program, provides asset management for mixed-income communities and AHA's portfolio of PBRA communities as well as market and financial analysis support to the Real Estate Group and other AHA departments.

- The **Operations Support Group** (new in FY 2015 but formed from reassigned REG employees and former Draper consultants), with a FY 2015 Budget of \$0.6 million provides analytical support to both Operating Divisions and manages AHA's fleet of vehicles.

AHA's longstanding contract with Draper and Associates will end on June 30, 2014. Upon the expiration of the contract, AHA plans to hire or enter into contractual agreement with ten former Draper consultants. Thus, the FY 2015 Budget assumes the conversion of the Draper consultants into AHA employees (eight) or contractors (two). This conversion is expected to result in savings of \$1.6 million in FY 2015 Budget from the FY 2014 Budget. (See Schedule J)

Corporate Administration Expense (Schedule D)

The Budget provides \$23.0 million for Corporate Administration Expense, a \$4.7 million decrease from the FY 2014 Budget for Corporate Administration Expense (Including Non-ERP Solutions). The Corporate Administration includes the following departments:

- **Executive Office** provides strategic leadership and enterprise-wide guidance.
- **Office of General Counsel** provides legal support through in-house counsel and external legal services.
- **Finance** provides financial leadership and services including accounting, treasury, budgeting and forecasting, external and internal financial reporting in compliance with various regulatory requirements, tax reporting as well as internal control guidance.
- **Records & Information Management** was formed to create an enterprise-wide document management capability to centralize the management of AHA's records in order to support various ERP projects and provide shared services to all AHA departments, with the ultimate goal of substantially reducing the use of paper. This group supports the life-cycle management of AHA's physical and electronic documents/records and also provides printing, copying and other administrative services.
- **Information Technology** leads the technology strategy for AHA including ERP implementation and support as well as the design, implementation and management of the systems required to support operations. This department also provides day-to-day IT support to the enterprise including AHA-owned residential communities, as well as system and data security.
- **Acquisition & Management Services** leads AHA's contracting and procurement function. This department is also responsible for AHA's diversity, labor and other regulatory compliance tracking and reporting (i.e. Minority and Women Business Enterprises statistics, Davis-Bacon, e-Verify).
- **Office of Policy & Strategy** leads the development and oversight of corporate policies and the standardization of procedures; leads strategic planning; and drives strategic goal setting and tracking at the enterprise level. This department is accountable for the acquisition of public and private funding sources that support AHA's strategic priorities, as well as leveraging the Centers of Expertise as revenue-generating tools.

- **External & Governmental Affairs & Corporate Communications** cultivates and manages AHA's relationships with local government and community stakeholders. The department promotes and maintains the enterprise standard for all communications, and develops and executes AHA's enterprise-wide communications strategy which includes the company's internet, intranet and various media for AHA constituents.
- **Enterprise Program Management Office** provides best practice project management services and tools for the enterprise and facilitates communication, decision-making and alignment with strategic objectives to ensure projects are completed on time and within budget. This department is organized for scalability with a lean core team which can staff-up depending of project activity level.
- **Corporate Administrative Support** (new in FY 2015 but formed from reassigned REG employees) provides supervision to Human Resources, Acquisition & Management Services and the Enterprise Program Management Office and manages special projects.
- **Human Resources Operations** leads the people strategy for the enterprise including the organization design, recruitment, talent management, training and professional development. This department also manages payroll, employee benefits, pension plans and risk management.

AHA's Employee Compensation

The FY 2015 Budget includes salaries and benefits for 250 permanent and temporary employees down from 259 in the FY 2014 Budget despite the addition of eight employees from the conversion of Draper consultants, as discussed above.

The Budget includes a 3% merit increase for permanent employees with salaries less than \$157,100 to be effective in September 2014. See also section "Employee Compensation Special Funding Restrictions" below for funding restrictions.

The Budget provides for employer paid benefits at the same employee/employer ratio as in the FY 2014 as well as a projected 8% increase in major health care plan costs during the last six months of FY 2015.

Unlike FY 2013 and FY 2014, the FY 2015 Budget does not provide for Pay for Performance bonuses for FY 2015 employee performance, representing a reduction of \$1.3 million from the FY 2014 Budget. See also section "Employee Compensation Special Funding Restrictions" below for funding restrictions.

Employee Compensation Special Funding Restrictions

The 2014 Appropriations Act restricts the use of Public Housing Operating Subsidy, Capital Fund Program and Housing Choice Voucher Program funds for the payment of salaries to employees of local housing authorities who earn in excess of \$157,100 annually. AHA projects that it will pay approximately \$0.7 million during FY 2015 in excess of the Congressional limit in connection with compensation earned and expensed during FY 2014. This is due to the fact that the excess compensation is calculated on a calendar basis. In accordance with the guidance from HUD, AHA will pay the excess compensation from eligible non-federal sources.

Human Development, Supportive Housing Services and Community Relations (Schedule E)

AHA projects spending \$3.4 million, a \$0.6 million increase over the FY 2014 Budget, for programs and activities that

facilitate access to Human Development services for AHA-assisted households. These services are in addition to those provided directly by private management and development companies at AHA-owned residential communities, which are addressed in Schedule F. Major FY 2015 Human Development Support initiatives include:

- \$2.4 million for the provision of intensive case management for families with complex needs, the Good Neighbor training program, Aging Well programs for seniors, supportive services and activities for youth.
- \$0.6 million for AHA's new Housing Stabilization Fund, which is designed to provide temporary financial assistance to renters who are not participants in other AHA programs.

Operating Expense for AHA-Owned Residential Communities and Other AHA Properties (Schedule F)

AHA projects to spend \$15.8 million to operate AHA-owned residential communities, including Human Development services, representing a \$1.4 million decrease from the FY 2014 Budget. In addition, the Budget provides for a total of \$2.6 million for Payments in Lieu Of Taxes (PILOT), property maintenance and security at AHA Headquarters and other AHA properties, a \$0.8 million decrease from the FY 2014 Budget.

Modernization of AHA-Owned Residential Communities and AHA Headquarters Capital Expenditures (Schedule G)

AHA projects that it will spend \$4.6 million in FY 2015 to make critical and necessary capital improvements at the AHA-owned residential communities. An additional \$1.7 million is projected to be used to provide pre-development loans to the developers to

facilitate the creation of plans for the repositioning of the properties by AHA's Property Management/Developer partners to market-quality standards.

AHA also projects to spend \$0.3 million on capital expenditures at its Headquarters during FY 2015 for various technology investments.

Development and Revitalization Expenditures (Schedule H)

AHA projects that it will spend \$29.6 million in FY 2015, a \$9.8 million decrease from the FY 2014 Budget. The main components of the FY 2015 Budget are as follows:

- Development and revitalization activities as AHA and its private-sector development partners continue to advance the master plans for eight AHA-sponsored master-planned, mixed-use, mixed-income communities;
- Advancing the Choice Neighborhood transformation plan with its private-sector development partners for the continued revitalization of the University Homes site (Scholars' Landing) and the surrounding neighborhoods in the study area; and
- Beginning the exploration of opportunities for the development of other AHA properties.

ERP Solution (Schedules I, I-1 & I-2)

As a key component of its Business Transformation Initiative, AHA went "live" during October 2013 with Housing Choice and Human Development (HCHD), the second and most complex phase of the project. While AHA plans to complete the stabilization of HCHD in the early part of FY 2015, AHA also

projects that the remaining scope of the ERP Solution, including associated business processes and training, will be substantially delivered and operational by the end of FY 2015 with some process optimization continuing into FY 2016 and FY 2017. AHA anticipates spending approximately \$1.4 million for the completion of the entire project, including optimization through FY 2017, of which \$1.1 million in FY 2015. Consequently, the total ERP Program Spending is expected to reach \$14.5 million, slightly (\$0.2 million) over the total Project Cost approved by the Board in June 2012. (See Schedule I-1)

Debt Service on Energy Performance Contract (EPC) Capital Lease (Sources and Uses of Funds Schedule)

In FY 2012, AHA entered into an Energy Performance Contract (EPC) which used a \$9.1 million EPC capital lease along with supplemental MTW funds to further implement energy conservation and efficiency solutions at the AHA-owned residential communities. These improvements are substantially complete. The FY 2015 debt service for the EPC capital lease is expected to amount to \$0.6 million. HUD's EPC program provides for continued HUD subsidy funding at the utility consumption rates existing prior to the improvements. Utility savings realized from these improvements, therefore, cover the debt service.

RECLASSIFICATIONS WITHIN THE FY 2015 BUDGET

The FY 2015 Budget Resolution authorizes AHA to reallocate between funding sources, business lines, departments and accounts, as necessary, to execute the FY 2015 Annual MTW Plan as long as AHA remains within the FY 2015 Budget

spending (uses) authority approved by the Board of Commissioners.

ACTUAL TO BUDGET REPORTING

At least quarterly, AHA will provide reports to the Board of Commissioners of actual sources and uses of funds against the FY 2015 Budget and explain significant variances.

The Housing Authority of the City of Atlanta, Georgia

FY 2015 Budget

(Excludes Non-Cash Items)

Sources & Uses of Funds

| Schedule | | FY 2014 Board | | |
|----------|---|-----------------------|------------------------|----------------------------------|
| | | FY 2015 Budget | Approved Budget | FY 2014 Annual Projections*** |
| | Sources of Funds | | | |
| | Current Year Sources of Funds* | | | |
| | Housing Choice Voucher Funds | \$ 200,137,526 | \$ 185,139,920 | \$ 185,139,920 |
| | Public Housing Operating Subsidy | 14,960,730 | 13,650,684 | 17,769,098 |
| | Capital Funds Program (CFP) | 3,690,380 | 15,202,406 | 3,904,600 |
| | Total MTW Single Fund | \$ 218,788,636 | \$ 213,993,010 | \$ 206,813,618 |
| | Tenant Dwelling Revenue | \$ 5,691,014 | \$ 5,566,578 | \$ 5,566,578 |
| | Replacement Housing Factor (RHF) Grants | 7,397,034 | 11,616,438 | 2,008,366 |
| | Choice Neighborhood Implementation Grant | 1,705,299 | - | - |
| | National Housing Compliance (NHC) | 500,000 | 500,000 | 600,000 |
| | Development-related Fees | 820,814 | 1,028,400 | 1,028,400 |
| | Other Current Year Revenue | 205,428 | 250,400 | 360,000 |
| | Major Non-Operating Sources** | - | - | 24,208,612 |
| | Total Current Year Sources of Funds | \$ 235,108,225 | \$ 232,954,826 | \$ 240,585,574 |
| | Sources of Funds from Prior Year Accumulations * | | | |
| | Funds Restricted for Revitalization Activities | \$ 6,915,058 | \$ 207,451 | \$ 907,162 |
| | National Housing Compliance (NHC) Funds Accumulated in Prior Years | 268,114 | - | 288,000 |
| | Public Improvement Funds Provided by the City of Atlanta and Other City Agencies | 555,000 | 2,114,000 | - |
| | Total Sources of Funds from Prior Year Accumulations | \$ 7,738,172 | \$ 2,321,451 | \$ 1,195,162 |
| A | Total Sources of Funds | \$ 242,846,397 | \$ 235,276,277 | \$ 241,780,736 |
| | Uses of Funds | | | |
| B | Housing Assistance and Operating Subsidy Payments | \$ 146,691,124 | \$ 143,824,153 | \$ 139,016,403 |
| C | Operating Divisions Expense | 12,734,697 | 15,444,131 | 14,556,134 |
| D | Corporate Administration Expense (Including Non-ERP Solutions in FY 2014) | 22,973,053 | 27,644,041 | 24,369,260 |
| E | Human Development, Supportive Housing Services and Community Relations | 3,416,432 | 2,778,737 | 1,195,380 |
| F | Operating Expense for AHA-Owned Residential Communities and Other AHA Properties | 18,336,021 | 20,622,298 | 19,182,116 |
| G | Modernization of AHA-Owned Residential Communities and AHA Headquarters Capital Expenditures | 6,616,000 | 8,260,334 | 2,455,938 |
| H | Development and Revitalization Expenditures | 29,552,346 | 39,259,944 | 8,452,615 |
| I | ERP Solution | 1,059,400 | 2,410,945 | 1,632,352 |
| | Debt Service on Energy Performance Contract (EPC) Capital Lease | 646,510 | 984,749 | 932,378 |
| | Total Uses of Funds | \$ 242,025,583 | \$ 261,229,332 | \$ 211,792,576 |
| | Excess (Shortfall) of Sources over Uses of Funds before Drawdown of MTW Funds Accumulated in Prior Years | \$ 820,814 | \$ (25,953,055) | \$ 29,988,160 |
| | Drawdown of MTW Funds Accumulated in Prior Years | - | 26,323,055 | - |
| | Excess of Sources over Uses of Funds after Drawdown of MTW Funds Accumulated in Prior Years | \$ 820,814 | \$ 370,000 | \$ 29,988,160 |

* Current Year Sources of Funds refer to funds which AHA receives from external sources during the fiscal year. Sources of Funds from Prior Year Accumulations refer to the use of non-MTW cash balances available at the beginning of the fiscal year.

** Major Non-Operating Sources in FY 2014 includes \$21.4 million in reimbursement of prior year public improvements from the Perry Bolton TAD bond proceeds and \$2.8 million from the sale of property.

*** FY 2014 Annual Projections on all applicable schedules represents an annual forecast based on March 2014 Year-To-Date Actuals.

The Housing Authority of the City of Atlanta, Georgia
FY 2015 Budget
(Excludes Non-Cash Items)

Sources & Uses of Funds by Major Activities & Programs
Schedule A

| | MTW Single Fund | National Housing Compliance | Revitalization Activities | FY 2015 Total Budget |
|---|-----------------------|--------------------------------|------------------------------|-------------------------|
| Sources of Funds | | | | |
| Current Year Sources of Funds* | | | | |
| Housing Choice Voucher Funds | \$ 200,137,526 | \$ - | \$ - | \$ 200,137,526 |
| Public Housing Operating Subsidy | 14,960,730 | - | - | 14,960,730 |
| Capital Funds Program (CFP) | 3,690,380 | - | - | 3,690,380 |
| Total MTW Single Fund | \$ 218,788,636 | \$ - | \$ - | \$ 218,788,636 |
| Tenant Dwelling Revenue | \$ 5,691,014 | \$ - | \$ - | \$ 5,691,014 |
| Replacement Housing Factor (RHF) Grants | - | - | 7,397,034 | 7,397,034 |
| Choice Neighborhood Implementation Grant | - | - | 1,705,299 | 1,705,299 |
| National Housing Compliance (NHC) | - | 500,000 | - | 500,000 |
| Development-related Fees | - | - | 820,814 | 820,814 |
| Other Current Year Revenue | 205,428 | - | - | 205,428 |
| Total Current Year Sources of Funds | \$ 224,685,078 | \$ 500,000 | \$ 9,923,147 | \$ 235,108,225 |
| Sources of Funds from Prior Year Accumulations * | | | | |
| Funds Restricted for Revitalization Activities | \$ - | \$ - | \$ 6,915,058 | \$ 6,915,058 |
| National Housing Compliance (NHC) Funds Accumulated in Prior Years | - | 268,114 | - | 268,114 |
| Public Improvement Funds Provided by the City of Atlanta and Other City Agencies | - | - | 555,000 | 555,000 |
| Total Sources of Funds from Prior Year Accumulations | \$ - | \$ 268,114 | \$ 7,470,058 | \$ 7,738,172 |
| Total Sources of Funds | \$ 224,685,078 | \$ 768,114 | \$ 17,393,205 | \$ 242,846,397 |
| Uses of Funds | | | | |
| Housing Assistance and Operating Subsidy Payments | \$ 146,691,124 | \$ - | \$ - | \$ 146,691,124 |
| Operating Divisions Expense | 12,196,338 | 69,916 | 468,443 | 12,734,697 |
| Corporate Administration Expense | 22,286,555 | 686,498 | - | 22,973,053 |
| Human Development, Supportive Housing Services and Community Relations | 3,404,732 | 11,700 | - | 3,416,432 |
| Operating Expense for AHA-Owned Residential Communities and Other AHA Properties | 18,336,021 | - | - | 18,336,021 |
| Modernization of AHA-Owned Residential Communities and AHA Headquarters Capital Expenditures | 6,616,000 | - | - | 6,616,000 |
| Development and Revitalization Expenditures | - | - | 29,552,346 | 29,552,346 |
| ERP Solution | 1,059,400 | - | - | 1,059,400 |
| Debt Service on Energy Performance Contract (EPC) Capital Lease | 646,510 | - | - | 646,510 |
| Total Uses of Funds | \$ 211,236,680 | \$ 768,114 | \$ 30,020,789 | \$ 242,025,583 |
| Excess (Shortfall) of Sources over Uses of Funds before MTW Funds Used for Revitalization Activities | \$ 13,448,398 | \$ - | \$ (12,627,584) | \$ 820,814 |
| MTW Funds Used for Revitalization Activities | (13,448,398) | - | 13,448,398 | - |
| Excess of Sources over Uses of Funds after MTW Funds Used for Revitalization Activities | \$ - | \$ - | \$ 820,814 | \$ 820,814 |

* Current Year Sources of Funds refer to funds which AHA receives from external sources during the fiscal year. Sources of Funds from Prior Year Accumulations refer to the use of non-MTW cash balances available at the beginning of the fiscal year.

The Housing Authority of the City of Atlanta, Georgia
FY 2015 Budget

Schedule B

Housing Assistance and Operating Subsidy Payments

| Schedule | Description | | | |
|--|---|-----------------------|-------------------------------------|----------------------------------|
| | | FY 2015 Budget | FY 2014 Board Approved Budget | FY 2014 Annual Projections |
| B-1 | Tenant-Based and Homeownership Vouchers | \$ 97,412,886 | \$ 92,514,025 | \$ 91,102,481 |
| B-2 | Project-Based Rental Assistance (PBRA) | 36,421,291 | 37,613,870 | 33,426,368 |
| B-3 | Mixed-Income Communities Operating Subsidy for AHA-Assisted Units | 12,856,947 | 13,696,258 | 14,487,554 |
| Total Housing Assistance and Operating Subsidy Payments | | \$ 146,691,124 | \$ 143,824,153 | \$ 139,016,403 |

The Housing Authority of the City of Atlanta, Georgia
FY 2015 Budget

Schedule B-1

Tenant-Based and Homeownership Vouchers

| Description | FY 2015 Budget | FY 2014 Board Approved Budget | FY 2014 Annual Projections |
|--|----------------------|-------------------------------------|----------------------------------|
| In Jurisdiction Tenant-Based Vouchers | \$ 76,415,998 | \$ 71,566,589 | \$ 70,866,358 |
| Out of Jurisdiction (Port Out) Tenant-Based Vouchers | 19,325,210 | 19,227,623 | 18,707,958 |
| Voucher Portability Administrative Fees | 1,136,677 | 1,105,813 | 1,028,508 |
| Leasing Incentive Fees | 100,000 | 100,000 | 57,971 |
| Homeownership Vouchers | 435,000 | 514,000 | 441,687 |
| Total Tenant-Based and Homeownership Voucher Payments | \$ 97,412,886 | \$ 92,514,025 | \$ 91,102,481 |

The Housing Authority of the City of Atlanta, Georgia
FY 2015 Budget

Schedule B-2
Project-Based Rental Assistance (PBRA)

| Community | FY 2015 Budget | FY 2014 Board Approved Budget | FY 2014 Annual Projections |
|------------------------------------|---------------------------|--|---|
| Adamsville Green | \$ 579,331 | \$ 578,716 | \$ 582,952 |
| Arcadia at Parkway Village | 784,958 | 791,907 | 783,168 |
| Ashley Auburn Pointe I | 86,094 | 86,844 | 86,095 |
| Ashley Collegetown II | 82,078 | 92,210 | 82,397 |
| Ashley Courts at Cascade I | - | 92,422 | 16,115 |
| Ashley Courts at Cascade II | 16,320 | 67,714 | 9,388 |
| Ashley Courts at Cascade III | - | 28,518 | 5,700 |
| Ashton at Browns Mill | 544,228 | 536,467 | 544,101 |
| Atrium at Collegetown | 925,456 | 940,129 | 923,567 |
| Auburn Glenn | 1,222,446 | 1,240,826 | 1,230,796 |
| Avalon Park Family | 549,826 | 546,615 | 549,451 |
| Avalon Park Senior | 1,239,317 | 1,233,605 | 1,242,917 |
| Avalon Ridge Family | 731,752 | 764,404 | 729,089 |
| Campbell Stone | 1,431,217 | 1,419,931 | 1,430,861 |
| Capitol Gateway I | - | 38,937 | 22,977 |
| Capitol Gateway II | 191,674 | 178,667 | 191,245 |
| Centennial Place I* | 385,049 | 656,515 | - |
| Centennial Place II* | 354,873 | 257,025 | - |
| Centennial Place III* | 356,544 | 264,593 | - |
| Centennial Place IV* | 327,801 | 331,711 | - |
| Columbia at Sylvan Hills | 575,866 | 581,433 | 574,284 |
| Columbia Colony Senior | 425,807 | 458,371 | 425,573 |
| Columbia Commons | 95,789 | 111,332 | 94,373 |
| Columbia Heritage | 1,038,455 | 1,059,397 | 1,036,531 |
| Columbia High Point Senior | 579,944 | 590,005 | 579,655 |
| Columbia Mechanicsville Apartments | 319,524 | 358,127 | 320,104 |
| Columbia Senior Blackshear | 540,457 | 553,556 | 540,295 |
| Columbia Senior Edgewood | 1,279,535 | 1,276,165 | 1,278,899 |
| Columbia Senior Mechanicsville | 640,842 | 643,617 | 638,167 |
| Columbia Senior Mlk | 827,332 | 850,689 | 832,995 |
| Columbia South River Gardens | 383,950 | 390,395 | 386,176 |
| Columbia Tower at MLK Village | 723,066 | 750,589 | 722,792 |
| Constitution Avenue Apartments | 516,050 | 537,922 | 517,831 |
| Crogman School Apartments | 301,111 | 295,598 | 299,385 |

* The reformulation of Centennial I through IV to PBRA originally budgeted to occur in FY 2014, is now expected to be effective in FY 2015.

Continued on next page

The Housing Authority of the City of Atlanta, Georgia
FY 2015 Budget

Schedule B-2

Project-Based Rental Assistance (PBRA) (Continued)

| Community | FY 2015 Budget | FY 2014 Board Approved Budget | FY 2014 Annual Projections |
|--|---------------------------|--|---|
| First Step | \$ 234,306 | \$ 269,725 | \$ 233,791 |
| Gateway at East Point | 691,103 | 702,044 | 688,227 |
| GE Towers | 629,592 | 627,395 | 627,467 |
| Heritage Green | 279,295 | 279,227 | 277,559 |
| Heritage Station Family | 801,350 | 847,524 | 802,515 |
| Heritage Station Senior | 1,270,594 | 1,299,182 | 1,279,761 |
| Highbury Terraces | 124,264 | 135,816 | 83,943 |
| Imperial Hotel | 711,084 | 355,542 | - |
| Legacy at Walton Lake | 192,113 | 185,436 | 191,669 |
| Manor at Scotts Crossing | 716,742 | 785,611 | 714,893 |
| Mechanicsville Crossing | 269,598 | 281,515 | 268,007 |
| Mechanicsville Station | 348,362 | 361,034 | 351,872 |
| O'Hearn House | 291,259 | 305,868 | 292,816 |
| Odyssey at Villas | 235,442 | 221,690 | 235,687 |
| Park Commons-Gates Park (HFOP) | 1,042,117 | 1,052,908 | 1,038,900 |
| Park Commons-Gates Park (HFS) | 793,697 | 848,883 | 794,025 |
| Parkside at Mechanicsville | 301,643 | 309,312 | 300,879 |
| Pavilion Place | 338,561 | 350,393 | 340,711 |
| Peaks at MLK | 622,279 | 665,818 | 632,867 |
| Quest Village III | 80,242 | 75,705 | 80,763 |
| Renaissance at Park Place South Senior | 661,976 | 554,638 | 659,020 |
| Retreat at Edgewood | 395,471 | 407,923 | 395,768 |
| Seven Courts | 204,326 | 193,544 | 203,368 |
| Summit Trail | 285,814 | 334,891 | 295,073 |
| Veranda at Auburn Pointe | 660,092 | 673,755 | 665,905 |
| Veranda at Auburn Pointe II | 894,444 | 965,386 | 895,689 |
| Veranda at Auburn Pointe III | 916,678 | 913,521 | 916,505 |
| Veranda at Carver Senior | 743,555 | 783,951 | 742,785 |
| Veranda at Collegetown | 692,454 | 709,538 | 692,913 |
| Veranda at Scholars Landing | 960,505 | 740,880 | 784,123 |
| Villas of H.O.P.E | 228,014 | 243,875 | 228,384 |
| Welcome House | 130,156 | 116,417 | 130,312 |
| Woodbridge at Parkway Village | 729,463 | 742,475 | 728,896 |
| Woods at Glenrose | 173,866 | 167,496 | 173,397 |
| Contingency for Rent Increases | 714,143 | 1,500,000 | - |
| Total Project-Based Rental Assistance (PBRA) Payments | \$ 36,421,291 | \$ 37,613,870 | \$ 33,426,368 |

The Housing Authority of the City of Atlanta, Georgia

FY 2015 Budget

Schedule B-3

Mixed-Income Communities Operating Subsidy for AHA-Assisted Units

| Community | FY 2015 Budget | FY 2014 Board Approved Budget | FY 2014 Annual Projections |
|---|----------------------|-------------------------------------|----------------------------------|
| Atrium at Collegetown | \$ 449,495 | \$ 428,780 | \$ 366,698 |
| Ashley Terrace at West End | 72,790 | 163,187 | 159,204 |
| Ashley Auburn Pointe I | 269,443 | 303,926 | 296,508 |
| Ashley Auburn Pointe II | 173,690 | 163,354 | - |
| Capitol Gateway I | 381,386 | 438,553 | 427,860 |
| Capitol Gateway II | 265,446 | 274,497 | 267,804 |
| Ashley Courts at Cascade I | 338,972 | 357,514 | 348,792 |
| Ashley Courts at Cascade II | 188,264 | 148,839 | 145,212 |
| Ashley Courts at Cascade III | 148,388 | 166,780 | 162,708 |
| Columbia Creste | 327,678 | 386,413 | 375,814 |
| Centennial Place I* | - | - | 290,484 |
| Centennial Place II* | - | - | 230,448 |
| Centennial Place III* | - | - | 296,352 |
| Centennial Place IV* | - | - | 298,404 |
| Columbia Estates | 297,387 | 345,447 | 343,417 |
| Columbia Commons | 274,439 | 288,984 | 295,040 |
| Columbia Grove | 218,354 | 285,611 | 312,691 |
| Ashley Collegetown | 319,231 | 467,072 | 455,676 |
| Ashley Collegetown II | 320,131 | 379,156 | 369,912 |
| Columbia Mechanicsville Apartments | 326,866 | 404,839 | 396,120 |
| Columbia Village | 125,165 | 141,264 | 141,740 |
| Gardens at Collegetown** | 192,000 | 221,892 | 183,330 |
| Magnolia Park I | 504,017 | 504,017 | 491,724 |
| Magnolia Park II | 474,596 | 474,596 | 463,020 |
| Mechanicsville Crossing | 334,986 | 406,686 | 397,423 |
| Mechanicsville Station | 325,128 | 387,423 | 395,478 |
| Columbia Park Citi | 370,462 | 415,014 | 453,573 |
| Parkside at Mechanicsville VI | 272,201 | 342,431 | 334,420 |
| Columbia Senior Residences at Mechanicsville | 225,099 | 236,575 | 212,815 |
| Villages at Carver I | 643,646 | 815,947 | 796,044 |
| Villages at Carver II | 169,023 | 256,234 | 249,984 |
| Villages at Carver III | 550,468 | 688,298 | 671,518 |
| Villages at Carver V | 363,408 | 420,735 | 410,472 |
| Villages at Castleberry Hill I | 312,292 | 471,500 | 459,996 |
| Villages at Castleberry Hill II | 323,025 | 562,859 | 549,132 |
| Villages of East Lake I | 607,451 | 849,432 | 944,408 |
| Villages of East Lake II | 1,136,537 | 1,286,814 | 1,286,909 |
| Veranda at Auburn Pointe | 127,483 | 211,589 | 206,424 |
| Operating Contingency | 1,028,000 | - | - |
| Capital Reserve Contingency | 400,000 | - | - |
| Total Mixed-Income Communities Operating Subsidy Payments for AHA-Assisted Units | \$ 12,856,947 | \$ 13,696,258 | \$ 14,487,554 |

* The reformulation of Centennial I through IV to PBRA, originally budgeted to occur in FY 2014, is now expected to be effective in FY 2015.

** Supportive services for Gardens at Collegetown are reported on Schedule E, Human Development, Supportive Housing Services and Community Relations.

The Housing Authority of the City of Atlanta, Georgia
FY 2015 Budget

Schedule C
Operating Divisions Expense

| | Salaries, Benefits & Taxes | Professional Services* | Other Staff Augmentation* | Other* | FY 2015 Budget | FY 2014 Board Approved Budget | FY 2014 Annual Projections |
|--|----------------------------------|---------------------------|------------------------------|-------------------|----------------------|-------------------------------------|----------------------------------|
| Customer Services Group | | | | | | | |
| Customer Services Group Administration | \$ 1,305,635 | \$ - | \$ 33,000 | \$ 13,140 | \$ 1,351,775 | \$ 1,128,702 | \$ 1,491,728 |
| Housing Services | 3,218,331 | 488,375 | 232,920 | 17,105 | 3,956,731 | 4,132,623 | 4,298,703 |
| Inspections Services | 1,545,695 | 60,000 | - | 11,085 | 1,616,780 | 1,514,007 | 1,656,971 |
| Human Development Services | 721,905 | - | - | 15,640 | \$737,545 | 510,955 | 689,572 |
| Total Customer Services Group | \$ 6,791,566 | \$ 548,375 | \$ 265,920 | \$ 56,970 | \$ 7,662,831 | \$ 7,286,287 | \$ 8,136,974 |
| Real Estate Group | | | | | | | |
| Office of Chief Real Estate Officer | \$ 380,651 | \$ - | \$ - | \$ 9,295 | \$ 389,946 | \$ 387,972 | \$ 187,972 |
| Real Estate Oversight & Services | 1,418,636 | 301,881 | - | 32,845 | 1,753,362 | 4,164,161 | 3,522,620 |
| Real Estate Development | 987,721 | - | - | 24,838 | 1,012,559 | 1,232,284 | 932,284 |
| Real Estate Finance & Investments | 1,267,033 | 45,599 | - | 27,659 | 1,340,291 | 1,688,734 | 1,307,834 |
| Total Real Estate Group | \$ 4,054,041 | \$ 347,480 | \$ - | \$ 94,637 | \$ 4,496,158 | \$ 7,473,151 | \$ 5,950,710 |
| Operations Support Group (New in FY 2015) | 269,688 | - | 203,320 | 102,700 | 575,708 | 130,000 | 75,000 |
| Pay for Performance Program | - | - | - | - | - | 554,693 | 393,450 |
| Total Operating Divisions Expense | \$ 11,115,295 | \$ 895,855 | \$ 469,240 | \$ 254,307 | \$ 12,734,697 | \$ 15,444,131 | \$ 14,556,134 |

* Please refer to "Support for Schedule C" at the end of this presentation for additional details of each expense category.

The Housing Authority of the City of Atlanta, Georgia

FY 2015 Budget

Schedule D

Corporate Administration Expense (Including Non-ERP Solutions in FY 2014)

| | Salaries, Benefits & Taxes | Legal & Professional Services** | Other Staff Augmentation ** | Software Licenses & Hardware/ Software Expense** | Other** | FY 2015 Budget | FY 2014 Board Approved Budget | FY 2014 Annual Projections |
|--|----------------------------------|---------------------------------------|-----------------------------------|--|---------------------|----------------------|-------------------------------------|----------------------------------|
| Corporate Administration Expense | | | | | | | | |
| Executive Office | \$ 509,263 | \$ 60,000 | \$ - | \$ - | \$ 122,689 | \$ 691,952 | \$ 727,714 | \$ 1,129,215 |
| Office of General Counsel | 1,957,310 | 535,000 | | - | 64,869 | 2,557,179 | 2,641,312 | 2,460,812 |
| Finance | 1,722,213 | 409,000 | 15,000 | - | 48,970 | 2,195,183 | 2,387,417 | 2,373,667 |
| Internal Audit | - | - | - | - | - | - | 278,155 | 12,000 |
| Records & Information Management | 1,270,897 | 2,000 | 274,560 | - | 844,172 | 2,391,629 | 2,123,931 | 1,975,492 |
| Information Technology | 4,334,004 | 498,150 | 241,740 | 1,622,070 | 463,340 | 7,159,304 | 7,006,719 | 6,600,320 |
| Acquisition & Management Services | 946,777 | 34,924 | - | - | 48,479 | 1,030,180 | 1,052,929 | 991,154 |
| Office of Policy & Strategy | 867,841 | 672,500 | - | - | 35,651 | 1,575,992 | 2,159,617 | 1,298,872 |
| External & Governmental Affairs & Corporate Communications * | 655,524 | 15,000 | - | - | 25,650 | 696,174 | 669,647 | 700,107 |
| Enterprise Program Management Office | 339,840 | - | 295,500 | - | 5,250 | 640,590 | 1,454,330 | 1,400,617 |
| Corporate Administrative Support (New in FY 2015) | 311,842 | 300,000 | | | 1,050 | 612,892 | - | - |
| Human Resources Operations | 720,653 | 208,530 | - | - | 104,328 | 1,033,511 | 1,523,593 | 1,242,084 |
| Activities Managed by Human Resources Department: | | | | | | | | |
| Professional Development & Training | 25,000 | - | - | - | 381,000 | 406,000 | 568,000 | 228,000 |
| Business Transformation & Change Management | - | - | 106,300 | - | - | 106,300 | 626,700 | 681,700 |
| HR Technology Solutions | - | 50,000 | - | - | - | 50,000 | 76,470 | 46,470 |
| Recruitment Fees | - | 100,000 | - | - | - | 100,000 | 200,000 | 150,000 |
| Risk Management | - | 2,000 | - | - | 359,167 | 361,167 | 732,200 | 362,200 |
| Severance & Related Expense | - | 15,000 | - | - | 150,000 | 165,000 | 350,000 | 420,000 |
| Pension Contribution | - | - | - | - | 1,000,000 | 1,000,000 | 1,500,000 | 1,500,000 |
| Pension Consulting Services | - | 100,000 | - | - | - | 100,000 | 150,000 | 150,000 |
| Agency-wide Temporary Services | - | - | 100,000 | - | - | 100,000 | 145,000 | 75,000 |
| Pay for Performance Program | - | - | - | - | - | - | 745,307 | 521,550 |
| Total Corporate Administration Expense | \$ 13,661,164 | \$ 3,002,104 | \$ 1,033,100 | \$ 1,622,070 | \$ 3,654,615 | \$ 22,973,053 | \$ 27,119,041 | \$ 24,319,260 |
| Non-ERP Solutions | - | - | - | - | - | - | 525,000 | 50,000 |
| Total Corporate Administration Expense (Including Non-ERP Solutions in FY 2014) | \$ 13,661,164 | \$ 3,002,104 | \$ 1,033,100 | \$ 1,622,070 | \$ 3,654,615 | \$ 22,973,053 | \$ 27,644,041 | \$ 24,369,260 |

* Information for External & Governmental Affairs & Corporate Communications reflects the merging of the Office of Community & Governmental Affairs and Internal Communications in FY 2014.

** Please refer to "Support for Schedule D" at the end of this presentation for additional details of each expense category.

The Housing Authority of the City of Atlanta, Georgia
FY 2015 Budget

Schedule E

Human Development, Supportive Housing Services and Community Relations*

| Description | Managed by | FY 2015 Budget | FY 2014 Board Approved Budget | FY 2014 Annual Projections |
|---|---|---------------------|-------------------------------------|----------------------------------|
| Human Development Support | Customer Services Group | \$ 2,385,300 | \$ 1,750,629 | \$ 716,272 |
| Housing Stabilization Fund | Office of Policy and Strategy | 550,000 | 550,000 | - |
| Supportive Housing Voucher Administration | Office of Policy and Strategy | 50,000 | - | - |
| Supportive Services at Gardens at Collegetown | Real Estate Group | 168,432 | 148,108 | 148,108 |
| Quality Living Services for Seniors | Real Estate Group | 235,000 | 235,000 | 235,000 |
| Community Relations | External & Governmental Affairs & Corporate Communications | 16,000 | 20,000 | 8,000 |
| Corporate Match for AHA Scholarship Fund - Non-MTW funds** | President and CEO | 11,700 | 75,000 | 88,000 |
| Total Human Development, Supportive Housing Services and Community Relations | | \$ 3,416,432 | \$ 2,778,737 | \$ 1,195,380 |

* This schedule does not include Human Development Support provided at AHA-Owned Residential Communities managed by the Property Managers/Developers. Please refer to "Support for Schedule E" at the end of this presentation for additional details on each line item.

** The FY 2014 Budget and Annual Projections include additional non-MTW fund contributions including, but not limited to, a corporate match for employee pledges to the United Way and the United Negro College Fund, as well as contributions to various Atlanta area charity organizations.

The Housing Authority of the City of Atlanta, Georgia

FY 2015 Budget

Schedule F

Operating Expense for AHA-Owned Residential Communities and Other AHA Properties

| | Administrative Expense | Utilities | Maintenance & Operations | Protective Services | Human Development Services | Other* | FY 2015 Budget | FY 2014 Board Approved Budget | FY 2014 Annual Projections |
|---|---------------------------|---------------------|--------------------------------|------------------------|----------------------------------|---------------------|----------------------|-------------------------------------|----------------------------------|
| AHA-Owned Residential Communities | | | | | | | | | |
| Barge Road Highrise | \$ 233,620 | \$ 186,969 | \$ 319,248 | \$ 135,143 | \$ 112,679 | \$ 58,417 | \$ 1,046,076 | \$ 1,139,646 | \$ 1,000,000 |
| Cheshire Bridge Road Highrise | 333,088 | 278,929 | 417,576 | 125,041 | 118,821 | 65,041 | 1,338,496 | 1,562,370 | 1,400,000 |
| Cosby Spear Highrise | 481,439 | 519,066 | 738,300 | 285,780 | 149,219 | 114,150 | 2,287,954 | 2,445,342 | 2,445,342 |
| East Lake Highrise | 245,740 | 220,475 | 397,872 | 131,807 | 112,023 | 61,250 | 1,169,167 | 1,238,796 | 1,100,000 |
| Georgia Avenue Highrise | 187,252 | 156,399 | 267,108 | 111,748 | 71,783 | 33,452 | 827,742 | 946,586 | 946,586 |
| Hightower Manor Highrise | 222,124 | 186,531 | 317,532 | 156,353 | 105,152 | 62,916 | 1,050,608 | 1,153,619 | 1,153,619 |
| Juniper and Tenth Highrise | 291,304 | 272,097 | 381,420 | 164,891 | 118,076 | 63,820 | 1,291,607 | 1,414,351 | 1,414,351 |
| Marian Road Highrise | 408,868 | 407,635 | 465,837 | 117,184 | 151,344 | 91,777 | 1,642,645 | 1,736,736 | 1,736,736 |
| Marietta Road Highrise | 228,952 | 195,669 | 314,976 | 129,467 | 116,756 | 51,461 | 1,037,281 | 1,125,765 | 1,000,000 |
| Martin Street Plaza | 131,364 | 210,665 | 195,768 | 128,928 | 41,628 | 25,471 | 733,824 | 849,789 | 849,789 |
| Peachtree Road Highrise | 341,680 | 346,899 | 486,804 | 125,379 | 138,212 | 83,683 | 1,522,656 | 1,635,980 | 1,400,000 |
| Piedmont Road Highrise | 370,249 | 360,206 | 462,996 | 127,024 | 129,093 | 78,468 | 1,528,036 | 1,617,607 | 1,500,000 |
| Westminster | 49,653 | 95,913 | 120,228 | 12,876 | 8,772 | 12,283 | 299,725 | 331,348 | 331,348 |
| Total AHA-Owned Residential Communities | \$ 3,525,333 | \$ 3,437,453 | \$ 4,885,665 | \$ 1,751,621 | \$ 1,373,555 | \$ 802,189 | \$ 15,775,816 | \$ 17,197,935 | \$ 16,277,771 |
| Other AHA Properties | | | | | | | | | |
| AHA Headquarters Building | \$ 309,075 | \$ 267,327 | \$ 507,609 | \$ 133,764 | \$ - | \$ 32,208 | \$ 1,249,983 | \$ 2,202,252 | \$ 1,702,252 |
| Zell Miller Center | 19,392 | 46,301 | 56,336 | 52,680 | - | - | 174,709 | 135,018 | 115,000 |
| PILOT and Other AHA Land | 6,000 | 165,496 | 715,000 | - | - | 249,017 | 1,135,513 | 1,087,093 | 1,087,093 |
| Total Other AHA Properties | \$ 334,467 | \$ 479,124 | \$ 1,278,945 | \$ 186,444 | \$ - | \$ 281,225 | \$ 2,560,205 | \$ 3,424,363 | \$ 2,904,345 |
| Operating Expense for AHA-Owned Residential Communities and Other AHA Properties | \$ 3,859,800 | \$ 3,916,577 | \$ 6,164,610 | \$ 1,938,066 | \$ 1,373,555 | \$ 1,083,414 | \$ 18,336,021 | \$ 20,622,298 | \$ 19,182,116 |

* **Other** includes insurance, Payments in Lieu of Taxes (PILOT), bad debt expense and miscellaneous expenses not included in the other categories.

The Housing Authority of the City of Atlanta, Georgia
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Schedule G

Modernization of AHA-Owned Residential Communities and AHA Headquarters Capital Expenditures

| | Pre- development Activities | Capital Expenditures* | FY 2015 Budget | FY 2014 Board Approved Budget | FY 2014 Annual Projections |
|---|--------------------------------|--------------------------|---------------------|-------------------------------------|-------------------------------|
| Modernization of AHA-Owned Residential Communities | | | | | |
| Barge Road Highrise | \$ 50,000 | \$ 349,000 | \$ 399,000 | \$ 463,583 | \$ 113,583 |
| Cheshire Bridge Road Highrise | 300,000 | 923,800 | 1,223,800 | 871,690 | 271,690 |
| Cosby Spear Highrise | 343,000 | 799,000 | 1,142,000 | 853,498 | 153,498 |
| East Lake Highrise | 81,750 | 204,000 | 285,750 | 304,151 | 104,151 |
| Georgia Avenue Highrise | 100,000 | 88,200 | 188,200 | 417,406 | 142,406 |
| Hightower Manor Highrise | 83,750 | 180,000 | 263,750 | 704,633 | 154,633 |
| Juniper and Tenth Highrise | 193,500 | 275,000 | 468,500 | 452,835 | 102,835 |
| Marian Road Highrise | 100,000 | 84,300 | 184,300 | 494,098 | 494,098 |
| Marietta Road Highrise | 50,000 | 379,000 | 429,000 | 389,001 | 114,001 |
| Martin Street Plaza | - | 374,300 | 374,300 | 230,203 | 80,203 |
| Peachtree Road Highrise | 50,000 | 92,000 | 142,000 | 733,127 | 83,127 |
| Piedmont Road Highrise | 350,000 | 813,000 | 1,163,000 | 653,863 | 103,863 |
| Westminster | - | 9,200 | 9,200 | 132,246 | 32,246 |
| Total Modernization of AHA-Owned Residential Communities | \$ 1,702,000 | \$ 4,570,800 | \$ 6,272,800 | \$ 6,700,334 | \$ 1,950,334 |
| AHA Headquarters Capital Expenditures | | | | | |
| Technology Investments | \$ - | \$ 343,200 | \$ 343,200 | \$ 651,000 | \$ 150,000 |
| Capital Improvements to AHA Corporate Headquarters | - | - | - | 882,000 | 328,604 |
| Equipment | - | - | - | 27,000 | 27,000 |
| Total AHA Headquarters Capital Expenditures | \$ - | \$ 343,200 | \$ 343,200 | \$ 1,560,000 | \$ 505,604 |
| Total Modernization of AHA-Owned Residential Communities and AHA Headquarters Capital Expenditures | \$ 1,702,000 | \$ 4,914,000 | \$ 6,616,000 | \$ 8,260,334 | \$ 2,455,938 |

* Please refer to "Support for Schedule G" at the end for this presentation for additional details.

The Housing Authority of the City of Atlanta, Georgia
FY 2015 Budget

Schedule H

Development and Revitalization Expenditures

| | <u>Revitalization Community</u> | Auburn Pointe | Capital Gateway | The Villages at Carver | Centennial Place | West Highlands | Mechanicsville | Scholars' Landing | Collegetown at West End | Choice Neighborhood | North Avenue | Future Development | FY 2015 Budget | FY 2014 Board Approved Budget | FY 2014 Annual Projections |
|--|---------------------------------|-------------------|--------------------|---------------------------|---------------------|---------------------|---------------------|----------------------|----------------------------|------------------------|-------------------|-----------------------|----------------------|-------------------------------------|-------------------------------|
| Development and Revitalization Expenditures | | | | | | | | | | | | | | | |
| Demolition & Remediation | | \$ 703,031 | \$ 144,788 | \$ - | \$ - | \$ 330,000 | \$ - | \$ - | \$ - | \$ 250,000 | \$ 150,000 | \$ - | \$ 1,577,819 | \$ 1,212,200 | \$ 1,091,177 |
| Acquisitions | | - | - | - | - | 110,000 | 1,100,000 | - | - | 1,750,000 | - | 2,500,000 | 5,460,000 | 9,540,000 | 2,724,372 |
| Predevelopment Loans | | - | - | - | - | - | - | 1,370,500 | - | - | - | - | 1,370,500 | 195,000 | 87,266 |
| Developer Loan Draws | | - | - | - | - | - | - | 1,141,868 | - | 250,000 | - | - | 1,391,868 | 2,705,493 | 989,682 |
| Site Improvements | | - | - | - | - | - | - | - | - | - | - | - | - | - | 50,006 |
| Extraordinary Sitework | | - | 423,000 | - | - | - | - | 1,869,000 | - | - | - | - | 2,292,000 | 1,200,000 | 397,156 |
| Homeownership | | - | - | - | - | 200,000 | 200,000 | - | 200,000 | 60,000 | - | - | 660,000 | 600,000 | 600,000 |
| Non Residential Structures | | - | - | - | - | - | - | 2,000,000 | - | - | - | - | 2,000,000 | 2,000,000 | - |
| Public Improvements | | - | - | - | 520,000 | 8,345,262 | - | 2,700,320 | - | - | - | - | 11,565,582 | 9,987,355 | 1,786,776 |
| Choice Neighborhood Sustainability | | - | - | - | - | - | - | - | - | - | - | - | - | 10,250,000 | - |
| Consulting and Professional Services | | 78,000 | 50,000 | 88,000 | - | 54,000 | 179,039 | 215,795 | 50,000 | - | - | 270,000 | 984,834 | 1,345,896 | 566,560 |
| Legal Expense | | 25,000 | 15,000 | - | 35,000 | - | 40,000 | 50,000 | - | 80,000 | - | 125,000 | 370,000 | 224,000 | 159,620 |
| Community Improvements | | - | - | - | - | - | - | - | - | 610,000 | - | - | 610,000 | - | - |
| Administrative Salaries & Benefits | | - | - | - | - | - | - | - | - | 176,333 | - | - | 176,333 | - | - |
| Office Rent | | - | - | - | - | - | - | - | - | 37,500 | - | - | 37,500 | - | - |
| Human Development Support | | - | - | - | - | - | - | - | - | 675,877 | - | - | 675,877 | - | - |
| Tenant Service Salaries & Benefits | | - | - | - | - | - | - | - | - | 246,033 | - | - | 246,033 | - | - |
| Supplies-Grounds | | - | - | - | - | - | - | - | 20,000 | 25,000 | - | - | 45,000 | - | - |
| Other Misc Admin Expenses | | - | - | - | - | - | - | - | - | 89,000 | - | - | 89,000 | - | - |
| Total Development and Revitalization Expenditures | | \$ 806,031 | \$ 632,788 | \$ 88,000 | \$ 555,000 | \$ 9,039,262 | \$ 1,519,039 | \$ 9,347,483 | \$ 270,000 | \$ 4,249,743 | \$ 150,000 | \$ 2,895,000 | \$ 29,552,346 | \$ 39,259,944 | \$ 8,452,615 |
| Sources of Funds | | | | | | | | | | | | | | | |
| Replacement Housing Factor (RHF) Grants | | \$ 38,000 | \$ - | \$ - | \$ - | \$ 1,767,425 | \$ 1,353,990 | \$ 4,237,619 | \$ - | \$ - | \$ - | \$ - | \$ 7,397,034 | \$ 11,616,438 | \$ 2,008,366 |
| Choice Neighborhood Implementation Grant | | - | - | - | - | - | - | - | - | 1,705,299 | - | - | 1,705,299 | - | - |
| Funds Restricted for Revitalization Activities | | | | | | | | | | | | | | | |
| Accumulated in Prior Years | | - | - | - | - | 6,676,210 | - | 38,848 | 200,000 | - | - | - | 6,915,058 | 207,451 | 907,162 |
| Public Improvement Funds Provided by the City of Atlanta | | - | - | - | 555,000 | - | - | - | - | - | - | - | 555,000 | 2,114,000 | - |
| MTW Funds used for Revitalization | | 768,031 | 632,788 | 88,000 | - | 694,000 | 240,000 | 5,366,135 | 70,000 | 2,544,444 | 150,000 | 2,895,000 | 13,448,398 | 26,323,055 | 6,538,087 |
| Total Sources of Funds | | \$ 806,031 | \$ 632,788 | \$ 88,000 | \$ 555,000 | \$ 9,137,635 | \$ 1,593,990 | \$ 9,642,602 | \$ 270,000 | \$ 4,249,743 | \$ 150,000 | \$ 2,895,000 | \$ 30,020,789 | \$ 40,260,944 | \$ 9,453,615 |
| Fees for Service to Support Administrative Expenses | | \$ - | \$ - | \$ - | \$ - | \$ 98,373 | \$ 74,951 | \$ 295,119 | \$ - | \$ - | \$ - | \$ - | \$ 468,443 | \$ 1,001,000 | \$ 1,001,000 |

The Housing Authority of the City of Atlanta, Georgia

FY 2015 Budget

Schedule I ERP Solution

| | FY 2015 Budget | FY 2014 Board Approved Budget | FY 2014 Annual Projections |
|---|-------------------------|-------------------------------------|----------------------------------|
| One Time Investment | | | |
| YARDI Professional Services excluding Orion | | | |
| Implementation Services | \$ 679,400 | \$ 875,977 | \$ 530,482 |
| Customizations | - | 75,000 | 110,000 |
| Total YARDI Professional Services excluding Orion | 679,400 | 950,977 | 640,482 |
| Bolt-ons, Extensions, Integrations and Related Services plus ECM Software and Related Services including Orion | - | 391,548 | 550,000 |
| Transformation Professional Services | - | 101,870 | 101,870 |
| Total One Time Investment | \$ 679,400 | \$ 1,444,395 | \$ 1,292,352 |
| Software Licensing Costs | 380,000 | 466,550 | 340,000 |
| Total Investment Excluding Contingency | \$ 1,059,400 | \$ 1,910,945 | \$ 1,632,352 |
| Contingency | - | 500,000 | - |
| Total ERP Solution | \$ 1,059,400 | \$ 2,410,945 | \$ 1,632,352 |

Capital Planning – FY 2016

Major Capital Needs, Projects, and Estimated Costs

This section describes AHA's capital plans using MTW funds. In FY 2016, AHA projects it will continue to dedicate funds toward capital improvement projects, related construction management and design fees at the 13 AHA-Owned Residential Communities.

AHA established four priorities for FY 2016 capital improvements at the AHA-Owned Residential Communities:

1. Health and safety of residents
2. Property viability
3. Energy conservation
4. Projects that support the planned future rehabilitation of the properties to include providing gap financing for the redevelopment of the AHA-Owned Residential Communities or providing repayment of the EPC loan in advance of the subsidy conversion for a property.

The expected sites for the work include all the AHA-Owned Residential Communities: Barge Road Highrise, Cheshire Bridge Road Highrise, Cosby Spear Highrise, East Lake Highrise, Georgia Avenue Highrise, Hightower Manor Highrise, Juniper and Tenth Highrise, Marian Road Highrise, Marietta Road Highrise, Martin Street Plaza, Peachtree Road Highrise, Piedmont Road Highrise, and Westminster.

AHA plans the following expenditures for FY 2016:

- Pre-development loans for the redevelopment of Cosby Spear Highrise, Juniper and Tenth Highrise, Piedmont Road Highrise and Cheshire Bridge Road Highrise: \$925,000.
- Pay the balance of the EPC Loan for Cosby Spear Highrise, Cheshire Bridge Road Highrise, and Piedmont Road Highrise: \$2,400,000.
- Complete capital improvements and/or support financing for Barge Road Highrise, Cheshire Bridge Road Highrise, Cosby Spear Highrise, East Lake Highrise, Georgia Avenue Highrise, Hightower Manor Highrise, Juniper and Tenth Highrise, Marian Road Highrise, Marietta Road Highrise, Martin Street Plaza, Peachtree Road Highrise, Piedmont Road Highrise, and Westminster: \$3,000,000.

Planned Capital Improvements

| AHA-Owned Residential Community | Budget | Capital Improvements |
|-----------------------------------|--------------------|---|
| Barge Road Highrise | \$330,000 | Building Improvements and Furniture, Fixtures & Equipment |
| Cheshire Bridge Road Highrise | \$295,000 | Site Improvements, Building Improvements, and Furniture, Fixtures & Equipment |
| Cosby Spear Highrise | \$615,000 | Building Improvements and Furniture, Fixtures & Equipment |
| East Lake Highrise | \$220,000 | Building Improvements and Furniture, Fixtures & Equipment |
| Georgia Avenue Highrise | \$306,000 | Building Improvements and Furniture, Fixtures & Equipment |
| Hightower Manor Highrise | \$75,000 | Building Improvements and Furniture, Fixtures & Equipment |
| Juniper and Tenth Highrise | \$75,000 | Building Improvements, Site Improvements and Furniture, Fixtures & Equipment |
| Marian Road Highrise | \$154,000 | Site Improvements, Building Improvements, and Furniture, Fixtures & Equipment |
| Marietta Road Highrise | \$240,000 | Building Improvements and Furniture Fixtures, & Equipment |
| Martin Street Plaza | \$160,000 | Site Improvements, Building Improvements, and Furniture Fixtures & Equipment |
| Peachtree Road Highrise | \$375,000 | Building Improvements and Furniture, Fixtures & Equipment |
| Piedmont Road Highrise | \$65,000 | Building Improvements and Furniture, Fixtures & Equipment |
| Westminster | \$90,000 | Building Improvements and Furniture, Fixtures & Equipment |
| Total Capital Improvements | \$3,000,000 | |

As described in the FY 2016 MTW Annual Plan, AHA will explore development options for one or more of the AHA-Owned Residential Communities based on development plans submitted by the PMDs. AHA may choose to utilize funding planned for the capital improvements listed above in order to provide funding to support the redevelopment of those properties chosen as the first priority for reformulation or conversion strategies.

Combined Statements of Revenues, Expenses and Changes in Net Position
For the Year Ended June 30, 2014

The Housing Authority of the City of Atlanta, Georgia
**STATEMENTS OF REVENUES, EXPENSES AND
CHANGES IN NET POSITION**

| | 2014 |
|--|-----------------------|
| OPERATING REVENUES | |
| MTW Single Fund used for operations | |
| Tenant dwelling revenue | \$ 198,835,971 |
| Development grants used for operating expense | 5,794,940 |
| Fees earned from National Housing Compliance | 1,360,826 |
| Other operating revenues | 845,317 |
| Total operating revenues | <u>3,486,292</u> |
| | 210,323,346 |
| OPERATING EXPENSES | |
| Housing assistance and operating subsidy payments | |
| Administration including direct operating division | 139,600,411 |
| Utilities, maintenance and protective services | 44,045,926 |
| Resident and participant services | 13,005,844 |
| Revitalization, demolition and remediation | 2,888,452 |
| General expense | 1,743,722 |
| Depreciation and amortization | 2,548,454 |
| Total operating expenses | <u>14,769,400</u> |
| | <u>218,602,209</u> |
| NET OPERATING INCOME (LOSS) | |
| NON-OPERATING REVENUES (EXPENSES) | (8,278,863) |
| Interest and investment income | |
| Gain (loss) on sale of assets | 516,285 |
| Valuation allowance | 3,073,744 |
| Interest expense | (1,310,053) |
| Total non-operating revenues (expenses) | <u>(461,699)</u> |
| | <u>1,818,277</u> |
| INCOME (LOSS) BEFORE CAPITAL CONTRIBUTIONS | |
| CAPITAL CONTRIBUTIONS | (6,460,586) |
| MTW Single Fund used for modernization of AHA-owned properties and revitalization capital expenditures | |
| Development grants used for revitalization capital expenditures | 4,537,078 |
| Total capital contributions | <u>1,838,783</u> |
| | <u>6,375,861</u> |
| INCREASE (DECREASE) IN NET POSITION | |
| NET POSITION — beginning of year | (84,725) |
| NET POSITION — end of year | <u>440,037,168</u> |
| | <u>\$ 439,952,443</u> |

SOURCE: AHA Comprehensive Annual Financial Report and Independent Auditors' Report for the fiscal years ended June 30, 2014 and 2013



Amended and Restated Statement of Corporate Policies

Adopted by the Board of Commissioners

March 25, 2015

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The Housing Authority of the City of Atlanta, Georgia

Amended and Restated Statement of Corporate Policies

PREAMBLE

The *Amended and Restated Statement of Corporate Policies* adopted (Statement of Corporate Policies) is the controlling policy document governing the rental assistance programs administered by The Housing Authority of the City of Atlanta, Georgia (“Atlanta Housing Authority” or “AHA”). The Statement of Corporate Policies captures the Moving to Work Demonstration policy innovations in effect for the AHA-Sponsored Mixed-Income, Mixed-Finance Residential Communities, AHA-Owned Residential Communities, Housing Choice Tenant-Based Program, Project Based Rental Assistance, and Supportive Housing (collectively “Rental Assistance Programs”). Finally, the Statement of Corporate Policies is organized around Atlanta Housing Authority’s guiding principles and its corporate vision, *Healthy Mixed-Income Communities; Healthy Self-Sufficient Families*.

The Statement of Corporate Policies is organized into the following chapters:

Chapter 1: General Policy Requirements for Rental Assistance Programs

Chapter 2: AHA-Assisted Unit Policies

Chapter 3: Housing Choice Tenant-Based Program Policies

Chapter 4: Supportive Housing Policies

Administrative processes, operating procedures, protocols, and management practices for any policy, initiative, or approach shall be developed pursuant to this Statement of Corporate Policies and are subject to Atlanta Housing Authority’s prior review and approval. Such approval may be amended and/or withdrawn from time-to-time at the discretion of Atlanta Housing Authority.

The President and Chief Executive Officer of Atlanta Housing Authority, as vested by the Board of Commissioners, can authorize revisions, as appropriate, to this Statement of Corporate Policies in order to clarify the original intent of any policy enumerated herein without the prior approval of the Board of Commissioners, provided that any such revision to this Statement of Corporate Policies does not substantially change the original intent of any policy. Significant changes to major policy provisions in this Statement of Corporate Policies must be approved by the Board of Commissioners.

This Statement of Corporate Policies adopted by the AHA Board of Commissioners on March 25, 2015 supersedes the *Amended and Restated Statement of Corporate Policies* adopted on April 3, 2014.

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**AMENDED AND RESTATED STATEMENT OF CORPORATE POLICIES
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CHAPTER 1

GENERAL POLICY REQUIREMENTS FOR RENTAL ASSISTANCE PROGRAMS

ARTICLE ONE.

OBJECTIVE

1. This Chapter 1 sets forth the general requirements applicable to all Rental Assistance Programs covered under this Statement of Corporate Policies (“General Policy Requirements”).
2. While there are policies that are unique to each Rental Assistance Program (“Program-Specific Policies”), the General Policy Requirements represent certain fundamental policies that apply to all Rental Assistance Programs, which are to be used in tandem with the Program-Specific Policies as set forth in Chapters 2, 3 and 4 of this Statement of Corporate Policies.
3. In the event there should be any questions regarding the interpretation of the General Policy Requirements and Program-Specific Policies, the Legal Department and/or Policy Department will respond to any such policy questions.

ARTICLE TWO.

DEFINITIONS

Definitions applicable to the General Policy Requirements in this Chapter 1 of the Statement of Corporate Policies are set forth below.

1. “AHA-Assisted Household” means any household that receives assistance under any one of AHA’s Rental Assistance Programs.
2. “Applicant” means any household that has applied for assistance under a Rental Assistance Program.
3. “Covered Unit” means a Rental Assistance Program unit occupied by an AHA-Assisted Household.
4. “Management Agent” means the management company, property manager and/or other management personnel that manage a property on behalf of the owner of the property that has one or more Covered Units.
5. “Owner Entity” means the owner of the property that contains one or more Covered Units.

ARTICLE THREE.

MOVING TO WORK DEMONSTRATION

1. The Statement of Corporate Policies is aligned with the Amended and Restated Moving to Work Agreement, effective as of November 13, 2008, as further amended by that certain Second Amendment to the Moving to Work Agreement, effective as of January 16, 2009, as may be amended or extended from time to time, by and between the U.S. Department of Housing and Urban Development and Atlanta Housing Authority (MTW Agreement). The MTW Agreement governs and supersedes, as appropriate, applicable Federal laws, rules, regulations, contracts, and agreements that have been or will be waived and/or modified by the MTW Agreement.

2. As a Moving to Work agency, Atlanta Housing Authority has and will continue to establish, implement and evaluate innovative cost-effective affordable housing strategies that are designed to improve operational efficiencies and help low-income families achieve greater economic independence.
3. While recognizing that implementation of various policy initiatives may be immediate, progressive, or refined through various activities and demonstration programs, the implementation of these strategic initiatives, not expressly enumerated in Atlanta Housing Authority's MTW Annual Plan, may be advanced, provided such strategic initiatives are consistent with these policies and the spirit and intent of the authorizations under the MTW Agreement.
4. Administrative procedures, processes and general management practices for new strategic initiatives shall be developed following the intent of this Statement of Corporate Policies and, upon review and approval, may be amended from time-to-time at the discretion of Atlanta Housing Authority.

ARTICLE FOUR.

FAIR HOUSING AND EQUAL OPPORTUNITY

1. Atlanta Housing Authority supports all applicable Federal and State nondiscrimination and fair housing laws and applicable HUD regulations in all housing and program activities. Atlanta Housing Authority responds to fair housing and equal opportunity complaints brought to its attention to ensure compliance with all applicable laws and regulations.
2. Atlanta Housing Authority supports the protections afforded victims under the *Violence Against Women Act* in its Rental Assistance Programs, as applicable.
3. Atlanta Housing Authority acknowledges the importance of serving persons with Limited English Proficiency (LEP) in its Rental Assistance Programs, as applicable. Persons with LEP are individuals who, because of their national origin, do not speak English as their primary language and who have a limited ability to speak, read, write or understand English. In accordance with Federal guidelines, Atlanta Housing Authority, Owner Entities and Management Agents will make reasonable efforts to provide or arrange language assistance for program Applicants and members of AHA-Assisted Households with LEP if they require such assistance in order to access AHA's Rental Assistance Program and related activities.

ARTICLE FIVE.

DECONCENTRATION

1. In order to realize its corporate vision of Healthy Mixed-Income Communities/Healthy Self-Sufficient Families, Atlanta Housing Authority is pledged to outcomes that promote the deconcentration of poverty in the administration of its Rental Assistance Programs.
2. With respect to the percentage of AHA-Assisted Households residing in a multifamily community, Atlanta Housing Authority's Deconcentration Policy provides that:

- A. No more than forty percent (40%) of the Covered Units in a multifamily community built or substantially rehabilitated for occupancy by Families, as this term is defined in Article Seven of this Chapter 1, may be assisted under Section 8 and/or Section 9 of the United States Housing Act of 1937, as amended; and
 - B. Up to 100% of the Covered Units in a multifamily community that was officially designated, built or substantially rehabilitated for occupancy by Elderly Families, Disabled Families, Families and/or Families enrolled in an AHA-approved supportive housing program, as these terms are defined in Article Seven of this Chapter 1, may be assisted under Section 8 and/or Section 9 of the United States Housing Act of 1937, as amended.
3. Under Moving to Work, Atlanta Housing Authority has the authority to pursue locally driven policies, procedures and programs with the aim of developing better, more efficient and effective ways of providing quality, mixed-income housing to low income families
 4. Atlanta Housing Authority will also continue to reposition its portfolio of public housing developments through a variety of strategies, foremost of which is the transformation of its conventional public housing developments into market-rate, mixed-income communities, each with a seamless affordable component and households having a range of incomes and diverse backgrounds.
 5. Atlanta Housing Authority will seek to ensure that the placement of supportive housing units in residential communities will be sensitive and thoughtful in addressing community standards while promoting the unique requirements of supportive housing participants.
 6. Atlanta Housing Authority, in its discretion, may develop a deconcentration strategy that would limit the percentage of AHA-Assisted Households in designated census tracts in the City of Atlanta with the goal and intent of limiting occupancy in areas with high poverty concentrations.

ARTICLE SIX.

REASONABLE ACCOMMODATIONS

Atlanta Housing Authority is committed to assisting persons with disabilities and will make reasonable accommodations in policies, procedures, rules and services when such accommodations are necessary to afford persons with disabilities an equal opportunity to participate in or benefit from its programs. Requests for accommodations must be reasonable, meaning Atlanta Housing Authority, Owner Entities and Management Agents are not required to provide accommodations which would cause either undue financial and administrative burden or a fundamental alteration in the nature of AHA's Rental Assistance Programs. Requests for Reasonable Accommodations will be considered on a case-by-case basis so that consideration can be given to, among other factors, the cost of the requested accommodation, the benefits that the accommodation would provide to the requester and the availability of alternative accommodations that would effectively meet the requester's disability-related needs. These reasonable accommodations shall extend to the administration of AHA's Rental Assistance Programs, as applicable, by Atlanta Housing Authority, Owner Entities and Management Agents with respect to application procedures and program participation.

ARTICLE SEVEN.

DEFINITIONS OF FAMILY

1. A Family is defined as one or more persons who may or may not be related that are residing together in the same household.
2. An Elderly Family is defined as a Family in which each and every member of the household is an “Elderly Person,” age 62 or older and, in addition, may include one or more persons with disabilities as defined below in Section 3 of this Article Seven.
3. A Disabled Family is defined as a Family in which each and every member of the household is a “Disabled Person” with a verified qualifying disability and, in addition, may include one or more Elderly persons. The definition of a Disabled Person in this context is consistent with HUD’s definition of a “person with disabilities” for program eligibility purposes as set forth in Article Eight.
4. Any member of an AHA-Assisted Household who is under the age of 18, a person (other than the head, co-head or spouse) with a verified qualifying disability or a full-time student (subject to documented verification) up to the age of 24 will be considered a dependent of the AHA-Assisted Household. The definition of a “person with disabilities” in this context is consistent with HUD’s definition of a “person with disabilities” for program eligibility purposes as set forth below in Article Eight.

ARTICLE EIGHT.

DISABILITY DEFINITIONS FOR PROGRAM ELIGIBILITY DETERMINATIONS

To determine whether a person is a Disabled Person or a “person with disabilities” for the purpose of establishing program eligibility, HUD applies the following definitions:

1. A Disabled Person is one with an inability to engage in any substantial gainful activity because of any medically determinable physical or mental impairment that is expected to result in death or has lasted or can be expected to last continuously for at least 12 months; or for a blind person at least 55 years old, inability because of blindness to engage in any substantial gainful activities comparable to those in which the person was previously engaged with some regularity and over a substantial period.
2. A developmentally Disabled Person is one with a severe chronic disability that:
 - A. Is attributed to a mental and/or physical impairment;
 - B. Has manifested before age 22;
 - C. Is likely to continue indefinitely;
 - D. Results in substantial functional limitations in three or more of the following areas: capacity for independent living, self-care, receptive and expressive language; learning, mobility, self-direction, and economic self-sufficiency; and

- E. Requires special interdisciplinary or generic care treatment, or other services which are of extended or lifelong duration and are individually planned or coordinated.
- 3. A Disabled Person is also one who has a physical, emotional or mental impairment that:
 - A. Is expected to be of long-continued or indefinite duration;
 - B. Substantially impedes the Disabled Person's ability to live independently; and
 - C. Is such that the Disabled Person's ability to live independently could be improved by more suitable housing conditions.
- 4. A person whose disability is based solely on any drug or alcohol dependence is not to be considered a person with disabilities for program eligibility purposes.

ARTICLE NINE.

LIVE-IN AIDE POLICY

- 1. A Live-in Aide that is essential for the care and support of an Elderly Person or Disabled Person who is a member of an AHA-Assisted Household, the need for which having been certified by a medical or other qualified professional having knowledge of the need, may reside in the Covered Unit with the Elderly Person or Disabled Person.
- 2. As a reasonable accommodation and as approved by AHA, a member of an AHA-Assisted Household who provides the same care and meets the same qualifications as a Live-in Aide would be deemed a "Caretaker." A Caretaker may be granted an exemption from the Work Requirement pursuant to Article Ten, Section 3 of this Chapter 1.
- 3. The AHA-Assisted Household may request a Covered Unit with no more than one additional bedroom under the applicable Rental Assistance Program, in order to provide space in the Covered Unit for a Live-in Aide. The Live-in Aide selected by the AHA-Assisted Household may not be qualified to serve in this capacity if the Live-in Aide requires more than one additional bedroom due to a reason not essential for the care and support of the member of the household who is an Elderly Person or Disabled Person.
- 4. In that Atlanta Housing Authority, the Owner Entities and their respective Management Agents, as applicable, have the sole authority to approve a Live-in Aide, a Live-in Aide must demonstrate her/his suitability to reside in the Covered Unit prior to occupancy, and continue to demonstrate her/his suitability and status as a Live-in Aide for as long as the Live-in Aide resides in the Covered Unit.
- 5. Live-in Aides must consent to screening requirements of Atlanta Housing Authority, the Owner Entities and their respective Management Agents, as applicable, including, without limitation, criminal background screening and a review of past participation in an Atlanta Housing Authority program or residence in the Covered Unit's community or another community owned by Atlanta Housing Authority or an Owner Entity, or a community managed by the Management Agent.

6. Live-in Aides, having no tenancy rights under state law or other rights to the Covered Unit under any Rental Assistance Program, as applicable, must vacate the Covered Unit if the Elderly or Disabled person they are assisting ceases to qualify for a Live-in Aide, ceases to qualify for the Covered Unit, or vacates the premises, which in any case shall result in the Live-in Aide having absolutely no right to continue to reside in the Covered Unit or to receive rental assistance or to remain on the premises.
7. Further, Atlanta Housing Authority, the Owner Entity or Management Agent reserve the right, in each's respective sole discretion, to require a Live-in Aide, who is not a member of the AHA-Assisted Household and therefore not afforded the protections of the Lease or any agreement between AHA and the Owner Entity pursuant to any Rental Assistance Program, as applicable, to vacate the Covered Unit if he or she is no longer performing as a Live-in Aide in the Covered Unit or exhibits such other behavior that is deemed disruptive to the community and/or its residents.

ARTICLE TEN.

WORK REQUIREMENT

Applicants to AHA's Rental Assistance Programs and AHA-Assisted Households under one of AHA's Rental Assistance Programs are required to comply with Atlanta Housing Authority's Work Requirement.

1. The Work Requirement establishes that:

- A. At least one adult member of the household, age 18 - 61 must be legally employed or self-employed in a legitimate business enterprise, appropriately documented, either on a full-time equivalent basis or for at least 30 hours per week;

AND

- B. All other household members, ages 18 – 61, must be actively engaged in one of the following:

- i. Full-Time Work: Legally employed or self-employed either on a full-time equivalent basis or for at least 30 hours per week;
- ii. Full-Time School/Training: Enrolled in and attending an AHA-recognized school or institution as a full-time student; or
- iii. Part-Time Work and Part-Time School/Training: Combined minimum of 30 hours per week of employment and education/training with the following conditions:

- a. Legally employed (but not self-employed) on a part-time basis;

AND

- b. Enrolled in and attending an AHA-recognized school or institution on a part-time basis;

OR

- c. Participating in an AHA-recognized training program.

C. Exemptions from Atlanta Housing Authority's Work Requirement

- i. Elderly Persons are exempt from AHA's Work Requirement.
 - ii. Disabled Persons are also exempt from AHA's Work Requirement. The definition of a Disabled Person in this context is consistent with HUD's definition of a "person with disabilities" for program eligibility purposes as set forth above in Article Eight.
2. Applicants to AHA's Rental Assistance Programs and AHA-Assisted Households assisted under one of AHA's Rental Assistance Programs may either be denied admission to or terminated from the Rental Assistance Program, as applicable, for failure to comply with the Work Requirement.
 3. As a reasonable accommodation, either the head-of-household of the AHA-Assisted Household or another adult member of the household who would otherwise be required to meet the Work Requirement but who is needed for the essential care and support of a member of the household who is an Elderly Person or Disabled Person, or other member who requires essential care and support for an indefinite period of time, the need for which having been certified by a medical or other qualified professional having knowledge of the need, may qualify for a "Caretaker Exemption" from the Work Requirement for as long as the Elderly Person, Disabled Person or other member requires such essential care and support. The procedures for granting Caretaker Exemptions are set forth in the operating procedures of the applicable Rental Assistance Program.

ARTICLE ELEVEN

GENERAL RENT POLICIES

1. Atlanta Housing Authority, in its discretion, may explore innovative rent simplification strategies and methodologies for determining Tenant Rent that are beneficial to AHA-Assisted Households, while streamlining administrative processes, improving cost-effectiveness and promoting operational efficiencies ("Rent Simplification"). Prior to the implementation of any proposed Rent Simplification strategy or methodology, AHA will conduct an impact analysis to determine whether the implementation of any change in determining Tenant Rent will result in unreasonable rent burdens for AHA-Assisted Households ("Rent Burden Analysis"). The Rent Burden Analysis supporting any proposed Rent Simplification strategy or methodology must be submitted to and approved by the AHA Board of Commissioners before implementation.
2. Atlanta Housing Authority, in its discretion, may establish fixed-rate or standard deductions and asset determination procedures to be used in calculating Income-Adjusted Rents. Standard income deductions would replace the calculation of income deductions based on actual expenses. Asset determinations would examine the nature and value of the asset in establishing procedures for setting a schedule of assets that would or would not be used in calculating Income-Adjusted Rents. The President and Chief Executive Officer as approved by the AHA Board of Commissioners is authorized to approve revisions to the schedule of Standard Income Deductions and revisions to the treatment of assets. If it

is determined that the implementation of any such revision could adversely impact Tenant Rent, AHA will conduct a Rent Burden Analysis, which would require AHA Board of Commissioners approval before implementation.

3. AHA, in determining annual household income, will disregard the employment income of an Elderly Person or Disabled Person whose primary source of income is Social Security, SSI, and/or other similar fixed income received from a verified plan (“Annual Fixed Income”), provided the employment income does not result in the discontinuance of the Elderly Person’s or Disabled Person’s sole source of Annual Fixed Income. The definition of a Disabled Person in this context is consistent with HUD’s definition of a “person with disabilities” for program eligibility purposes, and is set forth above in Article Eight. This policy is applicable to all AHA Rental Assistance Programs and serves as the replacement for any applicable HUD rules and regulations. AHA, in its discretion, may establish reasonable verification procedures and documentation requirements to ensure program integrity.
4. The rent payable by an AHA-Assisted Household to Atlanta Housing Authority or the Owner of a Covered Unit is the net tenant rent to owner (“Tenant Rent”). The Tenant Rent is derived by subtracting the allowances for tenant-paid utilities and certain services for the Covered Unit, if any, according to the AHA-approved schedule (“Utility Allowance Schedule”) from the AHA-Assisted Household’s AHA-determined monthly gross affordable rent (“Total Tenant Payment”). Determinations of the Tenant Rent and the Total Tenant Payment will be in accordance with the Operating Procedures established for the applicable Rental Assistance Program.
5. The Utility Allowance Schedule will be analyzed on a periodic and ongoing basis in order to identify any fluctuations and trends in the cost of utilities and certain services within Atlanta Housing Authority’s jurisdiction. If such analysis reveals an extraordinary increase in the cost of utilities and certain services that will have a discernible impact on AHA-Assisted Households, Atlanta Housing Authority will revise the Utility Allowance Schedule and implement it within a reasonable time frame in order to preserve housing affordability for AHA-Assisted Households. Such ongoing analysis notwithstanding, Atlanta Housing Authority will conduct a comprehensive review of the cost of utilities and certain services on an annual basis and issue a Utility Allowance Schedule each calendar year. Based on its ongoing review and analysis of the cost of utilities and certain services and allowance expenses, Atlanta Housing Authority will continue to examine strategies and policies that lead to cost-effective measures and operating efficiencies that will promote the sustainability of the applicable Rental Assistance Program.
6. In order to preserve housing affordability for all AHA-Assisted Households under any of AHA’s Rental Assistance Programs, each AHA-Assisted Household, unless subject to Atlanta Housing Authority’s minimum rent as defined below in Section 7, will pay no less than 30% of the household’s monthly adjusted income for rent, utilities and certain services in determining the applicable Tenant Rent, but no more than a reasonable percentage of the AHA-Assisted Household’s monthly adjusted income (“Rent Burden”), as determined by a Rent Burden

Analysis of all AHA-Assisted Households in AHA's Rental Assistance Programs. Any change in the Tenant Rent based on the Rent Burden Analysis must be reviewed and approved by the AHA Board of Commissioners prior to implementation.

7. AHA-Assisted Households must pay a minimum rent as determined and approved by Atlanta Housing Authority ("Minimum Rent"). AHA may revise its Minimum Rent and establish it as a Total Tenant Payment or Tenant Rent, as these terms are defined above in Section 4 of this Article Ten. A new Minimum Rent will not go into effect until a Rent Burden Analysis has been conducted and approved by the AHA Board of Commissioners and all AHA-Assisted Households have been provided advance notice of the effective date of the new Minimum Rent.
 - A. The Minimum Rent requirement may not apply to AHA-Assisted Households, in which all adult household members are either an Elderly Person and/or Disabled Person. The definition of a Disabled Person in this context is consistent with HUD's definition of a "person with disabilities" for program eligibility purposes as set forth above in Article Eight.
 - B. An AHA-Assisted Household who has previously paid but later becomes unable to pay the Minimum Rent, due to extraordinary financial distress, may request "Hardship Consideration."
 - C. An AHA-Assisted Household may be eligible for Hardship Consideration when any one of the following circumstances is present: (i) the AHA-Assisted Household has lost eligibility or is waiting an eligibility determination for a Federal, State or local assistance program; (ii) the income of the AHA-Assisted Household has decreased because of extraordinary changed circumstances, including layoff from a job; or (iii) such other extraordinary circumstances as Atlanta Housing Authority or the Owner of the Covered Unit may determine.
 - D. Atlanta Housing Authority or the Owner of the Covered Unit shall promptly investigate any request for Hardship Consideration and take appropriate actions based on this investigation to determine whether the AHA-assisted household is experiencing an actual hardship situation and that the AHA-Assisted Household is otherwise in compliance with its obligations under the applicable Rental Assistance Program. Such actions resulting from such determination may include, but not be limited to:
 - i. Temporary suspension of the entire Minimum Rent under such terms as Atlanta Housing Authority shall direct. Such suspensions shall not last greater than ninety (90) days unless otherwise extended upon the written request of the AHA-Assisted Household based on verifiable circumstances reasonably affecting the AHA-Assisted Household's ability to pay the Minimum Rent. The period of the temporary suspension may be extended by the Atlanta Housing Authority or the Owner of the Covered Unit after supervisory review and documented approval of the request;

- ii. Accelerated enrollment in one of Atlanta Housing Authority's approved human development program components;
 - iii. Referral to third party agencies who assist households with the payment of rent; and
 - iv. Such other actions as Atlanta Housing Authority or the Owner of the Covered Unit shall direct.
- E. The AHA-Assisted Household will not be required to pay Minimum Rent arrearages that accumulated during the entire period of a temporary suspension of the Minimum Rent due to an approved Hardship Consideration.
8. If any member of an AHA-Assisted Household loses, quits, leaves, resigns, is terminated or fired from her or his job or loses her or his welfare benefit, the AHA-Assisted Household shall continue to pay the Tenant Rent based on the AHA-Assisted Household member's prior employment income or welfare benefit status. If any such member can provide third party verification satisfactory to the Management Agent that loss of employment or welfare benefit was due solely to a reason beyond her or his control (e.g. reduction-in-force) or other independent action, as applicable, the AHA-Assisted Household will receive consideration for a reduction in Tenant Rent resulting from the change in income due to the loss of employment or loss of benefit.

ARTICLE TWELVE.

RECERTIFICATION

- 1. Atlanta Housing Authority, the Owner or Management Agent of the Covered Unit, as applicable, will reexamine the income, family composition and program compliance of each AHA-Assisted Household on a periodic basis, whether annually, on an interim basis or over some longer interval of time, in accordance with the authorizations under the MTW Agreement and as set forth in the Operating Procedures ("Recertification").
- 2. In order to streamline the Recertification process, Atlanta Housing Authority or the Owner of the Covered Unit may accept a "Recertification Self-Certification" from an AHA-Assisted Household for any one or more of the Recertification criteria set forth in Section 1 of this Article Twelve.
- 3. Atlanta Housing Authority's Program procedures governing the conduct of recertification and the obligations and responsibilities of AHA-Assisted Households are set forth in various written communications and guidelines as set forth and directed by the Operating Procedures.

ARTICLE THIRTEEN.

SPECIAL PROGRAMS, POLICIES AND STRATEGIC INITIATIVES

Atlanta Housing Authority, in its discretion, may establish special programs, policies and strategies designed to address economic, human development or self-sufficiency programs, MTW initiatives, pilot programs, safe and secure community enhancements and admission policies related to the use of bona fide law enforcement agencies or personnel, and homeownership opportunities. Written procedures and processes developed for any special

program, policy and/or strategy must be approved by AHA and/or authorized by the President and Chief Executive Officer for implementation and/or inclusion in the MTW Annual Plan.

ARTICLE
FOURTEEN.

ECONOMIC SELF-SUFFICIENCY

1. Atlanta Housing Authority, in its discretion, may explore strategies that recognize the progression of AHA-Assisted Households toward economic self-sufficiency which may lead to their graduation from a Rental Assistance Program.
2. HUD established the Community Service and Self-Sufficiency Requirement (CSSR) which would require unemployed AHA-Assisted Household members (ages 18 – 61 who are not receiving TANF benefits, exempt from work requirements, engaged in work activities or unable to comply because of a disability) to contribute the HUD-specified number of hours each month to community service or an economic self-sufficiency program. AHA's Work Requirement, as set forth above in Article Ten, applies to its Rental Assistance Programs instead of HUD's CSSR.
3. Each AHA-Assisted Household is responsible for ensuring that any school age member who is under 18 years of age attends school on a regular basis in accordance with local school board policies and state law. Upon the request of Atlanta Housing Authority, an Owner Entity or Management Agent, the AHA-Assisted Household must provide such information, releases and authority to verify compliance and the attendance status of any such school age member of the AHA-Assisted Household.
4. If it is determined that any school age member of the AHA-Assisted Household who is under 18 years of age is not attending school on a regular basis or who has not completed her/his secondary education, such school age member will be required to attend school on a regular basis or enroll or reenroll, as applicable in and attend an accredited public or private secondary academic or technical school. The AHA-Assisted Household must provide to Atlanta Housing Authority, the Owner Entity or the Management Agent such information, releases and authority to verify compliance and the attendance status of any such school age member of the AHA-Assisted Household.
5. Any member of an AHA-Assisted Household who is subject to the Work Requirement and is not working full-time may be required to enroll and satisfactorily participate in an AHA-recognized economic independence program, and if such economic independence program is not a full-time program, such member of the AHA-Assisted Household shall be required to have part-time employment.
6. Any member of an AHA-Assisted Household who is subject to the Work Requirement, regardless of such member's work status (full or part-time employment), may be required to participate in an AHA-recognized economic and life-style initiative that has as one of its components, the completion of an approved planning document, which charts out a path towards economic, and life-style independence and devises strategies to address any barriers confronting the member of the AHA-Assisted Household.

7. Having eliminated the federal earned income disallowance for AHA-Assisted Households paying an Income Adjusted Rent, Atlanta Housing Authority, in its discretion, may implement an Individual Development Account initiative as an approved MTW activity (“IDA Initiative”), which would promote and encourage personal economic independence among AHA-Assisted Households through a monetary incentive program.
 - A. The IDA Initiative would be linked to meaningful capacity-building initiatives offered by a variety of organizations and institutions in Atlanta. A mechanism would be created for eligible AHA-Assisted Households that would allow them to accrue a portion of their rental payments, as determined by Atlanta Housing Authority, and set aside in a separate IDA.
 - B. To fulfill the eligibility requirements of the program, participating AHA-Assisted Households would be required to participate in an AHA-approved personal human development program that sets economic independence milestones.
 - C. AHA-Assisted Households that achieve the self-sufficiency and economic independence milestones would be eligible for reimbursement of IDA funds. Those who do not achieve their milestones would not be eligible for the IDA initiative nor would they be eligible to receive a reimbursement of any portion of the funds in the IDA account.

ARTICLE
FIFTEEN.

CRIMINAL HISTORY SCREENING

Applicants to AHA’s Rental Assistance Programs and AHA-Assisted Households under one of AHA’s Rental Assistance Programs may either be denied admission to or terminated from the Rental Assistance Program, as applicable, if any of their household members are or have been engaged in criminal activity that could reasonably be expected to indicate a threat to the health, safety or welfare of others, including other residents, Atlanta Housing Authority and its staff, Owners, and/or Management Agent staff.

1. OFFENSES SPECIFICALLY IDENTIFIED BY HUD
 - A. Pursuant to 24 CFR § 960.204 and 24 CFR § 982.553 according to the applicable subsidy program, Applicants may be denied admission if any member of their households:
 - i. Has been evicted from federally assisted housing for drug-related criminal activity within the three year period preceding application;
 - ii. Is currently engaging in the illegal use of drugs;
 - iii. Has ever been convicted of drug-related criminal activity for manufacture or production of methamphetamine on the premises of federally assisted housing;

- iv. Is subject to a lifetime registration requirement under a State sex offender registration program; or
- v. Is abusing or demonstrates a pattern of abuse of alcohol that may threaten the health, safety, or right to peaceful enjoyment of the premises by other residents.

B. An AHA-Assisted Household will also be subject to termination or non-renewal of tenancy if, subsequent to admission, Atlanta Housing Authority determines that any of the statements included in Paragraph A above were applicable to an AHA-Assisted Household at the time of admission.

2. VIOLENT OR DRUG-RELATED OFFENSES

Applicants may be denied admission and AHA-Assisted Households may be subject to termination or non-renewal of tenancy if any member of their households have been convicted of, arrested or under an outstanding warrant for, or reasonably believed to be engaged in any Violent or Drug-Related Offenses. Examples of Violent or Drug-Related Offenses include, but are not limited to, the following:

- A. Homicide, Murder, Voluntary Manslaughter;
- B. Rape, Sexual Battery, other Aggravated Sex-Related Crimes;
- C. Child Molestation, Child Sexual Exploitation;
- D. Drug Charges;
- E. Kidnapping, False Imprisonment;
- F. Terrorism;
- G. Arson;
- H. Possessing, Transporting or Receiving Explosives or Destructive Devices with the Intent to Kill, Injure, Intimidate or Destroy;
- I. Assault and Battery (Simple and Aggravated);
- J. Trafficking, Distribution, Manufacture, Sale, Use, or Possession of Illegal Firearms;
- K. Carjacking;
- L. Robbery;
- M. Hate Crimes;
- N. Criminal Damage to Property Endangering Life, Health and Safety;

O. Aiding and Abetting in the Commission of a Crime Involving Violence; and

P. Other Violent or Drug-Related Offenses that may Pose a Threat to Public Health and Safety.

3. OTHER CRIMINAL OFFENSES (Not Violent or Drug-related)

Applicants may be denied admission if any member of their households have, within the five-year period preceding application, been convicted of, arrested or under an outstanding warrant for, or reasonably believed to be engaged in any other criminal offenses that do not involve violence or drugs. An AHA-Assisted Household may be subject to termination or non-renewal of tenancy if any member of their households is convicted of, arrested or under an outstanding warrant for, or reasonably believed to be engaged in any other criminal offenses that do not involve violence or drugs. Examples of Other Criminal Offenses (not violent or drug-related) include, but are not limited to the following:

A. Child Neglect;

B. Disorderly Conduct;

C. Motor Vehicle Theft;

D. Burglary, Larceny, Receiving Stolen Goods;

E. Prostitution and Solicitation of Prostitution;

F. Vandalism; and

G. Other Offenses that may Pose a Threat to Public Health and Safety but do not involve Violence or Drugs.

4. ADVERSE CRIMINAL HISTORY DECISIONS

The dispute processes for adverse criminal history decisions are set forth in the Program-Specific Policies in Chapters 2 and 3 of this Statement of Corporate Policies.

ARTICLE
SIXTEEN.

FRAUD AND MISREPRESENTATION

1. Applicants to AHA's Rental Assistance Programs and AHA-Assisted Households under one of AHA's Rental Assistance Programs are required to provide truthful, complete information to Atlanta Housing Authority, Owners and Management Agents, including but not limited to information relating to participation in other housing subsidy programs, income from all sources, employment status of all household members, household composition, criminal history and other requested household background information to qualify for initial eligibility and continued residency in an Covered Unit.
2. Such Applicants and AHA-Assisted Households who engage in acts of fraud and misrepresentation are subject to loss of program benefits, reimbursement of subsidy assistance, and prosecution under State and Federal laws, and where appropriate, will be referred for such prosecution by Atlanta Housing Authority, an Owner and/or a Management Agent.

3. In addition, such Applicants and AHA-Assisted Households who have made any intentional misrepresentation, or who have omitted or misrepresented material information, at the time of admission, during any subsequent recertification and/or lease renewal, or at any other time shall be denied admission or be subject to termination or non-renewal of tenancy, as applicable. Such Applicants and AHA-Assisted Households will be afforded the right to an informal review or hearing, as applicable, pursuant to this Statement of Corporate Policies.

ARTICLE
SEVENTEEN.

RESPONSE TO FEDERALLY DECLARED DISASTERS

In order to respond to federally declared disasters and other federally declared emergencies Atlanta Housing Authority may provide disaster or other emergency relief utilizing Vouchers on a funding availability and resource allocation basis.

1. The President and Chief Executive Officer is authorized to develop an agency-wide disaster or other emergency relief plan to address the needs arising from a disaster or other emergency in a strategic, meaningful, and effective manner pursuant to applicable rules, regulations, emergency legislation, and Executive Orders.
2. The President and CEO is further authorized to take any action that the President and CEO may deem necessary and appropriate pursuant to federal disaster relief authorizations applicable to housing programs within the scope of the resources available to Atlanta Housing Authority, and to waive Atlanta Housing Authority's administrative policies governing the Program related to intake procedures including but not limited to establishing a preference for disaster victims on waiting lists for the Program, rent collections, subsidy payments, work program compliance, and other related and relevant administrative policies.
3. The President and CEO will provide the Board of Commissioners with a full report on a disaster or emergency relief plan implemented pursuant to this Article Seventeen.

[END OF CHAPTER 1]

CHAPTER 2

AHA-ASSISTED UNIT POLICIES

PART I - INTRODUCTION

ARTICLE ONE.

GENERAL POLICY REQUIREMENTS

The General Policy Requirements for Rental Assistance Programs set forth in Chapter 1 are applicable to this Chapter 2 which covers the Program-Specific Policies for AHA-Assisted Units.

ARTICLE TWO.

AHA-ASSISTED UNIT

1. Any residential unit that receives either public housing operating subsidy or project based rental assistance, regardless of the ownership structure of the community in which the residential unit is located, is referred to as an “AHA-Assisted Unit.”
2. Atlanta Housing Authority-owned public housing developments with AHA-Assisted Units are referred to as AHA-Owned Residential Communities (“AHA-Owned Communities”).
3. Privately-owned market-rate, mixed-income communities with a percentage of AHA-Assisted Units receiving public housing operating subsidy under Section 9 of the 1937 Housing Act, as amended, are referred to as AHA-Sponsored Mixed-Income, Mixed-Finance Residential Communities (“MIMF Communities”).
4. Privately-owned market rate, mixed income communities with a percentage of AHA-Assisted Units receiving project based rental assistance under Section 8 of the 1937 Housing Act, as amended, are referred to as Project Based Rental Assistance Communities (“PBRA Communities”). PBRA as designed and implemented by Atlanta Housing Authority using its MTW flexibility and authorizations differs from the HUD regulations at 24 CFR, Part 983 for the Project-Based Voucher (PBV) Program. In the event there should be any conflict between the policies and procedures of the AHA PBRA program and HUD PBV program requirements, AHA will adhere to the AHA PBRA policies and procedures.
5. In some cases, both public housing operating subsidy and PBRA may be present in a MIMF Community. In general, MIMF Communities and PBRA Communities are owned by a limited partnership or similar ownership structure (“Owner Entity”) and are independently operated by the Owner Entity’s managing general partner and professional management company.
6. With respect to the deal structure for the development of these communities, Atlanta Housing Authority may or may not be a sponsor, co-developer, lender and/or holder of a ground lease on the real estate. Finally, AHA-Assisted Units in these communities may also be a low income housing tax credit unit (“LIHTC Unit”).

ARTICLE THREE.

MANAGEMENT AND ADMINISTRATION

1. For the purpose of this Chapter 2 of this Statement of Corporate Policies, a private management company that manages an AHA-Owned Community, MIMF Community or PBRA Community is referred to as “Management Agent.”
2. Atlanta Housing Authority and its Management Agents are responsible for developing and implementing written operating procedures for the AHA-Owned Communities that are consistent with this Statement of Corporate Policies.
3. Owner Entities and their respective Management Agents are responsible for developing and implementing written operating procedures for the MIMF and PBRA Communities that are consistent with this Statement of Corporate Policies and to the requirements of other funding sources to the extent that MIMF and PBRA Communities may be subject to stricter requirements. Such operating procedures are subject to review by Atlanta Housing Authority with respect to the intent of any related policies and requirements. Atlanta Housing Authority will require the Owner Entity to revise any operating procedure that conflicts with the governing agreement between Atlanta Housing Authority and the Owner Entity for the property.
4. For the purpose of this Chapter 2 of the Statement of Corporate Policies the operating procedures under Sections 2 and 3 above are referred to as “Management Operating Procedures.”
5. Project Based Rental Assistance is administered independent of and separate from the Housing Choice Tenant-Based Voucher Program. Atlanta Housing Authority will not enter into Housing Choice Rental Assistance Agreements for Housing Choice Tenant-Based Vouchers in a property that is under an executed PBRA Agreement or a written commitment to enter into a PBRA Agreement, unless authorization is otherwise granted.
6. The administrative requirements for PBRA are set forth in the Atlanta Housing Authority's Administrative Plan Governing Project Based Rental Assistance, as amended, and any successor document adopted by the Atlanta Housing Authority, including any policies and procedures provided to the Owner Entity by the Atlanta Housing Authority for purposes related to the administration of PBRA.

ARTICLE FOUR.

APPLICABILITY OF POLICIES TO APPLICANTS AND RESIDENTS

The Statement of Corporate Policies applies to all Applicants and members of the Applicant households, and Residents and members of the Resident households who have applied for or reside in an AHA-Assisted Unit, as applicable. The singular use of the terms “Applicant” and “Resident” shall be deemed to include all household members for the purposes of this Statement of Corporate Policies.

ARTICLE FIVE.

SITE-BASED WAITING LIST POLICY

1. The Site-Based Waiting List Policy established the equitable and consistent administration of independent site-based waiting lists at each AHA-Owned Community, MIMF Community and PBRA Community. A single site-based waiting list will serve any MIMF Community or PBRA Community that may be comprised of one or more development phases. This policy provides for the fair and equitable selection of eligible and qualified Applicants from a community waiting list rather than from a centralized pool. Although an Applicant can lease only one AHA-Assisted Unit, Applicants have the freedom to submit applications to the site-based waiting list of the community or communities of their choice, provided the site-based waiting list is open and receiving applications.
2. The implementing protocols for the administration of site-based waiting lists are memorialized as separate policy documents approved by HUD and are hereby included, by reference, in this Statement of Policies. In addition, AHA's MTW Agreement states that AHA will continue to operate site-based waiting lists in accordance with the existing HUD-approved policies and provides further that AHA, at its option, has the authority to develop and administer other site-based waiting lists to address various situations.

ARTICLE SIX.

REASONABLE ACCOMMODATIONS

1. Atlanta Housing Authority's Reasonable Accommodation General Policy is set forth in Chapter 1, Article Five of the Statement of Corporate Policies.
2. Atlanta Housing Authority and Owner Entities through their respective Management Agents have (i) set forth the process for Applicants and Residents who participate in programs in AHA-Owned Communities and/or MIMF and PBRA Communities to request reasonable accommodations; (ii) provided forms for individuals to request reasonable accommodations; (iii) set forth specific procedures regarding the acceptance, processing and disposition of reasonable accommodations requests, including target timeframes; and (iv) provided formal appeal/grievance procedures for individuals who have been denied reasonable accommodations. Persons with disabilities who require a Reasonable Accommodation because of a disability, or persons making a request on behalf of a person with disabilities should submit a request to the Management Agent, preferably using the request forms the Management Agent provides in order to simplify processing; however, use of specific forms is not required. The requester may be asked to provide verification of the need for the accommodation from a doctor or other professional who has direct knowledge of the subject disability if the need for the request is not obvious to the Management Agent. The verifier will be asked to provide reliable verification that the person seeking the accommodation is a person with disabilities and the person needs the accommodation to afford an equal opportunity to participate in or benefit from the subject Atlanta Housing Authority program.
3. As a component of Atlanta Housing Authority's reasonable accommodation efforts, Atlanta Housing Authority will advise Applicants and Residents, employees and, to the extent applicable, members of the public of the Applicants' and Residents' right to effective communication

in programs, services and activities. Management Operating Procedures will provide that:

- A. Interested persons, including persons with hearing, visual or cognitive disabilities, can obtain information concerning the existence and location of accessible services, activities, and facilities;
- B. Atlanta Housing Authority, Owner Entities, or Management Agents, as applicable, shall furnish appropriate auxiliary aids and services, where necessary, to afford a person with disabilities an equal opportunity to participate in programs, services and activities. In determining what auxiliary aids are necessary, Atlanta Housing Authority, Owner Entities, or Management Agents shall give primary consideration to the requests of the person with disabilities unless doing so would result in a fundamental alteration of programs or activities, or an undue financial and administrative burden; and
- C. Residents and Applicants are aware of alternative, non-written methods to request a reasonable accommodation and the availability of forms and information in alternative formats.

ARTICLE SEVEN. PRIVATE SECTOR INNOVATION

In order to take advantage of private sector innovation, Atlanta Housing Authority may make available to the Owner Entities of MIMF and PBRA Communities the least restrictive regulatory requirements to achieve goals in accordance with the MTW Annual Plan. Owner Entities may engage in innovative activities in developing and implementing management practices and streamlined processes; higher community standards; and quality of life initiatives in order to create quality living environments.

- 1. Owner Entities are authorized, subject to the approval of the Atlanta Housing Authority, to create, adopt and implement their own occupancy, leasing and rent policies for Residents and eligible Applicants with respect to their communities.
- 2. Innovative policies and procedures could include, but are not limited to, new rent structures such as affordable fixed rents; standard deductions; application and waiting list procedures; eligibility and/or suitability criteria; meaningful economic independence milestones; and term limits.
- 3. Such innovative policies and procedures, once approved by Atlanta Housing Authority, will supplement and will not be considered in conflict with this Statement of Corporate Policies and Atlanta Housing Authority's requirements for AHA-Assisted Units.

PART II – APPLICANT AND RESIDENT SUITABILITY

ARTICLE ONE. DETERMINING CRITERIA

- 1. An Applicant desiring to lease an AHA-Assisted Unit must first demonstrate all of the following:
 - A. Applicant meets one of the definitions of Family and is an eligible low-income household based on total annual household income

pursuant to and verified according to U. S. Department of Housing and Urban Development (“HUD”) rules and regulations and as provided in Atlanta Housing Authority’s MTW Annual Plan;

- B. Applicant satisfies HUD’s statutory and regulatory requirements for citizenship/eligible immigrant status;
 - C. Each school-age member of the Applicant’s household who is under 18 years of age and who has not completed her/his secondary education may be required to enroll and attend an accredited public or private secondary academic or technical school;
 - D. Applicant would be a suitable Resident based on past satisfactory behavior including, but not limited to, housekeeping performance, acceptable payment records for rent and/or utilities (as applicable), acceptable credit history, acceptable criminal background record, and a commitment to abide by the Dwelling Lease offered to eligible Applicants (the “Lease”); and
 - E. Compliance with Atlanta Housing Authority’s Work Requirement.
- 2. A Resident of an AHA-Assisted Unit must continue to demonstrate compliance with all eligibility and suitability requirements for admission and continued program participation, all Lease requirements, apartment rules and other program requirements throughout the Resident’s tenancy.
 - 3. All Applicants must certify at application, and Residents must certify at recertification, that they have the ability to comply with all requirements of the Lease and such other related certifications as deemed appropriate by Atlanta Housing Authority.

ARTICLE TWO.

INITIAL LEASING CONSIDERATIONS

- 1. An Applicant desiring to lease an AHA-Assisted Unit must apply at the community or communities of the Applicant’s choice.
- 2. An Applicant, if eligible, will be placed on the applicable site-based waiting list for the community or communities.
- 3. Certain communities with AHA-Assisted Units may require Applicants to pay a non-refundable application fee, which, in the Management Agent’s discretion, may be applied to the Applicant’s security deposit, provided the Applicant is offered and accepts the offer of an AHA-Assisted Unit.
- 4. Applicants must provide all information on all household members requested in the application for admission on the form in use by the Management Agent.
- 5. The application for admission will give persons with disabilities the opportunity to (i) specify whether they need a unit with accessible features and describe the necessary accessibility features they require; (ii) specify if they require reasonable accommodation(s) in their housing and/or during the application process; and (iii) request a copy of Atlanta Housing Authority’s Reasonable Accommodation Policy.

6. Application information available to Applicants will include the name and contact information of the Management Agent for each community, and the name and contact information of Atlanta Housing Authority's Section 504/ADA Coordinator, including the TDD/TTY number or Georgia Relay Service telephone number.

ARTICLE THREE.

APPLICANT SELECTION POLICIES

Applicants for AHA-Assisted Units will be placed on the applicable site-based waiting list in accordance with the requirements as set forth below.

1. Order of Applicant selection for communities where the Resident population is comprised of Elderly Persons, Almost-Elderly Persons (as this term is defined below) and/or Non-Elderly Disabled Persons (as this term is defined below):
 - A. To be considered for a community for Elderly, Disabled, Almost-Elderly and/or Non-Elderly Disabled Persons, an Applicant must be a household comprised of members in one or more of the following categories:
 - i. An Elderly Person;
 - ii. An Almost Elderly Person who is 55-61 years of age;
 - iii. A Disabled Person who is either an Elderly Person or Almost Elderly Person
 - iv. A Non-Elderly Disabled Person who, for the purpose of this admission policy under the following subsection B, is a Disabled Person who is less than 55 years of age.

Applicants who do not qualify as outlined above are not eligible for admission.

- B. Atlanta Housing Authority pursuant to its MTW Annual Plan will strive to achieve an optimal balance of Elderly, Almost Elderly, and Non-Elderly Disabled Residents in senior communities that do not have a designation pursuant to paragraph C of this Section. The Management Agents of such communities shall be permitted to admit applicants from the waiting list at a ratio of four (4) Elderly and Almost Elderly Applicants to one (1) Non-Elderly Disabled Applicant in order to achieve the optimal balance.
 - C. Atlanta Housing Authority in accordance with its Moving to Work Annual Plan may designate up to 100% of the AHA-Assisted Units in a community for Elderly, Almost Elderly, Disabled or Non-Elderly Disabled Persons, as applicable and appropriate.
 - D. In the event there is an insufficient number of Elderly and Almost Elderly Applicants to admit to AHA-Assisted Units pursuant to paragraphs B and C above, Atlanta Housing Authority may, in its sole

discretion, exercise its authority to permit Elderly and/or Almost Elderly Applicants on the Housing Choice Program waiting list to be selected for screening and admission, if approved, to a senior community with AHA-Assisted Units.

- E. The definition of a Disabled Person in the context of this Article Three of Chapter 2 is consistent with HUD's definition of a "person with disabilities" for program eligibility purposes as set forth in Article Eight of Chapter 1.

ARTICLE FOUR

GENERAL CONSIDERATIONS FOR APPLICANT SELECTION FROM A SITE-BASED WAITING LIST

1. To be eligible for selection, an Applicant's eligibility and qualifications must be verified through appropriate documentation as reasonably required by the Management Agent in the Management Operating Procedures.
2. An Applicant's placement on or selection from a site-based waiting list at an AHA-Owned Community, MIMF Community and/or PBRA Community shall be based on either the date-and-time of application or a random method such as a lottery, as determined by the Management Agent in accordance with the Statement of Corporate Policies and the Management Operating Procedures. In either case, to the extent that either a current Resident or eligible Applicant requires the accessibility features of an available Uniform Federal Accessibility Standards Unit ("UFAS-Accessible Unit"), the requirements in Article Five of this Part II will take precedence in the order of selection.
3. The site-based waiting list will be opened following a public notice which will contain the following information:
 - A. Location of the AHA-Owned Community, MIMF Community and/or PBRA Community where applications may be placed;
 - B. Availability of AHA-Assisted Units by bedroom size;
 - C. References to basic eligibility criteria for Applicants including Special Qualifications, as applicable;
 - D. Method of Selecting Applications (date and time of application, or by a random method such as a lottery);
 - E. Fair Housing Logo or statement; and
 - F. Accessibility Logo or statement.
4. If the public notice does not include the closing date of the site-base waiting list then a separate public notice must be published to announce the closing date of the site-based waiting list.
5. The Management Agent will ensure that the opening and/or closing of a site-based waiting list will be published in selected newspapers of general public circulation, including minority and foreign language newspapers

(for persons with LEP) that may be available to potential Applicants in order to ensure fair and equitable marketing efforts. The selection of such newspapers will be in accordance with the Management Operating Procedures and/or Affirmatively Furthering Fair Housing marketing plan, as applicable.

6. The method used in ranking Applicants on the site-based waiting list for an AHA-Assisted Unit determines the organization of Applicants on the site-based waiting list. Applicants ranked by date-and-time of application will be organized according to bedroom size eligibility whereby the application with the earliest date-and-time will be first. Applicants ranked by lottery will be organized according to bedroom size eligibility in sequential numerical order, first to last, of the random selection. In the case of the reoccupancy of a revitalized community, eligible returning residents of the former public housing project will be placed on the applicable site-based waiting list and given first consideration as Applicants for an AHA-Assisted Unit prior to any consideration given to other Applicants who were placed on the applicable site-based waiting list according to a public notice.
7. The maintenance of a site-based waiting list with respect to updating applications, notice letters, and non-responsive files will be detailed in the Management Operating Procedures.
8. Atlanta Housing Authority's fair and equitable "Site-Based Waiting List Policy" for AHA-Assisted Units strengthens the concepts of community building and housing choice. Based on available housing opportunities, Applicants choose communities according to location, amenities, job opportunities, schools, and neighborhoods. The result is a policy approach that supports the deconcentration of poverty.
9. General Consideration for MIMF and PBRA Communities
 - A. At least five percent (5%) of all AHA-Assisted Units in Mixed-Income, Mixed-Finance and MIMF Communities will be available to eligible and qualified Applicants and Residents with disabilities who require the accessibility features of UFAS-Accessible Units, provided the AHA-Assisted Unit count remains within the limits established by the governing legal and financial agreements should the percentage exceed five (5%).
 - B. While still subject to the requirements of the Low Income Housing Tax Credit (LIHTC) program under Section 42 of the federal Internal Revenue Code, and in consideration of the expected income levels of residents of apartments other than AHA-Assisted Units being contemplated by Owner Entities of MIMF and PBRA Communities with AHA-Assisted Units with LIHTC units, such Owner Entities are hereby permitted to manage admissions to an appropriate goal of a broad range of incomes whereby fifty percent (50%) of AHA-Assisted Units would be occupied by Resident families with incomes less than thirty percent (30%) of Area Median Income for the Atlanta-Sandy Springs-Marietta, Georgia MSA (adjusted for family size) and fifty percent (50%) by Resident families with incomes equal to or greater than thirty percent (30%) Area Median Income for the Atlanta, Georgia MSA (adjusted for family size).

ARTICLE FIVE.

ORDER OF SELECTION FOR UFAS-ACCESSIBLE UNITS

1. Atlanta Housing Authority identifies and prioritizes the needs of eligible Residents and Applicants who require the accessibility features of a UFAS-Accessible Unit in a centralized database according to the date and time of a Resident's transfer request, or the date and time or ranking by lottery, as applicable, of an Applicant's application. This database ("UFAS-Accessible Unit Database") maintains data on such Residents and Applicants for both the AHA-Owned Communities and MIMF or PBRA Communities.
2. Each AHA-Owned Community and each MIMF or PBRA Community will maintain a separate, site-based UFAS-Accessible Unit Waiting List ("UFAS Waiting List") for eligible Applicants and Residents with disabilities that require UFAS-Accessible Units.
3. The UFAS-Accessible Unit Database is established to provide:
 - A. Direct assistance to Residents and Applicants with disabilities, upon request, in identifying an available AHA-Assisted UFAS-Accessible Unit in any AHA-Owned Community or MIMF or PBRA Community;
 - B. A process for notifying and referring residents from the database to the AHA-Owned Communities and MIMF or PBRA Communities with openings on the respective site-based UFAS Waiting Lists;
 - C. A process for notifying and referring Applicants from the database to the AHA-Owned Communities and MIMF or PBRA Communities with openings on the respective site-based UFAS Waiting Lists; and
 - D. A method for monitoring the maximization of occupancy of AHA-Assisted Units that are UFAS-Accessible Units, in AHA-Owned Communities and MIMF or PBRA Communities, by Residents who require the accessibility features of those units.
4. When a UFAS-Accessible Unit becomes available in the appropriate bedroom size in an AHA-Owned Community, the Management Agent shall offer the UFAS-Accessible Unit as follows:
 - A. First, to a current Resident with disabilities in an AHA-Owned Community who is being relocated due to Atlanta Housing Authority revitalization activities and who requires the accessibility features of the available UFAS-Accessible Unit;
 - B. Second, to a current Resident with disabilities in the same AHA-Owned Community who requires the accessibility features of the available UFAS-Accessible Unit and is occupying a unit without those features;
 - C. Third, if there is no current Resident in the same AHA-Owned Community who requires the accessibility features of the available UFAS-Accessible Unit and wishes to reside in that unit, then it will be offered to an eligible, qualified current Resident with disabilities,

according to date and time of transfer request, residing in another AHA-Owned Community, who requires the accessibility features of the available, UFAS-Accessible Unit and is occupying a unit without these features;

- D. Fourth, if there is no current Resident in any AHA-Owned Community who requires the accessibility features of the vacant, UFAS-Accessible Unit and wishes to reside in that unit, then it will be offered to an eligible, qualified current Applicant with disabilities, according to date and time of application on the site-based waiting list of the same AHA-Owned Community who requires the accessibility features of the available UFAS-Accessible Unit;
 - E. Fifth, if there is no qualified Applicant on the site-based waiting list of the same AHA-Owned Community who requires the accessibility features of the vacant, UFAS-Accessible Unit, then it will be offered to an eligible, qualified Applicant with disabilities, according to date and time of application, on the site-based waiting list of another AHA-Owned Community who requires the accessibility features of the available, UFAS-Accessible Unit; and
 - F. Sixth, if there is not an eligible, qualified Resident or Applicant with disabilities in the AHA-Owned Communities who wishes to reside in the available, UFAS-Accessible Unit, then the unit may be offered to the next Applicant or Resident, according to the date and time of the transfer request or application, in the AHA-Owned Community who does not need the accessibility features of the unit. The occupying Resident will sign a lease or lease addendum that requires the Resident of any UFAS-Accessible Unit in an AHA-Owned Community who does not need the accessibility features of that unit to relocate, at no expense to the Resident, to a vacant, non-accessible unit within thirty (30) days of notice by the AHA-Owned Community when there is an eligible, qualified current Applicant or Resident with disabilities who requires the accessibility features of the unit.
5. When an AHA-Assisted Unit that is a UFAS-Accessible Unit becomes available in the appropriate bedroom size in a MIMF or PBRA Community, the Management Agent shall offer the UFAS-Accessible Unit to Residents and/or Applicants, as follows:
- A. First, to a current Resident with disabilities in the same MIMF or PBRA Community who requires the accessibility features of the available, UFAS-Accessible unit and is occupying a unit without those features;
 - B. Second, if there is no current Resident in the same MIMF or PBRA Community who requires the accessibility features of the vacant, UFAS-Accessible Unit and wishes to reside in that unit, then it will be offered to an eligible, qualified current Applicant for an AHA-Assisted Unit, according to date and time of application, on the site-based waiting list of the same MIMF or PBRA Community who requires the accessibility features of the available, UFAS-Accessible Unit;
 - C. Third, if there is no qualified Applicant for an AHA-Assisted Unit on the site-based waiting list of the same MIMF or PBRA Community who requires the accessibility features of the vacant UFAS-

Accessible Unit, then the MIMF or PBRA Community will coordinate with Atlanta Housing Authority's Section 504/ADA Coordinator for referrals from the AHA-Owned and MIMF or PBRA UFAS-Accessible Unit Database. If Atlanta Housing Authority identifies a current Resident or Applicant on the AHA-Owned and MIMF or PBRA UFAS-Accessible Unit Database, Atlanta Housing Authority shall refer the Resident or Applicant, according to date and time of transfer request or application, to the MIMF or PBRA Community; and

- D. Fourth, if there is no eligible, qualified Resident or Applicant with disabilities in the MIMF or PBRA Community or referred by Atlanta Housing Authority pursuant to a review of the AHA-Owned and MIMF or PBRA UFAS-Accessible Unit Database, who submits an application for the unit within a reasonable time period following receipt of a notice, then the unit may be offered to the next Applicant or Resident, according to date and time of transfer request or application, in the MIMF or PBRA Community who does not need the accessibility features of the unit. The occupying Resident will sign a lease or lease addendum that requires the Resident of any UFAS-Accessible Unit in a MIMF or PBRA Community who does not need the accessibility features of that unit to relocate, at no expense to the Resident, to a vacant, non-accessible unit within thirty (30) days of notice by the MIMF or PBRA Community when there is an eligible, qualified current Applicant or Resident with disabilities who requires the accessibility features of the unit.

ARTICLE SIX.

SCREENING OF APPLICANTS AND RESIDENTS

1. Applicants and Residents, at least 16 years of age or older, are subject to initial and ongoing screening to ensure that they can demonstrate their current and continued suitability as a Resident of a community with AHA-Assisted Units. Atlanta Housing Authority, the Owner Entity or Management Agent shall be responsible for: (i) screening household members 16 years old and over; and (ii) ensuring that all background information, including deductions and allowances, are properly verified.
2. Applicants shall undergo and complete the screening process prior to the offer of an AHA-Assisted Unit. Residents shall undergo and complete the screening process annually, on an interim basis, or over some longer interval of time in accordance with the MTW Annual Plan.
3. Screening practices that are common and customary for the purpose of leasing apartments in the State of Georgia may be utilized including, but not limited to examination of landlord and dispossession records; review of past and current apartment management records; review of housekeeping performance based on a home visit; and requesting credit reports, utility records, and criminal background histories.
4. Applicants and Residents are required to execute authorization forms allowing Atlanta Housing Authority, Owner Entities and/or their respective Management Agents to conduct any background check, examination, or verification required for appropriate determinations under the initial or periodic reexamination process.

5. Applicants and Residents are required to cooperate with the Management Agent during the screening process by providing truthful, complete information relating to all income, household composition, criminal history background, and all other household background information.
6. An Applicant with an unsatisfactory screening report will be denied and sent a suitability denial notice. A Resident household with an unsatisfactory screening report will be subject to termination or nonrenewal of the Resident household's Lease.
7. Applicants and Residents with unsatisfactory screening reports will be presented with notice of denial, termination or non-renewal, as applicable, which will include a copy of any adverse report(s), where permitted, or reason(s), and the opportunity to dispute the accuracy and relevance of the adverse report(s) or reason(s). Applicants and Residents desiring to dispute such determinations, including those with adverse criminal history reports, may do so as set forth in the Statement of Policies, as applicable, based on the circumstances.
8. Atlanta Housing Authority, Owner Entities and Management Agents may share information with one another on the denial of admission of Applicants and the termination of Residents in order to avoid any duplication of effort and ensure the integrity of the screening process.

ARTICLE SEVEN.

DISPUTE PROCESS FOR ADVERSE CRIMINAL HISTORY DECISIONS

1. Atlanta Housing Authority, Owner Entities, and/or Management Agents may deny admission to Applicants or terminate or not renew the leases of Residents if any of their household members are or have been engaged in criminal activity that could reasonably be expected to indicate a threat to the health, safety or welfare of others, including other residents, Atlanta Housing Authority, Owner Entity, and/or Management Agent staff. Atlanta Housing Authority's Criminal History Screening Policy is set forth in Chapter 1, Article Twelve of this Statement of Corporate Policies.
2. ADVERSE CRIMINAL HISTORY DECISIONS
 - A. NOTICE: Denied Applicants and Residents for whom termination is proposed will receive a written notice outlining:
 - i. The specific reasons for the denial or proposed termination;
 - ii. The dispute process; and
 - iii. The opportunity for requesting reasonable accommodation in the dispute process for persons with disabilities.
 - B. Dispute Process Available to *Applicants Denied for Criminal History*
 - i. INFORMAL REVIEW: Denied Applicants have the right to request an informal review by an impartial person designated by Atlanta Housing Authority, the Owner Entity and/or the Management Agent, as applicable, who did not have any prior role in processing the Applicant's application and who is not the

subordinate of the person who made the initial decision. Informal reviews must be requested in writing within ten (10) days from the date of receipt of the denial notice. If the Applicant requires assistance with making a written request, the Applicant may come into the management office before the end of the ten (10) day period to request assistance with the written request. If the Applicant does not submit a written request for an informal review within this time period, the decision will be considered final.

- ii. DOCUMENT REVIEW: Prior to the informal review, a denied Applicant may request an opportunity to examine the application file and to copy any relevant documents at the Applicant's cost.
- iii. WITNESSES AND REPRESENTATIVES: The Applicant may bring witnesses, representatives (including attorneys) or letters of support to the informal review. In the event Atlanta Housing Authority, the Owner Entity and/or the Management Agent, as applicable, presents any witnesses, the Applicant will have a right to cross-examine them.
- iv. DISPOSITIONS: Denied Applicants are strongly encouraged to bring to the informal review a copy of the disposition of the criminal offenses which form the basis of the denial. If, however, a denied Applicant admits that he or she committed a crime, was convicted of a crime or that he or she entered a guilty plea for the criminal offense in question, the Applicant will not need to provide additional information regarding a criminal conviction or a guilty plea. This does not mean, however, that an Applicant who admits to committing a crime, was convicted of a crime or entered a guilty plea will not be allowed to discuss the circumstances or any of the review considerations set forth below if he or she wants the Management Agent to consider such additional information.
- v. REVIEW CONSIDERATIONS: At the informal review, a denied Applicant may present, and Atlanta Housing Authority, Owner Entity and/or Management Agent, as applicable will consider, evidence of the following:
 - a. Circumstances: Circumstances of the criminal case(s) and mitigating or aggravating circumstances;
 - b. Conduct: The time, nature and extent of the Applicant's conduct (including the severity of the conduct and the seriousness of the offense);
 - c. Future Danger: Whether the conduct indicates that the Applicant would pose a danger to the health, safety or welfare of others (including other residents and staff); whether the Applicant has been rehabilitated so as not to pose such a danger; and other facts which would prevent the Applicant from posing a danger.

vi. REVIEW DECISIONS: A written review decision should be provided to the denied Applicant within ten (10) days following the informal review or, if the reviewer requested additional information from the Applicant, within ten (10) days following the date the information was submitted, or was due if not submitted, whichever comes first. If the reviewer's decision is to deny the application, the decision shall set forth the reasons for the denial in detail.

C. Residents subject to Lease termination who desire to dispute the accuracy and relevance of the criminal history information may do so as set forth in Part III, Article Six: "Disputing Decisions of Manager."

D. Applicants who desire to dispute decisions to deny their applications *for reasons other than criminal history* may do so as set forth in Part III, Article Six: "Disputing Decisions of Manager."

PART III - RESIDENT BENEFITS AND OPPORTUNITIES

ARTICLE ONE.

RENT STRUCTURES AND RELATED POLICIES

1. Residents are required to pay Rent according to the instructions provided by the Management Agent pursuant to the terms of the Lease.
2. Atlanta Housing Authority may, from time to time, establish various rent structures that will combine the Rent charged to Residents with the budgeted federal subsidy in order to balance affordability and operating expenses to ensure that the financial obligations of each community with AHA-Assisted Units are covered.
3. Rent structures will be evaluated on a property-by-property basis with the goal of using the rent structure that best positions the individual community to remain self-sustaining. The appropriate rent structure for each community with AHA-Assisted Units may be established by using one of the following income-based and non-income-based approaches:
 - A. "Income Adjusted Rent" is the standard rent structure that applies a pre-determined percentage of the Resident's adjusted household income to calculate the Total Tenant Payment. Unless otherwise exempted pursuant to Chapter 1, Article Eleven, Section 7 of this Statement of Corporate Policies, Residents paying an Income Adjusted Rent are subject to the Minimum Rent requirements.
 - B. "Flat Rent" is a standard non-income-based rent structure established in accordance with HUD rules and regulations that uses the fair market rent (FMR) schedule published by HUD as a benchmark in setting reasonable market rents for AHA-Assisted Units.
 - C. "Affordable Fixed Rent" is an AHA-designed non-income-based rent structure that sets rents for AHA-Assisted Units according to private market practices using property-related factors, including, but not limited to, the particular community in question, location, unit size, operating costs and other expenses, demand for the community, community demographics, and the amenity package.

4. When the Income Adjusted Rent and the Flat Rent are available in the Resident's community, the amount of a Resident's rent will be based on whether a Resident selects either the Income Adjusted Rent, or the Flat Rent.
5. When the Income Adjusted Rent and the Flat Rent are available in the Resident's community, a Resident will be subject to a "Rent Adjustment Fee" if the Resident changes the method of rent payment during the calendar year, unless the Resident can document a hardship reason as to why the change is necessary.
6. Affordable Fixed Rents, if implemented, may be the only rent structure offered in certain communities identified under Atlanta Housing Authority's Annual MTW Plan. Income-adjusted Rents will not be available in those communities. All Residents residing in these communities will have to pay the applicable Affordable Fixed Rent for AHA-Assisted Units in accordance with the schedule established for their community.

ARTICLE TWO.

BASIC LEASE OBLIGATIONS AND RESPONSIBILITIES

1. Resident is to live in the AHA-Assisted Unit in such a manner that does not adversely impact the quiet, peaceful enjoyment of the premises by other residents while meeting all of the obligations set forth in the Lease, including, but not limited to, those obligations relating to the Work Requirement, housekeeping, other health and safety concerns, criminal activity prohibitions, reporting criminal activity on the premises, and economic independence initiatives.
2. All household members, 16 years of age or older, are required to execute authorization forms allowing the Management Agent to conduct any background check, examination, or verification required for appropriate determinations under the initial or periodic recertification process in order to ensure Residents meet all criteria for continued occupancy. The period of the authorization will be established in the Management Operating Procedures.
3. Resident households that are not compliant with the applicable Lease, including the community's apartment rules and Atlanta Housing Authority's Work Requirement, are subject to Lease termination.
4. Each Resident Head of Household and Resident household member shall be responsible for the actions and activities of household members, visitors, guests, and invitees while those persons are either a member of the household, visiting the household, or are on the property.
5. Residents who fail to fulfill the obligations and responsibilities under the provisions of this Part III, Article Two, or under the provisions of the Lease shall be subject to the termination of or significant reduction in rental subsidy resulting in an increase in the amount of Tenant Rent, or the nonrenewal or termination of their Lease.

ARTICLE THREE.

OCCUPANCY, CHARGES AND ALLOWANCES

1. To avoid overcrowding and the conditions that may arise from overcrowding in an AHA-Assisted Unit, no more than two adults shall be approved to occupy a bedroom. Additional consideration, as determined by Atlanta Housing Authority, the Owner Entity or the Management Agent, may be given to households with small children or households with other significant circumstances who may request a larger AHA-Assisted Unit.
2. Security deposits shall be collected at such levels as Atlanta Housing Authority, Owner Entities, and/or Management Agents may determine based on the bedroom size and the particular community with AHA-Assisted Units.
3. Atlanta Housing Authority or the Owner Entity (with the approval of Atlanta Housing Authority) may establish community-specific utility allowances by bedroom size for each community based on the reasonable rate of actual utility consumption by energy conservative households; and may, after considering the existing condition of a community, including the age of building infrastructures, amount of insulation, and air circulation, adjust such allowances to account for the actual utility consumption required to maintain a reasonable quality of life environment under such conditions.
4. Atlanta Housing Authority, in its discretion, may charge Residents for excess utility usage that exceeds the utility allowances established for the AHA-Owned Community.
5. The Management Agent may establish and, if approved by Atlanta Housing Authority or the Owner Entity, publish for each community with AHA-Assisted Units a schedule of reasonable fees and charges, including but not limited to Maintenance Charges, Transfer Fees, Application Fees, Damage Fees, Supplemental Screening Fees, Pet Deposits, Pet Application Fees, and Dispossession Fees which may be charged to residents in addition to rent and excess utility charges, as applicable.

ARTICLE FOUR.

TRANSFERS

1. Residents may request a transfer to another AHA-Assisted Unit within the same community with AHA-Assisted Units subject to approval by the Management Agent (“Community Transfer”). A request to move to another community is not considered a Community Transfer. Residents cannot initiate a transfer to another community. Residents must submit an application to the other community and, if approved, provide the appropriate notice under the current Lease, except as provided for in Section 6 of this Article Four.
2. Residents who have requested a Community Transfer must be current in all obligations under the Lease.
3. A Resident’s request for a Community Transfer may not be approved if the Resident has resided in the current apartment for less than one year, except in those cases where there are verifiable medical reasons or a verifiable disability requiring special features, which cannot be provided through a reasonable accommodation in the current unit.

4. If the Community Transfer is approved by the Management Agent, the Resident may be required to pay a “Transfer Fee” based on the schedule of fees published for the particular community with AHA-Assisted Units.
5. Residents will not have to pay the Transfer Fee if the Community Transfer is required or initiated by Atlanta Housing Authority, Owner Entity, or Management Agent, or for such other valid reason, such as a reasonable accommodation as outlined in Section 6, as determined by the Management Agent.
6. The following policies apply to reasonable accommodation transfers:
 - A. All reasonable accommodation transfers have priority over all other transfers, except natural disaster transfers, emergency transfers and relocations;
 - B. Residents of AHA-Owned Communities with disabilities who require a transfer to another AHA-Owned Community as a reasonable accommodation will not be required to make a separate application at the desired Atlanta Housing Authority AHA-Owned Community;
 - C. A Resident’s initial security deposit will be transferred to the new unit and no additional security deposit charges will be incurred when the Resident with disabilities transfers to another AHA-Owned Community as a reasonable accommodation; and
 - D. Residents with disabilities who require a transfer as a reasonable accommodation will not incur any termination penalties for early lease termination.
 - E. Management Agents of AHA-Owned Communities and MIMF or PBRA Communities will maintain a Transfer List that prioritizes the transfer of Residents who require a transfer due to an obvious or verified qualifying disability over new admissions of Applicants. The Transfer List will document the following:
 - i. Date and time of each reasonable accommodation transfer request;
 - ii. Name and address of Resident(s) to be transferred;
 - iii. Reason(s) for transfer, including information regarding the Resident’s reasonable accommodation request(s) and/or request for a UFAS-Accessible Unit or an AHA-Assisted Unit with accessible features;
 - iv. Current disposition of reasonable accommodation transfer request;
 - v. Date of transfer; and
 - vi. Name of Resident transferred out of an AHA-Assisted Unit to accommodate a Resident’s disability per the Management Agent’s execution of a lease addendum that requires a Resident without a disability to relocate to a vacant, non-accessible unit, at no expense to that Resident.

7. Atlanta Housing Authority may initiate “Relocation Transfers” outside of a community from time to time to facilitate Atlanta Housing Authority’s property repositioning strategy, which includes, but is not limited to, the sale of property, revitalization activities, and/or development opportunities related to an AHA-Owned Community, or for other valid reasons as determined by Atlanta Housing Authority.
8. Relocation Transfers are transfers from one AHA-Owned Community to another AHA-Owned Community (“Destination Community”). Relocation Transfers are not considered Community Transfers, as described above in this Article Four, and Residents are not subject to the same requirements as set forth above for Community Transfers. Residents who are subject to Relocation Transfers bypass the waiting list at the Destination Community and receive priority consideration for the first available AHA-Assisted Unit at the Destination Community. Such Residents must meet the eligibility and suitability requirements outlined in Part II of the Statement of Policies in order to be transferred to the Destination Community.
9. In order to accommodate a Resident household and to avoid overcrowding when a suitably sized AHA-Assisted Unit is not available, the Resident may request and the Management Agent may approve a Community Transfer from one AHA-Assisted Unit to two AHA-Assisted Units (“Split-Family Transfer”). The Resident’s request must be in writing stating the reason for the Split-Family Transfer, unless initiated by the Management Agent. Whether requested by the Resident or initiated by the Management Agent, the Resident must agree in writing to a Split-Family Transfer.
10. To qualify for a Split-Family Transfer, the Resident household must meet the requirements of this Article Four and the proposed Heads-of-Household of the units to be assigned under the Split-Family Transfer must be: (a) listed on the existing Lease as a member of the household as of the most recent recertification; and (b) legally capable of executing a lease.
11. Split-Family Transfers may be used by Resident households subject to Relocation Transfers when a suitably sized apartment is not available in a Destination Community. Such Resident households must qualify for the Split-Family Transfer pursuant to this Article Four, as applicable.

ARTICLE FIVE.

PET POLICY

1. Atlanta Housing Authority will permit Residents of AHA-Owned Communities to keep common household pets or other animals that are widely acknowledged and accepted as household pets, provided the Resident’s keeping of a pet is not a threat to the health and safety of other residents and otherwise meets the requirements established by the Management Agent for the community.
2. Residents of communities with AHA-Assisted Units are not allowed to keep: animals that are not widely acknowledged and accepted as household pets; household pets that are unlicensed as required by Fulton County; household pets temporarily (e.g. pet-sitting); and/or household

pets for the purpose of training or engaging in any business activity related to household pets in the Resident's apartment, or anywhere else within the community.

3. Residents in a MIMF or PBRA Community, who desire to keep a common household pet, may only do so if household pets are generally allowed at the community and then only in strict accordance with the household pet procedures prescribed at the Resident's MIMF or PBRA Community, except as provided for in Section 5 below with respect to Assistance Animals.
4. Certain MIMF or PBRA Communities may exclude common household pets altogether if it is in the best interest of the community to do so, except as provided for in Section 5 below.
5. Owner Entities and Management Agents will make reasonable accommodations for an "assistance animal". Pet policies for AHA-Owned Communities and MIMF or PBRA Communities shall:
 - A. Expressly exclude Assistance Animals clarifying that an "Assistance Animal" is an animal that is needed as a reasonable accommodation for persons with disabilities and is not generally subject to the standard pet policy;
 - B. Define an "Assistance Animal" as an animal that is needed as a reasonable accommodation for persons with disabilities (Assistance Animals are animals that work, provide assistance, or perform tasks for the benefit of a person with a disability; or animals that provide emotional support that alleviate one or more identified symptoms or effects of a person's disability);
 - C. Remove unreasonable height and weight restrictions for Assistance Animals;
 - D. Remove unreasonable breed restrictions for Assistance Animals, except in accordance with local laws or ordinances;
 - E. Remove pet deposits for Assistance Animals; and
 - F. Clarify that any household pet exclusions in any community's policies do not apply to Assistance Animals required by Residents of AHA-Assisted Units.

ARTICLE SIX.

DISPUTING DECISIONS OF MANAGER

The purpose of Article Six is to provide Applicants and Residents with a dispute process to address eligibility, general admissions, occupancy and leasing issues, and requests for reasonable accommodations in a manner that seeks equitable resolutions to such issues in an expedient and responsive manner. Applicants and Residents with disabilities may request reasonable accommodations in order to participate in the dispute process.

The dispute process outlined in this Article Six shall not govern the process related to the denial of admission based on the findings of a criminal history report as outlined in Part II, Article Seven, Paragraph 2 (Adverse Criminal History Decision) of the Statement of Policies.

1. DISPUTE PROCESS FOR APPLICANTS

- A. Applicants for AHA-Assisted Units who are denied admission based on eligibility and general admissions criteria and desire to dispute this action must request a meeting with the Management Agent or the Management Agent's designee within ten (10) calendar days of the disputed action.
- B. An Applicant's request for a meeting, including the need for a reasonable accommodation, must be in writing.
- C. The Management Agent will schedule the meeting within a reasonable period of time, provided the Applicant's written request for the meeting was received in a timely manner.
- D. An Applicant may bring a representative to this meeting to assist the Applicant.
- E. The Management Agent is under no obligation to meet with the Applicant after the conclusion of the requested meeting.
- F. A written decision should be provided to the Applicant within a reasonable time following the conclusion of the meeting. If the Management Agent's decision is to deny the application, the decision shall set forth the reasons for the denial.

2. DISPUTE PROCESS FOR RESIDENTS

- A. Atlanta Housing Authority, Owner Entity and/or Management Agent, as applicable, is authorized under the terms of the Lease, Lease Addenda, and Apartment Rules to initiate an adverse action against a Resident with respect to leasing and occupancy violations that may result in a denial, significant reduction or termination of benefits otherwise due a Resident.
- B. Residents may dispute such adverse actions.
- C. Residents must request a meeting with the Management Agent or the Management Agent's designee within ten (10) calendar days of notice of the adverse action or in accordance with the dispute handling procedures in effect at the Resident's community with AHA-Assisted Units.
- D. The period of time within which the Resident must request a meeting may be shorter if the Resident's Lease is being terminated for criminal activity and the Management Agent has reasonably determined that the Resident poses a threat to the health and safety of the Community.
- E. A Resident's request for a meeting, including the need for a reasonable accommodation, must be in writing.
- F. The dispute process at each community with AHA-Assisted Units must allow the Resident to meet with an impartial designee of the Management Agent who did not participate in the initial decision affecting the Resident. The impartial designee may not be a subordinate of the person who made the initial decision. A Resident may bring a representative to this meeting(s) to assist the Resident.

G. The impartial designee of the Management Agent is under no obligation to meet with the Resident about the dispute after the conclusion of the final meeting.

H. A written decision should be provided to the Resident within a reasonable time following the conclusion of the meeting. If the impartial designee's decision is to rule against the Resident, the decision shall set forth the reasons for the denial, significant reduction or termination of benefits.

PART IV - MISCELLANEOUS

ARTICLE ONE.

AVAILABILITY OF OFFICIAL LEASING DOCUMENTS

1. Official leasing-related documents will be maintained in the management office of any community with AHA-Assisted Units.
2. Official leasing-related documents can be reviewed by Applicants, Residents, and other interested parties upon reasonable request and notice during normal office hours.
3. Amendments and/or updates to Fee Schedules, Rent Structures, Utility Allowances, Routine Maintenance and other charges may be approved from time to time by Atlanta Housing Authority or the Owner Entity, as applicable. Such amendments and/or updates shall be implemented only after Residents have been given reasonable notice of the effective date.

ARTICLE TWO.

APPROVAL OF MANAGEMENT PRACTICES

Management Operating Procedures, administrative procedures, processes, protocols, and management practices for any policy, initiative, or approach shall be developed following the intent of this Statement of Corporate Policies and may be approved, amended, or withdrawn at the discretion of Atlanta Housing Authority.

[END OF CHAPTER 2]

CHAPTER 3

HOUSING CHOICE TENANT-BASED PROGRAM POLICIES

PART I – INTRODUCTION

ARTICLE ONE. GENERAL POLICY REQUIREMENTS

The General Policy Requirements for Rental Assistance Programs set forth in Chapter 1 are applicable to this Chapter 3 which covers the Program-Specific Policies for the Housing Choice Tenant-Based Program (“Program”).

ARTICLE TWO. PROGRAM MANAGEMENT AND OPERATING PROCEDURES

1. The operating division designated by Atlanta Housing Authority is responsible for performing all program management functions related to the implementation and administration of the Program (“Operations Division”). The Operations Division is responsible for developing and implementing written Program operating procedures (“Operating Procedures”) that are consistent with the policies outlined in this Statement of Corporate Policies.
2. Atlanta Housing Authority may create and apply technology solutions to improve the efficiency and effectiveness of applicable program management functions in order to create, where appropriate and practical, a paperless environment. The Operations Division will include the requirements, procedures and processes for the implementation and administration of technology solutions and concomitant applications in the Operating Procedures.
3. The terms Applicant and Participant are defined to include all household members with respect to their compliance with the Housing Choice Tenant-Based Program Policies set forth in this Chapter 3 of this Statement of Corporate Policies and implemented through the Operating Procedures.

PART II – ADMISSION TO THE PROGRAM

ARTICLE ONE. WAITING LIST NOTIFICATION

1. Atlanta Housing Authority will comply with all Fair Housing and Equal Opportunity requirements applicable to public notices announcing the opening and closing of the Program waiting list (“Waiting List”) for a Housing Choice Tenant-Based Voucher (“Voucher”).
2. Atlanta Housing Authority will make reasonable efforts to provide adequate notification to potential applicants with respect to applicant eligibility, the period of the opening, reasonable accommodations opportunities and other details related to the acceptance of applications to the Waiting List as set forth in the Operating Procedures.

ARTICLE TWO

WAITING LIST APPLICATION PROCESS

The form of application and administrative procedures for receiving applications from Applicants, placing Applicants on the Waiting List and selecting Applicants from the Waiting List are set forth in the Operating Procedures.

ARTICLE THREE.

ORGANIZATION AND MAINTENANCE OF THE WAITING LIST

1. The equitable methods of processing Applicants on the Waiting List and the processes for organizing, updating and maintaining Applicant records are set forth in the Operating Procedures. AHA, in its discretion, may establish reasonable procedures related to the Waiting List, including but not limited to procedures for reevaluating the reliability of waiting list information provided by Applicants, exploring alternative strategies for the selection of Applicants and setting the requirement that Applicants on the Waiting List must notify AHA of their interest within a specified period of time in order to remain on the Waiting List.
2. The maintenance of the Waiting List with respect to updating applications, notice letters, and removals will be detailed in the Operating Procedures.
3. Applicant responsibilities and requirements for updating changes to the information reported during the application process and for responding to requests for information are stated in the Operating Procedures.

ARTICLE FOUR.

SPECIAL ADMISSIONS

1. Atlanta Housing Authority may accept applications from eligible households who have relocated from a community owned by Atlanta Housing Authority due to demolition, repositioning, disposition or other related Atlanta Housing Authority activities without opening the Waiting List.
2. Atlanta Housing Authority, in its discretion, may authorize the special admission of eligible and qualified applicants to the Program, in order to implement special initiatives; offer homeownership opportunities to eligible households; admit households impacted by an owner opt-out of a housing assistance contract on a HUD-insured multi-family development; and/or address an urgent local need as determined and approved by Atlanta Housing Authority including, but not limited to, foreclosure assistance and natural disasters, assistance to eligible victims of domestic violence pursuant to the *Violence Against Women Act*, pilot programs for at-risk populations, or relocation activities. Special admissions may also be approved, as a reasonable accommodation, for transfer assistance to an eligible and qualified person with a verifiable disability who resides in an AHA-Owned Community or whose name is on a transfer/waiting list to be assisted who requires a UFAS Accessible Unit.
3. Any household eligible for a special admission, as determined by Atlanta Housing Authority, may not be denied a Voucher for admission to the Program provided that no member of the household has committed an offense specifically identified by HUD pursuant to 24 CFR 982.553 as described in Chapter 1, Article Fifteen of this Statement of Corporate Policies.

4. Atlanta Housing Authority, in its discretion, may deny special admission to a household if any of their household members are or have been engaged in criminal activity that could reasonably be expected to indicate a threat to the health, safety or welfare of others, including other residents, Atlanta Housing Authority and its staff, Owners/Landlords, and/or Management Agent staff as stated in Chapter 1, Article Fifteen of this Statement of Corporate Policies.
5. Other eligibility requirements specific to the special admission program, procedures, processes and general management practices for special admissions will be outlined in the Operating Procedures.

ARTICLE FIVE.

ELIGIBILITY DETERMINATION

1. An Applicant desiring to participate in the Program must complete a full application in accordance with the Operating Procedures and demonstrate that: (a) Applicant meets one of the definitions of Family; (b) Applicant's total household income verified for the initial eligibility determination does not exceed the "Very Low-Income" limit published by HUD for the household size; (c) Applicant fully satisfies applicable statutory and HUD's regulatory requirements for citizenship and/or eligible immigrant status; (d) Applicant is in compliance with the Work Requirement set forth in Chapter 1, Article Ten of this Statement of Corporate Policies; (e) Applicant has an acceptable criminal background record; and (f) Applicant is able to comply with all Program obligations.
2. An Applicant's qualifications for Participation must be verified through appropriate documentation as set forth in the Operating Procedures.
3. Atlanta Housing Authority will notify Applicants, in writing, of an ineligibility determination. Such notification will set forth the reasons for the ineligibility determination and provide instructions regarding how the ineligible Applicant may request a review of the determination.

PART III – PROGRAM PARTICIPATION

ARTICLE ONE.

FAMILY BRIEFINGS

Prior to Voucher issuance, Applicants are required to participate in a "Family Briefing" that provides an overview of the Program in order to inform, review and educate Applicants regarding Program procedures, family obligations, compliance with Program requirements, and available housing opportunities. The Family Briefing will be conducted in accordance with the Operating Procedures.

ARTICLE TWO.

VOUCHER ISSUANCE

Vouchers are issued to Applicants for a reasonable period of time in accordance with the Operating Procedures. Extensions to the term of the Voucher may be granted on a case-by-case basis, reasonable accommodation requests, and other reasonable requests related to an Atlanta Housing Authority special or strategic initiative. The procedures for granting extensions are set forth in the Operating Procedures.

ARTICLE THREE.

VOUCHER SIZE

1. The size of the rental housing unit that a Participant may lease under the Program is based on the number of bedrooms Atlanta Housing Authority has approved for the Participant's Voucher ("Voucher Size").
2. A Participant may not lease a rental housing unit that has more bedrooms than the Voucher Size unless approved by Atlanta Housing Authority. In the event Atlanta Housing Authority approves a Participant's request for a change in the Voucher Size, a new Voucher with the approved Voucher Size will be issued to the Participant.
3. To avoid overcrowding and the conditions that may arise from overcrowding, the Voucher Size of the Voucher issued to each eligible Participant will be determined in accordance with Operating Procedures based on the verifiable needs of the Participant household. A variety of factors, including, but not limited to, the number of people in the household, the age and gender of household members, special needs and reasonable accommodations requests, will be considered in determining Voucher Size.

ARTICLE FOUR.

TRANSFER OF ASSISTANCE

1. An Applicant cannot transfer her/his Voucher to another person or family. There is no expressed nor implied right that permits or entitles the selective transfer of a Voucher that was issued to an Applicant for her/his exclusive use as head-of-household on behalf of an assisted household.
2. If the Voucher holder, as the head-of-household of a housing unit assisted under the Program, abandons, leaves, moves out of or is involuntarily removed from the household or dies, Atlanta Housing Authority will determine the disposition of the Voucher with respect to the remaining members of the household in accordance with the Operating Procedures.

ARTICLE FIVE.

SUITABILITY

Atlanta Housing Authority determines Participant eligibility for the Program in accordance with the Operating Procedures but does not otherwise screen Participants as to their suitability as tenants. It is the rental property owner's (Owner/Landlord) responsibility, not Atlanta Housing Authority's responsibility, to screen and make its own determination regarding the suitability and acceptability of Participants as prospective tenants using the Owner/Landlord's own screening criteria in compliance with the Fair Housing Act and other applicable requirements. As a general practice, Atlanta Housing Authority does not provide its screening reports to Owners/Landlords and Owner/Landlords may not rely upon such screening reports for any purpose.

ARTICLE SIX.

PARTICIPANT OBLIGATIONS AND RESPONSIBILITIES

1. Participants must occupy their assisted unit as their sole place of residence and conduct themselves in an acceptable and responsible manner that would not adversely impact the quiet and peaceful enjoyment of the premises and neighborhood by other community residents.

2. Participants must meet all obligations set forth in this Statement of Corporate Policies as implemented through the Operating Procedures, including, but not limited to those obligations relating to lease violations, housekeeping, criminal activity prohibitions, other health and safety concerns, and economic independence initiatives.
3. Participants, or any member of the Participant's household, who becomes unemployed due to her/his resignation, retirement before age 62, quitting, termination, firing or other voluntary reasons, may not receive any rent relief as a result of the loss of employment and shall continue to be responsible for the entire Tenant Rent based on prior employment and income status.
4. Participants who provide third party verification satisfactory to AHA that loss of employment was due solely to a layoff will receive consideration for a reduction in Tenant Rent.

ARTICLE SEVEN.

PROGRAM MOVE

1. A Participant must give written notice to the Owner/Landlord and to Atlanta Housing Authority of intent to move from a unit assisted under the Program pursuant to the terms of the lease between the Participant and the Owner/Landlord and the Participant's obligations under the Program ("Program Move").
2. The procedures, processes and general administrative guidelines governing Program Moves are set forth in the Operating Procedures.
3. Atlanta Housing Authority may initiate a Program Move due to Owner/Landlord non-compliance with Program requirements; requests for reasonable accommodations; victim protection under the Violence Against Women Act; relocation activities; pilot program requirements for at-risk populations; and other reasons as set forth in the Operating Procedures.
4. Participants undergoing a Program Move may be required to attend a Family Briefing as set forth in the Operating Procedures.

ARTICLE EIGHT.

PORTABILITY

1. Voucher portability procedures, processes and general administrative practices are set forth in the Operating Procedures.
2. Voucher portability to another jurisdiction will generally follow the applicable HUD rules and regulations unless modified by an inter-jurisdictional cooperative agreement and applicable authorizations under Atlanta Housing Authority's MTW Agreement.
3. Atlanta Housing Authority will require Participants porting to other jurisdictions to comply with Atlanta Housing Authority's policies, including the Work Requirement. Atlanta Housing Authority may, at its discretion, waive such requirements for Participants where Atlanta Housing Authority determines that it is not feasible to administer program compliance for such Participants.

4. Atlanta Housing Authority, in its discretion, may place reasonable restrictions on the ability of Participants to port outside of its jurisdiction. Such restrictions may include, but will not be limited to, Program tenure, Work Requirement compliance, status of current Lease and other restrictions relating to compliance with family obligations under the Program.

PART IV – AHA SUBMARKET PAYMENT STANDARDS AND CONTRACT RENT DETERMINATIONS

ARTICLE ONE.

MTW AUTHORIZATION

1. Atlanta Housing Authority’s MTW Agreement authorizes AHA to make determinations with respect to payment standards, rent reasonableness methodologies, and reasonable contract rents and increases to such rents.
2. Atlanta Housing Authority, in its discretion and pursuant to the MTW authorizations, may explore, establish and implement different rent structures to further align the Program with private sector practices as well as to maximize the use of the subsidy resource to promote and support economic independence among Program Participants.
3. Atlanta Housing Authority’s policies regarding payment standards and rent determinations support effective strategies for the deconcentration of poverty by providing Participants with meaningful and broader housing opportunities in order to access quality affordable housing.

ARTICLE TWO.

AHA SUBMARKET PAYMENT STANDARDS

1. Atlanta Housing Authority will establish, implement and publish maximum rental subsidy amounts for Voucher-assisted rental units by location and bedroom size (“AHA Submarket Payment Standards”). The AHA Submarket Payment Standards will be used in lieu of the Fair Market Rents published annually by HUD in the Federal Register. AHA will utilize recognized market study practices and other valuation methods for establishing the AHA Submarket Payment Standards.
2. The objective of the AHA Submarket Payment Standards is to maximize the use of Voucher subsidy funding in support of strategies that promote the deconcentration of poverty and broader housing opportunities, promote the expansion of affordable housing, provide reasonable accommodation for Participants who are Elderly or Disabled Persons, and support the sustainability of the Program.
3. Atlanta Housing Authority, in its discretion, may establish, implement and publish a payment standards schedule applicable to a broader area in support of portability initiatives.
4. Atlanta Housing Authority may amend the AHA Submarket Payment Standards periodically based on changing market conditions.
5. The procedures for implementing the AHA Submarket Payment Standards will be set forth in the Operating Procedures.

ARTICLE THREE. SETTING REASONABLE CONTRACT RENTS

1. The rent requested by an Owner/Landlord and approved by Atlanta Housing Authority for a rental unit to be leased under the Program is the “Contract Rent.”
2. To be approved, a Contract Rent must be reasonable when compared to comparable unassisted rental units in the rental market. Any exception to a Contract Rent determination must be approved by AHA’s Investment Committee or its designee.
3. Methodologies for determining reasonable Contract Rents will utilize data derived from a variety of resources including, but not limited to, market rent studies (whether conducted by Atlanta Housing Authority or other public or private entities), HUD Fair Market Rent data for the Atlanta-Sandy Springs-Marietta MSA, private sector databases, academic and other empirical studies, and regional economic forecasts.
4. Atlanta Housing Authority’s process for setting reasonable Contract Rents are set forth in the Operating Procedures.

ARTICLE FOUR. AHA SUBMARKET PAYMENT STANDARDS LIMITATIONS ON CONTRACT RENTS

1. A Contract Rent proposed for a rental unit under the Program cannot exceed the applicable AHA Submarket Payment Standard.
2. When a Contract Rent for a rental unit exceeds the applicable AHA Submarket Payment Standard, an exception to the applicable AHA Payment Submarket Standard may be granted, provided the Contract Rent is reasonable and the justification for such approval is based on the quality of the rental unit regardless of submarket, the location of the rental unit with respect to its proximity to revitalization activities, a reasonable accommodation request, and other reasonable justifications related to achieving Atlanta Housing Authority’s goals. Any exception to the AHA Submarket Payment Standards must be approved by AHA’s Investment Committee or its designee. The procedures for granting exceptions will be set forth in the Operating Procedures.
3. In some cases that cannot be fully justified, AHA, in its discretion, may not grant an exception to an AHA Submarket Payment Standard when the Contract Rent for a rental unit exceeds the AHA Submarket Payment Standard. In such cases AHA may allow the Participant to add that portion of the proposed Contract Rent that exceeds the applicable AHA Submarket Payment Standard to the Participant’s Tenant Rent, provided the proposed Contract Rent is reasonable and the Participant will not experience an excessive Rent Burden, as determined and approved by AHA.

PART V – INSPECTIONS

ARTICLE ONE. QUALITY UNITS

1. Atlanta Housing Authority established and may amend enhanced local standards (“AHA Enhanced Inspection Standards”) periodically to ensure that rental units under the Program offer Participants quality housing in healthy communities.

2. Factors such as levels of concentrated poverty, neighborhood crime, proximity to good neighborhood schools, access to public transportation, and access to retail businesses, among other factors, will be considered. Unit, site, and neighborhood conditions must continue to meet AHA Enhanced Inspection Standards for as long as the assisted unit remains on the Program. It is the goal of the Program to provide opportunities for all Participants to reside in rental units in neighborhoods that promote and enhance educational and employment goals, good citizenship, and peaceful and cooperative community living.
3. Atlanta Housing Authority policy requires that only Owners/Landlords with quality rental units can participate in the Program. Atlanta Housing Authority, in its discretion, can deny the participation of Owners/Landlords with substandard or marginal rental units (including rental units in areas that do not meet Atlanta Housing Authority site and neighborhood standards) for Program participation.
4. AHA, in its discretion, may develop and implement procedures and practices governing the abatement of housing assistance payments payable to Owners/Landlords in the event a rental unit assisted under the Program fails to comply with the AHA Enhanced Inspection Standards. The procedures and practices established under this policy will be set forth in the Operating Procedures and implemented as a substitute for any applicable HUD rules and regulations.

ARTICLE TWO.

FREQUENCY OF INSPECTIONS

1. To ensure ongoing compliance with the AHA Enhanced Inspection Standards, Atlanta Housing Authority will inspect or coordinate the inspection of all rental units assisted under the Program prior to occupancy, on a periodic but planned basis and under special circumstances related to health and safety issues and quality assurance measures in accordance with the procedures, processes and general administrative practices set forth in the Operating Procedures.
2. AHA may establish a process in the Operating Procedures that would permit a high performing Owner/Landlord with a high quality property to self-certify that any rental unit under the Program in such property complies with the AHA Enhanced Inspection Standards without the need for an inspection by AHA. The Operating Procedures would also set forth the qualifications of high-performing Owners/Landlords, the quality benchmarks for eligible properties, the self-certification process and quality control measures.

ARTICLE THREE.

PROGRAM MARKETING AND OUTREACH

Atlanta Housing Authority will continue to educate the public about the Program and to foster successful relationships throughout human services organizations, local and state governments, and the business community in order to ensure the availability of quality affordable rental units and family self-sufficiency opportunities for Program Participants. This effort includes outreach activities to Owners/Landlords with quality rental units as well as pre-qualification/pre-inspection processes to ensure the availability of quality rental units.

PART VI – HOUSING CHOICE RENTAL ASSISTANCE AGREEMENT

ARTICLE ONE. BUSINESS RELATIONSHIP WITH OWNERS/LANDLORDS

The Housing Choice Rental Assistance Agreement, (“HCRA Agreement”), or any successor or related agreement that Atlanta Housing Authority may develop and implement pursuant to its authorizations under the MTW Agreement, is the controlling agreement that defines the business relationship between Atlanta Housing Authority and Owners/ Landlords.

ARTICLE TWO. LEASE ADDENDUM

The Housing Choice Rental Lease Addendum, (“Lease Addendum”), or any successor or related lease addendum that Atlanta Housing Authority may develop and implement pursuant to its authorizations under the MTW Agreement, is the controlling document that defines business relationship between Participants and Owners/ Landlords with respect to their participation in the Program.

ARTICLE THREE. LEASE AND HCRA AGREEMENT TERMINATION

Procedures, processes and general administrative guidelines governing lease terminations by the Owner/Landlord with respect to the Participant and the resulting termination of the HCRA Agreement are set forth in the Operating Procedures.

ARTICLE FOUR. ENHANCEMENTS TO HCRA AGREEMENT AND LEASE ADDENDUM

Atlanta Housing Authority may develop enhanced versions of the HCRA Agreement and Lease Addendum in order to attract and retain high quality multifamily communities in the Program.

ARTICLE FIVE. BUSINESS RELATIONSHIP PROGRAM PROCEDURES

Atlanta Housing Authority’s Program procedures governing the conduct of the business relationship between Atlanta Housing Authority and Owners/Landlords are set forth in various written communications and guidelines as set forth and directed by the Operating Procedures.

PART VII – PROGRAM TERMINATIONS

ARTICLE ONE. DENIAL AND TERMINATION OF ASSISTANCE

1. Atlanta Housing Authority may deny admission to Applicants or terminate the housing assistance benefits of Participants if they or any household member are or have been engaged in criminal activity that could reasonably be expected to indicate a threat to the health, safety or welfare of others. Atlanta Housing Authority’s Criminal History Screening Policy is set forth in Chapter 1, Article Fifteen of this Statement of Corporate Policies.
2. Other causes Atlanta Housing Authority may deny admission to Applicants or terminate the housing assistance benefits of Participants include the following.

- A. An Applicant or Participant who owes rent or other amounts to Atlanta Housing Authority or to another housing agency in connection with Program.
- B. An Applicant or household member, either of whom being a former Program Participant or former public housing resident, who failed to reimburse Atlanta Housing Authority or another housing agency for overpaid assistance or underpaid rent or for any outstanding charges owed to an Owner/Landlord under an assisted lease paid by Atlanta Housing Authority or another housing agency.
- C. An Applicant or Participant who is not in compliance with any of the requirements for selection and continued participation in the Program as set forth in the program application, voucher, program rules, family obligations set forth in the voucher, HCRA Lease Addendum, applicable HUD regulations or this Statement of Corporate Policies.

ARTICLE TWO.

OTHER TERMINATIONS OF HCRA AGREEMENTS AND PARTICIPANT ASSISTANCE

- 1. Atlanta Housing Authority may terminate a HCRA Agreement if the Owner/Landlord is not in compliance with the terms and conditions of the HCRA Agreement and for any other reason set forth in the HCRA Agreement or otherwise allowed by law.
- 2. Atlanta Housing Authority may deny or terminate assistance if Atlanta Housing Authority has reason to believe that a Participant household member has failed to abide by Program rules, regulations, or family obligations. Atlanta Housing Authority shall have the discretion to consider all of the circumstances in each case, including the seriousness of the offense, if the violation is a first offense or a pattern of behavior, the extent of participation by the household member, and the effects that denial or termination would have on the other members of the Participant household not involved in the prescribed activity.

ARTICLE THREE.

TERMINATION OF ASSISTANCE NOTIFICATION

If Atlanta Housing Authority deems it necessary to terminate assistance, Atlanta Housing Authority will give both the Participant and the Owner/Landlord written termination notices in accordance with the Operating Procedures.

ARTICLE FOUR.

INFORMAL REVIEWS AND INFORMAL HEARINGS

- 1. **Applicants** may exercise the right to an “Informal Review” regarding denial of an application for housing assistance or denial of a reasonable accommodation request. Requests for an Informal Review must be made in writing within ten (10) business days from the date of the notice of ineligibility or denial of assistance from the Atlanta Housing Authority.
- 2. Prior to the Informal Review, a denied Applicant may request an opportunity to examine the application file and to copy any relevant documents at the Applicant’s cost. The Informal Review will be conducted by a person appointed by Atlanta Housing Authority who is

neither the person who made or approved the decision under review nor the subordinate of such person. Both the Applicant and Atlanta Housing Authority will have the opportunity to present evidence at the Informal Review. The Applicant may bring witnesses, representatives (including attorneys) or letters of support to the Informal Review. In the event Atlanta Housing Authority's representative for the Housing Choice Voucher Program presents any witnesses, the Applicant will have a right to cross-examine them. In the event the Applicant presents any witnesses, the representative from Atlanta Housing Authority will have a right to cross-examine them. Evidence may be considered without regard to admissibility under the rules of evidence applicable to judicial proceedings. An Informal Review decision shall be provided in writing to the Applicant within fifteen (15) business days from the date of the Informal Review. Requests for Informal Reviews, supporting documentation, and a copy of the final decision shall be retained in the applicant's file.

3. **Participants** may exercise the right to an "Informal Hearing" to consider whether certain adverse actions that may result in significant reduction or termination of housing subsidy benefits violate the law, HUD regulations (to the extent applicable under MTW) or Atlanta Housing Authority policies.
4. If the termination of assistance is based on criminal activity, Atlanta Housing Authority will provide a copy of the criminal background report at issue and the Participant will be given the opportunity to dispute the accuracy and relevance of the record.
5. Requests for an Informal Hearing must be made in writing within ten (10) business days from the date of the notice of denial or termination of assistance from the Atlanta Housing Authority. Prior to the Informal Hearing, the Participant may request an opportunity to examine the Participant's file and to copy any relevant documents at the Participant's cost. The Informal Hearing will be conducted by a person appointed by Atlanta Housing Authority who is neither the person who made or approved the decision under review, nor the subordinate of such person. Both the Participant and Atlanta Housing Authority will have the opportunity to present evidence at the Informal Hearing. The Participant may bring witnesses, representatives (including attorneys) or letters of support to the Informal Hearing. In the event Atlanta Housing Authority's representative for the Housing Choice Voucher Program presents any witnesses, the Participant will have a right to cross-examine them. In the event the Participant presents any witnesses, the representative from Atlanta Housing Authority will have a right to cross-examine them. Evidence may be considered without regard to admissibility under the rules of evidence applicable to judicial proceedings. Determinations shall be based on the preponderance of the evidence presented at the Informal Hearing. An Informal Hearing decision shall be provided in writing to the Participant within fifteen (15) business days from the date of the Informal hearing.
6. Requests for Informal Hearings, supporting documentation, and a copy of the final decision shall be retained in the Participant's file.

7. Applicants and Participants with disabilities may request reasonable accommodation in order to participate in the Informal Review and Informal Hearing process, as applicable.

PART VIII – INTER-JURISDICTIONAL COOPERATION

ARTICLE ONE.

COOPERATIVE AGREEMENTS

Atlanta Housing Authority may seek to establish cooperative agreements and similar arrangements between and among other housing agencies in other jurisdictions administering the Housing Choice Tenant-Based Program with respect to Voucher portability relating to eligibility, inspections, program requirements, fee sharing, billing and other arrangements that would promote and benefit inter-jurisdictional cooperation.

PART IX – SPECIAL PROGRAMS

ARTICLE ONE.

SPECIAL PROGRAMS POLICY

Atlanta Housing Authority, in its discretion, and as a policy matter may develop special programs, pilots and initiatives utilizing the regulatory relief and authorizations granted Atlanta Housing Authority under the MTW Agreement that address an identified need and support Atlanta Housing Authority's Vision, Mission and Guiding Principles. A special program that AHA may pilot utilizing tenant-based assistance solely for the purpose of addressing the local housing needs of at-risk populations shall comply with the applicable provisions of the Supportive Housing Policies as set forth in Chapter 4 of this Statement of Corporate Policies.

PART X – HOMEOWNERSHIP POLICY

ARTICLE ONE.

AUTHORIZATION

The Housing Choice Homeownership Program was first authorized under Section 555 of the Quality Housing and Work Responsibility Act of 1998. Pursuant to the statutory and regulatory relief afforded Atlanta Housing Authority under its MTW Agreement, Section VI.A.22 of the Statement of Authorizations authorizes Atlanta Housing Authority to determine the structure, terms and implementation of any homeownership program using Housing Choice Program Vouchers. Accordingly, Atlanta Housing Authority may use Housing Choice Program Vouchers in implementing and administering initiatives to create and promote homeownership opportunities that are consistent with Atlanta Housing Authority's guiding principles and Business Plan priorities.

ARTICLE TWO.

PROGRAM IMPLEMENTATION AND ADMINISTRATION

1. The Housing Choice Homeownership Program will be implemented and administered independent of and separate from the Housing Choice Tenant-Based Voucher Program by a division of the Atlanta Housing Authority designated by the President and Chief Executive Officer.
2. The division designated by the President and Chief Executive Officer is responsible for developing the structure, terms and written procedures for the implementation and ongoing administration of the Housing Choice Homeownership Program in accordance with the authorizations afforded Atlanta Housing Authority under its MTW Agreement.

END OF CHAPTER 3]

CHAPTER 4

SUPPORTIVE HOUSING POLICIES

PART I – INTRODUCTION

ARTICLE ONE.

GENERAL POLICY REQUIREMENTS

The General Policy Requirements for Rental Assistance Programs set forth in Chapter 1 of this Statement of Corporate Policies are applicable to this Chapter 4 to the extent that such policies do not conflict with the Program-Specific Policies for Supportive Housing.

ARTICLE TWO.

BACKGROUND FOR ESTABLISHMENT OF SUPPORTIVE HOUSING

1. Atlanta Housing Authority determined that there was a need to develop housing assistance policies for special needs populations such as the homeless, persons with disabilities, persons with mental health or developmental disabilities, U.S. military veterans, at-risk families and youth and other targeted groups who are enrolled in supportive services programs and who require a stable housing arrangement to ensure the effectiveness of their respective supportive services plans.
2. Based on its past experience and lessons learned through such activities as the Homeless Demonstration Program, Mental Health Demonstration Program and other Supportive Housing initiatives which were implemented as part of the Project Based Rental Assistance (PBRA) program and other programs utilizing tenant-based vouchers, AHA concluded that typical housing assistance policies and procedures are not always the best fit for supportive service plans and the varying housing needs of the client populations. In order to fill this gap AHA developed the Supportive Housing Policies.
3. The Supportive Housing Policies set forth certain policies that authorize the establishment of operating procedures in support of local initiatives developed solely for the purpose of addressing the local needs of at-risk populations.
4. The Supportive Housing Policies apply to rental assistance programs and pilots characterized as being either: (i) Placed based programs in which project based rental assistance commitments have been made by AHA or funded with public housing operating subsidies; or (ii) Tenant-based programs for which AHA may use Housing Choice tenant-based vouchers, special purpose vouchers and/or grants.
5. The Supportive Housing Policies are not applicable to rental units designated as *special needs* units pursuant to the State of Georgia's Qualified Allocation Plan under the Low Income Housing Tax Credit program that comprise less than ten percent of the total units in a mixed-income, mixed-finance rental community.

ARTICLE THREE. SUPPORTIVE HOUSING OPERATING PROCEDURES

1. AHA's Supportive Housing Policies utilize similar operating procedures as those used in AHA's Project Based Rental Assistance and Housing Choice Tenant-Based programs; however, occupancy arrangements, rent determinations, rules regarding continuing assistance and other considerations relating to the special needs of the populations being served will be tailored to various program needs and requirements of the specific Supportive Housing program or pilot program ("Supportive Housing Operating Procedures").
2. Project Based Rental Assistance, as set forth in Chapter 2 of this Statement of Corporate Policies, is an initiative designed and implemented by AHA using its flexibility authorized under its MTW Agreement.
3. The Housing Choice Tenant-Based Program, as set forth in Chapter 3 of this Statement of Corporate Policies, is a Rental Assistance Program designed and implemented by Atlanta Housing Authority using its flexibility authorized under its MTW Agreement.
4. In the event that there is a conflict between general operating procedures and the Supportive Housing Operating Procedures established under the Supportive Housing Policies, then the Supportive Housing Operating Procedures shall govern.

ARTICLE FOUR. DEFINITIONS

1. Supportive Housing Unit: PBRA Units as set forth in Chapters of this Statement of Corporate Policies and any Housing Choice Tenant-Based Units as set forth in Chapters 3 of this Statement of Corporate Policies that provide affordable housing to Supportive Housing Participants pursuant to these Supportive Housing Policies, are designated as a supportive housing unit ("Supportive Housing Unit").
2. Supportive Housing Participant: An eligible family or person who meets the qualifications for admission to and occupancy of an available Supportive Housing Unit or the issuance of a Housing Choice tenant-based voucher in accordance with the Supportive Housing Policies shall be deemed a participant ("Supportive Housing Participant").
3. Service Provider: A service provider is a qualified organization that has been approved to provide specialized supportive services to Supportive Housing Participants pursuant to Part IV, Article One of the Supportive Housing Policies ("Service Provider").
4. Service Coordinator: The service coordinator is an organization responsible for developing local strategies for assisting special needs populations, working with public/private resources to identify and/or providing funds for service delivery activities, approving and coordinating Service Providers engaged in specialized supportive services and determining their status as approved Service Providers based on performance, and promoting community engagement and other related activities ("Service Coordinator").

5. Service Coordinator Agreement: AHA may enter into an agreement with one or more Service Coordinators in connection with AHA's support of one or more Supportive Housing programs and initiatives ("Service Coordinator Agreement") as described herein under Part IV, Article Three. In certain other Supportive Housing programs and initiatives that may be proposed to AHA, AHA, in its discretion, may not require a Service Coordinator Agreement and determine that the most effective approach in such cases would be to work directly with service providers, property owners and/or funders.

ARTICLE FIVE.

RENT DETERMINATIONS

AHA will follow the rent determination procedures established for the PBRA Program and Housing Choice Tenant-Based Program, as applicable in setting the rents for Supportive Housing Units. When setting rents for single-room occupancy and congregate housing arrangements, AHA will take into consideration the weighted value of shared facilities and amenities.

PART II – PBRA PROPOSAL SELECTION AND SITE-BASED ADMINISTRATION

In addressing the housing issues of special needs populations, AHA uses PBRA as a development tool and financial incentive for private developers and owners to expand the availability of new or existing high quality Supportive Housing Units.

ARTICLE ONE.

PROPOSAL SELECTION

AHA will periodically solicit developers/owners ("Owner") for new construction, rehabilitation and existing properties who are interested in providing Supportive Housing Units.

1. AHA will comply with its established procurement protocols for Request for Proposals (RFP) to solicit PBRA proposals for Supportive Housing Units from interested Owners ("Owner Proposal").
2. The details and scope of requirements for the preparation of Owner Proposals will be outlined in the RFP for Supportive Housing Units.
3. Owner Proposals for Supportive Housing Units will be selected in accordance with the evaluation criteria set forth in the RFP.
4. Upon approval of a selected Owner Proposal by the AHA Board of Commissioners, AHA will issue a PBRA commitment to the Owner that will expire on a date certain as set forth in the commitment ("PBRA Commitment"). The PBRA Commitment shall acknowledge that AHA will provide Supportive Housing Units contingent upon the Owner fulfilling the terms and conditions set forth in the PBRA Commitment with respect to the Owner's Proposal. The Owner's failure to meet the terms and conditions before the expiration date of the PBRA Commitment will result in the automatic termination of the PBRA Commitment unless AHA, in its discretion extends the term of the PBRA Commitment.
5. Upon fulfilling the Owner fulfilling the terms and conditions of the PBRA Commitment, as determined by AHA, AHA and the Owner will enter into a PBRA Agreement for Supportive Housing Units ("Supportive Housing PBRA Agreement").

ARTICLE TWO.

SUPPORTIVE HOUSING PBRA AGREEMENT

Because AHA does not own or control the Owner's Supportive Housing Units, the Owner shall be responsible for leasing, operating and maintaining the Supportive Housing Units in accordance with the Supportive Housing PBRA Agreement and Supportive Housing Policies.

1. The Owner shall execute AHA's form of Supportive Housing PBRA Agreement.
2. The term of the Supportive Housing PBRA Agreement shall be two years, unless AHA, in its discretion, approved a longer term in its PBRA Commitment to the Owner.
3. The Owner and Service Provider shall enter into a service provider agreement in a form approved by AHA ("Service Provider Agreement"). An executed copy of the Service Provider Agreement shall be an exhibit to the Supportive Housing PBRA Agreement.
4. The provisions controlling the business relationship between AHA and the Owner shall be outlined in the Supportive Housing PBRA Agreement including, but not limited to, the Owner's obligations related to selecting and entering into an agreement with a qualified Service Provider, site-based administration and other management obligations with respect to the operation of the Supportive Housing Units, the subsidy arrangement between the Owner and AHA and the submission of reports, as required by AHA, including evaluations and resolution of issues with respect to the performance of the Service Provider in discharging its duties pursuant to the Service Provider Agreement.

ARTICLE THREE.

OWNER'S OPERATING PROCEDURES

The Owner is responsible for developing and implementing written operating procedures for communities with Supportive Housing Units ("Owner's Operating Procedures").

1. The Owner's Operating Procedures must be consistent with the Supportive Housing and to the requirements of other funding sources and Service Provider Agreements. To the extent that the Service Coordinator, funding sources and Service Providers have special requirements regarding the occupancy and conduct of Supportive Housing Participants with respect to their Service Plans, such requirements must be included in the Owner's Operating Procedures.
2. The Owner's Operating Procedures must describe how Supportive Housing Participants are selected and admitted into Supportive Housing Units in coordination with the Service Provider and as may be further provided for in the Service Provider Agreement. The selection of qualified Supportive Housing Participants shall be made by the Service Provider in consultation with the Owner and in accordance with the provisions of the Service Provider Agreement. Qualified Supportive Housing Participants shall be placed on the Supportive Housing PBRA site-based waiting list that the Owner maintains and administers in an equitable and consistent manner.

3. The Owner must maintain records regarding the selection and admission and participation in services of Supportive Housing Participants. The Owner must make such records available periodically to AHA and upon request by AHA.
4. The Owner's Operating Procedures are subject to review by AHA in order to ensure consistency with the intent of the Supportive Housing Policies.

ARTICLE FOUR.

TRAINING

Owners, Service Providers and property management staff who are responsible for the operation of the Supportive Housing Units and the delivery of supportive services to Supportive Housing Participants are required to attend AHA-organized and/or AHA-sponsored training sessions regarding Supportive Housing Policies, Supportive Housing Operating Procedures, site-based administration, Owner/Service Provider coordination and other related matters.

PART III - ADMISSION AND RESIDENCY REQUIREMENTS

Supportive Housing Participants must comply with all Supportive Housing Policies related to their admission to and residency of Supportive Housing Units and residential units supported by a Housing Choice tenant-based voucher.

ARTICLE ONE.

SUPPORTIVE HOUSING ELIGIBILITY REQUIREMENTS

1. The Service Provider shall determine the initial and ongoing eligibility of a family or person as a qualified Supportive Housing Participant for referral to the Owner's site-based waiting list and placement in a Supportive Housing Unit pursuant to the Supportive Housing Policies and the Service Provider Agreement between the Owner and Service Provider.
2. Each Supportive Housing Participant must have a written Service Plan prepared by the Service Provider that documents the Supportive Housing Participant's agreement to participate in the program and comply with the terms and conditions of the Service Plan. For place-based programs in which services are available on-site, Owner must demonstrate and periodically report to AHA participation levels in services by Supportive Housing Participants.
3. In lieu of AHA's work/program requirements, Supportive Housing Participants must remain in compliance with their Service Plans. Service Providers will maintain a written record of each Supportive Housing Participant's progress in fulfilling Service Plan goals.
4. Supportive Housing Participants must qualify as very-low income members of one or more special needs populations such as the homeless, persons with disabilities, persons with mental health or developmental disabilities, U.S. military veterans, at-risk families and youth and other targeted groups who are enrolled in a supportive services program with a Service Provider and who require a stable housing arrangement to ensure the effectiveness of their respective Service Plans.

5. AHA shall establish reasonable program integrity and audit procedures to ensure that the selection, admission and occupancy oversight of Supportive Housing Participants in Supportive Housing Units are being performed in accordance with the Supportive Housing Policies.

ARTICLE TWO.

OCCUPANCY ARRANGEMENTS

Due to the varying housing and service delivery needs of special needs populations, the building format and configuration of Supportive Housing Units may also vary.

1. Supportive Housing Participants may occupy Supportive Housing Units in shared housing, single-room occupancy and congregate housing arrangements with shared facilities and amenities subject to approval by AHA.
2. Under the supervision of the Service Provider and in accordance with individual Service Plans, two or more unrelated Supportive Housing Participants may share a single unit provided the number of persons occupying the Supportive Housing Unit is in compliance with AHA's occupancy standards.
3. When the Owner is a faith-based organization, the Lease and/or the approved Service Plan shall not require the Supportive Housing Participant's involvement in religious activities as a condition for occupancy of the Supportive Housing Unit or participation in the Supportive Housing Program.

ARTICLE THREE.

DENIAL OF ADMISSION AND TERMINATION OF ASSISTANCE

1. Owners of Supportive Housing Units and residential units supported by a Housing Choice tenant-based voucher may deny admission or terminate assistance to a Supportive Housing Participant if it is determined that a Supportive Housing Participant has been or is engaged in a violent criminal activity that could reasonably be expected to be an immediate threat to the health, safety or welfare of others.
2. Pursuant to HUD requirements, Owners of Supportive Housing Units and residential units supported by a Housing Choice tenant-based voucher shall deny admission or terminate PBRA assistance to a Supportive Housing Participant if it is determined that such Supportive Housing Participant:
 - A. Has been evicted from federally assisted housing for drug related criminal activity within the three year period preceding application;
 - B. Is currently engaging in the illegal use of drugs;
 - C. Has ever been convicted of drug-related criminal activity for manufacture or production of methamphetamine on the premises of federally assisted housing;
 - D. Is subject to a lifetime registration requirement under a state sex offender registration program; or
 - E. Is abusing or demonstrates a pattern of abuse of alcohol that may threaten the health, safety, or right to peaceful enjoyment of the premises by other residents.

3. Consistent with the intent of Supportive Housing, the Owner and Service Provider may determine to mitigate factors in a Supportive Housing Participant's history through the provisions set forth in such participant's Service Plan.
4. Notwithstanding the above, Owner retains all rights to terminate assistance for any Supportive Housing Participant who is in noncompliance with the terms and conditions of the lease agreement between Owner and Supportive Housing Participant.

ARTICLE FOUR.

TERM OF RENTAL ASSISTANCE

1. Supportive Housing Participants are eligible for rental assistance for as long as they are a resident of an approved Supportive Housing Unit and continue to comply with the terms and conditions of the Owner's lease agreement and the provisions of the service plan (as applicable) developed by the participant's designated Service Provider.
2. Atlanta Housing Authority, Owners and Service Providers may share information with one another on the denial of admission of Applicants and the termination of Residents in order to coordinate services and ensure the integrity of the Supportive Housing Program.
3. In the event that a Supportive Housing Participant voluntarily moves from the Supportive Housing Unit or the residential unit supported by a Housing Choice tenant-based voucher; or is evicted by the Owner for cause, the rental assistance for such Supportive Housing Participant shall terminate and shall not be transferable.
4. In the event that a Supportive Housing Participant voluntarily withdraws from the care of the Service Provider or fails to comply with the terms and conditions of the Service Plan which results in the participant's removal from the Service Provider's care, the rental assistance for such Supportive Housing Participant shall terminate and shall not be transferable.
 - A. A determination relating to a former Supportive Housing Participant's continued occupancy as an unassisted resident shall be made in accordance with the terms of the Lease and the Service Plan.
 - B. When the rental assistance is terminated for a Supportive Housing Participant in a shared, single-room occupancy or congregate housing Supportive Housing arrangement, the former Supportive Housing Participant must move from the unit in accordance with the terms and conditions of the Lease and Service Plan for such Supportive Housing arrangements.
5. Upon termination or nonrenewal of a Supportive Housing PBRA Agreement, the rental assistance for all Supportive Housing Participants covered by the agreement shall terminate and shall not be transferable.

PART IV - SERVICE PROVIDER ARRANGEMENTS

ARTICLE ONE.

SERVICE PROVIDER AGREEMENT

The Owner and the Service Provider must enter into a Service Provider Agreement that remains active and is fully funded throughout the term of the Supportive Housing PBRA Agreement.

ARTICLE TWO.

APPROVAL OF THE SERVICE PROVIDER

In order to provide supportive services to Supportive Housing Participants in Supportive Housing Units, a Service Provider must be approved by either the Service Coordinator, AHA when there is no Service Coordinator or a state or local agency authorized to make such approvals. If the Service Provider is approved by an authorized state or local agency, the Service Provider shall be required to provide evidence of such approval to the Service Coordinator or AHA when there is no Service Coordinator. When there is a Service Coordinator, the Service Coordinator will ensure that the Service Provider is qualified to provide specialized supportive services geared to the needs of Supportive Housing Participants. The Service Coordinator shall provide a list of approved Service Providers to AHA on a periodic basis or upon AHA's request.

ARTICLE FOUR.

SERVICE DELIVERY COORDINATION

The Owner and Service Provider shall coordinate the delivery of services to Supportive Housing Participants in Supportive Housing Units. When there is a change in the status of a Supportive Housing Participant, the Owner shall notify AHA and the Service Provider shall notify the Service Coordinator and AHA.

ARTICLE THREE.

SERVICE COORDINATOR AGREEMENT

1. AHA may enter into a Service Coordinator Agreement with one or more Service Coordinators in connection with AHA's support of one or more Supportive Housing programs and initiatives.
2. The Service Coordinator Agreement shall set forth the obligations of the Service Coordinator to approve, monitor and evaluate the performance of Service Providers and AHA's role as a subsidy provider for Supportive Housing.
3. Pursuant to the Service Coordinator Agreement, the Service Coordinator shall:
 - A. Ensure that Service Providers are qualified to provide specialized supportive services geared to the needs of Supportive Housing Participants.
 - B. Provide a list of such approved Service Providers to AHA on a periodic basis or upon AHA's request.
 - C. Provide periodic progress reports to AHA regarding the performance of Service Providers in serving the needs of Supportive Housing Participants.
4. AHA and the Service Coordinator will mutually agree on the terms and conditions to be set forth in the Service Coordinator Agreement including provisions for the termination of said agreement.

[END OF CHAPTER 4]

Form 50900: Elements for the Annual MTW Plan and Annual MTW Report**Attachment B****(I) Introduction****Annual MTW Plan**

A. Table of Contents, which includes all the required elements of the Annual MTW Plan; and

[See Annual Plan: Table of Contents](#) [Appendices](#)
[Table of Contents](#)

B. Overview of the PHA's short-term and long-term MTW goals and objectives. Short-term goals and objectives include those that the PHA plans to accomplish within the fiscal year. Long-term goals and objectives include those that the PHA plans to accomplish beyond the current fiscal year. PHAs have the ability to define the level of specificity in the short-term and long-term goals and objectives. If PHAs are including non-MTW components in either the short-term or long-term goals and objectives, the PHA should clearly delineate which are MTW and which are non-MTW goals and objectives. PHAs have the flexibility to include references to proposed and ongoing activities in this section if it assists in providing an explanation about short-term and long-term goals and objectives. However, this is not required.

[See Annual Plan: Section I. and Section II.](#)

Form 50900: Elements for the Annual MTW Plan and Annual MTW Report

Attachment B

(II) General Housing Authority Operating Information

Annual MTW Plan

II.1.Plan.HousingStock

A. MTW Plan: Housing Stock Information

Planned New Public Housing Units to be Added During the Fiscal Year

| AMP Name and Number | Bedroom Size | | | | | | | Total Units | Population Type * | # of UFAS Units | |
|---------------------|--------------|---|---|---|---|---|----|-------------|-------------------|------------------|-----------|
| | 0 | 1 | 2 | 3 | 4 | 5 | 6+ | | | Fully Accessible | Adaptable |
| None | X | X | X | X | X | X | X | X | None | X | X |

Total Public Housing Units to be Added

0

* Select Population Type from: Elderly, Disabled, General, Elderly/Disabled, Other

If Other, please describe:

None

See: Appendix H2

Planned Public Housing Units to be Removed During the Fiscal Year

| PIC Dev. # / AMP and PIC Dev. Name | Number of Units to be Removed | Explanation for Removal |
|---------------------------------------|----------------------------------|-------------------------|
| N/A | 0 | N/A |
| N/A | 0 | N/A |

Total Number of
Units to be Removed

0

New Housing Choice Vouchers to be Project-Based During the Fiscal Year

| Property Name | Anticipated Number of New Vouchers to be Project-Based * | Description of Project |
|---|--|--|
| N/A | 0 | N/A |
| N/A | 0 | N/A |
| Anticipated Total New Vouchers to be Project-Based | 0 | Anticipated Total Number of Project-Based Vouchers Committed at the End of the Fiscal Year Anticipated Total Number of Project-Based Vouchers Leased Up or Issued to a Potential Tenant at the End of the Fiscal Year |
| | | 4,881 4,881 |

*New refers to tenant-based vouchers that are being project-based for the first time. The count should only include agreements in which a HAP agreement will be in place by the end of the year.

Other Changes to the Housing Stock Anticipated During the Fiscal Year

| |
|------|
| None |
|------|

Examples of the types of other changes can include but are not limited to units that are held off-line due to the relocation of residents, units that are off-line due to substantial rehabilitation and potential plans for acquiring units.

General Description of All Planned Capital Fund Expenditures During the Plan Year

AHA established four priorities for FY 2016 capital improvements at the AHA-Owned Residential Communities:

1. Health and safety of residents
 2. Property viability
 3. Energy conservation
 4. Projects that support the planned future rehabilitation of the properties to include providing gap financing for the redevelopment of the AHA-Owned Residential Communities or providing repayment of the EPC loan in advance of the subsidy conversion for a property.
- The expected sites for the work include all the AHA-Owned Residential Communities: Barge Road Highrise, Cheshire Bridge Road Highrise, Cosby Spear Highrise, East Lake Highrise, Georgia Avenue Highrise, Hightower Manor Highrise, Juniper and Tenth Highrise, Marian Road Highrise, Marietta Road Highrise, Martin Street Plaza, Peachtree Road Highrise, Piedmont Road Highrise, and Westminster.

AHA has the following expenditures planned for FY 2016:

- Predevelopment Loans for the redevelopment of Cosby Spear Highrise, Juniper & 10th Highrise, Piedmont Highrise and Cheshire Bridge Highrise: \$925,000
- Pay the balance of the EPC Loan for Cosby Spear Highrise, Cheshire Bridge, and Piedmont Highrise: \$2,400,000
- Complete Capital Improvements and/or support financing for Barge Road Highrise, Cheshire Bridge Road Highrise, Cosby Spear Highrise, East Lake Highrise, Georgia Avenue Highrise, Hightower Manor Highrise, Juniper and Tenth Highrise, Marian Road Highrise, Marietta Road Highrise, Martin Street Plaza, Peachtree Road Highrise, Piedmont Road Highrise, and Westminster: \$3,000,000.

II.2.Plan.Leasing

B. MTW Plan: Leasing Information

Planned Number of Households Served at the End of the Fiscal Year

| MTW Households to be Served Through: | Planned Number of Households to be Served* | Planned Number of Unit Months Occupied/Leased*** |
|---|--|--|
| Federal MTW Public Housing Units to be Leased (PH Units in AHA owned and AHA Sponsored Mixed-Income Communities) | 4,163 | 49,956 |
| Federal MTW Voucher (HCV) Units to be Utilized | 14,509 | 174,108 |
| Number of Units to be Occupied/Leased through Local, Non-Traditional, MTW Funded, Property-Based Assistance Programs ** | 2,723 | 32,676 |
| Number of Units to be Occupied/Leased through Local, Non-Traditional, MTW Funded, Tenant-Based Assistance Programs ** | 385 | 4,620 |
| Total Households Projected to be Served | 21,780 | 261,360 |

* Calculated by dividing the planned number of unit months occupied/leased by 12.

** In instances when a local, non-traditional program provides a certain subsidy level but does not specify a number of units/households to be served, the PHA should estimate the number of households to be served.

***Unit Months Occupied/Leased is the total number of months the PHA has leased/occupied units, according to unit category during the fiscal year.

Reporting Compliance with Statutory MTW Requirements

If the PHA has been out of compliance with any of the required statutory MTW requirements listed in Section II(C) of the Standard MTW Agreement, the PHA will provide a narrative discussion and a plan as to how it will return to compliance. If the PHA is currently in compliance, no discussion or reporting is necessary.

None

Description of any Anticipated Issues Related to Leasing of Public Housing, Housing Choice Vouchers and/or Local, Non-Traditional Units and Possible Solutions

Housing Program

Description of Anticipated Leasing Issues and Possible Solutions

Not Applicable

AHA does not anticipate any issues

II.3.Plan.WaitList

C. MTW Plan: Wait List Information

Wait List Information Projected for the Beginning of the Fiscal Year

| Housing Program(s) * | Wait List Type** | Number of Households on Wait List | Wait List Open, Partially Open or Closed*** | Are There Plans to Open the Wait List During the Fiscal Year |
|---|------------------|-----------------------------------|---|--|
| Federal MTW Public Housing Units (AHA Owned Residential Communities) | Site Based | 3,293 | Open | Yes |
| Federal MTW Public Housing & PBRA Units (AHA-Sponsored Mixed-Income Communities) | Site Based | 24,106 | Open | Yes |
| Federal MTW Housing Choice Voucher Program (AHA HCV) | Community Wide | 10,000 | Closed | No |
| Project-Based Local, Non-Traditional MTW Housing Assistance Program (AHA PBRA Developments) | Site Based | 7,910 | Open | Yes |

Rows for additional waiting lists may be added, if needed.

* Select Housing Program : Federal MTW Public Housing Units; Federal MTW Housing Choice Voucher Program; Federal non-MTW Housing Choice Voucher Units; Tenant-Based Local, Non-Traditional MTW Housing Assistance Program; Project-Based Local, Non-Traditional MTW Housing Assistance Program; and Combined Tenant-Based and Project-Based Local, Non-Traditional MTW Housing Assistance Program.

** Select Wait List Types : Community-Wide, Site-Based, Merged (Combined Public Housing or Voucher Wait List), Program Specific (Limited by HUD or Local PHA Rules to Certain Categories of Households which are Described in the Rules for Program Participation), None (If the Program is a New Wait List, Not an Existing Wait List), or Other (Please Provide a Brief Description of this Wait List Type).

*** For Partially Open Wait Lists, provide a description of the populations for which the waiting list is open.

None

If Local, Non-Traditional Housing Program, please describe:

Using the flexibility authorized under its MTW Agreement, AHA manages occupancy and waiting lists through its various relationships with private developer partners and property management companies. Except for its Housing Choice Tenant-Based Voucher Program which AHA manages directly, partner entities manage all aspects of leasing units and occupancy, including waiting lists, for other AHA communities. For AHA's Project Based Rental Assistance Program and at AHA-Sponsored Mixed-Income Communities, AHA streamlines program activities through site-based administration delivered at the property level. The waiting lists at these communities are administered at the sites by the respective owners and management agents. Each is responsible for the opening, closing, ongoing maintenance and updating the site-based waiting list.

If Other Wait List Type, please describe:

None

If there are any changes to the organizational structure of the wait list or policy changes regarding the wait list, provide a narrative detailing these changes.

None

Form 50900: Elements for the Annual MTW Plan and Annual MTW Report

Attachment B

(III) Proposed MTW Activities: HUD approval requested

Required Elements for Proposed Activities in the MTW Plan:

Many of these multi-year activities were identified and approved by HUD in previous AHA MTW Annual Plans and constitute "ongoing activities" under its MTW authority. Pursuant to AHA's MTW Agreement with HUD, AHA is not requesting additional HUD approval of the activities described in this FY 2016 plan. The progression of activities described herein will be implemented under HUD's previous approvals and/or do not require HUD's approval as an MTW activity.

(IV) Approved MTW Activities: HUD approval previously granted

Annual MTW Plan

A. IMPLEMENTED ACTIVITIES

1. List approved, implemented, ongoing activities continued from the prior Plan year(s) that are actively utilizing flexibility from the MTW Agreement; specify the Plan Year in which the activity was first approved and implemented;
2. Provide a description of the activity and an update on its status;
3. Indicate if the PHA anticipates any non-significant changes or modifications to the activity during the Plan year;
4. Indicate if the PHA anticipates any changes or modifications to the metrics, baselines or benchmarks during the Plan year;
5. If the PHA requires a different authorization from Attachment C or D when implementing the activity than was initially proposed, the PHA must re-propose the activity and include all required elements in Section (III) Proposed Activities; and

See: Appendix H2

| | |
|--|--|
| <p>6. HUD requires PHAs to re-propose activities that require a "significant change." A "significant change" occurs when the nature of the activity has changed such that an additional MTW authorization is needed or when a PHA fundamentally changes the nature and scope of an activity to the extent that there is the potential for a different impact on residents (e.g. changing the calculation of rent). In these cases a new public process is needed for residents to have the opportunity to be informed about the changes to the activity. HUD reserves the right to determine on a case-by-case basis if the change made to an activity crosses this threshold and therefore requires the activity to be re-proposed.</p> | <p>On November 13, 2008, AHA and HUD executed AHA's Amended and Restated MTW Agreement. On January 16, 2009, AHA and HUD executed a further amendment to the Amended and Restated MTW Agreement (collectively, the "Amended and Restated MTW Agreement"), which clarified and expanded AHA's ability to use MTW Funds outside of Section 9 and Section 8 of the U.S. Housing Act of 1937, as amended ("1937 Act"). The Amended and Restated MTW Agreement re-affirmed, in all material respects, all of the authorizations set forth in Appendix A of the Original MTW Agreement and includes these authorizations in Attachment D. AHA has all of the authorizations needed from HUD under the Amended and Restated MTW Agreement to implement the activities described in AHA's FY 2016 MTW Annual Plan.</p> |
| <p>B. NOT YET IMPLEMENTED ACTIVITIES</p> | |
| <p>1. Describe any approved activities that were proposed in the Plan, approved by HUD, but have not yet been implemented, and discuss why these activities were not implemented; specify the Plan Year in which the activity was first approved;</p> <p>2. Provide an update on the plan for implementation of the activity;</p> <p>3. Provide a timeline for implementation;</p> <p>4. Provide an explanation of any non-significant changes or modifications to the activity since it was approved;</p> | <p>See: Appendix H2</p> |

| C. ACTIVITIES ON HOLD | |
|--|------------------|
| 1. Describe any approved activities that have been implemented that the PHA has stopped implementing but has plans to reactivate in the future; specify the Plan Year in which the activity was first approved, implemented, and placed on hold; | See: Appendix H2 |
| 2. Discuss why these activities have been placed on hold; | |
| 3. Provide an update on the plan for reactivating the activity; | |
| 4. Provide a timeline for re-implementation; and | |
| 5. Provide an explanation of any non-significant changes or modifications to the activity since it was approved. | |
| D. CLOSED OUT ACTIVITIES | |
| 1. List any approved activities that have been closed out, including activities that have never been implemented, that the PHA does not plan to implement and obsolete activities; specify the Plan Year in which the activity was first approved and implemented (if applicable); | See: Appendix H2 |
| 2. Explain why these activities were closed out; and | |
| 3. Provide the year the activity was closed out. | |

Form 50900: Elements for the Annual MTW Plan and Annual MTW Report

Attachment B

(V) Sources and Uses of Funds

Annual MTW Plan

V.1.Plan.Sources and Uses of MTW Funds

A. MTW Plan: Sources and Uses of MTW Funds

Estimated Sources of MTW Funding for the Fiscal Year

PHAs shall provide the estimated sources and amounts of MTW funding by FDS line item.

| Sources | | |
|---------------------------------------|--|---------------|
| FDS Line Item | FDS Line Item Name | Dollar Amount |
| 70500 (70300+70400) | Total Tenant Revenue | \$5,691,014 |
| 70600 | HUD PHA Operating Grants | \$215,098,256 |
| 70610 | Capital Grants | \$9,426,542 |
| 70700 (70710+70720+70730+70740+70750) | Total Fee Revenue | \$67,456 |
| 71100+72000 | Interest Income | \$192 |
| 71600 | Gain or Loss on Sale of Capital Assets | \$0 |
| 71200+71300+71310+71400+71500 | Other Income | \$137,784 |
| 70000 | Total Revenue | \$230,421,244 |

Estimated Uses of MTW Funding for the Fiscal Year

PHAs shall provide the estimated uses and amounts of MTW spending by FDS line item.

| Uses | | |
|--|--|---------------|
| FDS Line Item | FDS Line Item Name | Dollar Amount |
| 91000 (91100+91200+91400+91500+91600+91700+91800+91900) | Total Operating - Administrative | \$36,516,704 |
| 91300+91310+92000 | Management Fee Expense | \$1,184,388 |
| 91810 | Allocated Overhead | \$0 |
| 92500 (92100+92200+92300+92400) | Total Tenant Services | \$5,221,031 |
| 93000 (93100+93600+93200+93300+93400+93800) | Total Utilities | \$3,917,985 |
| 93500+93700 | Labor | \$0 |
| 94000 (94100+94200+94300+94500) | Total Ordinary Maintenance | \$6,716,497 |
| 95000 (95100+95200+95300+95500) | Total Protective Services | \$1,938,066 |
| 96100 (96110+96120+96130+96140) | Total insurance Premiums | \$865,061 |
| 96000 (96200+96210+96300+96400+96500+96600+96800) | Total Other General Expenses | \$2,422,120 |
| 96700 (96710+96720+96730) | Total Interest Expense and Amortization Cost | \$444,322 |
| 97100+97200 | Total Extraordinary Maintenance | \$4,033,139 |
| 97300+97350 | Housing Assistance Payments + HAP Portability-In | \$151,554,447 |
| 97400 | Depreciation Expense | \$9,000,000 |
| 97500+97600+97700+97800 | All Other Expenses | \$0 |
| 90000 | Total Expenses | \$223,813,760 |

Describe the Activities that Will Use Only MTW Single Fund Flexibility

Except for the portion of certain revitalization and development activities outlined below and expenditures requiring non-federal funds, AHA operates all activities as detailed in its FY 2016 MTW Annual Plan using its MTW Single Fund authority. Pursuant to the authority in AHA's MTW Agreement, AHA has combined its low-income operating funds, Housing Choice voucher funds and certain capital funds into a single fund (referred herein as "MTW Single Fund" or "MTW Funds") which may be expended on MTW Eligible Activities as set forth in AHA's business plan. Under this MTW Single Fund authority, AHA determines the best use of funds for the purposes of fulfilling its mission to deliver innovative, affordable housing. Although the MTW Agreement allows AHA to include RHF funds in the MTW Single Fund, AHA has elected not to do so.

In accordance with Section V.A.1 of Attachment D of AHA's MTW Agreement, AHA is authorized to combine operating subsidies provided under Section 9, capital funding (including development and replacement housing factor funds) provided under Section 9 (formerly Section 14), and assistance provided under Section 8 of the 1937 Act for the voucher programs to fund HUD approved MTW activities.

As detailed in AHA's Comprehensive Budget, AHA funds all operations with MTW Funds except where limited by law or regulation. AHA funds all operations with MTW funds except where other funds are provided for specific purposes (e.g. Replacement Housing Factor funds) or where limited by law or regulation. These funds are augmented by proceeds from National Housing Compliance (a non-federal source of funds) to fund expenditures that cannot be funded with federal funds.

Further, AHA has allocated MTW funds to support MTW-authorized revitalization activities. AHA's revitalization activities are also funded by RHF funds, public improvement funds provided by the City of Atlanta, and program income from prior years. But for the MTW Single Fund flexibility, AHA would be unable to fund fully the costs of (i) operating the PH-assisted units in its mixed-income, mixed-finance communities, (ii) operating and maintaining the housing AHA owns (consisting primarily of senior high-rises, (iii) funding human development services intended to support fragile populations as well as promote resident self-sufficiency, and (iv) fund AHA's HUD-approved version of project-based rental assistance (PBRA) at communities including both AHA-sponsored mixed-income, mixed-finance properties as well as multi-family communities that are privately owned.

V.2.Plan.Local Asset Management Plan

B. MTW Plan: Local Asset Management Plan

Is the PHA allocating costs within statute?

Yes

or

☐

Is the PHA implementing a local asset management plan (LAMP)?

Yes

or

☐

If the PHA is implementing a LAMP, it shall be described in an appendix every year beginning with the year it is proposed and approved. The narrative shall explain the deviations from existing HUD requirements and should be updated if any changes are made to the LAMP.

Has the PHA provided a LAMP in the appendix?

Yes

or

☐

AHA has provided detail on its Local Asset Management Plan (LAMP) in Appendix C

Form 50900: Elements for the Annual MTW Plan and Annual MTW Report

Attachment B

(VI) Administrative

The PHA shall provide the information below with the first Plan/Report submittal to HUD.

Annual MTW Plan

A. Resolution signed by the Board of Commissioners, or other authorized PHA official if there is no Board of Commissioners, adopting the Annual MTW Plan Certification of Compliance (provided at the end of this Attachment B):

[See: Appendix B, FY 2016 MTW Plan Resolution & Certifications](#)

B. The beginning and end dates of when the Annual MTW Plan was made available for public review, the dates, locations of public hearings and total number of attendees for the draft Annual MTW Plan, (to ensure PHAs have met the requirements for public participation, HUD reserves the right to request additional information to verify PHAs have complied with all requirements as set forth in the Standard MTW Agreement);

[See: Appendix B](#)

| | |
|---|--|
| C. Description of any planned or ongoing PHA-directed evaluations of the demonstration for the overall MTW program or any specific MTW activities, if applicable; and | <p>AHA engaged Emory University's Center for Community Partnerships to conduct a longitudinal, comparative, multi-level assessment of the effects of AHA's MTW program on AHA-assisted families. The FY 2014 MTW Benchmarking Study established the preliminary analysis for further research by Emory University. The study incorporates the power of comparative analysis by providing comparison of low-income households assisted by AHA, an MTW agency, and those assisted by a non-MTW agency in the metropolitan Atlanta area. The focus of the study is to benchmark Atlanta's MTW performance through strengthening inferences about MTW outcomes and their key determinants.</p> <p>Emory University's approach is consistent with national discussion regarding evaluation of the MTW demonstration, which has called for a greater emphasis on studies that "evaluate outcomes and establish cause-and-effect relationships between agencies' policies and recipients' experiences."¹</p> |
| D. The Annual Statement/Performance and Evaluation Report (HUD 50075.1) or subsequent form required by HUD for MTW and non-MTW Capital Fund grants for each grant that has unexpended amounts, including estimates for the Plan Year and all three parts of the report; | N/A |

¹U.S. Government Accountability Office , Moving to Work Demonstration: Opportunities Exist to Improve Information and Monitoring, (Washington, D.C.: GAO-12-490, April 2012) .

Appendix H2: Ongoing Activities

BACKGROUND

The Atlanta Housing Authority's (AHA) Ongoing Activities addresses the HUD Form 50900 requirement by listing activities identified in AHA's MTW Annual Implementation Plans ("MTW Annual Plans") since FY 2005. Per AHA's MTW Agreement with HUD on September 23, 2003, the initial period of which was effective from July 1, 2003 through June 30, 2010, and the executed Amended and Restated MTW Agreement, effective as of November 13, 2008, and further amended by that certain Second Amendment to the Moving to Work Agreement, effective as of January 16, 2009, once HUD approves AHA's MTW Annual Plan, the approval is deemed to be cumulative and remains in effect for the duration of the Amended and Restated MTW Agreement period, as it may be extended from time to time.

In June 2014, AHA decided to report its MTW-approved activities in accordance with the HUD Form 50900 – Attachment B and solely for purposes of complying with the substantive information reporting requirements of the Paperwork Reduction Act.

DESCRIPTION

This section includes information for **Section IV: Approved Activities** of the HUD Form 50900. Activities are divided into the following sub-sections: Implemented, Not Yet Implemented, On Hold, and Closed Out.

Each sub-section includes a summary table of activities, year implemented and MTW authorizations, followed by narrative descriptions, HUD Standard Metrics and FY 2016 benchmarks. Per HUD's requirements "**standard metrics must be shown in the table format provided in the 'HUD Standard Metrics' Section of Form 50900.**"

PLEASE NOTE: Because the FY 2016 MTW Annual Plan is a forward looking document, there are no observed or recorded FY2016 Outcomes.

EXAMPLE of HUD Standard Metrics:

| HC #5: Increase in Resident Mobility | | |
|---|--|---|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of households able to move to a better unit and/or neighborhood of opportunity as a result of the activity (increase). | Households able to move to a better unit and/or neighborhood of opportunity prior to implementation of the activity (number). This number may be zero. AHA = 0 | Benchmark set in FY 2016 MTW Annual Plan. |

AHA-reported
figures or
definitions in
BOLD type

FY 2016
benchmarks as
determined by
AHA.

A. Approved MTW Activities: HUD Approval Previously Granted

The MTW activity number indicates the functional area and fiscal year in which the activity was approved in AHA's MTW Plan. **Key:** AW – Agency-wide; HC – Housing Choice; HD – Human Development; PH – Public Housing; RE – Real Estate; SH – Supportive Housing.

| Implemented Activities | | | |
|------------------------|--|-------------------|---|
| Activity # | Activity | Fiscal Year Impl. | MTW Authorization(s) |
| AW.2005.01 | \$125 Minimum Rent | 2005 | Attachment D, Section I.O: General Conditions |
| PH.2005.07 | 4 to 1 Elderly Admissions Policy at AHA's High-Rise Communities | 2005 | Attachment D, Section III: Occupancy Policies Attachment D, Section IV: Self-Sufficiency/Supportive Services |
| SH.2005.08 | Affordable Assisted Living Demonstration | 2005 | Attachment D, Section V: Single Fund Budget with Full Flexibility Attachment D, Section VII. B: Simplification of the Process to Project Based Section 8 Vouchers Attachment D, Section VII. C: Simplification of the Development and Redevelopment Process |
| PH.2011.03 | Aging Well Program | 2011 | Attachment D, Section IV: Self-Sufficiency/Supportive Services Attachment D, Section V: Single Fund Budget with Full Flexibility |
| HC.2006.01 | AHA Submarket Payment Standards | 2006 | Attachment D, Section VII: Establishment of Housing Choice Voucher Program |
| AW.2010.01 | Business Transformation Initiative | 2010 | Attachment D, Section V: Single Fund Budget with Full Flexibility Attachment D, Section VII: Establishment of Housing Choice Voucher Program |
| RE.2007.03 | Comprehensive Homeownership Program | 2007 | Attachment D, Section V: Single Fund Budget with Full Flexibility |
| SH.2005.09 | Developing Alternative & Supportive Housing Resources | 2005 | Attachment D, Section V: Single Fund Budget with Full Flexibility Attachment D, Section VII. B: Simplification of the Process to Project Based Section 8 Vouchers Attachment D, Section VII. C: Simplification of the Development and Redevelopment Process |
| AW.2005.02 | Elderly Income Disregard | 2005 | Attachment D, Section I.O: General Conditions |
| PH.2008.03 | Energy Performance Contracting | 2010 | Attachment D, Section IX: Energy Performance Contracting |
| HC.2005.04 | Enhanced Inspection Standards | 2005 | Attachment D, Section VII: Establishment of Housing Choice Voucher Program |
| RE.2005.11 | Gap Financing | 2005 | Attachment D, Second Amendment, Section 2: Use of MTW Funds Second Amendment, Section 3: Reinstatement of "Use of MTW Funds" Implementation Protocol |
| HD.2005.05 | Good Neighbor Program II | 2005 | Attachment D, Section IV: Self-Sufficiency/Supportive Services Attachment D, Section V: Single Fund Budget with Full Flexibility |

| Activity # | Activity | Fiscal Year Impl. | MTW Authorization(s) |
|------------|---|-------------------|---|
| HC.2011.02 | Housing Choice Voucher Program HAP Abatement Policy | 2011 | Attachment D, Section VII: Establishment of Housing Choice Voucher Program |
| HD.2005.06 | Human Development Services | 2005 | Attachment D, Section IV: Self-Sufficiency/Supportive Services Attachment D, Section V: Single Fund Budget with Full Flexibility |
| HC.2008.02 | Leasing Incentive Fee (LIF) | 2007 | Attachment D, Section VII: Establishment of Housing Choice Voucher Program |
| AW.2011.01 | Non-Elderly Disabled Income Disregard | 2011 | Attachment D, Section I.O: General Conditions |
| RE.2007.04 | Project Based Rental Assistance as a Strategic Tool | 2007 | Attachment D, Section V: Single Fund Budget with Full Flexibility Attachment D, Section VII. B: Simplification of the Process to Project Based Section 8 Vouchers Attachment D, Section VII. C: Simplification of the Development and Redevelopment Process |
| RE.2006.02 | Project Based Rental Assistance Site Based Administration | 2006 | Attachment D, Section V: Single Fund Budget with Full Flexibility Attachment D, Section VII. B: Simplification of the Process to Project Based Section 8 Vouchers Attachment D, Section VII. C: Simplification of the Development and Redevelopment Process |
| HC.2007.01 | Re-engineering the Housing Choice Voucher Program | 2008 | Attachment D, Section V: Single Fund Budget with Full Flexibility Attachment D, Section VII: Establishment of Housing Choice Voucher Program Attachment D, Section VII. B: Simplification of the Process to Project Based Section 8 Vouchers Attachment D, Section VII. C: Simplification of the Development and Redevelopment Process |
| RE.2005.09 | Reformulating the Subsidy Arrangement in AHA-Sponsored Mixed-Income, Mixed-Finance Communities including Centennial Place and AHA's Affordable Communities | 2005 | Attachment D, Section V: Single Fund Budget with Full Flexibility Attachment D, Section VII. C: Demonstration Program on Project Based Financing |
| HC.2007.02 | Rent Reasonableness | 2011 | Attachment D, Section VII: Establishment of Housing Choice Voucher Program |
| AW.2008.01 | Rent Simplification / AHA Standard Deductions | 2010 | Attachment D, Section I.O: General Conditions |
| RE.2005.10 | Revitalization Program | 2005 | Attachment D, Section V: Single Fund Budget with Full Flexibility Attachment D, Section VII. B: Simplification of the Process to Project Based Section 8 Vouchers Attachment D, Section VII. C: Simplification of the Development and Redevelopment Process |
| RE.2012.01 | Single Family Home Rental Demonstration | 2013 | Attachment D, Section V: Single Fund Budget with Full Flexibility |

| Activity # | Activity | Fiscal Year Impl. | MTW Authorization(s) |
|------------|------------------------------------|-------------------|---|
| SH.2013.01 | Veterans Supportive Housing | 2013 | Attachment D, Section IV: Self-Sufficiency/Supportive Services Attachment D, Section V: Single Fund Budget with Full Flexibility |
| AW.2005.03 | Work/Program Requirement | 2005 | Attachment D, Section I.O: General Conditions Attachment D, Section IV: Self-Sufficiency/Supportive Services |

AW.2005.01 – \$125 MINIMUM RENT

DESCRIPTION

Effective October 1, 2004 (FY 2005), AHA raised its minimum rent from \$25 to \$125 for its Public Housing and Housing Choice programs. This rent policy does not apply to households where all members are either elderly or disabled and living on a fixed income, in which case their total tenant payment continues to be based on 30% of their adjusted gross income.

IMPACT

AHA's family policy initiatives such as the work requirement are aligned with standards set in the private sector. These policies are intended to prepare AHA's families to live in market-rate, mixed-income communities. Since raising the minimum rent, the number of families paying minimum rent has steadily decreased as adults move into the workforce. Families are becoming more economically self-sufficient which also allows them to be more competitive within the job market and housing arenas.

IMPLEMENTATION YEAR

This activity was approved in the FY 2005 MTW Annual Plan. Implementation began in FY 2005.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| CE #5: Increase in Agency Rental Revenue | | |
|---|---|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Rental revenue in dollars (increase). | Rental revenue prior to implementation of the activity (in dollars). AHA = \$25 rent x 2,272 PH and HC households x 12 = \$681,000 approx. (FY 2006). | Expected rental revenue after implementation of the activity (in dollars) = \$125 rent x (752 PH residents + HC households) x 12 = \$1.1 million resulting in increased rental revenue and greater HAP savings of \$221,000 approx. |

PH.2005.07 – 4-TO-1 ELDERLY ADMISSIONS POLICY AT AHA'S HIGH-RISE COMMUNITIES

DESCRIPTION

AHA implemented an admissions policy that applies to public housing-assisted units in communities for elderly (62 years or older), almost elderly (55 to 61 years old) and non-elderly disabled and allows the admission of four elderly or almost elderly applicants from the waiting list before admitting a non-elderly disabled applicant. This policy helps to create an optimal mix of elderly, almost elderly and non-elderly disabled residents in a community.

IMPACT

Implementation of this policy has helped reach an optimal mix of elderly and non-elderly disabled residents in the AHA-Owned high-rise communities, which has helped create an improved quality of life for all residents. All residents have a greater ability to access services and resources needed to be engaged and in control of decisions that affect their lives and the aging process.

IMPLEMENTATION YEAR

This activity was approved in the FY 2005 MTW Annual Plan. Implementation began in FY 2005.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| SS #8: Households Transitioned to Self Sufficiency | | |
|---|--|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of households transitioned to self-sufficiency (increase). | Households transitioned to self-sufficiency (defined as the ability to access services and resources needed to be engaged, active and in control of decisions that affect their lives and the aging process) prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2005) | Expected households transitioned to self-sufficiency (AHA defines as the ability to access services and resources needed to be engaged, active and in control of decisions that affect their lives and the aging process) after implementation of the activity (number) = 1,355 households in the AHA-Owned communities |

SH.2005.08 – AFFORDABLE ASSISTED LIVING DEMONSTRATION

DESCRIPTION

AHA will explore and implement strategies that create affordable assisted living opportunities for low-income elderly persons and persons with disabilities. These strategies will leverage resources with Medicaid Waivers or other service funding.

IMPACT

The property has received funding and AHA and the developer have closed on the transaction. Work is underway on remedial site work and public improvements. Vertical construction will begin in FY 2015 and upon completion, the development will provide 60 affordable assisted rental units for seniors.

IMPLEMENTATION YEAR

This activity was approved in the FY 2005 MTW Annual Plan. Implementation began in FY 2005.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| HC #1: Additional Units of Housing Made Available | | |
|---|---|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of new housing units made available for households at or below 80% AMI as a result of the activity (increase). | Housing units of this type prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2005) | Expected housing units of the type after implementation of the activity (number) = 0 units |

| HC #7: Households Assisted by Services that Increase Housing Choice | | |
|--|--|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of households receiving services aimed to increase housing choice (increase). | Households receiving this type of service prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2005) | Expected number of households receiving these services after implementation of the activity (number) = 60 units |

PH.2011.03 – AGING WELL PROGRAM

DESCRIPTION

In support of AHA's efforts to enhance the delivery of case management and supportive services to elderly and persons with disabilities in AHA high-rise communities, AHA in collaboration with Atlanta Regional Commission Area Agency on Aging and other partners, implemented a place-based supportive services pilot using the NORC (Naturally Occurring Retirement Community) model. The NORC is a national program model focused on enabling adults to "age in place" and builds the community capacity to support the process. A strong emphasis is placed on resident involvement with priorities set by residents and new initiatives that capitalize on the economy of scale created by the concentration of individuals with similar needs.

Using lessons learned from the NORC program model and recognizing that there are higher percentages of active older adults who want to maintain their quality of life, AHA introduced the expanded Aging Well program in 2011 to provide our residents with vibrant physical spaces, active programming, and enhanced opportunities for socialization, learning, and wellness.

IMPACT

Compared to the baseline prior to implementation, all AHA-Owned high-rise residents now have the ability to access services and resources needed to be engaged and in control of decisions that affect their lives and the aging process.

Residents have access to on-site Service Coordinators who help refer and link residents to community-based resources to meet their health and wellness needs. Each property also has on-site programs and activities that promote wellness such as: dance and fitness classes, resource fairs, computer classes, nutrition classes, vision screening, podiatry screening, behavioral health practitioner visits, and nursing student visits.

IMPLEMENTATION YEAR

This activity was approved in the FY 2011 MTW Annual Plan. Implementation began in FY 2011.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| SS #8: Households Transitioned to Self Sufficiency | | |
|---|--|---|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of households transitioned to self-sufficiency (increase). | Households transitioned to self-sufficiency (defined as the ability to access services and resources needed to be engaged, active and in control of decisions that affect their lives and the aging process) prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2011) | Expected households transitioned to self-sufficiency (defined as the ability to access services and resources needed to be engaged, active and in control of decisions that affect their lives and the aging process) after implementation of the activity (number) = 1,355 elderly and disabled households |

| SS #5: Households Assisted by Services that Increase Self Sufficiency | | |
|--|--|---|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of households receiving services aimed to increase self-sufficiency (increase). | Households receiving self-sufficiency services prior to implementation of the activity (number). AHA = 0 (FY 2011) | Expected number of households receiving self-sufficiency services after implementation of the activity (number) = 1,355 elderly and disabled households |

HC.2006.01 – AHA SUBMARKET PAYMENT STANDARDS

DESCRIPTION

Using a third-party real estate market research firm, AHA developed its own Payment Standards based on local market conditions and identified submarkets that exist within the City of Atlanta. Separate payment standard schedules were implemented for each of the identified submarkets upon establishment of new HAP contracts and at the recertification of existing contracts.

IMPACT

By aligning its payment standards in the City of Atlanta, market rents for a particular neighborhood are not skewed by subsidy paid by AHA in that neighborhood. The realignment of the rents also allows AHA to better manage its subsidy allocation so that AHA can provide more housing opportunities in low poverty and less impacted areas.

IMPLEMENTATION YEAR

This activity was approved in the FY 2006 MTW Annual Plan. Implementation began in FY 2006.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| HC #5: Increase in Resident Mobility | | |
|---|--|---|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of households able to move to a better unit and/or neighborhood of opportunity as a result of the activity (increase). | Households able to move to a better unit and/or neighborhood of opportunity prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2006) | Expected households able to move to a better unit and/or neighborhood of opportunity after implementation of the activity (number) = 1,000 households |

| HC #1: Additional Units of Housing Made Available | | |
|---|---|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of new housing units made available for households at or below 80% AMI as a result of the activity (increase). | Housing units of this type prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2006) | Expected housing units of this type after implementation of the activity (number) = Number of units on AHA HCVP over the HUD FMR standards: 1,926 (representative of 24% of the projected population served for FY 2016) |

AW.2010.01 – BUSINESS TRANSFORMATION INITIATIVE

DESCRIPTION

The Business Transformation initiative is a three-phase strategy that (I) assesses and evaluates AHA's current business systems and practices, (II) develops and recommends an efficient and effective business model patterned after the best practices of successful private-sector real estate companies and the state-of-the-art information systems that support such companies and (III) develops and launches a business transformation implementation plan. As part of the plan, AHA is implementing a fully integrated enterprise-wide solution designed to provide business process automation across every department at AHA as well as third-party data-exchange with partners and service providers. The system will support greater productivity of AHA's staff, resulting in AHA providing better customer service to AHA-assisted families and the community at large.

IMPACT

Business process improvements in concert with the Enterprise Resource Planning (ERP) solution will significantly increase each employee's and AHA's overall business productivity resulting in a monetary return on investment for the enterprise. This investment will support greater productivity of AHA's staff, resulting in AHA providing better customer service to AHA-assisted families, as well as to AHA's partners and stakeholders and to the community at-large.

The ERP solution will automate business processes internally; eliminate manual, redundant processes and paperwork; and introduce broader controls and data security. By improving the quality, accuracy, and frequency of interaction between AHA, families, real estate development partners, property management companies, and owners, AHA believes that it can improve relationships, resulting in better outcomes for families.

IMPLEMENTATION YEAR

This activity was approved in the FY 2010 MTW Annual Plan. Implementation began in FY 2010.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| CE #1: Agency Cost Savings | | |
|---|---|---|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Total cost of task in dollars (decrease). | Cost of task prior to implementation of the activity (in dollars). AHA = \$27.3 million for administrative and program management costs (FY 2013) | Expected costs of task after further implementation and optimization of the activity (in dollars) = \$24.3 million |

RE.2007.03 – COMPREHENSIVE HOMEOWNERSHIP PROGRAM

DESCRIPTION

AHA will continue implementing its Comprehensive Homeownership Program which develops affordable homeownership opportunities in healthy, mixed-income communities and prepares low- to moderate-income families in becoming successful homeowners utilizing the following approaches: (1) Housing Choice Voucher Homeownership Program-provides mortgage payment assistance to qualified Housing Choice clients seeking homeownership.(2) Builders/Owners Initiative - AHA's various private sector development partners have entered into agreements with single-family home builders or owners throughout the City of Atlanta to provide down payment assistance in the form of a subordinated mortgage loan to households that earn up to 80 percent or 115 percent (depending on the funding source) of the metropolitan Atlanta area median income (AMI).

IMPACT

AHA's homeownership program increases affordable homeownership opportunities for low-income families and helps to reduce the excess inventory of newly constructed single family units in the market. AHA further increases homeownership opportunities by leveraging other state and local down payment assistance programs and available funds.

IMPLEMENTATION YEAR

This activity was approved in the FY 2007 MTW Annual Plan. Implementation began in FY 2007.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| HC #1: Additional Units of Housing Made Available | | |
|---|---|---|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of new housing units made available for households at or below 80% AMI as a result of the activity (increase). | Housing units of this type prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2007) | Expected housing units of this type after implementation of the activity (number) = 6 units |

| HC #6: Increase in Homeownership Opportunities | | |
|--|---|---|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of households that purchased a home as a result of the activity (increase). | Number of households that purchased a home prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2007) | Expected number of households that purchased a home after implementation of the activity (number) = 40 households |

| SS #8: Households Transitioned to Self Sufficiency | | |
|---|--|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of households transitioned to self-sufficiency (increase). | Households transitioned to self-sufficiency (defined as households with sufficient income and savings to maintain a mortgage without subsidy) prior to implementation of the activity (number). This number may be zero. AHA = 0 households (FY 2007) | Expected households transitioned to self-sufficiency (defined as households with sufficient income and savings to maintain a mortgage without subsidy) after implementation of the activity (number) = 10 households |

SH.2005.09 – DEVELOPING ALTERNATIVE & SUPPORTIVE HOUSING RESOURCES

DESCRIPTION

AHA will continue developing and implementing alternative and supportive housing resources for income-eligible families. Resources include Elderly Designated Housing, Special Needs Designated Housing for Persons with Disabilities, Affordable Assisted Living or other supportive housing initiatives.

IMPACT

Using its MTW flexibility to partner with the private sector, government agencies, and the service provider community, AHA has created multiple solutions to address the various local housing needs of at-risk populations.

IMPLEMENTATION YEAR

This activity was approved in the FY 2005 MTW Annual Plan. Implementation began in FY 2005.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| HC #1: Additional Units of Housing Made Available | | |
|---|--|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of new housing units made available for households at or below 80% AMI as a result of the activity (increase). | Housing units of this type prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2005) | Expected housing units of this type after implementation of the activity (number) = 0 new units |

| HC #7: Households Assisted by Services that Increase Housing Choice | | |
|--|--|---|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of households receiving services aimed to increase housing choice (increase). | Households receiving this type of service prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2005) | Expected number of households receiving these services after implementation of the activity (number) = 60 households |

AW.2005.02 – ELDERLY INCOME DISREGARD

DESCRIPTION

As part of this rent policy, when determining annual household income, AHA will disregard the employment income of an Elderly Person whose sole source of income is Social Security, SSI, and/or other similar fixed income received from a verified plan. Provided the employment income does not result in the discontinuance of the elderly person's sole source of annual fixed income, then employment income will be disregarded and not used in calculating annual income. This policy will be applicable to all AHA housing assistance programs and serve as the replacement for applicable HUD rules and regulations.

IMPACT

Compared to baseline, the number of households with working elderly persons has increased. The increase in working elderly households took place largely in the first few years after implementation of the policy. Each year this number seems to trend upward slightly. Most importantly, individuals who choose to work may improve their quality of life and an increased level of self-sufficiency. This policy complements AHA's Aging Well strategy by encouraging elderly individuals to maintain their engagement in their communities.

IMPLEMENTATION YEAR

This activity was approved in the FY 2005 MTW Annual Plan. Implementation began in FY 2005.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| SS #8: Households Transitioned to Self Sufficiency | | |
|---|---|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of households transitioned to self-sufficiency (increase). | Households transitioned to self-sufficiency (defined as elderly persons who have earned income) prior to implementation of the activity (number). This number may be zero. AHA = 26 households (FY 2005) | Expected households transitioned to self-sufficiency (defined as elderly persons who have earned income) after implementation of the activity (number) = 130 households |

PH.2008.03 – ENERGY PERFORMANCE CONTRACTING

DESCRIPTION

AHA continues to employ energy conservation and efficiency standards, practices and improvements to its properties while enhancing the quality of the living environment for its residents. AHA is utilizing an Energy Performance Contract (EPC) to facilitate upgrades at its AHA-Owned Residential Communities as well as pursuing other funding for green initiatives.

Working with Johnson Controls, in FY 2011 AHA implemented its second energy performance contract (EPC) which combines a \$9.1 million EPC loan with additional MTW funds. Through the EPC project AHA serviced newer HVAC systems in the buildings, replaced the older systems with new more energy efficient systems, upgraded bathrooms with new sinks, light fixtures, low-flow faucets and showerheads, toilets and compact fluorescent lights.

IMPACT

These capital improvements complement and supplement the ARRA renovations begun in FY 2010 and accelerate AHA's ability to continue the physical improvements designed to support delivery of vibrant "aging well" programs for its residents. The FY 2014 savings were higher than anticipated due to the success of the energy conservation measures while program costs remained approximately the same as anticipated. Because of AHA's MTW relief, AHA is able to keep the savings for other improvements and services.

IMPLEMENTATION YEAR

This activity was approved in the FY 2008 MTW Annual Plan. Implementation began in FY 2010.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| CE #1: Agency Cost Savings | | |
|---|--|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Total cost of task in dollars (decrease). | Cost of task prior to implementation of the activity (in dollars). AHA = 0 (FY 2011) | Expected cost of task after implementation of the activity (in dollars) = \$50,000 cost savings AHA is allowed to keep under its MTW Agreement. |

HC.2005.04 – ENHANCED INSPECTION STANDARDS

DESCRIPTION

Components of AHA's Enhanced Real Estate Inspection systems include: inspections for single family, duplex, triplex and quadraplex units that include pre-contract assessments; initial inspections for property inclusion in the HC program; annual property and unit inspections; special inspections as initiated by participant, landlord or neighbors related to health and safety issues; and Quality Control inspections used to re-inspect properties that have passed or failed previous inspections. AHA will continue enhancing its inspection standards and processes to improve the delivery of quality affordable housing to Housing Choice participants.

IMPACT

Enhanced real estate inspections have improved the quality and safety of AHA's families' homes.

IMPLEMENTATION YEAR

This activity was approved in the FY 2005 MTW Annual Plan. Implementation began in FY 2005.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| HC #1: Additional Units of Housing Made Available | | |
|---|--|---|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of new housing units made available for households at or below 80% AMI as a result of the activity (increase). | Housing units of this type prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2005) | Expected housing units of this type after implementation of the activity (number) = 8,024 units |

RE.2005.11 – GAP FINANCING

DESCRIPTION

AHA supports the financial closings of mixed-income rental communities that serve low-income families (earning less than 80% of Area Median Income) to include Tax Credit, Project Based Rental Assisted-units and public housing assisted-units. Gap financing alleviates the challenges in identifying investors and funders for proposed real estate development projects.

IMPACT

Gap financing facilitates financial closings in development projects, thereby creating new affordable housing opportunities. Oasis at Scholars Landing began construction in FY 2015 and upon completion, the development will provide 60 affordable assisted rental units for seniors.

IMPLEMENTATION YEAR

This activity was approved in the FY 2005 MTW Annual Plan. Implementation began in FY 2005.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| HC #1: Additional Units of Housing Made Available | | |
|---|---|-------------------------|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of new housing units made available for households at or below 80% AMI as a result of the activity (increase). | Housing units of this type prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2011) | 0 units |

HD.2005.05 – GOOD NEIGHBOR PROGRAM II

DESCRIPTION

AHA's Good Neighbor Program (GNP) is an instructional program established by AHA and taught by Georgia State University (GSU). The curriculum includes training on the roles and responsibilities of being a good neighbor after relocating to amenity-rich neighborhoods. AHA leverages MTW Funds with GSU resources to support the implementation of this program. The program expanded its coursework to include a certification requirement for participants under three "real life" issues: (1) conflict resolution and problem solving; (2) community expectations – "It takes a Village"; and, (3) valuing life-long education. Also referred to as "Empowering S.E.L.F."

IMPACT

Providing training under the Good Neighbor Program prepares families to be successful neighbors. The continuation of Human Services and Support Services also assists with the successful transition of assisted families into their new neighborhoods and as contributing members of their communities.

IMPLEMENTATION YEAR

This activity was approved in the FY 2005 MTW Annual Plan. Implementation began in FY 2005.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| SS #5: Households Assisted by Services that Increase Self Sufficiency | | |
|--|--|---|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of households receiving services aimed to increase self-sufficiency (increase). | Households receiving self-sufficiency services prior to implementation of the activity (number). AHA = 0 (FY 2005) | Expected number of households receiving self-sufficiency services after implementation of the activity (number) = 350 households |

HC.2011.02 – HOUSING CHOICE VOUCHER PROGRAM HAP ABATEMENT POLICY

DESCRIPTION

AHA, in its discretion, may develop and implement procedures and practices governing the abatement of housing assistance payments payable to owners in the event a rental unit assisted under the HCVP fails to comply with AHA's Inspection Standards. The procedures and practices established under this policy are set forth in the HCVP operating procedures and implemented as a substitute for any applicable HUD rules and regulations.

IMPACT

AHA has continued to professionalize its relationships with landlords. As a result of elevating expectations and standards for accountability and a higher quality product, the private sector real estate community has responded in kind. These positive changes have resulted in a higher caliber of units and landlords participating in the program who are attracted to AHA's streamlined way of doing business. By becoming a better and more astute business partner, AHA has begun to reposition the Housing Choice program as an asset in the broader Atlanta community.

IMPLEMENTATION YEAR

This activity was approved in the FY 2011 MTW Annual Plan. Implementation began in FY 2011.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| CE #5: Increase in Agency Rental Revenue | | |
|---|---|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Rental revenue in dollars (increase) = HAP savings | Rental revenue prior to implementation of the activity (in dollars). AHA = 0 (FY 2011) | Expected rental revenue after implementation of the activity (in dollars) = Expected HAP savings based on \$862 average HAP/voucher for 288 units = \$540,000 |

HD.2005.06 – HUMAN DEVELOPMENT SERVICES

DESCRIPTION

AHA continues to utilize its MTW flexibility to facilitate self-sufficiency of households participating in its Housing Choice Voucher Program with particular emphasis on the following population segments:

1. Working-age Adults - AHA's Human Development Strategy will primarily focus on assisting households to become compliant with its Work/Program Participation requirement by providing human development case management services and connecting household members to specialized supportive services provided by organizations contracted by AHA;
2. Elderly and Disabled Adults - providing supportive services for aging in place and independent living; and,
3. Children (0-5) and Youth (6-17) - advancing educational success and opportunities.

AHA will continue to utilize its MTW Single Fund to support its human development services initiatives.

IMPACT

AHA's philosophy for supporting families through the process of positive transformation is premised on a belief that all members, but especially non-elderly, non-disabled adult members, can and should contribute to the community, and that communities should provide a nurturing environment for such contribution. AHA's human development approach has been developed from numerous lessons learned in similar human and community development situations and believes that it is important to offer support to all members of the family balanced with clear information about individual responsibilities. As a result, the human development process is designed to counsel, coach and educate. Providing the human development intervention and guidance for the next generation will ensure a better chance for individual success, thereby, resulting in successful communities.

IMPLEMENTATION YEAR

This activity was approved in the FY 2005 MTW Annual Plan. Implementation began in FY 2005.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| SS #5: Households Assisted by Services that Increase Self Sufficiency | | |
|--|--|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of households receiving services aimed to increase self-sufficiency (increase). | Households receiving self-sufficiency services prior to implementation of the activity (number). AHA = 0 (FY 2005) | Expected number of households receiving self-sufficiency services after implementation of the activity (number) = 975 households |

| SS #8: Households Transitioned to Self Sufficiency | | |
|---|--|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of households transitioned to self-sufficiency (increase). | Households transitioned to self-sufficiency (AHA defines as households moving from non-compliant with work requirement to Compliant and Progressing) prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2005) | Expected households transitioned to self-sufficiency (AHA defines as households moving from non-compliant with work requirement to Compliant and Progressing) after implementation of the activity (number) = 200 households |

| SS #3: Increase in Positive Outcomes in Employment Status | | |
|---|---|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Report the following information separately for each category: (1) Employed Full- Time (2) Employed Part- Time (3) Enrolled in an Educational Program (4) Enrolled in Job Training Program (5) Unemployed (6) Other | Head(s) of households in << all categories >> prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2005) | Expected head(s) of households in <<all categories>> after implementation of the activity (number) = 975 households |

HC.2008.02 – LEASING INCENTIVE FEE (LIF)

DESCRIPTION

Originally used as a deconcentration strategy to provide financial incentives to encourage landlords and property owners to lease available housing to families impacted by relocation from AHA projects to be demolished. AHA continues to utilize this incentive to facilitate program moves.

IMPACT

This tool was a critical element of the Quality of Life Initiative in which AHA facilitated relocation for nearly 3,000 families in public housing. Currently, for families that need to move, the LIF allows them greater buying power in lower poverty neighborhoods where security deposits and application fees would normally create a barrier. The LIF also attracts more landlords in lesser-impacted markets.

IMPLEMENTATION YEAR

This activity was approved in the FY 2005 MTW Annual Plan. Implementation began in FY 2007.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| HC #5: Increase in Resident Mobility | | |
|---|--|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of households able to move to a better unit and/or neighborhood of opportunity as a result of the activity (increase). | Households able to move to a better unit and/or neighborhood of opportunity prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2005) | Expected households able to move to a better unit and/or neighborhood of opportunity after implementation of the activity (number) = 100 households |

| HC #1: Additional Units of Housing Made Available | | |
|---|---|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of new housing units made available for households at or below 80% AMI as a result of the activity (increase). | Housing units of this type prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2005) | Expected housing units of this type after implementation of the activity (number) = 100 units |

| HC #7: Households Assisted by Services that Increase Housing Choice | | |
|--|--|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of households receiving services aimed to increase housing choice (increase). | Households receiving this type of service prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2005) | Expected number of households receiving these services after implementation of the activity (number) = 100 households |

AW.2011.01 – NON-ELDERLY DISABLED INCOME DISREGARD

DESCRIPTION

AHA amended its Income Disregard policy to include that AHA, in determining annual household income, will disregard the employment income of a Non-Elderly Disabled Person whose sole source of income is Social Security, SSI, and/or other similar fixed income received from a verified plan (Annual Fixed Income), provided the employment income does not reduce or result in the discontinuance of the Non-Elderly Disabled Person's sole source of Annual Fixed Income. This policy is applicable to all AHA housing assistance programs and serves as the replacement for any applicable HUD rules and regulations.

IMPACT

Since implementation of this policy, the number of households with working non-elderly disabled persons has not significantly changed, and we do not anticipate any significant fluctuations in future years. Most importantly, individuals who choose to work may improve their quality of life and an increased level of self-sufficiency. This policy complements AHA's Aging Well strategy by encouraging disabled individuals to maintain their engagement in their communities.

IMPLEMENTATION YEAR

This activity was approved in the FY 2011 MTW Annual Plan. Implementation began in FY 2011.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| SS #8: Households Transitioned to Self Sufficiency | | |
|---|--|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of households transitioned to self-sufficiency (increase). | Households transitioned to self-sufficiency (defined as non-elderly disabled persons who have earned income) prior to implementation of the activity (number). This number may be zero. AHA = 82 households (FY 2011) | Expected households transitioned to self-sufficiency (AHA defines as non-elderly disabled persons who have earned income) after implementation of the activity (number) = 78 households |

RE.2007.04 – PROJECT BASED RENTAL ASSISTANCE AS A STRATEGIC TOOL

DESCRIPTION

AHA designed its Project Based Rental Assistance (PBRA) program in which, through a competitive process, AHA solicits private developers and owners interested in reserving a percentage of their multi-family rental units for at least ten years. Commitments for PBRA may be extended beyond the ten-year period after meeting agreed upon conditions. As AHA receives and approves proposals from developers for multi-family rental properties outside of AHA's jurisdiction, AHA may negotiate intergovernmental agreements with PHAs or local governments in the Atlanta metropolitan area. AHA will continue to use its PBRA program to expand the availability of quality affordable housing in healthy, mixed-income communities for families and the elderly, to further develop supportive services housing, and as a tool for its Reformulation initiative.

IMPACT

AHA's PBRA program has successfully increased the long-term availability of 4,881 market-rate quality new and existing affordable units to low-income families in Atlanta.

IMPLEMENTATION YEAR

This activity was approved in the FY 2007 MTW Annual Plan. Implementation began in FY 2007.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| HC #1: Additional Units of Housing Made Available | | |
|---|---|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of new housing units made available for households at or below 80% AMI as a result of the activity (increase). | Housing units of this type prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2007) | Expected housing units preserved after implementation of the activity (number) = 0 units |

| HC #2: Units of Housing Preserved | | |
|---|---|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of housing units preserved for households at or below 80% AMI that would otherwise not be available (increase). If units reach a specific type of household, give that type in this box. | Housing units preserved prior to implementation of the activity (number). AHA = 0 (FY 2007) | Expected housing units preserved after implementation of the activity (number) = 0 units |

RE.2006.02 – PROJECT BASED RENTAL ASSISTANCE SITE BASED ADMINISTRATION

DESCRIPTION

AHA developed and implemented a Project Based Rental Assistance Agreement, which replaces the former Project Based HAP contract, for the effective implementation of the PBRA Site-Based Administration. Under site-based administration, the owner entities of such developments and their professional management agents have full responsibility, subject to AHA inspections and reviews, for the administrative and programmatic functions carried out in connection with admissions and occupancy procedures and processes relating to PBRA assisted units.

IMPACT

This process has made the PBRA program attractive to private sector real estate professionals by allowing them to manage and mitigate their market risk associated with owning and implementing the program. AHA provides oversight and accrues significant administrative cost savings over direct management.

IMPLEMENTATION YEAR

This activity was approved in the FY 2006 MTW Annual Plan. Implementation began in FY 2006.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| CE #1: Agency Cost Savings | | |
|---|---|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Total cost of task in dollars (decrease) = PHA administrative fee x number of PBRA vouchers X 12 Annualized per unit month (PUM) HC Admin Fee x 80% (assuming AHA still incurs 20% of the admin costs) is a reasonable measure of the admin expenses saved by the agency for PBRA Units administered at the site. | Cost of task prior to implementation of the activity (in dollars). AHA = Estimated savings realized in Baseline Year: 923 PBRA Units x HUD CY2008 PUM HC Blended Admin Fee Rate (\$53.26) x 12 months x 80% = \$471,926 Baseline Agency Cost Savings. (FY 2008) | Expected cost of task after implementation of the activity (in dollars) = Estimated savings for Benchmark Year: 4,881 PBRA Units x HUD CY2015 PUM HC Column A Admin Fee Rate (\$75.36) x 12 months x 80% = \$3.5 million Baseline Agency Cost Savings. |

| CE #2: Staff Time Savings | | |
|--|---|---|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| <p>Total time to complete the task in staff hours (decrease) =</p> <p>Total staff time savings (in hours) realized by dividing Agency Cost Savings from CE-1 by assuming a staff per hour pay rate of \$35.</p> | <p>Total amount of staff time dedicated to the task prior to implementation of the activity (in hours).</p> <p>AHA =</p> <p>Divide the agency cost savings by AHA hourly rate to estimate staff time savings.</p> <p>\$471,926 ÷ \$35 = 13,484 hours saved (FY 2008)</p> | <p>Expected amount of total staff time dedicated to the task after implementation of the activity (in hours) =</p> <p>\$3.5 million ÷ \$35 = 100,891 hours saved</p> |

HC.2007.01 – RE-ENGINEERING THE HOUSING CHOICE VOUCHER PROGRAM

DESCRIPTION

AHA will continue to re-engineer, enhance, and streamline its business processes and related policies, procedures, and business documents such as Family Obligations, using its MTW flexibility to (1) increase cost efficiency of administering the program; (2) increase housing opportunities for families; and (3) advance self-sufficiency of Housing Choice Participants. Housing Choice Voucher Program core business processes that are being reviewed include: 1- Waitlist 2- Portability 3- Eligibility & Voucher Issuance 4- Referrals 5- Landlord Eligibility & RTA 6- Unit Eligibility 7- HAP & UAP Payments 8- HAP Contract & Contract Maintenance 9- Recertification 10- Move Request 11- Inquiry Management 12- Compliance

IMPACT

By creating its own Housing Choice Program standards, business practices and procedures based on private real estate market principles, AHA has improved cost efficiencies and reduced the administrative burden, enhanced its image within the community and amongst landlords, and, ultimately, created a program that enables and empowers families to move toward self-sufficiency.

IMPLEMENTATION YEAR

This activity was approved in the FY 2007 MTW Annual Plan. Implementation began in FY 2008.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| CE #1: Agency Cost Savings | | |
|---|---|---|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Total cost of task in dollars (decrease). | Cost of task prior to implementation of the activity (in dollars). AHA = Overhead Cost of \$12 million which was voucher administration cost of \$1,309 per voucher (FY 2008) | Expected cost of task after implementation of the activity (in dollars) = Overhead Cost of \$8.1 million which was voucher administration cost of \$800/voucher |

RE.2005.09 – REFORMULATING THE SUBSIDY ARRANGEMENT IN AHA-SPONSORED MIXED-INCOME, MIXED-FINANCE COMMUNITIES INCLUDING CENTENNIAL PLACE AND AHA'S AFFORDABLE COMMUNITIES

DESCRIPTION

AHA continues to explore strategies to reformulate the subsidy arrangement for AHA-Sponsored mixed-income, mixed-finance communities and AHA-Owned Communities from public housing operating subsidy (under the existing Annual Contributions Contract) to AHA's Project Based Rental Assistance (under a PBRA Agreement), in order to sustain and preserve investments in these multi-family rental communities AHA has worked with HUD to develop the program structure and process for implementation based on the Centennial Place demonstration model.

On November 2, 2012, HUD approved AHA's proposal to pilot AHA's Reformulation Demonstration Program under the auspices of its MTW Agreement at Centennial Place. In conjunction with the reformulation of Centennial Place, AHA received additional Housing Choice voucher funding on April 23, 2013, which will be used as part of the PBRA funding to replace the public housing operating subsidy upon conversion.

IMPACT

The ultimate objective of the Reformulation Demonstration Program at Centennial Place is to reposition the 301 AHA-assisted units so that these units will carry their aliquot share of the debt service, equity requirements, and operating costs for the property for the long-term sustainability of the development.

In FY 2015 AHA's developer partner received Low Income Housing Tax Credits for Phase I, setting the stage to complete the conversion of all 301 units.

IMPLEMENTATION YEAR

This activity was approved in the FY 2005 MTW Annual Plan. Implementation began in FY 2005.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| HC #2: Units of Housing Preserved | | |
|---|---|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of housing units preserved for households at or below 80% AMI that would otherwise not be available (increase). If units reach a specific type of household, give that type in this box. | Housing units preserved prior to implementation of the activity (number). AHA = 0 (FY 2005) | Expected housing units preserved after implementation of the activity (number) = 0 units |

HC.2007.02 – RENT REASONABLENESS

DESCRIPTION

AHA developed and initiated rent reasonableness determinations in which an independent market analysis is conducted to establish the market equivalent rent for each residential unit in AHA's Housing Choice Voucher Program. This will result in improved and consistent rent determination outcomes which will stabilize Housing Choice contract rents in line with the rental market and available subsidy resources.

IMPACT

Using internal real estate expertise and knowledge of rents in the Atlanta market as well as professional services, AHA's rent determinations reflect the changing market rent dynamics and realities of the residential real estate market. More accurate and timely determination of rents has allowed AHA to realize HAP savings.

IMPLEMENTATION YEAR

This activity was approved in the FY 2007 MTW Annual Plan. Implementation began in FY 2011.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| CE #5: Increase in Agency Rental Revenue | | |
|---|---|---|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Rental revenue in dollars (increase). | Rental revenue prior to implementation of the activity (in dollars). AHA = Average HAP per voucher = \$916. HAP assistance = \$81 million (FY 2011) | Expected rental revenue after implementation of the activity (in dollars) = Average HAP/voucher = \$845. Projected HAP assistance = \$80.8 million |

AW.2008.01 - RENT SIMPLIFICATION / AHA STANDARD DEDUCTIONS

DESCRIPTION

During FY 2008 AHA adopted a policy, which was clarified in FY 2011 that states that the President and Chief Executive Officer shall approve the schedule of standard income deductions and any changes to the treatment of assets used to calculate an assisted household's portion of the contract rent. This policy was adopted and is implemented across all AHA housing and rental assistance programs.

IMPACT

This policy positively affects all families with dependent children or medical expenses. For the agency, less time is required collecting and processing receipts. There are also fewer errors because of streamlined processing.

IMPLEMENTATION YEAR

This activity was approved in the FY 2008 MTW Annual Plan. Implementation began in FY 2010.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| CE #2: Staff Time Savings | | |
|--|---|---|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Total time to complete the task in staff hours (decrease). | Total amount of staff time dedicated to the task prior to implementation of the activity (in hours). AHA = 15% of households historically seek deductions x 17,338 households x 1 hour verification = 2,600 hours (FY 2010) | Expected amount of total staff time dedicated to the task after implementation of the activity (in hours) = 15% of households historically seek deductions x 18,829 households x 1 hour verification = 2,824 hours saved. |

| CE #3: Decrease in Error Rate of Task Execution | | |
|---|---|---|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Average error rate in completing a task as a percentage (decrease). | Average error rate of task prior to implementation of the activity (percentage). AHA = 3% (FY 2012) | Expected average error rate of task after implementation of the activity (percentage) = 3% error rate |

RE.2005.10 – REVITALIZATION PROGRAM

DESCRIPTION

Over the last 19 years, AHA and its private sector development partners have repositioned its public housing properties into 16 mixed-use, mixed-income communities with a seamless affordable housing component. The community-building model including human development strategies for mixed-use, mixed-income communities is a blend of private sector market principles and public sector safeguards, which AHA has branded the “Atlanta Model.”

In partnership with private sector developers, AHA will continue transforming conventional public housing developments into economically sustainable, market rate quality, mixed-use, mixed-income communities through its Strategic Revitalization Program. To further advance the program, AHA will continue acquiring improved or unimproved real estate parcels to support the creation of mixed-use, mixed-income communities, support local revitalization initiatives and stabilize local neighborhoods. Each of the Master Plans for the communities undergoing revitalization incorporates a vision for (1) re-integrating the revitalized communities with the surrounding neighborhoods; (2) incorporating great recreational facilities and green space; (3) retail and commercial activities; and (4) high-performing neighborhood schools.

IMPACT

Public/private partnerships are the key ingredient. AHA leverages its special standing under its charter, its goodwill, its land, its MTW Agreement, and HUD grants, while the private Development Partner leverages its balance sheet, know-how, brand, and track record to raise private equity and incur debt. In all cases, the partners align their interests so that both parties are focused on the success of the community. AHA’s revitalization efforts with private development partners have created 5,075 mixed-income rental units (including AHA-assisted units and tax-credit-only units) and 315 affordable single family homes have been sold to low-income families.

IMPLEMENTATION YEAR

This activity was approved in the FY 2005 MTW Annual Plan. Implementation began in FY 2005.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

When the metrics, baseline and benchmarks were established initially as part of AHA’s *Revised FY 2015 MTW Annual Plan*, HUD metric HC#2 was identified for this MTW Activity. Upon subsequent review, HUD Standard Metric HC#2 is not applicable to this development activity.

| HC #1: Additional Units of Housing Made Available | | |
|---|---|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of new housing units made available for households at or below 80% AMI as a result of the activity (increase). | Housing units of this type prior to implementation of the activity (number). This number may be zero. AHA = 2,720 units (FY 2005) | Expected housing units preserved after implementation of the activity (number) = 6 units |

RE.2012.01 – SINGLE FAMILY HOME RENTAL DEMONSTRATION

DESCRIPTION

AHA will sell land to a Mechanicsville development partner for a neighborhood stabilization demonstration program for families at or below 60% AMI. AHA is not providing subsidy to families. For families that remain in the home throughout the 15-year low-income housing tax credit compliance period and increase their income sufficiently to become a qualified buyer, the opportunity to purchase the home will be provided.

IMPACT

The developer has received Low Income Housing Tax Credits and a closing is anticipated in FY 2015.

IMPLEMENTATION YEAR

This activity was approved in the FY 2012 MTW Annual Plan. Implementation began in FY 2013.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| HC #1: Additional Units of Housing Made Available | | |
|---|---|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of new housing units made available for households at or below 80% AMI as a result of the activity (increase). | Housing units of this type prior to implementation of the activity (number). This number may be zero. AHA = 0 | Expected housing units of this type after implementation of the activity (number) = 10 units |

SH.2013.01 – VETERANS SUPPORTIVE HOUSING

DESCRIPTION

Under AHA's PBRA for Supportive Housing program, owners and developers of supportive housing receive housing subsidy under PBRA agreement with AHA for up to two years. In return, the owner is required to 1) work with a certified Service Coordinator such as the United Way and 2) enter into an agreement with one or more service providers who will provide appropriate intensive support services for the target population. They also agree to coordinate with any public agencies and nonprofit organizations that are providing additional case support to individual residents.

AHA provides supportive housing for veterans using its PBRA program and tenant-based vouchers such as the HUD Veterans Affairs Supportive Housing (HUD-VASH) voucher program. The HUD-VASH vouchers program is not an MTW activity, but is operated under AHA's Supportive Housing policies and administered through AHA's Housing Choice Program.

IMPACT

Oasis at Scholars Landing began construction in FY 2015 and upon completion, the development will provide 60 affordable assisted rental units for seniors. *VASH vouchers are not reported as an MTW Activity.*

IMPLEMENTATION YEAR

This activity was approved in the FY 2013 MTW Annual Plan. Implementation began in FY 2013.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| HC #1: Additional Units of Housing Made Available | | |
|---|---|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of new housing units made available for households at or below 80% AMI as a result of the activity (increase). | Housing units of this type prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2013) | Expected housing units of the type after implementation of the activity (number) = 0 units |

| HC #7: Households Assisted by Services that Increase Housing Choice | | |
|--|--|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of households receiving services aimed to increase housing choice (increase). | Households receiving this type of service prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2013) | Expected number of households receiving these services after implementation of the activity (number) = 0 households |

AW.2005.03 – WORK/PROGRAM REQUIREMENT

DESCRIPTION

Effective October 1, 2004, AHA's work/program participation policy requires that (a) one non-disabled adult household member (between the age of 18 – 61 years) maintain continuous full-time employment (at least 30 hours per week) and (b) all other non-elderly, non-disabled adults maintain work or participation in a combination of school, job training and/or part-time employment as a condition of the household receiving and maintaining subsidy assistance.

IMPACT

The dignity and empowerment of work cannot be underestimated. When first instituted, less than 14 percent of households were working. During the current economic recession, families have had difficulty obtaining and maintaining employment. As the general unemployment rate has risen, AHA-assisted households have experienced a drop in income, either from job lay-offs or reduction in available work hours. However, the work/program requirement remains a powerful tool in enabling families to move to self-sufficiency.

IMPLEMENTATION YEAR

This activity was approved in the FY 2005 MTW Annual Plan. Implementation began in FY 2005.

CHANGES TO METRICS, BASELINE, OR BENCHMARK

There have been no changes to the metrics, baseline, or benchmark assumptions and calculations for FY 2016. Any changes in quantities, magnitude or value of FY 2016 benchmarks are due to normal year-to-year fluctuations in residents, households, or units that form the basis of inputs into the calculations.

| SS #3: Increase in Positive Outcomes in Employment Status | | |
|---|--|---|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Report the following information separately for each category: (1) Employed Full- Time (2) Employed Part- Time (3) Enrolled in an Educational Program (4) Enrolled in Job Training Program (5) Unemployed (6) Other | Head(s) of households in <<all categories>> prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2005) | Expected head(s) of households in <<all categories>> after implementation of the activity (number) = 800 households |

| SS #8: Households Transitioned to Self Sufficiency | | |
|---|--|---|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of households transitioned to self - sufficiency (increase). | Households transitioned to self - sufficiency (AHA defines as households moving from non-compliant with work requirement to Compliant and Progressing) prior to implementation of the activity (number). This number may be zero. AHA = 0 (FY 2005) | Expected households transitioned to self-sufficiency (AHA defines as households moving from non-compliant with work requirement to Compliant and Progressing) after implementation of the activity (number) = 160 households |

| SS #5: Households Assisted by Services that Increase Self Sufficiency | | |
|--|--|--|
| Unit of Measurement | Baseline | FY2016 Benchmark |
| Number of households receiving services aimed to increase self - sufficiency (increase). | Households receiving self - sufficiency services prior to implementation of the activity (number). AHA = 0 (FY 2005) | Expected number of households receiving self-sufficiency services after implementation of the activity (number) = 800 households |

B. NOT YET IMPLEMENTED MTW ACTIVITIES

The MTW activity number indicates the functional area, fiscal year in which the activity was approved in AHA's MTW Plan. **Key:** AW – Agency-wide; HC – Housing Choice; HD – Human Development; PH – Public Housing; RE – Real Estate; SH – Supportive Housing.

| Not Yet Implemented Activities | | |
|--------------------------------|---|--|
| Activity # | Activity | MTW Authorization(s) |
| PH.2003.01 | Affordable Fixed Rent / Affordable Flat Rent | Attachment D, Section I.O: General Conditions |
| HC.2012.02 | Comprehensive Graduation Program | Attachment D, Section VII: Establishment of Housing Choice Voucher Program |
| HD.2013.02 | Endowment Fund for Human Development Services | Attachment D, Section I.O: General Conditions Attachment D, Section V: Single Fund Budget with Full Flexibility |
| HC.2006.03 | Housing Choice Inspection Fees | Attachment D, Section VII: Establishment of Housing Choice Voucher Program |
| HD.2005.14 | Individual Development Accounts (IDAs) | Attachment D, Section VII: Establishment of Housing Choice Voucher Program |
| HD.2006.04 | Standards for Residency in Single Family Homes | Attachment D, Section VII: Establishment of Housing Choice Voucher Program |

PH.2003.01 – AFFORDABLE FIXED RENT / AFFORDABLE FLAT RENT

DESCRIPTION

AHA will explore different rent structures for Public Housing to further align with private sector practices as well as maximize the use of the subsidy resource.

UPDATE

Because this initiative was developed to address rent structures in AHA's large family public housing communities, it is obsolete and does not align with AHA's current strategy.

TIMELINE FOR IMPLEMENTATION

With recent changes in HUD flat rent requirements, AHA may explore rent structures consistent with self-sufficiency goals.

HC.2012.02 – COMPREHENSIVE GRADUATION PROGRAM

DESCRIPTION

AHA will develop and implement a comprehensive graduation program for assisted families who have achieved economic self-sufficiency and financial stability and who no longer need rental assistance. AHA will use the standard income levels for determining eligibility as the benchmark for success and will develop and implement strategies to ensure the smooth transition of successful families who have graduated. Such strategies may include financial counseling and homeownership opportunities.

UPDATE

AHA expects to consider implementation of this program following completion of an appropriate stage of the Business Transformation/ERP initiative.

TIMELINE FOR IMPLEMENTATION

A timeline has not been established for this activity.

HD.2013.02 – ENDOWMENT FUND FOR HUMAN DEVELOPMENT SERVICES

DESCRIPTION

To further enhance its human development strategy, AHA will establish an endowment fund for long-term sustainability of investments in human development services and other non-HUD funded initiatives.

UPDATE

After initial exploratory research, AHA determined that more research is needed to assess fully the feasibility of this initiative.

TIMELINE FOR IMPLEMENTATION

A timeline has not been established for this activity.

HC.2006.03 – HOUSING CHOICE INSPECTION FEES

DESCRIPTION

AHA contemplated charging landlords reasonable fees for pre-inspections and subsequent re-inspections following the initial re-inspection to cover the administrative costs associated with these additional inspections. AHA also contemplated charging participant households a fee to cover the administrative costs of re-inspections due to certain deficiencies which were the responsibility of the household and remained unaddressed.

UPDATE

AHA postponed the implementation of this project during the implementation of the Enterprise Resource Planning solution.

TIMELINE FOR IMPLEMENTATION

AHA expects to consider implementation of this program following completion of an appropriate stage of the Business Transformation/ERP initiative.

HD.2005.14 – INDIVIDUAL DEVELOPMENT ACCOUNTS (IDAS)

DESCRIPTION

Having eliminated the Federal Earned Income Disallowance for residents paying an income-adjusted rent, at its discretion, AHA explored the implementation of an IDA initiative which would promote and encourage economic independence among residents through a monetary incentive program.

UPDATE

Due to the implementation of AHA's Quality of Life Initiative, AHA discontinued exploring this program and during FY 2009 postponed any further development.

TIMELINE FOR IMPLEMENTATION

AHA may explore use of similar self-sufficiency programs in the future.

HD.2006.04 – STANDARDS FOR RESIDENCY IN SINGLE FAMILY HOMES

DESCRIPTION

AHA contemplated adopting and implementing single family home eligibility standards (1-4 units) to assure that families are prepared financially and otherwise to live in single family homes and be successful in neighborhoods.

UPDATE

Due to other priority Housing Choice Re-engineering efforts, this activity was postponed in FY 2008. AHA informally incorporates rental housing counseling in its case management.

TIMELINE FOR IMPLEMENTATION

A timeline has not been established for this activity.

C. ACTIVITIES ON HOLD

The MTW activity number indicates the functional area, fiscal year in which the activity was approved in AHA's MTW Plan. **Key:** AW – Agency-wide; HC – Housing Choice; HD – Human Development; PH – Public Housing; RE – Real Estate; SH – Supportive Housing.

| Activities On Hold | | |
|--------------------|---|--|
| Activity # | Activity | MTW Authorization(s) |
| HC.2006.05 | Port Administration Re-engineering | Attachment D, Section VII: Establishment of Housing Choice Voucher Program |

HD.2006.05 – PORT ADMINISTRATION RE-ENGINEERING

DESCRIPTION

AHA will continue to build its collaborative relationships with metro Atlanta public housing authorities to explore strategies for creating seamless mobility administration arrangements and agreed upon procedures and business terms that would be implemented through intergovernmental agreements. AHA is also exploring strategies for contractually passing on its MTW flexibility to partnering PHAs through these intergovernmental agreements.

UPDATE

After some early enthusiasm in discussions with metro Atlanta PHAs, interest in formal agreements waned. AHA will build on these relationships to continue to explore streamlining ports administration, eventually resulting in formal agreements when warranted.

D. CLOSED OUT ACTIVITIES

The MTW activity number indicates the functional area, fiscal year in which the activity was approved in AHA's MTW Plan. **Key:** AW – Agency-wide; HC – Housing Choice; HD – Human Development; PH – Public Housing; RE – Real Estate; SH – Supportive Housing

| Closed Out Activities | | |
|-----------------------|--|---|
| Activity # | Activity | MTW Authorization(s) |
| -- | ARRA Funds | n/a |
| HD.2007.05 | Housing Choice Family Self-Sufficiency (FSS) Program Re-engineering | Attachment D, Section VII: Establishment of Housing Choice Voucher Program |
| SH.2008.04 | John O. Chiles Annex Supportive Housing Pilot | Attachment D, Section V: Single Fund Budget with Full Flexibility Attachment D, Section VII. B: Simplification of the Process to Project Based Section 8 Vouchers Attachment D, Section VII. C: Simplification of the Development and Redevelopment Process |
| HD.2008.05 | Pre-Relocation Client Education | Attachment D, Section VII: Establishment of Housing Choice Voucher Program |
| RE.2007.06 | Quality of Life (QLI) Initiative | Attachment D, Section I.O: General Conditions Attachment D, Section VII. C: Simplification of the Development and Redevelopment Process |
| PH.2007.07 | Utility Allowance Waiver | Attachment D, Section V: Single Fund Budget with Full Flexibility |
| -- | Voluntary Compliance Agreement (VCA) | n/a |