



ADDENDUM #1
ISSUE DATE: Friday, March 28, 2025

This Addendum shall become and form a part of:

Request for Proposals #2025-0123
Insurance Brokerage & Consulting and Claims Administration

TO ALL VENDORS

This Addendum, including all articles and corrections listed below, shall become a part of the original Request for Proposals ("RFP") package and shall be taken into account in preparing your proposal response.

The above-numbered solicitation is amended as set forth below. Vendors must acknowledge receipt of this addendum by signing and completing **Exhibit A: Addenda Acknowledgement Form**. The Addenda Acknowledgement Form must be submitted with the Firm's response to this RFP. *Failure to include the Form in the proposal response may subject your firm to disqualification.*

ADDITIONAL INFORMATION PROVIDED BY AH: In order to ensure that interested firms are given all the relevant information that may be required to submit a competitive response, the following information is provided for informational purposes concerning RFP# 2025-0123.

Attachment 1: Insurance Roster of Policies
Attachment 2: Loss Run for Past 5 Years

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**ADDENDUM #1 - Request for Proposals #2025-0123
Insurance Brokerage & Consulting and Claims Administration**

Addenda to this RFP will only be issued and posted on AH's website at <https://www.atlantahousing.org/doing-business-with-ah/>. Addenda **will not** be mailed to potential Respondents. It is the responsibility of the Respondent to monitor AH's website and the Business Management Portal for any addenda issued. Each Respondent must acknowledge all addenda issued by completing and signing **EXHIBIT A - Addenda Acknowledge Form**. *The Form must be uploaded in Jaggaer on the Prerequisites Page.*

DocuSigned by:

Symrah Christopher

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Symrah Christopher

Interim Senior Vice President, Contracts & Procurement Department

The Housing Authority of the City of Atlanta Georgia Insurance Roster of Policies

As of March 17, 2025

	AJG	AJG	AJG	AJG	AJG	AJG	AJG			AJG	AJG	AJG. *\$18 million aggregate limit of liability for these six coverages*						AJG	AJG
	Terrorism & Sabotage	Fine Arts	AD&D	Excess Casualty 1st Layer	Excess Casualty 2nd Layer	Property & Inland Marine	Primary Cyber Liability	Excess Cyber Liability 5M x5M	Excess Cyber Liability 5M x 10M	Equipment Breakdown	Excess Workers Comp	General Liability	Automobile	Public Officials	Employment Practices Liability	(Fiduciary) Law Enforcement	(Fiduciary) Sexual Abuse & Molestation	Fiduciary	Third-Party Administrator (TPA)
Type of Coverage	Property damage and active assailant Coverage.	Liability from damages to antiques and objects of art of every nature including furniture and fixtures, crates, packing material and display equipment of a fine arts nature.	Up to \$50,000 per employee.	General liability, Employee benefits liability, EPLI, sexual abuse & law enforcement.	Professional Liability	Buildings damage & loss, incl. contents	Data breach response, business interruption aggregate including contingency & system failure, reputation risk, ransomware extortion, cyber-crime, social engineering & suppl. Coverages: cyber risks solution & accounting forensic services.	Cyber, Social Engineering, Bricking & Accounting Forensic Services	Cyber, Social Engineering, Bricking & Accounting Forensic Services	Equipment failure, incl. mold, terrorism, data compromise, & identity recovery	Excess Workers Compensation (HUD waiver on file for self-insurance)	Auto, auto physical damage, general liability including EBL, public officials liability, Employment practice, law enforcement, sexual abuse and/or molestation.	Physical damage including collision and comprehensive, bodily injury, property damage and auto medical payments.	Liability resulting from public officials wrongful act.	Liability from wrongful acts by staff or arising from employment process	Liability resulting from law enforcement wrongful act.	Liability from sexual misconduct committed by employees acting on behalf of AH.	Liability from wrongful acts by AHA's staff attorneys	Admin for GL & All Other Claims under AJG, incl. XS Wkrs Comp.
Insurance Carrier or Company	Hiscox R5	XL Speciality Insurance Co.	Zurich	Munich RE	AXA XL	RSUI	Berkley Assurance Company	Homeland Insurance Co. of New York	Munich RE	The Hartford Steam Boiler Inspection & Insurance Co.	Midwest Employers Casualty Company	Hudson Excess Insurance	Hudson Excess Insurance	Hudson Excess Insurance	Hudson Excess Insurance	Hudson Excess Insurance	Hudson Excess Insurance	Allied World Assurance	Gallagher Bassett Services
Effective Date	8/1/2024	8/1/2024	8/1/2024	8/1/2024	8/1/2024	8/1/2024	8/1/2024	8/1/2024	8/1/2024	8/1/2024	8/1/2024	8/1/2024	8/1/2024	8/1/2024	8/1/2024	8/1/2024	8/1/2024	8/1/2024	8/1/2024
Expiration Date	8/1/2025	8/1/2025	8/1/2025	8/1/2025	8/1/2025	8/1/2025	8/1/2025	8/1/2025	8/1/2025	8/1/2025	8/1/2025	8/1/2025	8/1/2025	8/1/2025	8/1/2025	8/1/2025	8/1/2025	8/1/2025	8/1/2025
Limit Amount	\$100 million	\$1.5 million	\$50,000 AD&D \$250,000 Agg. Limit of liability per acc.	\$5 million (includes excess over General Liability, Public Officials, Auto Liability (excess of \$1m))	\$2 million (excess over Public Officials & EPLI Only).	\$137,531,218	\$5 million	\$5 million	\$5 million	\$50 million	Coverage A (WC): Statutory Coverage B: (Employers Liability): \$1 million	Separate Limit	Separate Limit	Separate Limit	Separate Limit	Separate Limit	Separate Limit	\$5 million	N/A
Deductible / SIR	\$0	\$0	\$0	\$3 million (Excess)	\$8 million (Excess)	\$150,000 (includes Civic Centre & Hank Aaron)	\$250,000.00	\$250,000.00	\$-	\$5,000.00	\$400,000.00	All Claims	\$5,000 Auto Physical Damage	All Claims	All Claims	All Claims	All Claims	\$25,000.00	N/A
Premium incl. Fees	\$17,477.00 (AJG broker fees)	\$2,600.00 (AJG broker fees)	\$2,916.00 (AJG broker fees)	\$380,900.00 (AJG broker fees)	\$20,015.00 (AJG broker fees)	\$484,967.00 (AJG broker fees)	\$108,056.00 (AJG broker fees)	\$81,640.00 (AJG broker fees)	\$62,357.00 (AJG broker fees)	\$10,979.00 (AJG broker fees)	\$126,462.00 (AJG broker fees)	\$501,694.00 (AJG broker fees)	Included in GL Premium	Included in GL Premium	Included in GL Premium	Included in GL Premium	Included in GL Premium	\$53,796.00 (AJG broker fees)	\$15,960.00 (AJG broker fees)
	\$754.19	\$112.20	\$125.83	\$16,435.74	\$865.04	\$20,927.89	\$4,662.97	\$3,231.00	\$2,982.94	\$473.78	\$5,457.24	\$21,649.72						\$2,321.47	\$6,840.00
Totals	\$18,231.19	\$2,712.20	\$3,041.83	\$397,335.74	\$20,880.04	\$505,894.89	\$112,718.97	\$84,871.00	\$65,339.94	\$11,452.78	\$131,919.24	\$523,343.72						\$56,117.47	\$22,800.00

THE HOUSING AUTHORITY OF THE CITY OF ATLANTA LOSS RUN FOR THE PAST 5 YEARS

Coverage Group	Claim Number	WC Claim Type	State	Status	Accident Date	Reported Date	Closed Date	Outstanding Reserves	Total Paid	Net Paid	Total Incurred	Total Recoveries	Carrier Policy Effective Date
Auto	006016-000604-AB-01		Georgia	Closed	4/20/2023	4/27/2023	12/10/2024	\$ -	\$ 74.00	\$ 74.00	\$ 74.00	\$ -	08/01/2022 - 08/01/2023
Auto	006016-000604-AB-02		Georgia	Open	4/20/2023	4/27/2023		\$ 15,018.49	\$ 4,131.51	\$ 4,131.51	\$ 19,150.00	\$ -	08/01/2022 - 08/01/2023
Auto	006016-000604-AD-01		Georgia	Closed	4/20/2023	4/27/2023	1/3/2024	\$ -	\$ 17,328.83	\$ 17,328.83	\$ 17,328.83	\$ -	08/01/2022 - 08/01/2023
Auto	006016-000604-AD-02		Georgia	Closed	4/20/2023	4/27/2023	12/13/2023	\$ -	\$ 6,587.28	\$ 5,274.78	\$ 5,274.78	\$ 1,312.50	08/01/2022 - 08/01/2023
Auto	006016-000604-AB-03		Georgia	Open	4/20/2023	9/13/2024		\$ 8,100.00	\$ -	\$ -	\$ 8,100.00	\$ -	08/01/2022 - 08/01/2023
Auto	006016-000634-AD-01		Georgia	Closed	8/7/2024	9/30/2024	1/13/2025	\$ -	\$ 2,122.62	\$ 2,122.62	\$ 2,122.62	\$ -	08/01/2024 - 08/01/2025
Compensation Coverages	006016-000601-WC-01	Indemnity	Georgia	Closed	1/6/2023	1/11/2023	7/31/2024	\$ -	\$ 43,267.73	\$ 43,154.50	\$ 43,154.50	\$ 113.23	08/01/2022 - 08/01/2023
Compensation Coverages	006016-000627-WC-01	Indemnity	Georgia	Closed	2/28/2024	3/5/2024	6/27/2024	\$ -	\$ 329.86	\$ 329.86	\$ 329.86	\$ -	08/01/2023 - 08/01/2024
Compensation Coverages	006016-000597-WC-01	Indemnity	Georgia	Closed	5/16/2022	5/17/2022	7/14/2023	\$ -	\$ 12,107.41	\$ 12,107.41	\$ 12,107.41	\$ -	08/01/2021 - 08/01/2022
Compensation Coverages	006016-000599-WC-01	Indemnity	Georgia	Reopened	6/1/2022	12/20/2022	7/21/2023	\$ 13,350.91	\$ 22,905.27	\$ 22,876.09	\$ 36,227.00	\$ 29.18	08/01/2021 - 08/01/2022
Compensation Coverages	006016-000598-WC-01	Medical	Georgia	Closed	10/6/2022	10/12/2022	3/28/2023	\$ -	\$ 214.92	\$ 214.92	\$ 214.92	\$ -	08/01/2022 - 08/01/2023
Compensation Coverages	006016-000587-WC-01	Indemnity	Georgia	Closed	8/26/2019	8/28/2019	7/14/2023	\$ -	\$ 2,930.99	\$ 2,930.99	\$ 2,930.99	\$ -	08/01/2019 - 08/01/2020
Compensation Coverages	006016-000620-WC-01	Medical	Georgia	Closed	10/12/2023	10/12/2023	4/15/2024	\$ -	\$ 1,915.57	\$ 1,915.57	\$ 1,915.57	\$ -	08/01/2023 - 08/01/2024
General Liability	006016-000622-GB-01		Georgia	Open	9/29/2023	10/31/2023		\$ 15,470.25	\$ 29.75	\$ 29.75	\$ 15,500.00	\$ -	08/01/2023 - 08/01/2024
General Liability	006016-000626-GB-01		Georgia	Closed	8/24/2023	2/22/2024	6/30/2024	\$ -	\$ 14.00	\$ 14.00	\$ 14.00	\$ -	08/01/2023 - 08/01/2024
General Liability	006016-000628-GB-01		Georgia	Open	8/24/2023	3/27/2024		\$ 5,464.00	\$ 36.00	\$ 36.00	\$ 5,500.00	\$ -	08/01/2023 - 08/01/2024
General Liability	006016-000629-GB-01		Georgia	Closed	3/16/2022	3/28/2024	4/16/2024	\$ -	\$ 35,008.76	\$ 35,008.76	\$ 35,008.76	\$ -	08/01/2021 - 08/01/2022
General Liability	006016-000589-GB-01		Georgia	Closed	9/15/2021	9/17/2021	8/22/2022	\$ -	\$ 13.00	\$ 13.00	\$ 13.00	\$ -	08/01/2021 - 08/01/2022
General Liability	006016-000591-GB-01		Georgia	Closed	11/4/2021	11/29/2021	11/8/2023	\$ -	\$ 322.00	\$ 322.00	\$ 322.00	\$ -	08/01/2021 - 08/01/2022
General Liability	006016-000596-GB-01		Georgia	Closed	12/29/2021	6/20/2022	6/28/2023	\$ -	\$ 13.00	\$ 13.00	\$ 13.00	\$ -	08/01/2021 - 08/01/2022
General Liability	006016-000602-GB-01		Georgia	Closed	3/12/2021	3/8/2023	8/6/2024	\$ -	\$ 14.00	\$ 14.00	\$ 14.00	\$ -	08/01/2020 - 08/01/2021
General Liability	006016-000603-GB-01		Georgia	Closed	7/24/2021	3/8/2023	8/10/2024	\$ -	\$ 35,429.00	\$ 35,429.00	\$ 35,429.00	\$ -	08/01/2020 - 08/01/2021
General Liability	006016-000609-GB-01		Georgia	Closed	7/7/2023	7/18/2023	7/17/2024	\$ -	\$ 14.00	\$ 14.00	\$ 14.00	\$ -	08/01/2022 - 08/01/2023
General Liability	006016-000610-GB-01		Georgia	Closed	7/17/2021	7/20/2023	9/14/2024	\$ -	\$ 24.00	\$ 24.00	\$ 24.00	\$ -	08/01/2020 - 08/01/2021
General Liability	006016-000614-GD-01		Georgia	Closed	5/11/2023	8/11/2023	12/26/2023	\$ -	\$ -	\$ -	\$ -	\$ -	08/01/2022 - 08/01/2023
General Liability	006016-000590-GB-01		Georgia	Closed	9/24/2019	10/1/2021	6/15/2023	\$ -	\$ 24,843.45	\$ 24,843.45	\$ 24,843.45	\$ -	08/01/2019 - 08/01/2020
General Liability	006016-000593-GB-01		Georgia	Closed	3/14/2022	3/29/2022	5/26/2023	\$ -	\$ 13.00	\$ 13.00	\$ 13.00	\$ -	08/01/2021 - 08/01/2022
General Liability	006016-000625-EO-01		Georgia	Closed	1/3/2024	1/11/2024	7/25/2024	\$ -	\$ -	\$ -	\$ -	\$ -	08/01/2023 - 08/01/2024
General Liability	006016-000639-GB-01		Georgia	Open	2/19/2024	2/26/2025		\$ 20,000.00	\$ -	\$ -	\$ 20,000.00	\$ -	08/01/2023 - 08/01/2024
General Liability	006016-000640-EP-01		Georgia	Open	2/26/2025	2/26/2025		\$ 20,000.00	\$ -	\$ -	\$ 20,000.00	\$ -	08/01/2024 - 08/01/2025
General Liability	006016-000631-GB-01		Georgia	Open	5/7/2023	4/23/2024		\$ 11,985.00	\$ 15.00	\$ 15.00	\$ 12,000.00	\$ -	08/01/2022 - 08/01/2023
General Liability	006016-000637-GB-01		Georgia	Open	9/25/2024	10/28/2024		\$ 49,963.00	\$ 37.00	\$ 37.00	\$ 50,000.00	\$ -	08/01/2024 - 08/01/2025
General Liability	006016-000616-EP-01		Georgia	Closed	8/15/2023	9/19/2023	1/21/2025	\$ -	\$ -	\$ -	\$ -	\$ -	08/15/2023 - 08/16/2023
General Liability	006016-000625-EP-01		Georgia	Closed	1/3/2024	7/25/2024	9/7/2024	\$ -	\$ 15.00	\$ 15.00	\$ 15.00	\$ -	08/01/2023 - 08/01/2024
Property	006016-000635-AP-01		Georgia	Closed	7/30/2024	9/30/2024	1/22/2025	\$ -	\$ 6,658.13	\$ 6,658.13	\$ 6,658.13	\$ -	08/01/2023 - 08/01/2024
Property	006016-000636-AP-01		Georgia	Open	9/11/2024	9/30/2024		\$ 2,750.00	\$ -	\$ -	\$ 2,750.00	\$ -	08/01/2024 - 08/01/2025
Property	006016-000634-AP-01		Georgia	Closed	8/7/2024	9/30/2024	1/17/2025	\$ -	\$ 12,216.97	\$ 12,216.97	\$ 12,216.97	\$ -	08/01/2024 - 08/01/2025
Property	006016-000633-AP-01		Georgia	Closed	6/25/2024	7/11/2024	1/10/2025	\$ -	\$ 2,632.19	\$ 2,632.19	\$ 2,632.19	\$ -	08/01/2023 - 08/01/2024
Property	006016-000600-AP-01		Georgia	Closed	12/22/2022	1/6/2023	9/7/2023	\$ -	\$ 18,981.00	\$ 11,326.50	\$ 11,326.50	\$ 7,654.50	08/01/2022 - 08/01/2023
Property	006016-000604-AP-01		Georgia	Closed	4/20/2023	4/27/2023	11/17/2023	\$ -	\$ 24,082.00	\$ 22,358.00	\$ 22,358.00	\$ 1,724.00	08/01/2022 - 08/01/2023
Property	006016-000608-AP-01		Georgia	Closed	5/6/2023	7/12/2023	9/5/2023	\$ -	\$ 2,276.69	\$ 2,276.69	\$ 2,276.69	\$ -	08/01/2022 - 08/01/2023
Property	006016-000615-AP-01		Georgia	Closed	8/21/2023	8/25/2023	11/18/2023	\$ -	\$ -	\$ -	\$ -	\$ -	08/01/2023 - 08/01/2024
Property	006016-000618-RB-01		Georgia	Open	9/14/2023	9/20/2023		\$ 304,769.09	\$ 305,230.91	\$ 305,230.91	\$ 610,000.00	\$ -	08/01/2023 - 08/01/2024
Property	006016-000618-RC-01		Georgia	Open	9/14/2023	9/20/2023		\$ 30,000.00	\$ -	\$ -	\$ 30,000.00	\$ -	08/01/2023 - 08/01/2024
Property	006016-000621-AP-01		Georgia	Closed	10/9/2023	10/19/2023	11/16/2023	\$ -	\$ -	\$ -	\$ -	\$ -	08/01/2023 - 08/01/2024
Property	006016-000630-RB-01		Georgia	Open	3/27/2024	4/17/2024		\$ 1,033.00	\$ 17.00	\$ 17.00	\$ 1,050.00	\$ -	08/01/2023 - 08/01/2024
								\$ 497,903.74	\$ 581,851.84	\$ 571,018.43	\$ 1,068,922.17	\$ 10,833.41	